

Global Heavy-Payload Multirotor Agricultural Drones Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G87C298AA6C1EN.html>

Date: August 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: G87C298AA6C1EN

Abstracts

According to our (Global Info Research) latest study, the global Heavy-Payload Multirotor Agricultural Drones market size was valued at US\$ 751 million in 2025 and is forecast to a readjusted size of US\$ 2773 million by 2032 with a CAGR of 18.7% during review period.

In 2025, global sales volume of heavy-payload multirotor agricultural drones was approximately 82,000 units, with an average price of about US\$8,900 per unit. Heavy-payload multirotor agricultural drones are intelligent unmanned aerial systems with a maximum agricultural mission payload of at least 50 kg, integrating autonomous flight, precision navigation, environmental sensing, and spraying, spreading, or lifting modules for large-scale agricultural operations. These products typically use high-capacity spray tanks, granular spreading hoppers, or agricultural lifting modules, together with centimeter-level positioning, terrain following, obstacle sensing, high-flow spraying, precision spreading, and autonomous route control to increase working area per unit of time, improve application uniformity, reduce labor requirements and operator exposure to agrochemicals, and overcome machinery-access limitations in complex terrain. Their principal applications include crop spraying, liquid fertilization, granular fertilizer spreading, seeding, agricultural material lifting, aquaculture feeding, and operations across field crops, orchards, hilly farmland, and large-scale aquaculture sites.

Market growth is driven by agricultural labor shortages and rising wages, increasing demand for high-efficiency equipment in large-scale farming, replacement of earlier low-payload agricultural drones, continued launches of 50 kg to 100 kg platforms, advances in precision spraying and variable-rate application, and rising adoption across major agricultural markets including China, Brazil, the United States, and Southeast Asia;

expanding applications in orchards, hilly farmland, aquaculture, and agricultural material transport are also strengthening the commercial value of heavy-payload platforms.

This report is a detailed and comprehensive analysis for global Heavy-Payload Multirotor Agricultural Drones market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy-Payload Multirotor Agricultural Drones market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Payload Multirotor Agricultural Drones market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Payload Multirotor Agricultural Drones market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Payload Multirotor Agricultural Drones market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy-Payload Multirotor Agricultural Drones

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy-Payload Multirotor Agricultural Drones market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SZ DJI Technology Co., Ltd., XAG Co., Ltd., Suzhou EAVision Robotic Technologies Co., Ltd., TopXGun Robotics Co., Ltd., United Aircraft Group, Heilongjiang Huida Technology Co., Ltd., Hunan Zhibao Wurenji Jishu Youxian Gongsi, JIYI Robot (Shanghai) Co., Ltd., Shandong Aolan Drone Science And Technology Co., Ltd., Hongfei Aviation Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy-Payload Multirotor Agricultural Drones market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

50 to 59 kg Payload

60 to 79 kg Payload

80 to 99 kg Payload

100 kg and Above Payload

Other

Market segment by Onboard Power System

Battery-Electric Platforms

Hybrid-Electric Platforms

Other

Market segment by Application

Liquid Application

Granular Application

Suspended Load Transport

Other

Major players covered

SZ DJI Technology Co., Ltd.

XAG Co., Ltd.

Suzhou EAVision Robotic Technologies Co., Ltd.

TopXGun Robotics Co., Ltd.

United Aircraft Group

Heilongjiang Huida Technology Co., Ltd.

Hunan Zhibao Wurenji Jishu Youxian Gongsi

JIYI Robot (Shanghai) Co., Ltd.

Shandong Aolan Drone Science And Technology Co., Ltd.

Hongfei Aviation Technology Co., Ltd.

Shandong Joyance Intelligence Technology Co., Ltd.

Shandong Jiutian Intelligent Technology Co., Ltd.

Qingdao Zhongfei Intelligent Technology Co., Ltd.

Shenzhen Feixiong Keji Youxian Gongsi

Hylio, Inc.

