

Global Heavy Fuel Oil Burner Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB80527E158AEN.html>

Date: December 2025

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: GB80527E158AEN

Abstracts

The global Heavy Fuel Oil Burner market size is expected to reach \$ 4762 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032). In 2025, global Heavy Fuel Oil Burner production reached approximately 437.18 k units with an average global market price of around US\$8,900 per unit. Single-line annual production capacity averages 11 k units with a gross margin of approximately 20%-30%. The upstream of the Heavy Fuel Oil Burner industry primarily consists of heavy fuel oils derived from crude oil refining, concentrated in the petrochemical sector. In downstream applications, industrial use is predominant, accounting for approximately 50% of total consumption, with marine applications accounting for 30%, and other sectors such as power generation and heating accounting for 20%. The current market demand for Heavy Fuel Oil Burners is experiencing stable growth, with business opportunities primarily arising from the upgrading of environmental protection technologies, intelligent transformation, and the expansion into emerging markets. A Heavy Fuel Oil Burner is designed to efficiently utilize the dense and viscous characteristics of heavy fuel oil, which, due to its higher energy content and lower cost, is a preferred choice for large-scale combustion applications. This specialized burner employs advanced atomization and combustion technologies to ensure a thorough and controlled burn, maximizing energy release while minimizing the production of harmful emissions. Its robust construction and precision engineering allow for reliable operation even under the extreme conditions associated with heavy fuel oil, providing a cost-effective and environmentally conscious solution for energy-intensive processes. In the future, the Heavy Fuel Oil Burner industry will face multiple challenges and opportunities. Firstly, as environmental regulations become increasingly stringent, burner manufacturers will have to continuously improve combustion efficiency and reduce the emissions of sulfur oxides, nitrogen oxides, and other harmful gases to comply with environmental requirements. Secondly, the innovation of combustion

technology will be a key development direction. By introducing advanced technologies such as low nitrogen combustion and multi-stage combustion, burners will achieve cleaner and more efficient combustion processes. Furthermore, the development of intelligence will enable burners to feature automatic adjustment, remote monitoring, and other functions, enhancing the safety and convenience of operation. The rise of customized solutions will also meet the specific needs of different industries and customers, driving the industry towards personalization and specialization. Meanwhile, Heavy Fuel Oil Burners will gradually integrate with clean energy sources to form hybrid energy systems, reducing reliance on fossil fuels and improving energy utilization efficiency. With the liberalization of international trade and the growth of emerging markets, burner manufacturers will actively expand into international markets to seek more business opportunities. Moreover, continuous increases in technological innovation and research and development investments will drive the innovation of products and services. Finally, advancements in material science will provide more high-temperature, corrosion-resistant, and wear-resistant materials for the manufacturing of burners, improving the durability and performance of equipment. In summary, the Heavy Fuel Oil Burner industry will develop towards a more efficient, environmentally friendly, intelligent, and sustainable direction.

This report studies the global Heavy Fuel Oil Burner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Fuel Oil Burner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Fuel Oil Burner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Fuel Oil Burner total production and demand, 2021-2032, (K Units)

Global Heavy Fuel Oil Burner total production value, 2021-2032, (USD Million)

Global Heavy Fuel Oil Burner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy Fuel Oil Burner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy Fuel Oil Burner domestic production, consumption, key domestic manufacturers and share

Global Heavy Fuel Oil Burner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy Fuel Oil Burner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy Fuel Oil Burner production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy Fuel Oil Burner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baltur, Riello, Ecoflam (Ariston Thermo), Oilon, Olympia Kogyo, Ecostar, Oxilon Burners, CIB Unigas, R?tli Burner, F.B.R. Bruciatori, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Fuel Oil Burner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Fuel Oil Burner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Fuel Oil Burner Market, Segmentation by Type:

Single Stage Burner

Two Stage Burner

Three Stage Burner

Global Heavy Fuel Oil Burner Market, Segmentation by Burner Working Principle:

Progressive Mechanical Burner

Modulating Mechanical Burner

Global Heavy Fuel Oil Burner Market, Segmentation by Installation Method:

Monoblock Burner

Duoblock Burner

Global Heavy Fuel Oil Burner Market, Segmentation by Application:

Petroleum & Natural Gas

Industrial

Others

Companies Profiled:

