

# Global Heavy Vehicle Tire Chain Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Heavy Vehicle Tire Chain market size is expected to reach \$ 1598 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032). Heavy-duty vehicle tire chains are metal chains installed on the tires of trucks, buses, or construction vehicles to improve traction and safety on snow, ice, mud, or rough terrain. Under harsh driving conditions, they reduce slippage, improve vehicle control, and extend tire life. The heavy-duty vehicle tire chain industry chain includes upstream steel wire and chain material production, heat treatment, and anti-corrosion coating; midstream manufacturing encompasses chain material cutting, forming, welding, and quality inspection; and downstream applications cover commercial trucks, buses, off-road construction vehicles, mining machinery, and logistics fleets. Supporting services include installation guidance, maintenance, and supply chain logistics support. In 2025, global production of heavy-duty vehicle tire chains was approximately 4.16 million units, with an average global market price of approximately US\$250 per chain. The gross profit margin of major companies in the industry ranged from 30% to 50%. In 2025, global production capacity of heavy-duty vehicle tire chains was approximately 5.53 million units.

In 2022, global tire sales reached 1.749 billion units, of which the three major markets of Europe, North America and China will collectively sell 1.14 billion units, accounting for 65% of the total. China is the world's largest tire producer and exporter. Among the top 75 tire companies in 2022 released by Tire Business, 34 are Chinese companies (including 5 from Taiwan), with a total sale of approximately US\$ 34.5 billion, accounting for approximately 19.42% of the total global sales. According to data from the National Bureau of Statistics, by the end of December 2022, the output of rubber tire casings in China was about 856 million. According to the data of the General Administration of Customs, in 2022, the cumulative export volume of rubber tires in China was 7.65 million tons, a year-on-year increase of 4.7%; the export value was ?131.418 billion, an

increase of 16%; the trade surplus was 103.709 billion yuan, an increase of ?15.89 billion.

This report studies the global Heavy Vehicle Tire Chain production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Vehicle Tire Chain and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Vehicle Tire Chain that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Heavy Vehicle Tire Chain total production and demand, 2021-2032, (K Units)

Global Heavy Vehicle Tire Chain total production value, 2021-2032, (USD Million)

Global Heavy Vehicle Tire Chain production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy Vehicle Tire Chain consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy Vehicle Tire Chain domestic production, consumption, key domestic manufacturers and share

Global Heavy Vehicle Tire Chain production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy Vehicle Tire Chain production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy Vehicle Tire Chain production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy Vehicle Tire Chain market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pwag, Rud, N?sted, Las Zirh, Laclede Chain, Nordic Traction Group, BABAC Tire Chains, Veriga Lesce, Retezarna, TPC Tyre Protection Chains, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Vehicle Tire Chain market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Heavy Vehicle Tire Chain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Vehicle Tire Chain Market, Segmentation by Type:

Single Mesh Tire Chain

Double Mesh Tire Chain

Triple Mesh Tire Chain

Others

Global Heavy Vehicle Tire Chain Market, Segmentation by Application Environment:

Snow & Ice Tire Chain

Mud & Off-road Tire Chain

Mixed Terrain Tire Chain

## Global Heavy Vehicle Tire Chain Market, Segmentation by Material & Coating:

Carbon Steel Tire Chain

Alloy Steel Tire Chain

Heat-treated Steel Chain

Rubber-coated Steel Chain

## Global Heavy Vehicle Tire Chain Market, Segmentation by Application:

Trucks

Buses

Construction Machinery

Agricultural Machinery

Others

## Companies Profiled:

Pewag

Rud

N?sted

Las Zirh

Laclede Chain

Nordic Traction Group

BABAC Tire Chains

Veriga Lesce

Retezarna

TPC Tyre Protection Chains

Hilifting

Wallingford

Wesco Industries

Maxplus

Nokian Tyres

Peerless

Maggi Group Spa

**Key Questions Answered:**

1. How big is the global Heavy Vehicle Tire Chain market?
2. What is the demand of the global Heavy Vehicle Tire Chain market?
3. What is the year over year growth of the global Heavy Vehicle Tire Chain market?
4. What is the production and production value of the global Heavy Vehicle Tire Chain market?
5. Who are the key producers in the global Heavy Vehicle Tire Chain market?
6. What are the growth factors driving the market demand?

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