ABZ Innovation Limited Liability Company

Marut Dronetech Pvt. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy-Payload Multirotor Agricultural Drones product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy-Payload Multirotor Agricultural Drones, with price, sales quantity, revenue, and global market share of Heavy-Payload Multirotor Agricultural Drones from 2021 to 2026.

Chapter 3, the Heavy-Payload Multirotor Agricultural Drones competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy-Payload Multirotor Agricultural Drones breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy-Payload Multirotor Agricultural Drones market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy-Payload Multirotor Agricultural Drones.

Chapter 14 and 15, to describe Heavy-Payload Multirotor Agricultural Drones sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 50 to 59 kg Payload

1.3.3 60 to 79 kg Payload

1.3.4 80 to 99 kg Payload

1.3.5 100 kg and Above Payload

1.3.6 Other

1.4 Market Analysis by Onboard Power System

1.4.1 Overview: Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Onboard Power System: 2021 Versus 2025 Versus 2032

1.4.2 Battery-Electric Platforms

1.4.3 Hybrid-Electric Platforms

1.4.4 Other

1.5 Market Analysis by Application

1.5.1 Overview: Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Liquid Application

1.5.3 Granular Application

1.5.4 Suspended Load Transport

1.5.5 Other

1.6 Global Heavy-Payload Multirotor Agricultural Drones Market Size & Forecast

1.6.1 Global Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity (2021-2032)

1.6.3 Global Heavy-Payload Multirotor Agricultural Drones Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 SZ DJI Technology Co., Ltd.

2.1.1 SZ DJI Technology Co., Ltd. Details

2.1.2 SZ DJI Technology Co., Ltd. Major Business

2.1.3 SZ DJI Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones

Product and Services

2.1.4 SZ DJI Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 SZ DJI Technology Co., Ltd. Recent Developments/Updates

2.2 XAG Co., Ltd.

2.2.1 XAG Co., Ltd. Details

2.2.2 XAG Co., Ltd. Major Business

2.2.3 XAG Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.2.4 XAG Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 XAG Co., Ltd. Recent Developments/Updates

2.3 Suzhou EAVision Robotic Technologies Co., Ltd.

2.3.1 Suzhou EAVision Robotic Technologies Co., Ltd. Details

2.3.2 Suzhou EAVision Robotic Technologies Co., Ltd. Major Business

2.3.3 Suzhou EAVision Robotic Technologies Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.3.4 Suzhou EAVision Robotic Technologies Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Suzhou EAVision Robotic Technologies Co., Ltd. Recent Developments/Updates

2.4 TopXGun Robotics Co., Ltd.

2.4.1 TopXGun Robotics Co., Ltd. Details

2.4.2 TopXGun Robotics Co., Ltd. Major Business

2.4.3 TopXGun Robotics Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.4.4 TopXGun Robotics Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 TopXGun Robotics Co., Ltd. Recent Developments/Updates

2.5 United Aircraft Group

2.5.1 United Aircraft Group Details

2.5.2 United Aircraft Group Major Business

2.5.3 United Aircraft Group Heavy-Payload Multirotor Agricultural Drones Product and Services

2.5.4 United Aircraft Group Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 United Aircraft Group Recent Developments/Updates

