

Global Heavy Metal Adsorption Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy Metal Adsorption Materials market size was valued at US\$ 695 million in 2025 and is forecast to a readjusted size of US\$ 1078 million by 2032 with a CAGR of 6.7% during review period.

Heavy metal adsorption materials refer to a class of functional materials?primarily composed of solid matrices?that remove heavy metal ions through mechanisms such as surface adsorption, pore capture, ion exchange, and surface complexation. This category of products typically encompasses chelating resins, ion exchange resins, iron-based adsorbents, titanium-based adsorbents, as well as other mineral-based or composite adsorption materials. These materials are primarily utilized in applications involving the deep removal of low-concentration heavy metals, effluent polishing, continuous fixed-bed treatment, process fluid purification, and the recovery of specific metal resources.

The upstream segment of this industry primarily comprises raw materials such as resin monomers, cross-linking agents, iron salts, aluminum salts, manganese salts, zeolites, bentonite, diatomaceous earth, and modifiers. The midstream segment encompasses the synthesis, modification, granulation, activation, loading, molding, sieving, and performance evaluation of these adsorption materials.

In 2025, the global sales volume of heavy metal adsorption materials is projected to reach approximately 150,000 tons, with market prices ranging from approximately \$3,500 to \$5,500 per ton; the gross profit margins for key enterprises within the industry are expected to range between 25% and 45%.

The heavy metal adsorption materials industry is driven by factors such as increasingly stringent environmental emission standards, advanced industrial wastewater treatment, drinking water safety, the remediation of mining and metallurgical wastewater, and the standardization of hazardous waste disposal; consequently, long-term demand in this sector is characterized by strong policy and engineering-driven rigidity. Compared to traditional chemical precipitants, adsorption materials are better suited for scenarios involving low pollutant concentrations, complex water matrices, deep removal, and selective recovery, holding particular value in the precise control of contaminants such as arsenic, mercury, lead, cadmium, copper, nickel, and cobalt. The industry's developmental trajectory is shifting from low-cost, general-purpose adsorbents toward high selectivity, regenerability, minimal leakage, long-duration operational stability, and the integration of materials with equipment; chelating resins, iron-based oxides, and composite functional materials are expected to emerge as key technological pathways. Primary constraining factors include the high cost of high-performance resins and specialized adsorbents; the potential for variables such as pH, salinity, organic matter, complexing agents, and competing ions within diverse water matrices to compromise adsorption efficiency; and the demanding requirements associated with the regeneration, disposal of spent materials, and management of secondary pollution.

This report is a detailed and comprehensive analysis for global Heavy Metal Adsorption Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy Metal Adsorption Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Heavy Metal Adsorption Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Heavy Metal Adsorption Materials market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Heavy Metal Adsorption Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy Metal Adsorption Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Metal Adsorption Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Ecolab, Mitsubishi Chemical, Samyang, Thermax, ResinTech, Graver Technologies, GEH Wasserchemie, JFE Mineral & Alloy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy Metal Adsorption Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chelating Resins

Iron-based Materials

Magnesium-based Materials

Activated Carbon

Others

Market segment by Form

Powder

Granules

Market segment by Action Mechanism

Surface Adsorption Type

Ion Exchange Type

Others

Market segment by Application

Industrial Wastewater

Drinking Water

Mining & Metallurgy

Soil & Solid Waste

Waste Incineration

Others

Major players covered

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

Samyang

Thermax

ResinTech

Graver Technologies

GEH Wasserchemie

JFE Mineral & Alloy

Ishihara Sangyo Kaisha

Kuraray

Sunresin

Zhejiang Zhengguang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy Metal Adsorption Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Metal Adsorption Materials, with price, sales quantity, revenue, and global market share of Heavy Metal Adsorption Materials from 2021 to 2026.

Chapter 3, the Heavy Metal Adsorption Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Metal Adsorption Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy Metal Adsorption Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Metal Adsorption Materials.

