

# Global Heliox Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Heliox market size was valued at USD 31 million in 2023 and is forecast to a readjusted size of USD 43 million by 2030 with a CAGR of 4.8% during review period.

Heliox (Helium/Oxygen Mixtures) is a breathing gas composed of a mixture of helium (He) and oxygen (O<sub>2</sub>). Heliox is a medical treatment for patients with difficulty breathing. The mixture generates less resistance than atmospheric air when passing through the airways of the lungs, and thus requires less effort by a patient to breathe in and out of the lungs. Heliox is also used in saturation diving and sometimes during the deep phase of technical dives.

The main manufacturers of Heliox are Linde, Air Liquide and Nippon Gases, with the top three manufacturers accounting for about 60% of the total. Americas is the largest market with about 40% share, followed by Europe and APAC with over 30% and 25% share. 79/21 (Helium/Oxygen) is the largest segment with a roughly 60% share. Medical Uses is the largest application with about 70% share.

The Global Info Research report includes an overview of the development of the Heliox industry chain, the market status of Medical Uses (79/21(Helium/Oxygen), 70/30(Helium/Oxygen)), Diving Uses (79/21(Helium/Oxygen), 70/30(Helium/Oxygen)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Heliox.

Regionally, the report analyzes the Heliox markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Heliox market,

with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Heliox market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Heliox industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K m?), revenue generated, and market share of different by Type (e.g., 79/21(Helium/Oxygen), 70/30(Helium/Oxygen)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Heliox market.

**Regional Analysis:** The report involves examining the Heliox market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Heliox market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Heliox:

**Company Analysis:** Report covers individual Heliox manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Heliox This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical Uses, Diving Uses).

**Technology Analysis:** Report covers specific technologies relevant to Heliox. It assesses the current state, advancements, and potential future developments in Heliox areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Heliox market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Heliox market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

79/21(Helium/Oxygen)

70/30(Helium/Oxygen)

Others

#### Market segment by Application

Medical Uses

Diving Uses

#### Major players covered

Air Liquide

Linde

Global Gases

Nippon Gases

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heliox product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heliox, with price, sales, revenue and global market share of Heliox from 2019 to 2024.

Chapter 3, the Heliox competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heliox breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Heliox market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heliox.

Chapter 14 and 15, to describe Heliox sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Heliox
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Heliox Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 79/21(Helium/Oxygen)
  - 1.3.3 70/30(Helium/Oxygen)
  - 1.3.4 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Heliox Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Medical Uses
  - 1.4.3 Diving Uses
- 1.5 Global Heliox Market Size & Forecast
  - 1.5.1 Global Heliox Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Heliox Sales Quantity (2019-2030)
  - 1.5.3 Global Heliox Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Air Liquide
  - 2.1.1 Air Liquide Details
  - 2.1.2 Air Liquide Major Business
  - 2.1.3 Air Liquide Heliox Product and Services
  - 2.1.4 Air Liquide Heliox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Air Liquide Recent Developments/Updates
- 2.2 Linde
  - 2.2.1 Linde Details
  - 2.2.2 Linde Major Business
  - 2.2.3 Linde Heliox Product and Services
  - 2.2.4 Linde Heliox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Linde Recent Developments/Updates
- 2.3 Global Gases

- 2.3.1 Global Gases Details
- 2.3.2 Global Gases Major Business
- 2.3.3 Global Gases Heliox Product and Services
- 2.3.4 Global Gases Heliox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Global Gases Recent Developments/Updates
- 2.4 Nippon Gases
  - 2.4.1 Nippon Gases Details
  - 2.4.2 Nippon Gases Major Business
  - 2.4.3 Nippon Gases Heliox Product and Services
  - 2.4.4 Nippon Gases Heliox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Nippon Gases Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: HELIOX BY MANUFACTURER**