2.6 Heilongjiang Huida Technology Co., Ltd.

2.6.1 Heilongjiang Huida Technology Co., Ltd. Details

- 2.6.2 Heilongjiang Huida Technology Co., Ltd. Major Business
- 2.6.3 Heilongjiang Huida Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services
- 2.6.4 Heilongjiang Huida Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Heilongjiang Huida Technology Co., Ltd. Recent Developments/Updates
- 2.7 Hunan Zhibao Wurenji Jishu Youxian Gongsi
 - 2.7.1 Hunan Zhibao Wurenji Jishu Youxian Gongsi Details
 - 2.7.2 Hunan Zhibao Wurenji Jishu Youxian Gongsi Major Business
 - 2.7.3 Hunan Zhibao Wurenji Jishu Youxian Gongsi Heavy-Payload Multirotor Agricultural Drones Product and Services
 - 2.7.4 Hunan Zhibao Wurenji Jishu Youxian Gongsi Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Hunan Zhibao Wurenji Jishu Youxian Gongsi Recent Developments/Updates
- 2.8 JIYI Robot (Shanghai) Co., Ltd.
 - 2.8.1 JIYI Robot (Shanghai) Co., Ltd. Details
 - 2.8.2 JIYI Robot (Shanghai) Co., Ltd. Major Business
 - 2.8.3 JIYI Robot (Shanghai) Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services
 - 2.8.4 JIYI Robot (Shanghai) Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 JIYI Robot (Shanghai) Co., Ltd. Recent Developments/Updates
- 2.9 Shandong Aolan Drone Science And Technology Co., Ltd.
 - 2.9.1 Shandong Aolan Drone Science And Technology Co., Ltd. Details
 - 2.9.2 Shandong Aolan Drone Science And Technology Co., Ltd. Major Business
 - 2.9.3 Shandong Aolan Drone Science And Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services
 - 2.9.4 Shandong Aolan Drone Science And Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Shandong Aolan Drone Science And Technology Co., Ltd. Recent Developments/Updates
- 2.10 Hongfei Aviation Technology Co., Ltd.
 - 2.10.1 Hongfei Aviation Technology Co., Ltd. Details
 - 2.10.2 Hongfei Aviation Technology Co., Ltd. Major Business
 - 2.10.3 Hongfei Aviation Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.10.4 Hongfei Aviation Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Hongfei Aviation Technology Co., Ltd. Recent Developments/Updates

2.11 Shandong Joyance Intelligence Technology Co., Ltd.

2.11.1 Shandong Joyance Intelligence Technology Co., Ltd. Details

2.11.2 Shandong Joyance Intelligence Technology Co., Ltd. Major Business

2.11.3 Shandong Joyance Intelligence Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.11.4 Shandong Joyance Intelligence Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Shandong Joyance Intelligence Technology Co., Ltd. Recent Developments/Updates

2.12 Shandong Jiutian Intelligent Technology Co., Ltd.

2.12.1 Shandong Jiutian Intelligent Technology Co., Ltd. Details

2.12.2 Shandong Jiutian Intelligent Technology Co., Ltd. Major Business

2.12.3 Shandong Jiutian Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.12.4 Shandong Jiutian Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Shandong Jiutian Intelligent Technology Co., Ltd. Recent Developments/Updates

2.13 Qingdao Zhongfei Intelligent Technology Co., Ltd.

2.13.1 Qingdao Zhongfei Intelligent Technology Co., Ltd. Details

2.13.2 Qingdao Zhongfei Intelligent Technology Co., Ltd. Major Business

2.13.3 Qingdao Zhongfei Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.13.4 Qingdao Zhongfei Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Qingdao Zhongfei Intelligent Technology Co., Ltd. Recent Developments/Updates

2.14 Shenzhen Feixiong Keji Youxian Gongsi

2.14.1 Shenzhen Feixiong Keji Youxian Gongsi Details

2.14.2 Shenzhen Feixiong Keji Youxian Gongsi Major Business

2.14.3 Shenzhen Feixiong Keji Youxian Gongsi Heavy-Payload Multirotor Agricultural Drones Product and Services

2.14.4 Shenzhen Feixiong Keji Youxian Gongs Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Shenzhen Feixiong Keji Youxian Gongs Recent Developments/Updates

2.15 Hyllo, Inc.

2.15.1 Hyllo, Inc. Details

2.15.2 Hyllo, Inc. Major Business

2.15.3 Hyllo, Inc. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.15.4 Hyllo, Inc. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Hyllo, Inc. Recent Developments/Updates

2.16 ABZ Innovation Limited Liability Company

2.16.1 ABZ Innovation Limited Liability Company Details

2.16.2 ABZ Innovation Limited Liability Company Major Business

2.16.3 ABZ Innovation Limited Liability Company Heavy-Payload Multirotor Agricultural Drones Product and Services

2.16.4 ABZ Innovation Limited Liability Company Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 ABZ Innovation Limited Liability Company Recent Developments/Updates

