

# Global Heavy Machinery Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Heavy Machinery Rental market size was valued at US\$ 15538 million in 2025 and is forecast to a readjusted size of US\$ 22583 million by 2032 with a CAGR of 5.5% during review period.

Heavy Machinery Rental refers to the rental service of large-scale construction machinery and equipment, typically including cranes, excavators, bulldozers, concrete mixers, etc., used in industries such as construction, mining, oil and gas extraction, and infrastructure construction. Compared with purchasing equipment, leasing can reduce a company's capital investment, reduce equipment maintenance costs, and provide flexible usage periods and on-demand leasing services to meet the temporary needs of different industry projects. Heavy machinery leasing services are usually provided by leasing companies, which own a variety of equipment and are responsible for the transportation, installation, maintenance, and regular inspection of the equipment. Upstream raw materials mainly include steel, engines, hydraulic systems, and electronic components, while downstream customers include construction companies, engineering contractors, mining companies, and infrastructure construction projects. The future lies mainly in the integration of intelligent equipment and remote monitoring technologies, making the use of machinery and equipment more efficient and safer. Meanwhile, with the acceleration of infrastructure construction in emerging markets, the heavy machinery leasing market will continue to expand globally.

This report is a detailed and comprehensive analysis for global Heavy Machinery Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Heavy Machinery Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Heavy Machinery Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Heavy Machinery Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Heavy Machinery Rental market shares of main players, in revenue (\$ Million), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Heavy Machinery Rental
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Machinery Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AP Rentals, Liebherr, Worldwide Machinery, GAM Solutions, Ramirent, Preston Rentals, BigRantz, Renta Group, Certified Rental, DOZR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Heavy Machinery Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Lifting and Hoisting Equipment

Earthmoving and Excavation Equipment

Material Handling Equipment

Others

### Market segment by Rental Period

Short-term Rental

Medium-term Rental

Long-term Rental

### Market segment by Equipment Tonnage

Equipment Tonnage: 30 tons

### Market segment by Application

Construction

Energy

Mining

Others

Market segment by players, this report covers

AP Rentals

Liebherr

Worldwide Machinery

GAM Solutions

Ramirent

Preston Rentals

BigRentz

Renta Group

Certified Rental

DOZR

Carter Machinery

Westrax Machinery

YUCHEN

Hills Machinery Company

Herc Rentals

Heavylift Group Scotland

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Heavy Machinery Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Heavy Machinery Rental, with revenue, gross margin, and global market share of Heavy Machinery Rental from 2021 to 2026.

Chapter 3, the Heavy Machinery Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Heavy Machinery Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Heavy Machinery Rental.

Chapter 13, to describe Heavy Machinery Rental research findings and conclusion.

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