Baltur

Riello

Ecoflam (Ariston Thermo)

Oilon

Olympia Kogyo

Ecostar

Oxilon Burners

CIB Unigas

R?tli Burner

F.B.R. Bruciatori

Flamtec

ECCS Burners

Narayan Burner

Elco Burners

EBICO Burner

Flamco Combustions

Zhengzhou Bona Heat Energy Equipment

Key Questions Answered:

1. How big is the global Heavy Fuel Oil Burner market?
2. What is the demand of the global Heavy Fuel Oil Burner market?
3. What is the year over year growth of the global Heavy Fuel Oil Burner market?
4. What is the production and production value of the global Heavy Fuel Oil Burner market?
5. Who are the key producers in the global Heavy Fuel Oil Burner market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Heavy Fuel Oil Burner Introduction
- 1.2 World Heavy Fuel Oil Burner Supply & Forecast
 - 1.2.1 World Heavy Fuel Oil Burner Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Heavy Fuel Oil Burner Production (2021-2032)
 - 1.2.3 World Heavy Fuel Oil Burner Pricing Trends (2021-2032)
- 1.3 World Heavy Fuel Oil Burner Production by Region (Based on Production Site)
 - 1.3.1 World Heavy Fuel Oil Burner Production Value by Region (2021-2032)
 - 1.3.2 World Heavy Fuel Oil Burner Production by Region (2021-2032)
 - 1.3.3 World Heavy Fuel Oil Burner Average Price by Region (2021-2032)
 - 1.3.4 North America Heavy Fuel Oil Burner Production (2021-2032)
 - 1.3.5 Europe Heavy Fuel Oil Burner Production (2021-2032)
 - 1.3.6 China Heavy Fuel Oil Burner Production (2021-2032)
 - 1.3.7 Japan Heavy Fuel Oil Burner Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Heavy Fuel Oil Burner Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Heavy Fuel Oil Burner Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Heavy Fuel Oil Burner Demand (2021-2032)
- 2.2 World Heavy Fuel Oil Burner Consumption by Region
 - 2.2.1 World Heavy Fuel Oil Burner Consumption by Region (2021-2026)
 - 2.2.2 World Heavy Fuel Oil Burner Consumption Forecast by Region (2027-2032)
- 2.3 United States Heavy Fuel Oil Burner Consumption (2021-2032)
- 2.4 China Heavy Fuel Oil Burner Consumption (2021-2032)
- 2.5 Europe Heavy Fuel Oil Burner Consumption (2021-2032)
- 2.6 Japan Heavy Fuel Oil Burner Consumption (2021-2032)
- 2.7 South Korea Heavy Fuel Oil Burner Consumption (2021-2032)
- 2.8 ASEAN Heavy Fuel Oil Burner Consumption (2021-2032)
- 2.9 India Heavy Fuel Oil Burner Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Heavy Fuel Oil Burner Production Value by Manufacturer (2021-2026)

- 3.2 World Heavy Fuel Oil Burner Production by Manufacturer (2021-2026)
- 3.3 World Heavy Fuel Oil Burner Average Price by Manufacturer (2021-2026)
- 3.4 Heavy Fuel Oil Burner Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Heavy Fuel Oil Burner Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Heavy Fuel Oil Burner in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Heavy Fuel Oil Burner in 2025
- 3.6 Heavy Fuel Oil Burner Market: Overall Company Footprint Analysis
 - 3.6.1 Heavy Fuel Oil Burner Market: Region Footprint
 - 3.6.2 Heavy Fuel Oil Burner Market: Company Product Type Footprint
 - 3.6.3 Heavy Fuel Oil Burner Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Heavy Fuel Oil Burner Production Value Comparison
 - 4.1.1 United States VS China: Heavy Fuel Oil Burner Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Heavy Fuel Oil Burner Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Heavy Fuel Oil Burner Production Comparison
 - 4.2.1 United States VS China: Heavy Fuel Oil Burner Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Heavy Fuel Oil Burner Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Heavy Fuel Oil Burner Consumption Comparison
 - 4.3.1 United States VS China: Heavy Fuel Oil Burner Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Heavy Fuel Oil Burner Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Heavy Fuel Oil Burner Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Heavy Fuel Oil Burner Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Heavy Fuel Oil Burner Production Value (2021-2026)