2.17 Marut Dronetech Pvt. Ltd.

2.17.1 Marut Dronetech Pvt. Ltd. Details

2.17.2 Marut Dronetech Pvt. Ltd. Major Business

2.17.3 Marut Dronetech Pvt. Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

2.17.4 Marut Dronetech Pvt. Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Marut Dronetech Pvt. Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HEAVY-PAYLOAD MULTIROTOR AGRICULTURAL DRONES BY MANUFACTURER

3.1 Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Manufacturer (2021-2026)

3.2 Global Heavy-Payload Multirotor Agricultural Drones Revenue by Manufacturer (2021-2026)

3.3 Global Heavy-Payload Multirotor Agricultural Drones Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Heavy-Payload Multirotor Agricultural Drones by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Heavy-Payload Multirotor Agricultural Drones Manufacturer Market Share in 2025

3.4.3 Top 6 Heavy-Payload Multirotor Agricultural Drones Manufacturer Market Share in 2025

3.5 Heavy-Payload Multirotor Agricultural Drones Market: Overall Company Footprint Analysis

3.5.1 Heavy-Payload Multirotor Agricultural Drones Market: Region Footprint

3.5.2 Heavy-Payload Multirotor Agricultural Drones Market: Company Product Type Footprint

3.5.3 Heavy-Payload Multirotor Agricultural Drones Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Heavy-Payload Multirotor Agricultural Drones Market Size by Region

4.1.1 Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Region (2021-2032)

4.1.2 Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Region (2021-2032)

4.1.3 Global Heavy-Payload Multirotor Agricultural Drones Average Price by Region (2021-2032)

4.2 North America Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032)

4.3 Europe Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032)

4.4 Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032)

4.5 South America Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032)

4.6 Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type

(2021-2032)

5.2 Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Type
(2021-2032)

5.3 Global Heavy-Payload Multirotor Agricultural Drones Average Price by Type
(2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application
(2021-2032)

6.2 Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by
Application (2021-2032)

6.3 Global Heavy-Payload Multirotor Agricultural Drones Average Price by Application
(2021-2032)

7 NORTH AMERICA

7.1 North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type
(2021-2032)

7.2 North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by
Application (2021-2032)

7.3 North America Heavy-Payload Multirotor Agricultural Drones Market Size by
Country

7.3.1 North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by
Country (2021-2032)

7.3.2 North America Heavy-Payload Multirotor Agricultural Drones Consumption Value
by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type
(2021-2032)

8.2 Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application
(2021-2032)

8.3 Europe Heavy-Payload Multirotor Agricultural Drones Market Size by Country

8.3.1 Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country

(2021-2032)

8.3.2 Europe Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Market Size by Region

9.3.1 Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2032)

10.2 South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2032)

10.3 South America Heavy-Payload Multirotor Agricultural Drones Market Size by Country

10.3.1 South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2021-2032)

10.3.2 South America Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Market Size by Country

11.3.1 Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Heavy-Payload Multirotor Agricultural Drones Market Drivers

12.2 Heavy-Payload Multirotor Agricultural Drones Market Restraints

12.3 Heavy-Payload Multirotor Agricultural Drones Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Heavy-Payload Multirotor Agricultural Drones and Key Manufacturers

13.2 Manufacturing Costs Percentage of Heavy-Payload Multirotor Agricultural Drones

13.3 Heavy-Payload Multirotor Agricultural Drones Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Heavy-Payload Multirotor Agricultural Drones Typical Distributors

14.3 Heavy-Payload Multirotor Agricultural Drones Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Onboard Power System, (USD Million), 2021 & 2025 & 2032

Table 3. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. SZ DJI Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 5. SZ DJI Technology Co., Ltd. Major Business

Table 6. SZ DJI Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 7. SZ DJI Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. SZ DJI Technology Co., Ltd. Recent Developments/Updates

Table 9. XAG Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 10. XAG Co., Ltd. Major Business

