

# Global Helium-free Magnetocardiograph Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Helium-free Magnetocardiograph market size is expected to reach \$ 29.58 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Liquid helium free magnetocardiography (non superconducting magnetocardiography) is a high-end diagnostic device based on room temperature magnetic sensing technology for non-invasive detection of weak magnetic fields in the heart. It usually uses an optical pump magnetometer or other high-sensitivity room temperature magnetic sensing solutions. Compared with superconducting systems, it does not require low-temperature cooling and complex shielding, and has more friendly installation and operation conditions, making it more suitable for clinical promotion and application. Based on existing data, the global sales volume is estimated to be around 23 units in 2025, with an average unit price of approximately \$787000. Due to the complexity of system integration and the supply of core sensors, the overall industry capacity utilization rate is approximately 68%. Upstream enterprises are mainly distributed in the fields of high-sensitivity room temperature magnetic sensors, precision optical devices, low-noise electronic and signal processing chips, magnetic shielding materials, etc., while downstream enterprises are concentrated in the fields of medical equipment manufacturing, clinical system integration, and hospital delivery services, with an overall gross profit margin of about 35% to 48%. In the product cost structure, core magnetic sensors and optical systems account for about 40% of the total cost, electronic and algorithm hardware account for about 20%, system integration and assembly account for about 20%, research and development testing accounts for about 10%, and sales and after-sales service account for about 10%. According to parameters and configurations, non superconducting magnetocardiography can be classified into fixed and semi mobile systems, as well as different configuration versions for scientific research and clinical screening. In terms of demand, the downstream demand list

includes early screening for arrhythmia and cardiomyopathy in large hospitals, monitoring of cardiac function in newborns and children, evaluation of cardiac inflammation and drug cardiac safety, construction of regional cardiovascular diagnosis and treatment centers, and research on biomagnetism in universities and research institutions; The downstream customer list mainly includes cardiology departments of tertiary hospitals, specialized cardiac hospitals, medical research institutes, and high-end physical examination and functional medicine centers. In terms of business opportunities, policy drivers are reflected in the continuous strengthening of early diagnosis and screening of cardiovascular diseases and support for the localization of high-end medical equipment. Technological innovation drivers are focused on improving the sensitivity of room temperature magnetic sensing, the maturity of multi-channel array algorithms and artificial intelligence assisted interpretation, and changes in consumer demands are reflected in the significant increase in clinical attention to non-invasive testing, controllable operation and maintenance costs, and higher cost-effectiveness solutions. These factors together promote non superconducting magnetocardiography to become the most important incremental direction in the magnetocardiography market in the coming years.

The absence of liquid helium magnetocardiography represents an important direction for the evolution of the magnetocardiography industry towards scalable clinical applications. Its core value lies in completely eliminating the dependence on liquid helium, significantly reducing operational complexity and long-term usage costs, and enabling magnetocardiography to move from a few research centers to more clinical scenarios. The current market is still in the stage of introduction and verification, with installations mainly concentrated in technologically advanced cardiac specialty hospitals and research institutions. However, with the improvement of room temperature magnetic sensor sensitivity, mature low-noise algorithms, and advances in system level magnetic shielding and compensation technology, the liquid helium free solution is rapidly approaching traditional superconducting systems in terms of clinical availability and stability. From the demand side, hospitals place significantly higher emphasis on equipment reliability, continuous operation capability, and full lifecycle cost than on extreme sensitivity, making liquid helium free magnetocardiography more attractive in medical institutions with budget constraints but pursuing advanced diagnostic capabilities. In the medium to long term, the support of policies for the localization and green low-carbon operation of high-end medical equipment, the evolution of technological routes towards standardization and modularization, and the continuous growth of patients' demand for non-invasive and precise cardiac testing will jointly promote the steady increase in the market share of liquid helium free magnetocardiography, becoming a key breakthrough for the magnetocardiography industry to move from a high barrier niche market to a sustainable and high-volume

market.

This report studies the global Helium-free Magnetocardiograph production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Helium-free Magnetocardiograph and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Helium-free Magnetocardiograph that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Helium-free Magnetocardiograph total production and demand, 2021-2032, (Units)

Global Helium-free Magnetocardiograph total production value, 2021-2032, (USD Million)

Global Helium-free Magnetocardiograph production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Helium-free Magnetocardiograph consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Helium-free Magnetocardiograph domestic production, consumption, key domestic manufacturers and share

Global Helium-free Magnetocardiograph production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Helium-free Magnetocardiograph production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Helium-free Magnetocardiograph production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Helium-free Magnetocardiograph market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beijing X-Magtech Technologies, Genetesis, Hangzhou Nuochi Life Science, Hangzhou Chinmag Technology, SandboxAQ, Hangzhou Lingci Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Helium-free Magnetocardiograph market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Helium-free Magnetocardiograph Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Helium-free Magnetocardiograph Market, Segmentation by Type:

Coil Magnetocardiography Magnetocardiography System

Magnetic Reluctance Magnetocardiography System

Atomic Magnetometer Magnetocardiography System

Global Helium-free Magnetocardiograph Market, Segmentation by Open or Closed:

Fully Enclosed Type

Semi-Open Type

Open-Ended Type

## Global Helium-free Magnetocardiograph Market, Segmentation by Channels:

32 Channel Type

64 Channel Type

96 Channel Type

Other

## Global Helium-free Magnetocardiograph Market, Segmentation by Application:

Medical

Research and Education

## Companies Profiled:

Beijing X-Magtech Technologies

Genetesis

Hangzhou Nuochi Life Science

Hangzhou Chinmag Technology

SandboxAQ

Hangzhou Lingci Medical

## Key Questions Answered:

1. How big is the global Helium-free Magnetocardiograph market?
2. What is the demand of the global Helium-free Magnetocardiograph market?
3. What is the year over year growth of the global Helium-free Magnetocardiograph market?
4. What is the production and production value of the global Helium-free

Magnetocardiograph market?

5. Who are the key producers in the global Helium-free Magnetocardiograph market?

6. What are the growth factors driving the market demand?

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