4.4.3 United States Based Manufacturers Heavy Fuel Oil Burner Production (2021-2026)

4.5 China Based Heavy Fuel Oil Burner Manufacturers and Market Share

4.5.1 China Based Heavy Fuel Oil Burner Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Heavy Fuel Oil Burner Production Value (2021-2026)

4.5.3 China Based Manufacturers Heavy Fuel Oil Burner Production (2021-2026)

4.6 Rest of World Based Heavy Fuel Oil Burner Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Heavy Fuel Oil Burner Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Heavy Fuel Oil Burner Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Heavy Fuel Oil Burner Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Heavy Fuel Oil Burner Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Stage Burner

5.2.2 Two Stage Burner

5.2.3 Three Stage Burner

5.3 Market Segment by Type

5.3.1 World Heavy Fuel Oil Burner Production by Type (2021-2032)

5.3.2 World Heavy Fuel Oil Burner Production Value by Type (2021-2032)

5.3.3 World Heavy Fuel Oil Burner Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BURNER WORKING PRINCIPLE

6.1 World Heavy Fuel Oil Burner Market Size Overview by Burner Working Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Burner Working Principle

6.2.1 Progressive Mechanical Burner

6.2.2 Modulating Mechanical Burner

6.3 Market Segment by Burner Working Principle

6.3.1 World Heavy Fuel Oil Burner Production by Burner Working Principle (2021-2032)

6.3.2 World Heavy Fuel Oil Burner Production Value by Burner Working Principle (2021-2032)

6.3.3 World Heavy Fuel Oil Burner Average Price by Burner Working Principle (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION METHOD

7.1 World Heavy Fuel Oil Burner Market Size Overview by Installation Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Method

7.2.1 Monoblock Burner

7.2.2 Duoblock Burner

7.3 Market Segment by Installation Method

7.3.1 World Heavy Fuel Oil Burner Production by Installation Method (2021-2032)

7.3.2 World Heavy Fuel Oil Burner Production Value by Installation Method (2021-2032)

7.3.3 World Heavy Fuel Oil Burner Average Price by Installation Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Heavy Fuel Oil Burner Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Petroleum & Natural Gas

8.2.2 Industrial

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Heavy Fuel Oil Burner Production by Application (2021-2032)

8.3.2 World Heavy Fuel Oil Burner Production Value by Application (2021-2032)

8.3.3 World Heavy Fuel Oil Burner Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Baltur

9.1.1 Baltur Details

9.1.2 Baltur Major Business

- 9.1.3 Baltur Heavy Fuel Oil Burner Product and Services
- 9.1.4 Baltur Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Baltur Recent Developments/Updates
- 9.1.6 Baltur Competitive Strengths & Weaknesses
- 9.2 Riello
 - 9.2.1 Riello Details
 - 9.2.2 Riello Major Business
 - 9.2.3 Riello Heavy Fuel Oil Burner Product and Services
 - 9.2.4 Riello Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Riello Recent Developments/Updates
 - 9.2.6 Riello Competitive Strengths & Weaknesses
- 9.3 Ecoflam (Ariston Thermo)
 - 9.3.1 Ecoflam (Ariston Thermo) Details
 - 9.3.2 Ecoflam (Ariston Thermo) Major Business
 - 9.3.3 Ecoflam (Ariston Thermo) Heavy Fuel Oil Burner Product and Services
 - 9.3.4 Ecoflam (Ariston Thermo) Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Ecoflam (Ariston Thermo) Recent Developments/Updates
 - 9.3.6 Ecoflam (Ariston Thermo) Competitive Strengths & Weaknesses
- 9.4 Oilon
 - 9.4.1 Oilon Details
 - 9.4.2 Oilon Major Business
 - 9.4.3 Oilon Heavy Fuel Oil Burner Product and Services
 - 9.4.4 Oilon Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Oilon Recent Developments/Updates
 - 9.4.6 Oilon Competitive Strengths & Weaknesses
- 9.5 Olympia Kogyo
 - 9.5.1 Olympia Kogyo Details
 - 9.5.2 Olympia Kogyo Major Business
 - 9.5.3 Olympia Kogyo Heavy Fuel Oil Burner Product and Services
 - 9.5.4 Olympia Kogyo Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Olympia Kogyo Recent Developments/Updates
 - 9.5.6 Olympia Kogyo Competitive Strengths & Weaknesses
- 9.6 Ecostar
 - 9.6.1 Ecostar Details

