

# Global Hedione Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hedione market size was valued at US\$ 205 million in 2025 and is forecast to a readjusted size of US\$ 283 million by 2032 with a CAGR of 4.7% during review period.

Hedione, Methyl dihydrojasmonate (MDJ) is an extremely popular and widely used synthetic fragrance. It is a colorless to pale yellow oily liquid with a light, soft, and long-lasting jasmine and fresh citrus-like fruity scent, delivering a fresh and elegant natural floral aroma. It is commonly used in high-end perfumes, cosmetics, and food flavorings.

The upstream industry mainly relies on basic chemical raw materials. The core synthetic route typically uses cyclopentanone and n-pentanal as starting materials, prepared via Michael addition reactions (such as condensation with dimethyl malonate). The midstream involves the research and refining of MDJ. Common MDJs are mostly trans-structured, while the cis isomer has an aroma intensity dozens of times higher than the trans isomer. The downstream industry connects to a broad consumer goods market, covering high-end perfumes, daily chemical products (shampoos, soaps), space fragrances, and a small amount of food flavorings.

Global sales in 2025 were approximately 23,100 tons, with an average selling price of US\$8,620 per ton. The industry's gross profit margin is around 25%-35%.

This report is a detailed and comprehensive analysis for global Hedione market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Hedione market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hedione market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hedione market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hedione market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hedione

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hedione market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include dsm-firmenich, Takasago, ZEON, Kao, IFF, Bedoukian Research, Zhejiang NHU, Wanxiang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Hedione market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Purity 95%-98%

Purity >98%

Other

### Market segment by Isomer Content

Regular Grade

High Cis Grade (>70%)

### Market segment by Application

Perfume

Daily Chemicals

Food

Other

### Major players covered

dsm-firmenich

Takasago

ZEON

Kao

IFF

Bedoukian Research

Zhejiang NHU

Wanxiang Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Hedione product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hedione, with price, sales quantity, revenue, and global market share of Hedione from 2021 to 2026.

Chapter 3, the Hedione competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hedione breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hedione market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hedione.

Chapter 14 and 15, to describe Hedione sales channel, distributors, customers, research findings and conclusion.

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