Table 11. XAG Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 12. XAG Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. XAG Co., Ltd. Recent Developments/Updates

Table 14. Suzhou EAVision Robotic Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 15. Suzhou EAVision Robotic Technologies Co., Ltd. Major Business

Table 16. Suzhou EAVision Robotic Technologies Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 17. Suzhou EAVision Robotic Technologies Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Suzhou EAVision Robotic Technologies Co., Ltd. Recent Developments/Updates

Table 19. TopXGun Robotics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 20. TopXGun Robotics Co., Ltd. Major Business
Table 21. TopXGun Robotics Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services
Table 22. TopXGun Robotics Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 23. TopXGun Robotics Co., Ltd. Recent Developments/Updates
Table 24. United Aircraft Group Basic Information, Manufacturing Base and Competitors
Table 25. United Aircraft Group Major Business
Table 26. United Aircraft Group Heavy-Payload Multirotor Agricultural Drones Product and Services
Table 27. United Aircraft Group Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 28. United Aircraft Group Recent Developments/Updates
Table 29. Heilongjiang Huida Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 30. Heilongjiang Huida Technology Co., Ltd. Major Business
Table 31. Heilongjiang Huida Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services
Table 32. Heilongjiang Huida Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 33. Heilongjiang Huida Technology Co., Ltd. Recent Developments/Updates
Table 34. Hunan Zhibao Wurenji Jishu Youxian Gongsi Basic Information, Manufacturing Base and Competitors
Table 35. Hunan Zhibao Wurenji Jishu Youxian Gongsi Major Business
Table 36. Hunan Zhibao Wurenji Jishu Youxian Gongsi Heavy-Payload Multirotor Agricultural Drones Product and Services
Table 37. Hunan Zhibao Wurenji Jishu Youxian Gongsi Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 38. Hunan Zhibao Wurenji Jishu Youxian Gongsi Recent Developments/Updates
Table 39. JIYI Robot (Shanghai) Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 40. JIYI Robot (Shanghai) Co., Ltd. Major Business
Table 41. JIYI Robot (Shanghai) Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services
Table 42. JIYI Robot (Shanghai) Co., Ltd. Heavy-Payload Multirotor Agricultural Drones

Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. JIYI Robot (Shanghai) Co., Ltd. Recent Developments/Updates

Table 44. Shandong Aolan Drone Science And Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 45. Shandong Aolan Drone Science And Technology Co., Ltd. Major Business

Table 46. Shandong Aolan Drone Science And Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 47. Shandong Aolan Drone Science And Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Shandong Aolan Drone Science And Technology Co., Ltd. Recent Developments/Updates

Table 49. Hongfei Aviation Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 50. Hongfei Aviation Technology Co., Ltd. Major Business

Table 51. Hongfei Aviation Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 52. Hongfei Aviation Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Hongfei Aviation Technology Co., Ltd. Recent Developments/Updates

Table 54. Shandong Joyance Intelligence Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 55. Shandong Joyance Intelligence Technology Co., Ltd. Major Business

Table 56. Shandong Joyance Intelligence Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 57. Shandong Joyance Intelligence Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Shandong Joyance Intelligence Technology Co., Ltd. Recent Developments/Updates

Table 59. Shandong Jiutian Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 60. Shandong Jiutian Intelligent Technology Co., Ltd. Major Business

Table 61. Shandong Jiutian Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 62. Shandong Jiutian Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD

Million), Gross Margin and Market Share (2021-2026)

Table 63. Shandong Jiutian Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 64. Qingdao Zhongfei Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 65. Qingdao Zhongfei Intelligent Technology Co., Ltd. Major Business

Table 66. Qingdao Zhongfei Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 67. Qingdao Zhongfei Intelligent Technology Co., Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Qingdao Zhongfei Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 69. Shenzhen Feixiong Keji Youxian Gongs Basic Information, Manufacturing Base and Competitors

Table 70. Shenzhen Feixiong Keji Youxian Gongs Major Business

Table 71. Shenzhen Feixiong Keji Youxian Gongs Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 72. Shenzhen Feixiong Keji Youxian Gongs Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Shenzhen Feixiong Keji Youxian Gongs Recent Developments/Updates