Chapter 14 and 15, to describe Heavy Metal Adsorption Materials sales channel,

distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Heavy Metal Adsorption Materials Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Chelating Resins

1.3.3 Iron-based Materials

1.3.4 Magnesium-based Materials

1.3.5 Activated Carbon

1.3.6 Others

1.4 Market Analysis by Form

1.4.1 Overview: Global Heavy Metal Adsorption Materials Consumption Value by Form: 2021 Versus 2025 Versus 2032

1.4.2 Powder

1.4.3 Granules

1.5 Market Analysis by Action Mechanism

1.5.1 Overview: Global Heavy Metal Adsorption Materials Consumption Value by Action Mechanism: 2021 Versus 2025 Versus 2032

1.5.2 Surface Adsorption Type

1.5.3 Ion Exchange Type

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Heavy Metal Adsorption Materials Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Industrial Wastewater

1.6.3 Drinking Water

1.6.4 Mining & Metallurgy

1.6.5 Soil & Solid Waste

1.6.6 Waste Incineration

1.6.7 Others

1.7 Global Heavy Metal Adsorption Materials Market Size & Forecast

1.7.1 Global Heavy Metal Adsorption Materials Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Heavy Metal Adsorption Materials Sales Quantity (2021-2032)

1.7.3 Global Heavy Metal Adsorption Materials Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 DuPont

2.1.1 DuPont Details

2.1.2 DuPont Major Business

2.1.3 DuPont Heavy Metal Adsorption Materials Product and Services

2.1.4 DuPont Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 DuPont Recent Developments/Updates

2.2 LANXESS

2.2.1 LANXESS Details

2.2.2 LANXESS Major Business

2.2.3 LANXESS Heavy Metal Adsorption Materials Product and Services

2.2.4 LANXESS Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 LANXESS Recent Developments/Updates

2.3 Ecolab

2.3.1 Ecolab Details

2.3.2 Ecolab Major Business

2.3.3 Ecolab Heavy Metal Adsorption Materials Product and Services

2.3.4 Ecolab Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Ecolab Recent Developments/Updates

2.4 Mitsubishi Chemical

2.4.1 Mitsubishi Chemical Details

2.4.2 Mitsubishi Chemical Major Business

2.4.3 Mitsubishi Chemical Heavy Metal Adsorption Materials Product and Services

2.4.4 Mitsubishi Chemical Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Mitsubishi Chemical Recent Developments/Updates

2.5 Samyang

2.5.1 Samyang Details

2.5.2 Samyang Major Business

2.5.3 Samyang Heavy Metal Adsorption Materials Product and Services

2.5.4 Samyang Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Samyang Recent Developments/Updates

2.6 Thermax

- 2.6.1 Thermax Details
- 2.6.2 Thermax Major Business
- 2.6.3 Thermax Heavy Metal Adsorption Materials Product and Services
- 2.6.4 Thermax Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Thermax Recent Developments/Updates
- 2.7 ResinTech
 - 2.7.1 ResinTech Details
 - 2.7.2 ResinTech Major Business
 - 2.7.3 ResinTech Heavy Metal Adsorption Materials Product and Services
 - 2.7.4 ResinTech Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 ResinTech Recent Developments/Updates
- 2.8 Graver Technologies
 - 2.8.1 Graver Technologies Details
 - 2.8.2 Graver Technologies Major Business
 - 2.8.3 Graver Technologies Heavy Metal Adsorption Materials Product and Services
 - 2.8.4 Graver Technologies Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Graver Technologies Recent Developments/Updates
- 2.9 GEH Wasserchemie
 - 2.9.1 GEH Wasserchemie Details
 - 2.9.2 GEH Wasserchemie Major Business
 - 2.9.3 GEH Wasserchemie Heavy Metal Adsorption Materials Product and Services
 - 2.9.4 GEH Wasserchemie Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 GEH Wasserchemie Recent Developments/Updates
- 2.10 JFE Mineral & Alloy
 - 2.10.1 JFE Mineral & Alloy Details
 - 2.10.2 JFE Mineral & Alloy Major Business
 - 2.10.3 JFE Mineral & Alloy Heavy Metal Adsorption Materials Product and Services
 - 2.10.4 JFE Mineral & Alloy Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 JFE Mineral & Alloy Recent Developments/Updates
- 2.11 Ishihara Sangyo Kaisha
 - 2.11.1 Ishihara Sangyo Kaisha Details
 - 2.11.2 Ishihara Sangyo Kaisha Major Business
 - 2.11.3 Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Product and Services

