

Global Hedione Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hedione market size is expected to reach \$ 283 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Hedione, Methyl dihydrojasmonate (MDJ) is an extremely popular and widely used synthetic fragrance. It is a colorless to pale yellow oily liquid with a light, soft, and long-lasting jasmine and fresh citrus-like fruity scent, delivering a fresh and elegant natural floral aroma. It is commonly used in high-end perfumes, cosmetics, and food flavorings.

The upstream industry mainly relies on basic chemical raw materials. The core synthetic route typically uses cyclopentanone and n-pentanal as starting materials, prepared via Michael addition reactions (such as condensation with dimethyl malonate). The midstream involves the research and refining of MDJ. Common MDJs are mostly trans-structured, while the cis isomer has an aroma intensity dozens of times higher than the trans isomer. The downstream industry connects to a broad consumer goods market, covering high-end perfumes, daily chemical products (shampoos, soaps), space fragrances, and a small amount of food flavorings.

Global sales in 2025 were approximately 23,100 tons, with an average selling price of US\$8,620 per ton. The industry's gross profit margin is around 25%-35%.

This report studies the global Hedione production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hedione and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as

details the characteristics of Hedione that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hedione total production and demand, 2021-2032, (Tons)

Global Hedione total production value, 2021-2032, (USD Million)

Global Hedione production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hedione consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hedione domestic production, consumption, key domestic manufacturers and share

Global Hedione production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hedione production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hedione production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hedione market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include dsm-firmenich, Takasago, ZEON, Kao, IFF, Bedoukian Research, Zhejiang NHU, Wanxiang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hedione market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hedione Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hedione Market, Segmentation by Type:

Purity 95%-98%

Purity >98%

Other

Global Hedione Market, Segmentation by Isomer Content:

Regular Grade

High Cis Grade (?70%)

Global Hedione Market, Segmentation by Application:

Perfume

Daily Chemicals

Food

Other

Companies Profiled:

dsm-firmenich

Takasago

ZEON

Kao

IFF

Bedoukian Research

Zhejiang NHU

Wanxiang Technology

Key Questions Answered:

1. How big is the global Hedione market?
2. What is the demand of the global Hedione market?
3. What is the year over year growth of the global Hedione market?
4. What is the production and production value of the global Hedione market?
5. Who are the key producers in the global Hedione market?

6. What are the growth factors driving the market demand?

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