

Global Helicopter-based Transportation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Helicopter-based Transportation market size is expected to reach \$ 1548 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Helicopter-based transportation refers to the use of helicopters for the efficient and versatile movement of passengers, goods, or services, particularly in situations where speed, accessibility, or the ability to reach remote or difficult-to-access locations is essential. This mode of transport is widely employed across various sectors, including emergency medical services, corporate travel, search and rescue operations, military missions, and more, offering a unique combination of agility, direct routing, and the capability to operate in diverse environments.

Helicopter transportation plays an important role in modern logistics, emergency rescue and military fields, especially in areas with limited ground transportation or imperfect infrastructure. Its high mobility and vertical take-off and landing capabilities make it an indispensable mode of transportation.

According to the load capacity, helicopter transportation can be divided into light load (below 100kg), medium load (100-500kg, 500-1000kg), heavy load (1000-3000kg) and super heavy load categories. In 2024, 100-500kg accounted for 37.55%, and different load levels are suitable for different application scenarios.

In terms of application, rescue supplies accounted for 31.54% in 2024. Helicopters can quickly deliver rescue supplies in disaster relief (such as earthquakes, floods and forest fires) to improve response efficiency. In addition, in the field of infrastructure construction, helicopters can be used to transport construction materials to mountainous

areas, high-rise construction or offshore platforms, effectively solving the problem that traditional ground transportation is difficult to cover. The energy industry, such as oil drilling platforms and wind power equipment maintenance, also relies heavily on the precise transportation capabilities of helicopters. In the military, helicopters can quickly deliver supplies to the front line, improving the flexibility of tactical deployment. In terms of medical supplies transportation, helicopters are particularly suitable for remote areas and emergency medical rescue, ensuring that medical resources can be delivered in a timely manner.

In the future, with the development of electric vertical take-off and landing (eVTOL) technology, helicopter transportation will be more environmentally friendly and low-cost, and play a greater role in the field of urban air logistics (UAM). At the same time, the integration of autonomous driving and artificial intelligence technology will further improve the safety and efficiency of helicopter transportation, making it more widely used around the world.

This report studies the global Helicopter-based Transportation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Helicopter-based Transportation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Helicopter-based Transportation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Helicopter-based Transportation total market, 2021-2032, (USD Million)

Global Helicopter-based Transportation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Helicopter-based Transportation total market, key domestic companies, and share, (USD Million)

Global Helicopter-based Transportation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Helicopter-based Transportation total market by Type, CAGR, 2021-2032, (USD

Million)

Global Helicopter-based Transportation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Helicopter-based Transportation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bristow Group, PHI, Inc., Petroleum Air Services, Omni Helicopters International, CHC Helicopter, Gulf Helicopters, Erickson Incorporated, Canadian Helicopters Limited, CITIC COHC, Vietnam Helicopter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Helicopter-based Transportation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Helicopter-based Transportation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Helicopter-based Transportation Market, Segmentation by Type:

Less than 100kg

100-500kg

500-1000kg

1000kg-3000kg

Others

Global Helicopter-based Transportation Market, Segmentation by Application:

Relief Goods

Construction and Infrastructure Materials

Energy Goods

Military Goods

Medical Goods

Food and Beverages

Others

Companies Profiled:

Bristow Group

PHI, Inc.

Petroleum Air Services

Omni Helicopters International

CHC Helicopter

Gulf Helicopters

Erickson Incorporated

Canadian Helicopters Limited

CITIC COHC

Vietnam Helicopter

Nakanihon Air Service

Heliswiss International AG

HeliKorea

Pawan Hans

HeliService

Key Questions Answered

1. How big is the global Helicopter-based Transportation market?
2. What is the demand of the global Helicopter-based Transportation market?
3. What is the year over year growth of the global Helicopter-based Transportation market?
4. What is the total value of the global Helicopter-based Transportation market?
5. Who are the Major Players in the global Helicopter-based Transportation market?
6. What are the growth factors driving the market demand?

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