

Global Heavy Metal Selective Adsorbent Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy Metal Selective Adsorbent Media market size was valued at US\$ 1595 million in 2025 and is forecast to a readjusted size of US\$ 2597 million by 2032 with a CAGR of 7.1% during review period.

Heavy Metal Selective Adsorbent Media refers to functional filter materials used in water treatment, wastewater management, groundwater remediation, and metal recovery applications, designed to selectively capture heavy metal ions such as lead, mercury, cadmium, arsenic, chromium, copper, and nickel. The estimated overall gross margin is approximately 36%.

Heavy metal selective adsorbent media is a high-functionality niche consumable in water treatment. Demand is not driven by a single end market but by multiple factors, including drinking water safety, industrial wastewater discharge, arsenic-contaminated groundwater remediation, precision treatment of electronic/electroplating wastewater, and metal resource recovery. Compared with complete heavy metal removal systems, the media market is smaller, but replacement frequency is high, customer repurchase is stable, and it plays an irreplaceable role in low-concentration compliance and deep impurity removal.

In terms of product structure, chelating resins and selective ion-exchange resins have the highest unit prices and are mainly used for industrial wastewater, metal recovery, and electronic-grade precision treatment. Inorganic adsorbents such as iron oxides, ferric hydroxide, and titanium oxide are more commonly used for arsenic, lead, and chromium removal in drinking water and groundwater treatment. Modified carbon-

based, mineral-based, and fiber-based media penetrate cost-sensitive or modular applications. The arsenic removal media market itself maintains relatively high growth, with iron-based adsorbents being a major type, providing strong support for inorganic heavy metal media.

Over the next six years, the market is expected to maintain moderate-to-high growth, driven by stricter industrial discharge standards, continued investment in groundwater remediation, upgrades in drinking water treatment, and growing demand for metal recovery and closed-loop wastewater recycling in battery, electronics, and metallurgy industries. While prices will not scale as rapidly as full system projects, high-selectivity, high-capacity, renewable, low-leach, and preassembled modular products are expected to boost average selling prices.

This report is a detailed and comprehensive analysis for global Heavy Metal Selective Adsorbent Media market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy Metal Selective Adsorbent Media market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Heavy Metal Selective Adsorbent Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Heavy Metal Selective Adsorbent Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Heavy Metal Selective Adsorbent Media market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy Metal Selective Adsorbent Media

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Metal Selective Adsorbent Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Purolite, LANXESS, DuPont, ResinTech, Mitsubishi Chemical, Thermax, Ion Exchange India, Samyang, Graver Technologies, GEH Wasserchemie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy Metal Selective Adsorbent Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chelating Resin

Metal Oxide Media

Carbon Composite Media

Mineral Composite Media

Bio-Based Media

Other Media

Market segment by Supply Form

Bead Media

Granular Media

Powder Media

Fiber Media

Membrane Media

Other Forms

Market segment by Target Metal

Arsenic Media

Lead Media

Mercury Media

Chromium Media

Copper And Nickel Media

Broad-Spectrum Media

Others

Market segment by Regeneration Mode

Regenerable Media

Replaceable Media

Market segment by Application

Drinking Water Filtration

Industrial Wastewater Treatment

Groundwater Remediation

Metal Recovery

Others

Major players covered

Purolite

LANXESS

DuPont

ResinTech

Mitsubishi Chemical

Thermax

Ion Exchange India

Samyang

Graver Technologies

GEH Wasserchemie

Xylem

Watch Water

Sunresin

Zhengguang

Suqing

Haipu Functional Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy Metal Selective Adsorbent Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Metal Selective Adsorbent Media, with price, sales quantity, revenue, and global market share of Heavy Metal Selective Adsorbent Media from 2021 to 2026.

Chapter 3, the Heavy Metal Selective Adsorbent Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Metal Selective Adsorbent Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy Metal Selective Adsorbent Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Metal Selective Adsorbent Media.

Chapter 14 and 15, to describe Heavy Metal Selective Adsorbent Media sales channel, distributors, customers, research findings and conclusion.

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