

# Global Heavy Machinery Rental Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Heavy Machinery Rental market size is expected to reach \$ 22583 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Heavy Machinery Rental refers to the rental service of large-scale construction machinery and equipment, typically including cranes, excavators, bulldozers, concrete mixers, etc., used in industries such as construction, mining, oil and gas extraction, and infrastructure construction. Compared with purchasing equipment, leasing can reduce a company's capital investment, reduce equipment maintenance costs, and provide flexible usage periods and on-demand leasing services to meet the temporary needs of different industry projects. Heavy machinery leasing services are usually provided by leasing companies, which own a variety of equipment and are responsible for the transportation, installation, maintenance, and regular inspection of the equipment. Upstream raw materials mainly include steel, engines, hydraulic systems, and electronic components, while downstream customers include construction companies, engineering contractors, mining companies, and infrastructure construction projects. The future lies mainly in the integration of intelligent equipment and remote monitoring technologies, making the use of machinery and equipment more efficient and safer. Meanwhile, with the acceleration of infrastructure construction in emerging markets, the heavy machinery leasing market will continue to expand globally.

This report studies the global Heavy Machinery Rental demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Machinery Rental, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Heavy Machinery Rental that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Heavy Machinery Rental total market, 2021-2032, (USD Million)

Global Heavy Machinery Rental total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Heavy Machinery Rental total market, key domestic companies, and share, (USD Million)

Global Heavy Machinery Rental revenue by player, revenue and market share 2021-2026, (USD Million)

Global Heavy Machinery Rental total market by Type, CAGR, 2021-2032, (USD Million)

Global Heavy Machinery Rental total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Heavy Machinery Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AP Rentals, Liebherr, Worldwide Machinery, GAM Solutions, Ramirent, Preston Rentals, BigRentz, Renta Group, Certified Rental, DOZR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Heavy Machinery Rental market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Machinery Rental Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Heavy Machinery Rental Market, Segmentation by Type:

Lifting and Hoisting Equipment

Earthmoving and Excavation Equipment

Material Handling Equipment

Others

#### Global Heavy Machinery Rental Market, Segmentation by Rental Period:

Short-term Rental

Medium-term Rental

Long-term Rental

#### Global Heavy Machinery Rental Market, Segmentation by Equipment Tonnage:

Equipment Tonnage: 30 tons

## Global Heavy Machinery Rental Market, Segmentation by Application:

Construction

Energy

Mining

Others

## Companies Profiled:

AP Rentals

Liebherr

Worldwide Machinery

GAM Solutions

Ramirent

Preston Rentals

BigRentz

Renta Group

Certified Rental

DOZR

Carter Machinery

Westrax Machinery

YUCHEN

Hills Machinery Company

Herc Rentals

Heavylift Group Scotland

#### Key Questions Answered

1. How big is the global Heavy Machinery Rental market?
2. What is the demand of the global Heavy Machinery Rental market?
3. What is the year over year growth of the global Heavy Machinery Rental market?
4. What is the total value of the global Heavy Machinery Rental market?
5. Who are the Major Players in the global Heavy Machinery Rental market?
6. What are the growth factors driving the market demand?

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