- 3.1 Global Heliox Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Heliox Revenue by Manufacturer (2019-2024)
- 3.3 Global Heliox Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Heliox by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Heliox Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Heliox Manufacturer Market Share in 2023
- 3.5 Heliox Market: Overall Company Footprint Analysis
  - 3.5.1 Heliox Market: Region Footprint
  - 3.5.2 Heliox Market: Company Product Type Footprint
  - 3.5.3 Heliox Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Heliox Market Size by Region
  - 4.1.1 Global Heliox Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Heliox Consumption Value by Region (2019-2030)
  - 4.1.3 Global Heliox Average Price by Region (2019-2030)
- 4.2 North America Heliox Consumption Value (2019-2030)
- 4.3 Europe Heliox Consumption Value (2019-2030)

- 4.4 Asia-Pacific Heliox Consumption Value (2019-2030)
- 4.5 South America Heliox Consumption Value (2019-2030)
- 4.6 Middle East and Africa Heliox Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Heliox Sales Quantity by Type (2019-2030)
- 5.2 Global Heliox Consumption Value by Type (2019-2030)
- 5.3 Global Heliox Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Heliox Sales Quantity by Application (2019-2030)
- 6.2 Global Heliox Consumption Value by Application (2019-2030)
- 6.3 Global Heliox Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Heliox Sales Quantity by Type (2019-2030)
- 7.2 North America Heliox Sales Quantity by Application (2019-2030)
- 7.3 North America Heliox Market Size by Country
  - 7.3.1 North America Heliox Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Heliox Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Heliox Sales Quantity by Type (2019-2030)
- 8.2 Europe Heliox Sales Quantity by Application (2019-2030)
- 8.3 Europe Heliox Market Size by Country
  - 8.3.1 Europe Heliox Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Heliox Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)



## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Heliox Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Heliox Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Heliox Market Size by Region

9.3.1 Asia-Pacific Heliox Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Heliox Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Heliox Sales Quantity by Type (2019-2030)

10.2 South America Heliox Sales Quantity by Application (2019-2030)

10.3 South America Heliox Market Size by Country

10.3.1 South America Heliox Sales Quantity by Country (2019-2030)

10.3.2 South America Heliox Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Heliox Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Heliox Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Heliox Market Size by Country

11.3.1 Middle East & Africa Heliox Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Heliox Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Heliox Market Drivers
- 12.2 Heliox Market Restraints
- 12.3 Heliox Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Heliox and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Heliox
- 13.3 Heliox Production Process
- 13.4 Heliox Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Heliox Typical Distributors
- 14.3 Heliox Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Heliox Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Heliox Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Air Liquide Basic Information, Manufacturing Base and Competitors
- Table 4. Air Liquide Major Business
- Table 5. Air Liquide Heliox Product and Services
- Table 6. Air Liquide Heliox Sales Quantity (K m<sup>3</sup>), Average Price (USD/m<sup>3</sup>), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Air Liquide Recent Developments/Updates
- Table 8. Linde Basic Information, Manufacturing Base and Competitors
- Table 9. Linde Major Business
- Table 10. Linde Heliox Product and Services
- Table 11. Linde Heliox Sales Quantity (K m<sup>3</sup>), Average Price (USD/m<sup>3</sup>), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Linde Recent Developments/Updates
- Table 13. Global Gases Basic Information, Manufacturing Base and Competitors
- Table 14. Global Gases Major Business
- Table 15. Global Gases Heliox Product and Services
- Table 16. Global Gases Heliox Sales Quantity (K m<sup>3</sup>), Average Price (USD/m<sup>3</sup>), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Global Gases Recent Developments/Updates
- Table 18. Nippon Gases Basic Information, Manufacturing Base and Competitors
- Table 19. Nippon Gases Major Business
- Table 20. Nippon Gases Heliox Product and Services
- Table 21. Nippon Gases Heliox Sales Quantity (K m<sup>3</sup>), Average Price (USD/m<sup>3</sup>), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Nippon Gases Recent Developments/Updates
- Table 23. Global Heliox Sales Quantity by Manufacturer (2019-2024) & (K m<sup>3</sup>)
- Table 24. Global Heliox Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 25. Global Heliox Average Price by Manufacturer (2019-2024) & (USD/m<sup>3</sup>)
- Table 26. Market Position of Manufacturers in Heliox, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 27. Head Office and Heliox Production Site of Key Manufacturer
- Table 28. Heliox Market: Company Product Type Footprint
- Table 29. Heliox Market: Company Product Application Footprint