2.11.4 Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Ishihara Sangyo Kaisha Recent Developments/Updates

2.12 Kuraray

2.12.1 Kuraray Details

2.12.2 Kuraray Major Business

2.12.3 Kuraray Heavy Metal Adsorption Materials Product and Services

2.12.4 Kuraray Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Kuraray Recent Developments/Updates

2.13 Sunresin

2.13.1 Sunresin Details

2.13.2 Sunresin Major Business

2.13.3 Sunresin Heavy Metal Adsorption Materials Product and Services

2.13.4 Sunresin Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Sunresin Recent Developments/Updates

2.14 Zhejiang Zhengguang

2.14.1 Zhejiang Zhengguang Details

2.14.2 Zhejiang Zhengguang Major Business

2.14.3 Zhejiang Zhengguang Heavy Metal Adsorption Materials Product and Services

2.14.4 Zhejiang Zhengguang Heavy Metal Adsorption Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Zhejiang Zhengguang Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HEAVY METAL ADSORPTION MATERIALS BY MANUFACTURER

3.1 Global Heavy Metal Adsorption Materials Sales Quantity by Manufacturer (2021-2026)

3.2 Global Heavy Metal Adsorption Materials Revenue by Manufacturer (2021-2026)

3.3 Global Heavy Metal Adsorption Materials Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Heavy Metal Adsorption Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Heavy Metal Adsorption Materials Manufacturer Market Share in 2025

3.4.3 Top 6 Heavy Metal Adsorption Materials Manufacturer Market Share in 2025

3.5 Heavy Metal Adsorption Materials Market: Overall Company Footprint Analysis

- 3.5.1 Heavy Metal Adsorption Materials Market: Region Footprint
- 3.5.2 Heavy Metal Adsorption Materials Market: Company Product Type Footprint
- 3.5.3 Heavy Metal Adsorption Materials Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Heavy Metal Adsorption Materials Market Size by Region
 - 4.1.1 Global Heavy Metal Adsorption Materials Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Heavy Metal Adsorption Materials Consumption Value by Region (2021-2032)
 - 4.1.3 Global Heavy Metal Adsorption Materials Average Price by Region (2021-2032)
- 4.2 North America Heavy Metal Adsorption Materials Consumption Value (2021-2032)
- 4.3 Europe Heavy Metal Adsorption Materials Consumption Value (2021-2032)
- 4.4 Asia-Pacific Heavy Metal Adsorption Materials Consumption Value (2021-2032)
- 4.5 South America Heavy Metal Adsorption Materials Consumption Value (2021-2032)
- 4.6 Middle East & Africa Heavy Metal Adsorption Materials Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2032)
- 5.2 Global Heavy Metal Adsorption Materials Consumption Value by Type (2021-2032)
- 5.3 Global Heavy Metal Adsorption Materials Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2032)
- 6.2 Global Heavy Metal Adsorption Materials Consumption Value by Application (2021-2032)
- 6.3 Global Heavy Metal Adsorption Materials Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2032)
- 7.2 North America Heavy Metal Adsorption Materials Sales Quantity by Application

(2021-2032)

7.3 North America Heavy Metal Adsorption Materials Market Size by Country

7.3.1 North America Heavy Metal Adsorption Materials Sales Quantity by Country

(2021-2032)

7.3.2 North America Heavy Metal Adsorption Materials Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2032)

8.2 Europe Heavy Metal Adsorption Materials Sales Quantity by Application

(2021-2032)

8.3 Europe Heavy Metal Adsorption Materials Market Size by Country

8.3.1 Europe Heavy Metal Adsorption Materials Sales Quantity by Country

(2021-2032)

8.3.2 Europe Heavy Metal Adsorption Materials Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Application

(2021-2032)

9.3 Asia-Pacific Heavy Metal Adsorption Materials Market Size by Region

9.3.1 Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Region

(2021-2032)