- 9.6.2 Ecostar Major Business
- 9.6.3 Ecostar Heavy Fuel Oil Burner Product and Services
- 9.6.4 Ecostar Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Ecostar Recent Developments/Updates
- 9.6.6 Ecostar Competitive Strengths & Weaknesses
- 9.7 Oxilon Burners
 - 9.7.1 Oxilon Burners Details
 - 9.7.2 Oxilon Burners Major Business
 - 9.7.3 Oxilon Burners Heavy Fuel Oil Burner Product and Services
 - 9.7.4 Oxilon Burners Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Oxilon Burners Recent Developments/Updates
 - 9.7.6 Oxilon Burners Competitive Strengths & Weaknesses
- 9.8 CIB Unigas
 - 9.8.1 CIB Unigas Details
 - 9.8.2 CIB Unigas Major Business
 - 9.8.3 CIB Unigas Heavy Fuel Oil Burner Product and Services
 - 9.8.4 CIB Unigas Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 CIB Unigas Recent Developments/Updates
 - 9.8.6 CIB Unigas Competitive Strengths & Weaknesses
- 9.9 R?tli Burner
 - 9.9.1 R?tli Burner Details
 - 9.9.2 R?tli Burner Major Business
 - 9.9.3 R?tli Burner Heavy Fuel Oil Burner Product and Services
 - 9.9.4 R?tli Burner Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 R?tli Burner Recent Developments/Updates
 - 9.9.6 R?tli Burner Competitive Strengths & Weaknesses
- 9.10 F.B.R. Bruciatori
 - 9.10.1 F.B.R. Bruciatori Details
 - 9.10.2 F.B.R. Bruciatori Major Business
 - 9.10.3 F.B.R. Bruciatori Heavy Fuel Oil Burner Product and Services
 - 9.10.4 F.B.R. Bruciatori Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 F.B.R. Bruciatori Recent Developments/Updates
 - 9.10.6 F.B.R. Bruciatori Competitive Strengths & Weaknesses
- 9.11 Flamtec

- 9.11.1 Flamtec Details
- 9.11.2 Flamtec Major Business
- 9.11.3 Flamtec Heavy Fuel Oil Burner Product and Services
- 9.11.4 Flamtec Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Flamtec Recent Developments/Updates
- 9.11.6 Flamtec Competitive Strengths & Weaknesses
- 9.12 ECCS Burners
 - 9.12.1 ECCS Burners Details
 - 9.12.2 ECCS Burners Major Business
 - 9.12.3 ECCS Burners Heavy Fuel Oil Burner Product and Services
 - 9.12.4 ECCS Burners Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 ECCS Burners Recent Developments/Updates
 - 9.12.6 ECCS Burners Competitive Strengths & Weaknesses
- 9.13 Narayan Burner
 - 9.13.1 Narayan Burner Details
 - 9.13.2 Narayan Burner Major Business
 - 9.13.3 Narayan Burner Heavy Fuel Oil Burner Product and Services
 - 9.13.4 Narayan Burner Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Narayan Burner Recent Developments/Updates
 - 9.13.6 Narayan Burner Competitive Strengths & Weaknesses
- 9.14 Elco Burners
 - 9.14.1 Elco Burners Details
 - 9.14.2 Elco Burners Major Business
 - 9.14.3 Elco Burners Heavy Fuel Oil Burner Product and Services
 - 9.14.4 Elco Burners Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Elco Burners Recent Developments/Updates
 - 9.14.6 Elco Burners Competitive Strengths & Weaknesses
- 9.15 EBICO Burner
 - 9.15.1 EBICO Burner Details
 - 9.15.2 EBICO Burner Major Business
 - 9.15.3 EBICO Burner Heavy Fuel Oil Burner Product and Services
 - 9.15.4 EBICO Burner Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 EBICO Burner Recent Developments/Updates
 - 9.15.6 EBICO Burner Competitive Strengths & Weaknesses

9.16 Flamco Combustions

9.16.1 Flamco Combustions Details

9.16.2 Flamco Combustions Major Business

9.16.3 Flamco Combustions Heavy Fuel Oil Burner Product and Services

9.16.4 Flamco Combustions Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Flamco Combustions Recent Developments/Updates

