

Global Heavy Metal Scavenger Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7CDA89340F6EN.html>

Date: July 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G7CDA89340F6EN

Abstracts

The global Heavy Metal Scavenger market size is expected to reach \$ 711 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Heavy metal scavengers are a class of specialized chemical agents utilized in various industrial applications, including industrial wastewater treatment, fly ash from waste incineration, flue gas scrubbing wastewater, hydrometallurgy, and phosphoric acid purification. Operating primarily through mechanisms such as chelation, sulfide precipitation, complex decomposition, co-precipitation, or stabilization, these agents react with heavy metal ions?such as mercury, cadmium, lead, copper, nickel, zinc, chromium, arsenic, and thallium?to form sparingly soluble complexes, metal sulfides, or stabilized composites. This process effectively reduces residual concentrations in the aqueous phase or mitigates the risk of leaching from solid waste.

The upstream segment primarily comprises raw materials such as carbon disulfide, liquid caustic soda, amines, piperazine and its derivatives, triazine-based precursors, sulfides/polysulfides, and trithiocarbonates. Notably, the specific structure of the sulfur source, the amine backbone, and the chelating functional groups determine the product's selectivity toward different metals, reaction kinetics, required dosage, sludge stability, and potential for secondary pollution. The midstream segment involves environmental chemical enterprises conducting synthesis, compounding, concentration control, stability testing, pilot-scale validation, and the design of on-site dosing strategies. The downstream market primarily targets industries such as electronics plating, non-ferrous metallurgy, waste incineration, and flue gas treatment for thermal power plants.

By 2025, global sales volume for heavy metal scavengers is projected to reach

approximately 400,000 tons. The average global market price is expected to range between \$1,150 and \$1,350 per ton, while the gross profit margins for major industry manufacturers are estimated to fall within the range of 28% to 42%.

The core drivers of the heavy metal scavenger industry stem from increasingly stringent environmental emission regulations, the growing demand for consistent compliance within heavy-metal-related industries, and the sustained need across applications such as municipal solid waste incineration fly ash, electronics plating, non-ferrous metallurgy, and flue gas scrubbing wastewater for chemical agents characterized by low leaching rates, minimal residues, and strong adaptability. Compared to traditional inorganic treatment agents such as lime, sodium sulfide, and iron salts, heavy metal scavengers offer distinct advantages in the deep removal of low-concentration contaminants, the selective capture of metals in complex water matrices, the control of fly ash leaching toxicity, and sludge stabilization.

This report studies the global Heavy Metal Scavenger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Metal Scavenger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Metal Scavenger that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Metal Scavenger total production and demand, 2021-2032, (Tons)

Global Heavy Metal Scavenger total production value, 2021-2032, (USD Million)

Global Heavy Metal Scavenger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Heavy Metal Scavenger consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Heavy Metal Scavenger domestic production, consumption, key domestic manufacturers and share

Global Heavy Metal Scavenger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Heavy Metal Scavenger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Heavy Metal Scavenger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Heavy Metal Scavenger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurita, Evonik, Nouryon, Ecolab, Tosoh, Ouchi Shinko Chemical Industrial, Organo, SNF, Syensqo, Aries Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Metal Scavenger market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Metal Scavenger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Metal Scavenger Market, Segmentation by Type:

Triazine Thiols

Dithiocarbamates

Others

Global Heavy Metal Scavenger Market, Segmentation by Product Form:

Liquid

Solid

Global Heavy Metal Scavenger Market, Segmentation by Target Metals:

Broad-spectrum

Specific

Global Heavy Metal Scavenger Market, Segmentation by Application:

Industrial Wastewater

Drinking Water

Mining & Metallurgy

Soil & Solid Waste

Waste Incineration

Others

Companies Profiled:

Kurita

Evonik

Nouryon

Ecolab

Tosoh

Ouchi Shinko Chemical Industrial

Organo

SNF

Syensqo

Aries Chemical

Hunan Fortune Technology

Shaoxing Xingxin New Material

Suzhou Zhanqing Environmental

Jiangsu Haileer Environmental

Science Environmental Protection

Key Questions Answered:

1. How big is the global Heavy Metal Scavenger market?
2. What is the demand of the global Heavy Metal Scavenger market?
3. What is the year over year growth of the global Heavy Metal Scavenger market?
4. What is the production and production value of the global Heavy Metal Scavenger market?
5. Who are the key producers in the global Heavy Metal Scavenger market?
6. What are the growth factors driving the market demand?

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