9.3.2 Asia-Pacific Heavy Metal Adsorption Materials Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2032)
- 10.2 South America Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2032)
- 10.3 South America Heavy Metal Adsorption Materials Market Size by Country
 - 10.3.1 South America Heavy Metal Adsorption Materials Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Heavy Metal Adsorption Materials Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Heavy Metal Adsorption Materials Market Size by Country
 - 11.3.1 Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Heavy Metal Adsorption Materials Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Heavy Metal Adsorption Materials Market Drivers
- 12.2 Heavy Metal Adsorption Materials Market Restraints
- 12.3 Heavy Metal Adsorption Materials Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Heavy Metal Adsorption Materials and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Heavy Metal Adsorption Materials
- 13.3 Heavy Metal Adsorption Materials Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Heavy Metal Adsorption Materials Typical Distributors
- 14.3 Heavy Metal Adsorption Materials Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Heavy Metal Adsorption Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Heavy Metal Adsorption Materials Consumption Value by Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Heavy Metal Adsorption Materials Consumption Value by Action Mechanism, (USD Million), 2021 & 2025 & 2032

Table 4. Global Heavy Metal Adsorption Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. DuPont Basic Information, Manufacturing Base and Competitors

Table 6. DuPont Major Business

Table 7. DuPont Heavy Metal Adsorption Materials Product and Services

Table 8. DuPont Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. DuPont Recent Developments/Updates

Table 10. LANXESS Basic Information, Manufacturing Base and Competitors

Table 11. LANXESS Major Business

Table 12. LANXESS Heavy Metal Adsorption Materials Product and Services

Table 13. LANXESS Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. LANXESS Recent Developments/Updates

Table 15. Ecolab Basic Information, Manufacturing Base and Competitors

Table 16. Ecolab Major Business

Table 17. Ecolab Heavy Metal Adsorption Materials Product and Services

Table 18. Ecolab Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Ecolab Recent Developments/Updates

Table 20. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 21. Mitsubishi Chemical Major Business

Table 22. Mitsubishi Chemical Heavy Metal Adsorption Materials Product and Services

Table 23. Mitsubishi Chemical Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Mitsubishi Chemical Recent Developments/Updates

Table 25. Samyang Basic Information, Manufacturing Base and Competitors

Table 26. Samyang Major Business

Table 27. Samyang Heavy Metal Adsorption Materials Product and Services
Table 28. Samyang Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Samyang Recent Developments/Updates
Table 30. Thermax Basic Information, Manufacturing Base and Competitors
Table 31. Thermax Major Business
Table 32. Thermax Heavy Metal Adsorption Materials Product and Services
Table 33. Thermax Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Thermax Recent Developments/Updates
Table 35. ResinTech Basic Information, Manufacturing Base and Competitors
Table 36. ResinTech Major Business
Table 37. ResinTech Heavy Metal Adsorption Materials Product and Services
Table 38. ResinTech Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. ResinTech Recent Developments/Updates
Table 40. Graver Technologies Basic Information, Manufacturing Base and Competitors
Table 41. Graver Technologies Major Business
Table 42. Graver Technologies Heavy Metal Adsorption Materials Product and Services
Table 43. Graver Technologies Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Graver Technologies Recent Developments/Updates
Table 45. GEH Wasserchemie Basic Information, Manufacturing Base and Competitors
Table 46. GEH Wasserchemie Major Business
Table 47. GEH Wasserchemie Heavy Metal Adsorption Materials Product and Services
Table 48. GEH Wasserchemie Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. GEH Wasserchemie Recent Developments/Updates
Table 50. JFE Mineral & Alloy Basic Information, Manufacturing Base and Competitors
Table 51. JFE Mineral & Alloy Major Business
Table 52. JFE Mineral & Alloy Heavy Metal Adsorption Materials Product and Services
Table 53. JFE Mineral & Alloy Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. JFE Mineral & Alloy Recent Developments/Updates
Table 55. Ishihara Sangyo Kaisha Basic Information, Manufacturing Base and Competitors

Table 56. Ishihara Sangyo Kaisha Major Business

Table 57. Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Product and Services

Table 58. Ishihara Sangyo Kaisha Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Ishihara Sangyo Kaisha Recent Developments/Updates