- Table 30. Heliox New Market Entrants and Barriers to Market Entry
- Table 31. Heliox Mergers, Acquisition, Agreements, and Collaborations
- Table 32. Global Heliox Sales Quantity by Region (2019-2024) & (K m?)
- Table 33. Global Heliox Sales Quantity by Region (2025-2030) & (K m?)
- Table 34. Global Heliox Consumption Value by Region (2019-2024) & (USD Million)
- Table 35. Global Heliox Consumption Value by Region (2025-2030) & (USD Million)
- Table 36. Global Heliox Average Price by Region (2019-2024) & (USD/m?)
- Table 37. Global Heliox Average Price by Region (2025-2030) & (USD/m?)
- Table 38. Global Heliox Sales Quantity by Type (2019-2024) & (K m?)
- Table 39. Global Heliox Sales Quantity by Type (2025-2030) & (K m?)
- Table 40. Global Heliox Consumption Value by Type (2019-2024) & (USD Million)
- Table 41. Global Heliox Consumption Value by Type (2025-2030) & (USD Million)
- Table 42. Global Heliox Average Price by Type (2019-2024) & (USD/m?)
- Table 43. Global Heliox Average Price by Type (2025-2030) & (USD/m?)
- Table 44. Global Heliox Sales Quantity by Application (2019-2024) & (K m?)
- Table 45. Global Heliox Sales Quantity by Application (2025-2030) & (K m?)
- Table 46. Global Heliox Consumption Value by Application (2019-2024) & (USD Million)
- Table 47. Global Heliox Consumption Value by Application (2025-2030) & (USD Million)
- Table 48. Global Heliox Average Price by Application (2019-2024) & (USD/m?)
- Table 49. Global Heliox Average Price by Application (2025-2030) & (USD/m?)
- Table 50. North America Heliox Sales Quantity by Type (2019-2024) & (K m?)
- Table 51. North America Heliox Sales Quantity by Type (2025-2030) & (K m?)
- Table 52. North America Heliox Sales Quantity by Application (2019-2024) & (K m?)
- Table 53. North America Heliox Sales Quantity by Application (2025-2030) & (K m?)
- Table 54. North America Heliox Sales Quantity by Country (2019-2024) & (K m?)
- Table 55. North America Heliox Sales Quantity by Country (2025-2030) & (K m?)
- Table 56. North America Heliox Consumption Value by Country (2019-2024) & (USD Million)
- Table 57. North America Heliox Consumption Value by Country (2025-2030) & (USD Million)
- Table 58. Europe Heliox Sales Quantity by Type (2019-2024) & (K m?)
- Table 59. Europe Heliox Sales Quantity by Type (2025-2030) & (K m?)
- Table 60. Europe Heliox Sales Quantity by Application (2019-2024) & (K m?)
- Table 61. Europe Heliox Sales Quantity by Application (2025-2030) & (K m?)
- Table 62. Europe Heliox Sales Quantity by Country (2019-2024) & (K m?)
- Table 63. Europe Heliox Sales Quantity by Country (2025-2030) & (K m?)
- Table 64. Europe Heliox Consumption Value by Country (2019-2024) & (USD Million)
- Table 65. Europe Heliox Consumption Value by Country (2025-2030) & (USD Million)
- Table 66. Asia-Pacific Heliox Sales Quantity by Type (2019-2024) & (K m?)

