

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Helical Gear Reducers Market 2018, Forecast to 2023

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## Abstracts

Helical gear reducer is a kind of gear reducer which is produced with the use of helical gears. Helical gears are cylindrical gears whose teeth are not parallel to the axis of rotation. Helical gear reducers run smoother and quieter than other types of gear reducers and are able to carry heavy loads efficiently.

Scope of the Report:

This report focuses on the Helical Gear Reducers in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The global production of helical gear reducers increased from 464 K Units in 2011 to 593 K Units in 2015, at a CAGR of more than 6%. In 2015, the global helical gear reducer consumption market is led by Europe and United States is the second-largest region-wise market. At present, the major manufacturers of helical gear reducers are concentrated in Motovario, Brevini Power Transmission, Siemens, Bonfiglioli and Nidec-Shimpo. Motovario is the world leader, holding 15% sale market share in 2015.

Helical gear reducers downstream is wide and the main application fields are mining industry, material handling equipment and power industry. Globally, the helical gear reducer consumption market is mainly driven by growing demand for mining industry.

According to the types of helical gear reducers, it can be divided into two kinds, Parallel-axis Helical Gear Reducer and Perpendicular-axis Helical Gear Reducer. Parallel-axis Helical Gear Reducer is the main product, capturing about 75% of global consumption of helical gear reducer.

According to our research and analysis, manufacturers from Europe are the major leaders in the international market of helical gear reducers. Europe is the largest production and consumption region. In 2015, the Europe production of helical gear reducers is 218 K Units and consumption is about 116 K Units, accounting for about 25% of global consumption. Manufacturers from China are immature in technology. There is large space in the China market, as well as big gap between international brands and local brands on price.

Global market is expected to witness slow but stable growth on account of rising applications, so in the next few years, helical gear reducers consumption will show a trend of steady growth. In 2021 the consumption of helical gear reducer is estimated to be 655 K Units.

The worldwide market for Helical Gear Reducers is expected to grow at a CAGR of roughly 4.7% over the next five years, will reach 420 million US\$ in 2023, from 320 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Motovario

Brevini Power Transmission

Siemens

Bonfiglioli

Nidec-Shimpo

Boston Gear

Stm Spa

Varvel

Renold

Rossi

Y?lmaz Reduktor

IPTS

Bondioli & Pavesi

Radicon

Apex Dynamics

Yingyi Transmission Machinery

S.C. Neptun

Bezares

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Parallel-axis helical gear reducer

Perpendicular-axis helical gear reducer

Market Segment by Applications, can be divided into

*Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Helical Gear Reducers Mark...*

Oil Industry

Food & Beverage Industry

Power Industry

Mining Industry

Other Applications

There are 15 Chapters to deeply display the global Helical Gear Reducers market.

Chapter 1, to describe Helical Gear Reducers Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Helical Gear Reducers, with sales, revenue, and price of Helical Gear Reducers, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Helical Gear Reducers, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Helical Gear Reducers market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

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