Table 74. Hylio, Inc. Basic Information, Manufacturing Base and Competitors

Table 75. Hylio, Inc. Major Business

Table 76. Hylio, Inc. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 77. Hylio, Inc. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Hylio, Inc. Recent Developments/Updates

Table 79. ABZ Innovation Limited Liability Company Basic Information, Manufacturing Base and Competitors

Table 80. ABZ Innovation Limited Liability Company Major Business

Table 81. ABZ Innovation Limited Liability Company Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 82. ABZ Innovation Limited Liability Company Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. ABZ Innovation Limited Liability Company Recent Developments/Updates

Table 84. Marut Dronetech Pvt. Ltd. Basic Information, Manufacturing Base and

Competitors

Table 85. Marut Dronetech Pvt. Ltd. Major Business

Table 86. Marut Dronetech Pvt. Ltd. Heavy-Payload Multirotor Agricultural Drones Product and Services

Table 87. Marut Dronetech Pvt. Ltd. Heavy-Payload Multirotor Agricultural Drones Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Marut Dronetech Pvt. Ltd. Recent Developments/Updates

Table 89. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 90. Global Heavy-Payload Multirotor Agricultural Drones Revenue by Manufacturer (2021-2026) & (USD Million)

Table 91. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 92. Market Position of Manufacturers in Heavy-Payload Multirotor Agricultural Drones, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 93. Head Office and Heavy-Payload Multirotor Agricultural Drones Production Site of Key Manufacturer

Table 94. Heavy-Payload Multirotor Agricultural Drones Market: Company Product Type Footprint

Table 95. Heavy-Payload Multirotor Agricultural Drones Market: Company Product Application Footprint

Table 96. Heavy-Payload Multirotor Agricultural Drones New Market Entrants and Barriers to Market Entry

Table 97. Heavy-Payload Multirotor Agricultural Drones Mergers, Acquisition, Agreements, and Collaborations

Table 98. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 99. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Region (2021-2026) & (Units)

Table 100. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Region (2027-2032) & (Units)

Table 101. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Region (2021-2026) & (USD Million)

Table 102. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Region (2027-2032) & (USD Million)

Table 103. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Region (2021-2026) & (US\$/Unit)

Table 104. Global Heavy-Payload Multirotor Agricultural Drones Average Price by

Region (2027-2032) & (US\$/Unit)

Table 105. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2026) & (Units)

Table 106. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2027-2032) & (Units)

Table 107. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Type (2021-2026) & (US\$/Unit)

Table 110. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Type (2027-2032) & (US\$/Unit)

Table 111. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2026) & (Units)

Table 112. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2027-2032) & (Units)

Table 113. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Application (2021-2026) & (US\$/Unit)

Table 116. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Application (2027-2032) & (US\$/Unit)

Table 117. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2026) & (Units)

Table 118. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2027-2032) & (Units)

Table 119. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2026) & (Units)

Table 120. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2027-2032) & (Units)

Table 121. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2021-2026) & (Units)

Table 122. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2027-2032) & (Units)

Table 123. North America Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2021-2026) & (USD Million)

Table 124. North America Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2026) & (Units)

Table 126. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2027-2032) & (Units)

Table 127. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2026) & (Units)

Table 128. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2027-2032) & (Units)

Table 129. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2021-2026) & (Units)

Table 130. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2027-2032) & (Units)

Table 131. Europe Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2026) & (Units)

Table 134. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2027-2032) & (Units)

Table 135. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2026) & (Units)

Table 136. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2027-2032) & (Units)

Table 137. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Region (2021-2026) & (Units)

Table 138. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Region (2027-2032) & (Units)

Table 139. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Consumption Value by Region (2021-2026) & (USD Million)

Table 140. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Consumption Value by Region (2027-2032) & (USD Million)

Table 141. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2026) & (Units)

Table 142. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2027-2032) & (Units)