Table 60. Kuraray Basic Information, Manufacturing Base and Competitors

Table 61. Kuraray Major Business

Table 62. Kuraray Heavy Metal Adsorption Materials Product and Services

Table 63. Kuraray Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Kuraray Recent Developments/Updates

Table 65. Sunresin Basic Information, Manufacturing Base and Competitors

Table 66. Sunresin Major Business

Table 67. Sunresin Heavy Metal Adsorption Materials Product and Services

Table 68. Sunresin Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Sunresin Recent Developments/Updates

Table 70. Zhejiang Zhengguang Basic Information, Manufacturing Base and Competitors

Table 71. Zhejiang Zhengguang Major Business

Table 72. Zhejiang Zhengguang Heavy Metal Adsorption Materials Product and Services

Table 73. Zhejiang Zhengguang Heavy Metal Adsorption Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Zhejiang Zhengguang Recent Developments/Updates

Table 75. Global Heavy Metal Adsorption Materials Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 76. Global Heavy Metal Adsorption Materials Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Heavy Metal Adsorption Materials Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 78. Market Position of Manufacturers in Heavy Metal Adsorption Materials, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Heavy Metal Adsorption Materials Production Site of Key Manufacturer

Table 80. Heavy Metal Adsorption Materials Market: Company Product Type Footprint

Table 81. Heavy Metal Adsorption Materials Market: Company Product Application Footprint

Table 82. Heavy Metal Adsorption Materials New Market Entrants and Barriers to Market Entry

Table 83. Heavy Metal Adsorption Materials Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Heavy Metal Adsorption Materials Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Heavy Metal Adsorption Materials Sales Quantity by Region (2021-2026) & (Tons)

Table 86. Global Heavy Metal Adsorption Materials Sales Quantity by Region (2027-2032) & (Tons)

Table 87. Global Heavy Metal Adsorption Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Heavy Metal Adsorption Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Heavy Metal Adsorption Materials Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Heavy Metal Adsorption Materials Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 92. Global Heavy Metal Adsorption Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 93. Global Heavy Metal Adsorption Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Heavy Metal Adsorption Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Heavy Metal Adsorption Materials Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Heavy Metal Adsorption Materials Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 98. Global Heavy Metal Adsorption Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 99. Global Heavy Metal Adsorption Materials Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Heavy Metal Adsorption Materials Consumption Value by Application

(2027-2032) & (USD Million)

Table 101. Global Heavy Metal Adsorption Materials Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Heavy Metal Adsorption Materials Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 104. North America Heavy Metal Adsorption Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 105. North America Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 106. North America Heavy Metal Adsorption Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 107. North America Heavy Metal Adsorption Materials Sales Quantity by Country (2021-2026) & (Tons)

Table 108. North America Heavy Metal Adsorption Materials Sales Quantity by Country (2027-2032) & (Tons)

Table 109. North America Heavy Metal Adsorption Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Heavy Metal Adsorption Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 112. Europe Heavy Metal Adsorption Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 113. Europe Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 114. Europe Heavy Metal Adsorption Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 115. Europe Heavy Metal Adsorption Materials Sales Quantity by Country (2021-2026) & (Tons)

Table 116. Europe Heavy Metal Adsorption Materials Sales Quantity by Country (2027-2032) & (Tons)

Table 117. Europe Heavy Metal Adsorption Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Heavy Metal Adsorption Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 120. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 121. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 122. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 123. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Region (2021-2026) & (Tons)

Table 124. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity by Region (2027-2032) & (Tons)

Table 125. Asia-Pacific Heavy Metal Adsorption Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Heavy Metal Adsorption Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 128. South America Heavy Metal Adsorption Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 129. South America Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 130. South America Heavy Metal Adsorption Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 131. South America Heavy Metal Adsorption Materials Sales Quantity by Country (2021-2026) & (Tons)

Table 132. South America Heavy Metal Adsorption Materials Sales Quantity by Country (2027-2032) & (Tons)

Table 133. South America Heavy Metal Adsorption Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Heavy Metal Adsorption Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 136. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 137. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 138. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 139. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by

Country (2021-2026) & (Tons)

Table 140. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity by Country (2027-2032) & (Tons)

