

Global Helium Gas Recovery Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Helium Gas Recovery Units market size was valued at US\$ 154 million in 2025 and is forecast to a readjusted size of US\$ 212 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global sales of Helium Gas Recovery Units reached approximately 500 units, with an average market price of about USD 300,000 per unit, an annual production capacity of roughly 590 units, and an industry-average gross margin of approximately 25%.

Helium Gas Recovery Units are integrated process systems designed to collect, compress, purify and reuse helium from low-concentration exhaust streams, typically originating from MRI magnets, NMR spectrometers, mass spectrometers, cryogenic research installations, and industrial processes using liquid or gaseous helium. A typical unit comprises collection piping and gas bags/tanks, compressors or blowers, condensation and drying/purification stages (removing moisture, oxygen, nitrogen and oil), medium- or high-pressure storage vessels, plus automatic control and safety interlocks. The main purpose is to significantly reduce helium consumption and purchasing costs, while minimizing waste of this scarce resource without compromising process safety or stability.

Upstream, Helium Gas Recovery Units rely on suppliers of compressors, vacuum pumps, heat exchangers, adsorption or membrane-separation media, pressure vessels, cryogenic valves and automation/control systems, along with industrial gas companies that supply liquid and gaseous helium. In the midstream, specialized gas-engineering and cryogenic-equipment companies design, integrate and manufacture the skid-

mounted systems and carry out on-site installation and commissioning. Downstream, the main customers are MRI hospitals and imaging centers, research institutes and universities, semiconductor and electronics manufacturers, and producers of optical fiber and aerospace materials, whose helium consumption is directly tied to operating hours and process requirements. With helium prices high and supply volatile, these end-users increasingly deploy recovery systems to offset ongoing helium purchases over a typical 3-5-year payback period, creating sustained demand for helium recovery units.

The market for Helium Gas Recovery Unit is emerging as a strategic niche within the broader helium and industrial gas ecosystem, driven less by volume growth and more by the need to manage supply risk, cost, and sustainability. Persistent helium price volatility, supply disruptions, and its classification as a critical raw material in many regions are pushing hospitals, research institutes, semiconductor fabs, aerospace and other high-tech users to invest in on-site recovery and recycling systems rather than relying solely on fresh supply. On the supply side, recovery units are deployed both at the point of use (MRI/NMR, labs, leak-test lines) and at large natural-gas or LNG facilities to capture helium that would otherwise be vented, with technologies ranging from cryogenic and PSA to membrane and hybrid systems. Market growth is underpinned by tightening environmental and resource-efficiency expectations, as well as continuous improvements in modular, scalable recovery technologies, but adoption is still constrained by high upfront capex, engineering complexity, and the need for specialized operation and maintenance skills.

This report is a detailed and comprehensive analysis for global Helium Gas Recovery Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Helium Gas Recovery Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Helium Gas Recovery Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices

(US\$/Unit), 2021-2032

Global Helium Gas Recovery Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Helium Gas Recovery Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Helium Gas Recovery Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Helium Gas Recovery Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Air Liquide, Linde, Burke Porter Group, Grasys, Vacuum Instruments Corporation, Leybold, BBS Automation, GENERON, Unconventional Gas Solutions, Bluefors Oy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Helium Gas Recovery Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Pressure (0-40 bar)

Medium Pressure (40-200 bar)

High Pressure (Above 200 bar)

Market segment by System Design

Direct Recovery

Closed-Loop

Market segment by Layout

Centralized

Decentralized

Market segment by Application

Welding and Fabrication

Leak Detection

Others

Major players covered

Air Liquide

Linde

Burke Porter Group

Grasys

Vacuum Instruments Corporation

Leybold

BBS Automation

GENERON

Unconventional Gas Solutions

Bluefors Oy

Sparco Engineering Sdn Bhd

Production Control Units

Azbil Telstar

Ability Engineering Technology

innomatec

Maximator

Toyoko Kagaku

Shanghai Lianfeng Gas

SEILER GAREPA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Helium Gas Recovery Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Helium Gas Recovery Units, with price, sales quantity, revenue, and global market share of Helium Gas Recovery Units from 2021 to 2026.

Chapter 3, the Helium Gas Recovery Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Helium Gas Recovery Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Helium Gas Recovery Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Helium Gas Recovery Units.

Chapter 14 and 15, to describe Helium Gas Recovery Units sales channel, distributors,

customers, research findings and conclusion.

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