

Global Heavy Metal Scavenger for Wastewater Treatment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy Metal Scavenger for Wastewater Treatment market size is expected to reach \$ 250 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

In 2025, global production of heavy metal scavengers for wastewater treatment reached 98,000 metric tons, with an average price of \$1,053 per ton.

Heavy metal scavengers (also known as heavy metal chelating agents) are chemical agents specifically designed to treat wastewater containing heavy metals. Their primary function is to utilize organic chelating groups to undergo strong chelation reactions with heavy metal ions in the wastewater (such as Hg²⁺, Cd²⁺, Cu²⁺, Pb²⁺, Ni²⁺, Zn²⁺, and Cr³⁺). This process generates insoluble, low-moisture, and easily filterable flocculent precipitates, thereby efficiently separating and removing heavy metals from the wastewater. Compared to traditional chemical precipitation methods (such as lime neutralization or sulfide precipitation), heavy metal scavengers offer significant advantages: mild reaction conditions (ambient temperature, wide pH range), high removal efficiency, resistance to interference from complexing agents, low and stable sludge generation, and the absence of secondary pollution. They can be dosed directly into existing chemical precipitation systems without the need for additional equipment.

The raw material systems for heavy metal scavengers vary significantly depending on the product type. DTC (dithiocarbamate) types are the most prevalent; their core raw materials include organic amines (such as diethylamine, dimethylamine, and ethylenediamine) and carbon disulfide (CS₂). DTC monomers are prepared through a condensation reaction between the amines and carbon disulfide, followed by a salt-

forming reaction to yield the final product. Xanthate types are produced using alcohols (such as ethanol or isopropanol) and carbon disulfide under alkaline conditions. TMT types utilize trimercapto-s-triazine and sodium hydroxide as raw materials. High-molecular-weight polymer types are prepared via free-radical polymerization using raw materials such as acrylamide, acrylic acid, and sulfur-containing monomers. Bio-based types utilize natural polymers such as chitosan, starch, or cellulose which undergo chemical modification to introduce chelating groups (such as xanthate or dithiocarbamate groups). Sulfur-free, eco-friendly variants are formulated using sulfur-free chelating groups (such as carboxyl, amino, or oxime groups). Additionally, all product types require the inclusion of alkaline additives (e.g., sodium hydroxide, sodium carbonate) for pH adjustment, as well as auxiliary components like stabilizers and dispersants. Carbon disulfide and organic amines are key cost drivers for DTC-based products; fluctuations in their prices directly impact production costs.

In terms of cost structure, raw materials represent the largest expenditure for heavy metal chelating agents, typically accounting for 50%–65% of total production costs. Organic amines and carbon disulfide are the core raw materials for DTC products, making up 60%–70% of raw material costs; alcohols and carbon disulfide constitute the bulk of costs for xanthate products; and natural polymer raw materials and modifying agents are the primary cost components for bio-based products. Energy and utility costs account for approximately 10%–15%, covering energy consumption for processes such as reaction heating, cooling, agitation, and drying. Equipment depreciation and maintenance costs represent about 10%–15%, with major investments including reaction vessels, condensers, centrifuges, and drying equipment. Environmental protection and safety costs account for roughly 5%–10%; due to the toxicity and volatility of carbon disulfide, tail-gas recovery units and ventilation systems are required, and the use of organic solvents must comply with environmental regulations. Labor and management costs account for approximately 5%–10%, covering areas such as formulation R&D, quality control, and production operations. Packaging and logistics costs make up about 5%–8%; liquid products require corrosion-resistant containers, while solid products require moisture-proof packaging.

This report studies the global Heavy Metal Scavenger for Wastewater Treatment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Metal Scavenger for Wastewater Treatment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Heavy Metal Scavenger for Wastewater Treatment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Metal Scavenger for Wastewater Treatment total production and demand, 2021-2032, (Tons)

Global Heavy Metal Scavenger for Wastewater Treatment total production value, 2021-2032, (USD Million)

Global Heavy Metal Scavenger for Wastewater Treatment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Heavy Metal Scavenger for Wastewater Treatment consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Heavy Metal Scavenger for Wastewater Treatment domestic production, consumption, key domestic manufacturers and share

Global Heavy Metal Scavenger for Wastewater Treatment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Heavy Metal Scavenger for Wastewater Treatment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Heavy Metal Scavenger for Wastewater Treatment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Heavy Metal Scavenger for Wastewater Treatment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hunan Fucheng Environmental Protection Technology, Leer Environment, Shenzhen Changlong Technology, Sainz Environmental Protection, Suzhou Dr.Tsing Environment Technology, JFE Mineral & Alloy, Ishihara Sangyo Kaisha, Evonik, SNF Group, TODA KOGYO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Metal Scavenger for Wastewater Treatment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Metal Scavenger for Wastewater Treatment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Metal Scavenger for Wastewater Treatment Market, Segmentation by Type:

DTC-based

TMT-based

Xanthate-based

Others

Global Heavy Metal Scavenger for Wastewater Treatment Market, Segmentation by

Product Form:

Liquid

Solid

Global Heavy Metal Scavenger for Wastewater Treatment Market, Segmentation by Specialization:

General-purpose

Specialized

Global Heavy Metal Scavenger for Wastewater Treatment Market, Segmentation by Application:

Electroplating Industry

Metallurgical Industry

Electronics Industry

Petrochemical Industry

Metal Processing

Mineral Processing

Other

Companies Profiled:

Hunan Fucheng Environmental Protection Technology

Leer Environment

Shenzhen Changlong Technology

Sainz Environmental Protection

Suzhou Dr.Tsing Environment Technology

JFE Mineral & Alloy

Ishihara Sangyo Kaisha

Evonik

SNF Group

TODA KOGYO

Ouchi Shinko Chemical Industrial

Kurita

Veolia

Aries Chemical

Syensqo

Key Questions Answered:

1. How big is the global Heavy Metal Scavenger for Wastewater Treatment market?
2. What is the demand of the global Heavy Metal Scavenger for Wastewater Treatment market?
3. What is the year over year growth of the global Heavy Metal Scavenger for Wastewater Treatment market?
4. What is the production and production value of the global Heavy Metal Scavenger for Wastewater Treatment market?
5. Who are the key producers in the global Heavy Metal Scavenger for Wastewater Treatment market?
6. What are the growth factors driving the market demand?

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