Table 141. Middle East & Africa Heavy Metal Adsorption Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Heavy Metal Adsorption Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Heavy Metal Adsorption Materials Raw Material

Table 144. Key Manufacturers of Heavy Metal Adsorption Materials Raw Materials

Table 145. Heavy Metal Adsorption Materials Typical Distributors

Table 146. Heavy Metal Adsorption Materials Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Heavy Metal Adsorption Materials Picture

Figure 2. Global Heavy Metal Adsorption Materials Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Heavy Metal Adsorption Materials Revenue Market Share by Type in 2025

Figure 4. Chelating Resins Examples

Figure 5. Iron-based Materials Examples

Figure 6. Magnesium-based Materials Examples

Figure 7. Activated Carbon Examples

Figure 8. Others Examples

Figure 9. Global Heavy Metal Adsorption Materials Revenue by Form, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Heavy Metal Adsorption Materials Revenue Market Share by Form in 2025

Figure 11. Powder Examples

Figure 12. Granules Examples

Figure 13. Global Heavy Metal Adsorption Materials Revenue by Action Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Heavy Metal Adsorption Materials Revenue Market Share by Action Mechanism in 2025

Figure 15. Surface Adsorption Type Examples

Figure 16. Ion Exchange Type Examples

Figure 17. Others Examples

Figure 18. Global Heavy Metal Adsorption Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Heavy Metal Adsorption Materials Revenue Market Share by Application in 2025

Figure 20. Industrial Wastewater Examples

Figure 21. Drinking Water Examples

Figure 22. Mining & Metallurgy Examples

Figure 23. Soil & Solid Waste Examples

Figure 24. Waste Incineration Examples

Figure 25. Others Examples

Figure 26. Global Heavy Metal Adsorption Materials Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Heavy Metal Adsorption Materials Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Heavy Metal Adsorption Materials Sales Quantity (2021-2032) & (Tons)

Figure 29. Global Heavy Metal Adsorption Materials Price (2021-2032) & (US\$/Ton)

Figure 30. Global Heavy Metal Adsorption Materials Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Heavy Metal Adsorption Materials Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Heavy Metal Adsorption Materials by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Heavy Metal Adsorption Materials Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Heavy Metal Adsorption Materials Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Heavy Metal Adsorption Materials Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Heavy Metal Adsorption Materials Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Heavy Metal Adsorption Materials Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Heavy Metal Adsorption Materials Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Heavy Metal Adsorption Materials Average Price by Type (2021-2032) & (US\$/Ton)

Figure 45. Global Heavy Metal Adsorption Materials Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Heavy Metal Adsorption Materials Revenue Market Share by Application (2021-2032)

Figure 47. Global Heavy Metal Adsorption Materials Average Price by Application (2021-2032) & (US\$/Ton)

Figure 48. North America Heavy Metal Adsorption Materials Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Heavy Metal Adsorption Materials Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Heavy Metal Adsorption Materials Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Heavy Metal Adsorption Materials Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Heavy Metal Adsorption Materials Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Heavy Metal Adsorption Materials Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Heavy Metal Adsorption Materials Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Heavy Metal Adsorption Materials Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 60. France Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Heavy Metal Adsorption Materials Sales Quantity Market Share

by Region (2021-2032)

Figure 67. Asia-Pacific Heavy Metal Adsorption Materials Consumption Value Market Share by Region (2021-2032)

Figure 68. China Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 71. India Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Heavy Metal Adsorption Materials Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Heavy Metal Adsorption Materials Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Heavy Metal Adsorption Materials Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Heavy Metal Adsorption Materials Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Heavy Metal Adsorption Materials Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Heavy Metal Adsorption Materials Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Heavy Metal Adsorption Materials Consumption Value (2021-2032) & (USD Million)

Figure 88. Heavy Metal Adsorption Materials Market Drivers

Figure 89. Heavy Metal Adsorption Materials Market Restraints

Figure 90. Heavy Metal Adsorption Materials Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Heavy Metal Adsorption Materials in 2025

Figure 93. Manufacturing Process Analysis of Heavy Metal Adsorption Materials

Figure 94. Heavy Metal Adsorption Materials Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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