9.16.6 Flamco Combustions Competitive Strengths & Weaknesses

9.17 Zhengzhou Bona Heat Energy Equipment

9.17.1 Zhengzhou Bona Heat Energy Equipment Details

9.17.2 Zhengzhou Bona Heat Energy Equipment Major Business

9.17.3 Zhengzhou Bona Heat Energy Equipment Heavy Fuel Oil Burner Product and Services

9.17.4 Zhengzhou Bona Heat Energy Equipment Heavy Fuel Oil Burner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Zhengzhou Bona Heat Energy Equipment Recent Developments/Updates

9.17.6 Zhengzhou Bona Heat Energy Equipment Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Heavy Fuel Oil Burner Industry Chain

10.2 Heavy Fuel Oil Burner Upstream Analysis

10.2.1 Heavy Fuel Oil Burner Core Raw Materials

10.2.2 Main Manufacturers of Heavy Fuel Oil Burner Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Heavy Fuel Oil Burner Production Mode

10.6 Heavy Fuel Oil Burner Procurement Model

10.7 Heavy Fuel Oil Burner Industry Sales Model and Sales Channels

10.7.1 Heavy Fuel Oil Burner Sales Model

10.7.2 Heavy Fuel Oil Burner Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Heavy Fuel Oil Burner Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Heavy Fuel Oil Burner Production Value by Region (2021-2026) & (USD Million)

Table 3. World Heavy Fuel Oil Burner Production Value by Region (2027-2032) & (USD Million)

Table 4. World Heavy Fuel Oil Burner Production Value Market Share by Region (2021-2026)

Table 5. World Heavy Fuel Oil Burner Production Value Market Share by Region (2027-2032)

Table 6. World Heavy Fuel Oil Burner Production by Region (2021-2026) & (K Units)

Table 7. World Heavy Fuel Oil Burner Production by Region (2027-2032) & (K Units)

Table 8. World Heavy Fuel Oil Burner Production Market Share by Region (2021-2026)

Table 9. World Heavy Fuel Oil Burner Production Market Share by Region (2027-2032)

Table 10. World Heavy Fuel Oil Burner Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Heavy Fuel Oil Burner Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Heavy Fuel Oil Burner Major Market Trends

Table 13. World Heavy Fuel Oil Burner Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Heavy Fuel Oil Burner Consumption by Region (2021-2026) & (K Units)

Table 15. World Heavy Fuel Oil Burner Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Heavy Fuel Oil Burner Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Heavy Fuel Oil Burner Producers in 2025

Table 18. World Heavy Fuel Oil Burner Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Heavy Fuel Oil Burner Producers in 2025

Table 20. World Heavy Fuel Oil Burner Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Heavy Fuel Oil Burner Company Evaluation Quadrant

Table 22. World Heavy Fuel Oil Burner Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Heavy Fuel Oil Burner Production Site of Key Manufacturer

Table 24. Heavy Fuel Oil Burner Market: Company Product Type Footprint

Table 25. Heavy Fuel Oil Burner Market: Company Product Application Footprint

Table 26. Heavy Fuel Oil Burner Competitive Factors

Table 27. Heavy Fuel Oil Burner New Entrant and Capacity Expansion Plans

Table 28. Heavy Fuel Oil Burner Mergers & Acquisitions Activity

Table 29. United States VS China Heavy Fuel Oil Burner Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Heavy Fuel Oil Burner Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Heavy Fuel Oil Burner Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Heavy Fuel Oil Burner Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Heavy Fuel Oil Burner Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Heavy Fuel Oil Burner Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Heavy Fuel Oil Burner Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Heavy Fuel Oil Burner Production Market Share (2021-2026)

Table 37. China Based Heavy Fuel Oil Burner Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Heavy Fuel Oil Burner Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Heavy Fuel Oil Burner Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Heavy Fuel Oil Burner Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Heavy Fuel Oil Burner Production Market Share (2021-2026)

Table 42. Rest of World Based Heavy Fuel Oil Burner Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Heavy Fuel Oil Burner Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Heavy Fuel Oil Burner Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Heavy Fuel Oil Burner Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Heavy Fuel Oil Burner Production Market Share (2021-2026)

Table 47. World Heavy Fuel Oil Burner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Heavy Fuel Oil Burner Production by Type (2021-2026) & (K Units)

