

Global Heavy-lift Ship Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy-lift Ship market size is expected to reach \$ 7012 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

Heavy - lift ships are specialized vessels designed to transport extremely large, heavy, and often oversized cargoes that are difficult or impossible to handle by regular cargo ships. These ships come in various types, such as semi - submersible transport ships, project cargo ships, open - deck cargo ships, and multi - purpose terminal ships. Semi - submersible transport ships can submerge their decks to load large floating objects like oil platforms. Project cargo ships are equipped with cranes for heavy - duty lifting. Open - deck cargo ships have large, unobstructed decks and ramps for easy loading and unloading of bulky items. Multi - purpose terminal ships offer flexible cargo - handling capabilities. Heavy - lift ships play a crucial role in global trade and infrastructure development, facilitating the transportation of components for large - scale industrial projects, oil and gas installations, and other essential heavy - duty cargoes across the oceans.

In 2025, global Heavy-lift Ship production reached approximately 223 units, with an average global market price of around K US\$ 26000 per unit.

The upstream supply chain of Heavy-lift Ships mainly includes shipbuilding steel plates, marine engines, propulsion systems, power-generation units, cranes, winches, ballast systems, hydraulic systems, dynamic positioning systems, navigation and communication equipment, deck machinery, coatings, electrical systems, and specialized engineering design services. Shipyards or vessel integrators combine these materials and systems into heavy-lift vessels, semi-submersible heavy-transport ships, crane vessels, or project-cargo ships. Downstream users mainly include offshore oil and

gas contractors, offshore wind developers, marine engineering companies, project cargo logistics providers, port operators, shipyards, salvage companies, infrastructure contractors, and industrial module transport customers.

The cost structure of Heavy-lift Ships is dominated by hull construction, marine propulsion and power systems, heavy-lift cranes or lifting equipment, ballast and stability-control systems, deck reinforcement, automation and dynamic positioning systems, engineering design, labor, outfitting, testing, certification, sea trials, and financing costs. For conventional heavy-lift vessels, hull steel, engines, cranes, and deck equipment account for the largest share; for semi-submersible and offshore crane vessels, the share of specialized lifting systems, ballast systems, DP systems, engineering design, and commissioning costs is significantly higher.

This report studies the global Heavy-lift Ship production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy-lift Ship and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy-lift Ship that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy-lift Ship total production and demand, 2021-2032, (Units)

Global Heavy-lift Ship total production value, 2021-2032, (USD Million)

Global Heavy-lift Ship production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Heavy-lift Ship consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Heavy-lift Ship domestic production, consumption, key domestic manufacturers and share

Global Heavy-lift Ship production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Heavy-lift Ship production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Heavy-lift Ship production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Heavy-lift Ship market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Damen, COSCO Shipping, Ulstein, Heerema, Allseas, Wuchang Shipbuilding, CSSC, HHI, Hanwha Ocean, Samsung Heavy Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy-lift Ship market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy-lift Ship Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy-lift Ship Market, Segmentation by Type:

Semi - Submersible Transport Ships

Project Cargo Ships

Open - Deck Cargo Ships

Global Heavy-lift Ship Market, Segmentation by Loading Method:

Crane-equipped Heavy-lift Ship

Roll-on Heavy-lift Ship

Other

Global Heavy-lift Ship Market, Segmentation by Deadweight Tonnage:

Small Heavy-lift Ship: 50,000 DWT

Global Heavy-lift Ship Market, Segmentation by Application:

Petroleum and Gas

Energy and Electricity

Construction Industry

Manufacturing Industry

Others

Companies Profiled:

Damen

COSCO Shipping

Ulstein

Heerema

Allseas

Wuchang Shipbuilding

CSSC

HHI

Hanwha Ocean

Samsung Heavy Industries

Shanghai Zhenhua Heavy Industries Co., Ltd.

Offshore Oil Engineering Co., Ltd.

United Shipbuilding Corporation

BigLift Shipping

Jumbo Maritime

SAL Heavy Lift

BBC Chartering

Boskalis

Saipem

Seaway7

DEME Group

Penta-Ocean Construction

NYK Bulk & Projects Carriers Ltd.

Key Questions Answered:

1. How big is the global Heavy-lift Ship market?
2. What is the demand of the global Heavy-lift Ship market?
3. What is the year over year growth of the global Heavy-lift Ship market?
4. What is the production and production value of the global Heavy-lift Ship market?
5. Who are the key producers in the global Heavy-lift Ship market?
6. What are the growth factors driving the market demand?

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