

Global Heavy-Payload Multirotor Agricultural Drones Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy-Payload Multirotor Agricultural Drones market size is expected to reach \$ 2773 million by 2032, rising at a market growth of 18.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of heavy-payload multirotor agricultural drones was approximately 82,000 units, with an average price of about US\$8,900 per unit. Heavy-payload multirotor agricultural drones are intelligent unmanned aerial systems with a maximum agricultural mission payload of at least 50 kg, integrating autonomous flight, precision navigation, environmental sensing, and spraying, spreading, or lifting modules for large-scale agricultural operations. These products typically use high-capacity spray tanks, granular spreading hoppers, or agricultural lifting modules, together with centimeter-level positioning, terrain following, obstacle sensing, high-flow spraying, precision spreading, and autonomous route control to increase working area per unit of time, improve application uniformity, reduce labor requirements and operator exposure to agrochemicals, and overcome machinery-access limitations in complex terrain. Their principal applications include crop spraying, liquid fertilization, granular fertilizer spreading, seeding, agricultural material lifting, aquaculture feeding, and operations across field crops, orchards, hilly farmland, and large-scale aquaculture sites.

Market growth is driven by agricultural labor shortages and rising wages, increasing demand for high-efficiency equipment in large-scale farming, replacement of earlier low-payload agricultural drones, continued launches of 50 kg to 100 kg platforms, advances in precision spraying and variable-rate application, and rising adoption across major agricultural markets including China, Brazil, the United States, and Southeast Asia; expanding applications in orchards, hilly farmland, aquaculture, and agricultural material transport are also strengthening the commercial value of heavy-payload platforms.

This report studies the global Heavy-Payload Multirotor Agricultural Drones production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy-Payload Multirotor Agricultural Drones and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy-Payload Multirotor Agricultural Drones that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy-Payload Multirotor Agricultural Drones total production and demand, 2021-2032, (Units)

Global Heavy-Payload Multirotor Agricultural Drones total production value, 2021-2032, (USD Million)

Global Heavy-Payload Multirotor Agricultural Drones production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Heavy-Payload Multirotor Agricultural Drones consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Heavy-Payload Multirotor Agricultural Drones domestic production, consumption, key domestic manufacturers and share

Global Heavy-Payload Multirotor Agricultural Drones production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Heavy-Payload Multirotor Agricultural Drones production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Heavy-Payload Multirotor Agricultural Drones production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Heavy-Payload Multirotor Agricultural Drones market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SZ DJI Technology Co., Ltd., XAG Co., Ltd., Suzhou EAVision Robotic Technologies Co., Ltd., TopXGun Robotics Co., Ltd., United Aircraft Group, Heilongjiang Huida Technology Co., Ltd., Hunan Zhibao Wurenji Jishu Youxian Gongsi, JIYI Robot (Shanghai) Co., Ltd., Shandong Aolan Drone Science And Technology Co., Ltd., Hongfei Aviation

Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy-Payload Multirotor Agricultural Drones market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy-Payload Multirotor Agricultural Drones Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy-Payload Multirotor Agricultural Drones Market, Segmentation by Type:

50 to 59 kg Payload

60 to 79 kg Payload

80 to 99 kg Payload

100 kg and Above Payload

Other

Global Heavy-Payload Multirotor Agricultural Drones Market, Segmentation by Onboard Power System:

Battery-Electric Platforms

Hybrid-Electric Platforms

Other

Global Heavy-Payload Multirotor Agricultural Drones Market, Segmentation by Application:

Liquid Application

Granular Application

Suspended Load Transport

Other

Companies Profiled:

SZ DJI Technology Co., Ltd.

XAG Co., Ltd.

Suzhou EAVision Robotic Technologies Co., Ltd.

TopXGun Robotics Co., Ltd.

United Aircraft Group

Heilongjiang Huida Technology Co., Ltd.

Hunan Zhibao Wurenji Jishu Youxian Gongsi

JIYI Robot (Shanghai) Co., Ltd.

Shandong Aolan Drone Science And Technology Co., Ltd.

Hongfei Aviation Technology Co., Ltd.

Shandong Joyance Intelligence Technology Co., Ltd.

Shandong Jiutian Intelligent Technology Co., Ltd.

Qingdao Zhongfei Intelligent Technology Co., Ltd.

Shenzhen Feixiong Keji Youxian Gongsi

Hylio, Inc.

ABZ Innovation Limited Liability Company

Marut Dronetech Pvt. Ltd.

Key Questions Answered:

1. How big is the global Heavy-Payload Multirotor Agricultural Drones market?
2. What is the demand of the global Heavy-Payload Multirotor Agricultural Drones market?
3. What is the year over year growth of the global Heavy-Payload Multirotor Agricultural Drones market?
4. What is the production and production value of the global Heavy-Payload Multirotor Agricultural Drones market?
5. Who are the key producers in the global Heavy-Payload Multirotor Agricultural Drones market?

6. What are the growth factors driving the market demand?

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