

# Global Heavy Metals Removal Agent Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Heavy Metals Removal Agent market size is expected to reach \$ 472 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Heavy Metals Removal Agents typically refer to a class of chemical agents/materials used in water or solid waste treatment. Their goal is to transform heavy metal ions (such as Pb, Cd, Cr, Ni, Cu, Hg, As, etc.) in wastewater, sludge, or fly ash from a 'soluble, migratory, and bioavailable' form into a 'poorly soluble, separable, or stably fixed' form, thereby achieving compliant discharge or safe disposal. In engineering applications, they may function through mechanisms such as precipitation (hydroxides/sulfides), chelation (organosulfur compounds, etc.), and adsorption/ion exchange (resins or mineral materials), ultimately working in conjunction with units such as coagulation sedimentation, filtration, or solidification stabilization to achieve removal and control. The heavy metal removal agent market is essentially a high-demand niche within industrial and municipal wastewater treatment chemicals. This demand stems directly from the high toxicity, non-degradability, and bioaccumulation risks of heavy metals: numerous reviews indicate that metals such as lead, cadmium, mercury, and chromium are widely present in water bodies and sediments at levels exceeding safety standards, making them one of the most challenging pollutants in the current aquatic environment and posing a long-term threat to ecosystems and human health. In China and the broader Asian region, rapid industrialization and urban expansion have significantly increased the discharge of heavy metal-containing wastewater and solid waste from industries such as metallurgy, mining, electroplating, and chemicals. Multiple studies confirm that heavy metals have become one of the main pollutants in coastal and inland water bodies and soils, creating a sustained demand for heavy metal removal agents. In terms of treatment technology, traditional chemical precipitation (hydroxides, sulfides), flocculation, and ion exchange remain the main methods for achieving compliance with

heavy metal discharge standards in industrial wastewater. However, academia and engineering fields have significantly increased research and application of high-efficiency technologies such as adsorption, functional materials, and chelation/complexation in recent years, leading to a market shift from 'low-cost bulk precipitants' to highly selective, renewable adsorbents and bio-based or biodegradable chelating agents. Simultaneously, WHO drinking water guidelines and national emission standards set extremely low permissible concentrations for arsenic, lead, and chromium (generally in the range of 0.01-0.07 mg/L), requiring many traditional processes to incorporate more sophisticated heavy metal removal units. This further increases the unit value and penetration rate of high-performance removal agents. Overall, the global heavy metal removal agent market exhibits characteristics of 'rigid demand, regulation-driven growth, and technological upgrading': Asia, particularly China and South Asia, is the core region for demand growth, with upstream products evolving from simple precipitants to complex formulations, functional adsorption materials, and environmentally friendly chelating agents. The industry competitive landscape is composed of multinational water treatment chemical and material companies and regional specialized manufacturers.

This report studies the global Heavy Metals Removal Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Metals Removal Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Metals Removal Agent that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Heavy Metals Removal Agent total production and demand, 2021-2032, (Tons)

Global Heavy Metals Removal Agent total production value, 2021-2032, (USD Million)

Global Heavy Metals Removal Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Heavy Metals Removal Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Heavy Metals Removal Agent domestic production, consumption, key domestic manufacturers and share

Global Heavy Metals Removal Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Heavy Metals Removal Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Heavy Metals Removal Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Heavy Metals Removal Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Graver Technologies, Evonik, Skion Water (Paques), Veolia, Hubbard-Hall, Aries Chemical, AkzoNobel, Quadra Chemicals, Lhoist Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Metals Removal Agent market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Metals Removal Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Metals Removal Agent Market, Segmentation by Type:

Hydroxide

Carbonate

Sulfide

Global Heavy Metals Removal Agent Market, Segmentation by Form:

Liquid

Solid

Global Heavy Metals Removal Agent Market, Segmentation by Character:

Organic Chelates

Inorganic Chelates

Global Heavy Metals Removal Agent Market, Segmentation by Application:

Electroplating Industry

Electronics Industry

Metallurgical Industry

Pharmaceuticals

Waste Incineration

Other

**Companies Profiled:**

SNF

Graver Technologies

Evonik

Skion Water (Paques)

Veolia

Hubbard-Hall

Aries Chemical

AkzoNobel

Quadra Chemicals

Lhoist Group

Syensqo

Alumichem

Accepta Water Treatment

Suzhou Zhanqing

Jiangxi Zhongjin

Shandong Jngreen

RDY Environment Protection

Leer Intelligence

Shenzhen Changlong Technology

Shenzhen Tenglongyuan

Fortune Technology

**Key Questions Answered:**

1. How big is the global Heavy Metals Removal Agent market?
2. What is the demand of the global Heavy Metals Removal Agent market?
3. What is the year over year growth of the global Heavy Metals Removal Agent market?
4. What is the production and production value of the global Heavy Metals Removal Agent market?
5. Who are the key producers in the global Heavy Metals Removal Agent market?
6. What are the growth factors driving the market demand?

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