Table 49. World Heavy Fuel Oil Burner Production by Type (2027-2032) & (K Units)

Table 50. World Heavy Fuel Oil Burner Production Value by Type (2021-2026) & (USD Million)

Table 51. World Heavy Fuel Oil Burner Production Value by Type (2027-2032) & (USD Million)

Table 52. World Heavy Fuel Oil Burner Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Heavy Fuel Oil Burner Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Heavy Fuel Oil Burner Production Value by Burner Working Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Heavy Fuel Oil Burner Production by Burner Working Principle (2021-2026) & (K Units)

Table 56. World Heavy Fuel Oil Burner Production by Burner Working Principle (2027-2032) & (K Units)

Table 57. World Heavy Fuel Oil Burner Production Value by Burner Working Principle (2021-2026) & (USD Million)

Table 58. World Heavy Fuel Oil Burner Production Value by Burner Working Principle (2027-2032) & (USD Million)

Table 59. World Heavy Fuel Oil Burner Average Price by Burner Working Principle (2021-2026) & (US\$/Unit)

Table 60. World Heavy Fuel Oil Burner Average Price by Burner Working Principle (2027-2032) & (US\$/Unit)

Table 61. World Heavy Fuel Oil Burner Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Heavy Fuel Oil Burner Production by Installation Method (2021-2026) & (K Units)

Table 63. World Heavy Fuel Oil Burner Production by Installation Method (2027-2032) & (K Units)

Table 64. World Heavy Fuel Oil Burner Production Value by Installation Method (2021-2026) & (USD Million)

Table 65. World Heavy Fuel Oil Burner Production Value by Installation Method

(2027-2032) & (USD Million)

Table 66. World Heavy Fuel Oil Burner Average Price by Installation Method (2021-2026) & (US\$/Unit)

Table 67. World Heavy Fuel Oil Burner Average Price by Installation Method (2027-2032) & (US\$/Unit)

Table 68. World Heavy Fuel Oil Burner Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Heavy Fuel Oil Burner Production by Application (2021-2026) & (K Units)

Table 70. World Heavy Fuel Oil Burner Production by Application (2027-2032) & (K Units)

Table 71. World Heavy Fuel Oil Burner Production Value by Application (2021-2026) & (USD Million)

Table 72. World Heavy Fuel Oil Burner Production Value by Application (2027-2032) & (USD Million)

Table 73. World Heavy Fuel Oil Burner Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Heavy Fuel Oil Burner Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Baltur Basic Information, Manufacturing Base and Competitors

Table 76. Baltur Major Business

Table 77. Baltur Heavy Fuel Oil Burner Product and Services

Table 78. Baltur Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Baltur Recent Developments/Updates

Table 80. Baltur Competitive Strengths & Weaknesses

Table 81. Riello Basic Information, Manufacturing Base and Competitors

Table 82. Riello Major Business

Table 83. Riello Heavy Fuel Oil Burner Product and Services

Table 84. Riello Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Riello Recent Developments/Updates

Table 86. Riello Competitive Strengths & Weaknesses

Table 87. Ecoflam (Ariston Thermo) Basic Information, Manufacturing Base and Competitors

Table 88. Ecoflam (Ariston Thermo) Major Business

Table 89. Ecoflam (Ariston Thermo) Heavy Fuel Oil Burner Product and Services

Table 90. Ecoflam (Ariston Thermo) Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 91. Ecoflam (Ariston Thermo) Recent Developments/Updates

Table 92. Ecoflam (Ariston Thermo) Competitive Strengths & Weaknesses

Table 93. Oilon Basic Information, Manufacturing Base and Competitors

Table 94. Oilon Major Business

Table 95. Oilon Heavy Fuel Oil Burner Product and Services

Table 96. Oilon Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Oilon Recent Developments/Updates

Table 98. Oilon Competitive Strengths & Weaknesses

Table 99. Olympia Kogyo Basic Information, Manufacturing Base and Competitors

Table 100. Olympia Kogyo Major Business

Table 101. Olympia Kogyo Heavy Fuel Oil Burner Product and Services

Table 102. Olympia Kogyo Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Olympia Kogyo Recent Developments/Updates