Table 143. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity

by Application (2021-2026) & (Units)

Table 144. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2027-2032) & (Units)

Table 145. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2021-2026) & (Units)

Table 146. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2027-2032) & (Units)

Table 147. South America Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2021-2026) & (USD Million)

Table 148. South America Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2021-2026) & (Units)

Table 150. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Type (2027-2032) & (Units)

Table 151. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2021-2026) & (Units)

Table 152. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Application (2027-2032) & (Units)

Table 153. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2021-2026) & (Units)

Table 154. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity by Country (2027-2032) & (Units)

Table 155. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Consumption Value by Country (2027-2032) & (USD Million)

Table 157. Heavy-Payload Multirotor Agricultural Drones Raw Material

Table 158. Key Manufacturers of Heavy-Payload Multirotor Agricultural Drones Raw Materials

Table 159. Heavy-Payload Multirotor Agricultural Drones Typical Distributors

Table 160. Heavy-Payload Multirotor Agricultural Drones Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Heavy-Payload Multirotor Agricultural Drones Picture

Figure 2. Global Heavy-Payload Multirotor Agricultural Drones Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Heavy-Payload Multirotor Agricultural Drones Revenue Market Share by Type in 2025

Figure 4. 50 to 59 kg Payload Examples

Figure 5. 60 to 79 kg Payload Examples

Figure 6. 80 to 99 kg Payload Examples

Figure 7. 100 kg and Above Payload Examples

Figure 8. Other Examples

Figure 9. Global Heavy-Payload Multirotor Agricultural Drones Revenue by Onboard Power System, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Heavy-Payload Multirotor Agricultural Drones Revenue Market Share by Onboard Power System in 2025

Figure 11. Battery-Electric Platforms Examples

Figure 12. Hybrid-Electric Platforms Examples

Figure 13. Other Examples

Figure 14. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Heavy-Payload Multirotor Agricultural Drones Revenue Market Share by Application in 2025

Figure 16. Liquid Application Examples

Figure 17. Granular Application Examples

Figure 18. Suspended Load Transport Examples

Figure 19. Other Examples

Figure 20. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity (2021-2032) & (Units)

Figure 23. Global Heavy-Payload Multirotor Agricultural Drones Price (2021-2032) & (US\$/Unit)

Figure 24. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Heavy-Payload Multirotor Agricultural Drones Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Heavy-Payload Multirotor Agricultural Drones by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Heavy-Payload Multirotor Agricultural Drones Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Heavy-Payload Multirotor Agricultural Drones Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Heavy-Payload Multirotor Agricultural Drones Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Heavy-Payload Multirotor Agricultural Drones Revenue Market Share by Application (2021-2032)

Figure 41. Global Heavy-Payload Multirotor Agricultural Drones Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Heavy-Payload Multirotor Agricultural Drones Sales Quantity

Market Share by Country (2021-2032)

Figure 45. North America Heavy-Payload Multirotor Agricultural Drones Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Heavy-Payload Multirotor Agricultural Drones Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 54. France Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Heavy-Payload Multirotor Agricultural Drones Consumption Value Market Share by Region (2021-2032)

Figure 62. China Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 65. India Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Heavy-Payload Multirotor Agricultural Drones Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Heavy-Payload Multirotor Agricultural Drones Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Heavy-Payload Multirotor Agricultural Drones Consumption Value (2021-2032) & (USD Million)

Figure 82. Heavy-Payload Multirotor Agricultural Drones Market Drivers

Figure 83. Heavy-Payload Multirotor Agricultural Drones Market Restraints

Figure 84. Heavy-Payload Multirotor Agricultural Drones Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Heavy-Payload Multirotor Agricultural Drones in 2025

Figure 87. Manufacturing Process Analysis of Heavy-Payload Multirotor Agricultural Drones

Figure 88. Heavy-Payload Multirotor Agricultural Drones Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

I would like to order

Product name: Global Heavy-Payload Multirotor Agricultural Drones Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G87C298AA6C1EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G87C298AA6C1EN.html>