- Table 67. Asia-Pacific Heliox Sales Quantity by Type (2025-2030) & (K m?)
- Table 68. Asia-Pacific Heliox Sales Quantity by Application (2019-2024) & (K m?)
- Table 69. Asia-Pacific Heliox Sales Quantity by Application (2025-2030) & (K m?)
- Table 70. Asia-Pacific Heliox Sales Quantity by Region (2019-2024) & (K m?)
- Table 71. Asia-Pacific Heliox Sales Quantity by Region (2025-2030) & (K m?)
- Table 72. Asia-Pacific Heliox Consumption Value by Region (2019-2024) & (USD Million)
- Table 73. Asia-Pacific Heliox Consumption Value by Region (2025-2030) & (USD Million)
- Table 74. South America Heliox Sales Quantity by Type (2019-2024) & (K m?)
- Table 75. South America Heliox Sales Quantity by Type (2025-2030) & (K m?)
- Table 76. South America Heliox Sales Quantity by Application (2019-2024) & (K m?)
- Table 77. South America Heliox Sales Quantity by Application (2025-2030) & (K m?)
- Table 78. South America Heliox Sales Quantity by Country (2019-2024) & (K m?)
- Table 79. South America Heliox Sales Quantity by Country (2025-2030) & (K m?)
- Table 80. South America Heliox Consumption Value by Country (2019-2024) & (USD Million)
- Table 81. South America Heliox Consumption Value by Country (2025-2030) & (USD Million)
- Table 82. Middle East & Africa Heliox Sales Quantity by Type (2019-2024) & (K m?)
- Table 83. Middle East & Africa Heliox Sales Quantity by Type (2025-2030) & (K m?)
- Table 84. Middle East & Africa Heliox Sales Quantity by Application (2019-2024) & (K m?)
- Table 85. Middle East & Africa Heliox Sales Quantity by Application (2025-2030) & (K m?)
- Table 86. Middle East & Africa Heliox Sales Quantity by Region (2019-2024) & (K m?)
- Table 87. Middle East & Africa Heliox Sales Quantity by Region (2025-2030) & (K m?)
- Table 88. Middle East & Africa Heliox Consumption Value by Region (2019-2024) & (USD Million)
- Table 89. Middle East & Africa Heliox Consumption Value by Region (2025-2030) & (USD Million)
- Table 90. Heliox Raw Material
- Table 91. Key Manufacturers of Heliox Raw Materials
- Table 92. Heliox Typical Distributors
- Table 93. Heliox Typical Customers



## List Of Figures

### LIST OF FIGURES

Figure 1. Heliox Picture

Figure 2. Global Heliox Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Heliox Consumption Value Market Share by Type in 2023

Figure 4. 79/21(Helium/Oxygen) Examples

Figure 5. 70/30(Helium/Oxygen) Examples

Figure 6. Others Examples

Figure 7. Global Heliox Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Heliox Consumption Value Market Share by Application in 2023

Figure 9. Medical Uses Examples

Figure 10. Diving Uses Examples

Figure 11. Global Heliox Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Heliox Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Heliox Sales Quantity (2019-2030) & (K m<sup>3</sup>)

Figure 14. Global Heliox Average Price (2019-2030) & (USD/m<sup>3</sup>)

Figure 15. Global Heliox Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Heliox Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Heliox by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Heliox Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Heliox Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Heliox Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Heliox Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Heliox Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Heliox Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Heliox Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Heliox Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Heliox Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Heliox Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Heliox Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Heliox Average Price by Type (2019-2030) & (USD/m<sup>3</sup>)

Figure 30. Global Heliox Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Heliox Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Heliox Average Price by Application (2019-2030) & (USD/m<sup>3</sup>)

Figure 33. North America Heliox Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Heliox Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Heliox Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Heliox Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Heliox Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Heliox Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Heliox Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Heliox Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Heliox Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Heliox Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Heliox Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Heliox Consumption Value Market Share by Region (2019-2030)

Figure 53. China Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Heliox Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 58. Australia Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Heliox Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Heliox Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Heliox Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Heliox Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Heliox Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Heliox Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Heliox Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Heliox Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Heliox Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Heliox Market Drivers

Figure 74. Heliox Market Restraints

Figure 75. Heliox Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Heliox in 2023

Figure 78. Manufacturing Process Analysis of Heliox

Figure 79. Heliox Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons



Figure 83. Methodology

Figure 84. Research Process and Data Source

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