Table 104. Olympia Kogyo Competitive Strengths & Weaknesses

Table 105. Ecostar Basic Information, Manufacturing Base and Competitors

Table 106. Ecostar Major Business

Table 107. Ecostar Heavy Fuel Oil Burner Product and Services

Table 108. Ecostar Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Ecostar Recent Developments/Updates

Table 110. Ecostar Competitive Strengths & Weaknesses

Table 111. Oxilon Burners Basic Information, Manufacturing Base and Competitors

Table 112. Oxilon Burners Major Business

Table 113. Oxilon Burners Heavy Fuel Oil Burner Product and Services

Table 114. Oxilon Burners Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Oxilon Burners Recent Developments/Updates

Table 116. Oxilon Burners Competitive Strengths & Weaknesses

Table 117. CIB Unigas Basic Information, Manufacturing Base and Competitors

Table 118. CIB Unigas Major Business

Table 119. CIB Unigas Heavy Fuel Oil Burner Product and Services

Table 120. CIB Unigas Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CIB Unigas Recent Developments/Updates

- Table 122. CIB Unigas Competitive Strengths & Weaknesses
- Table 123. R?tli Burner Basic Information, Manufacturing Base and Competitors
- Table 124. R?tli Burner Major Business
- Table 125. R?tli Burner Heavy Fuel Oil Burner Product and Services
- Table 126. R?tli Burner Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. R?tli Burner Recent Developments/Updates
- Table 128. R?tli Burner Competitive Strengths & Weaknesses
- Table 129. F.B.R. Bruciatori Basic Information, Manufacturing Base and Competitors
- Table 130. F.B.R. Bruciatori Major Business
- Table 131. F.B.R. Bruciatori Heavy Fuel Oil Burner Product and Services
- Table 132. F.B.R. Bruciatori Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. F.B.R. Bruciatori Recent Developments/Updates
- Table 134. F.B.R. Bruciatori Competitive Strengths & Weaknesses
- Table 135. Flamtec Basic Information, Manufacturing Base and Competitors
- Table 136. Flamtec Major Business
- Table 137. Flamtec Heavy Fuel Oil Burner Product and Services
- Table 138. Flamtec Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Flamtec Recent Developments/Updates
- Table 140. Flamtec Competitive Strengths & Weaknesses
- Table 141. ECCS Burners Basic Information, Manufacturing Base and Competitors
- Table 142. ECCS Burners Major Business
- Table 143. ECCS Burners Heavy Fuel Oil Burner Product and Services
- Table 144. ECCS Burners Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. ECCS Burners Recent Developments/Updates
- Table 146. ECCS Burners Competitive Strengths & Weaknesses
- Table 147. Narayan Burner Basic Information, Manufacturing Base and Competitors
- Table 148. Narayan Burner Major Business
- Table 149. Narayan Burner Heavy Fuel Oil Burner Product and Services
- Table 150. Narayan Burner Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Narayan Burner Recent Developments/Updates
- Table 152. Narayan Burner Competitive Strengths & Weaknesses
- Table 153. Elco Burners Basic Information, Manufacturing Base and Competitors

- Table 154. Elco Burners Major Business
- Table 155. Elco Burners Heavy Fuel Oil Burner Product and Services
- Table 156. Elco Burners Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Elco Burners Recent Developments/Updates
- Table 158. Elco Burners Competitive Strengths & Weaknesses
- Table 159. EBICO Burner Basic Information, Manufacturing Base and Competitors
- Table 160. EBICO Burner Major Business
- Table 161. EBICO Burner Heavy Fuel Oil Burner Product and Services
- Table 162. EBICO Burner Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. EBICO Burner Recent Developments/Updates
- Table 164. EBICO Burner Competitive Strengths & Weaknesses
- Table 165. Flamco Combustions Basic Information, Manufacturing Base and Competitors
- Table 166. Flamco Combustions Major Business
- Table 167. Flamco Combustions Heavy Fuel Oil Burner Product and Services
- Table 168. Flamco Combustions Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Flamco Combustions Recent Developments/Updates
- Table 170. Flamco Combustions Competitive Strengths & Weaknesses
- Table 171. Zhengzhou Bona Heat Energy Equipment Basic Information, Manufacturing Base and Competitors
- Table 172. Zhengzhou Bona Heat Energy Equipment Major Business
- Table 173. Zhengzhou Bona Heat Energy Equipment Heavy Fuel Oil Burner Product and Services
- Table 174. Zhengzhou Bona Heat Energy Equipment Heavy Fuel Oil Burner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Zhengzhou Bona Heat Energy Equipment Recent Developments/Updates
- Table 176. Zhengzhou Bona Heat Energy Equipment Competitive Strengths & Weaknesses
- Table 177. Global Key Players of Heavy Fuel Oil Burner Upstream (Raw Materials)
- Table 178. Global Heavy Fuel Oil Burner Typical Customers
- Table 179. Heavy Fuel Oil Burner Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Heavy Fuel Oil Burner Picture

Figure 2. World Heavy Fuel Oil Burner Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Heavy Fuel Oil Burner Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Heavy Fuel Oil Burner Production (2021-2032) & (K Units)

Figure 5. World Heavy Fuel Oil Burner Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Heavy Fuel Oil Burner Production Value Market Share by Region (2021-2032)

Figure 7. World Heavy Fuel Oil Burner Production Market Share by Region (2021-2032)

Figure 8. North America Heavy Fuel Oil Burner Production (2021-2032) & (K Units)

Figure 9. Europe Heavy Fuel Oil Burner Production (2021-2032) & (K Units)

Figure 10. China Heavy Fuel Oil Burner Production (2021-2032) & (K Units)

Figure 11. Japan Heavy Fuel Oil Burner Production (2021-2032) & (K Units)

Figure 12. Heavy Fuel Oil Burner Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 15. World Heavy Fuel Oil Burner Consumption Market Share by Region (2021-2032)

Figure 16. United States Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 17. China Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 18. Europe Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 19. Japan Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 20. South Korea Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 22. India Heavy Fuel Oil Burner Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Heavy Fuel Oil Burner by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Heavy Fuel Oil Burner Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Heavy Fuel Oil Burner Markets in 2025

Figure 26. United States VS China: Heavy Fuel Oil Burner Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Heavy Fuel Oil Burner Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Heavy Fuel Oil Burner Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Heavy Fuel Oil Burner Production Market Share 2025

Figure 30. China Based Manufacturers Heavy Fuel Oil Burner Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Heavy Fuel Oil Burner Production Market Share 2025

Figure 32. World Heavy Fuel Oil Burner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Heavy Fuel Oil Burner Production Value Market Share by Type in 2025

Figure 34. Single Stage Burner

Figure 35. Two Stage Burner

Figure 36. Three Stage Burner

Figure 37. World Heavy Fuel Oil Burner Production Market Share by Type (2021-2032)

Figure 38. World Heavy Fuel Oil Burner Production Value Market Share by Type (2021-2032)

Figure 39. World Heavy Fuel Oil Burner Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Heavy Fuel Oil Burner Production Value by Burner Working Principle, (USD Million), 2021 & 2025 & 2032

Figure 41. World Heavy Fuel Oil Burner Production Value Market Share by Burner Working Principle in 2025

Figure 42. Progressive Mechanical Burner

Figure 43. Modulating Mechanical Burner

Figure 44. World Heavy Fuel Oil Burner Production Market Share by Burner Working Principle (2021-2032)

Figure 45. World Heavy Fuel Oil Burner Production Value Market Share by Burner Working Principle (2021-2032)

Figure 46. World Heavy Fuel Oil Burner Average Price by Burner Working Principle (2021-2032) & (US\$/Unit)

Figure 47. World Heavy Fuel Oil Burner Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Figure 48. World Heavy Fuel Oil Burner Production Value Market Share by Installation Method in 2025

Figure 49. Monoblock Burner

Figure 50. Duoblock Burner

Figure 51. World Heavy Fuel Oil Burner Production Market Share by Installation Method (2021-2032)

Figure 52. World Heavy Fuel Oil Burner Production Value Market Share by Installation Method (2021-2032)

Figure 53. World Heavy Fuel Oil Burner Average Price by Installation Method (2021-2032) & (US\$/Unit)

Figure 54. World Heavy Fuel Oil Burner Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Heavy Fuel Oil Burner Production Value Market Share by Application in 2025

Figure 56. Petroleum & Natural Gas

Figure 57. Industrial

Figure 58. Others

Figure 59. World Heavy Fuel Oil Burner Production Market Share by Application (2021-2032)

Figure 60. World Heavy Fuel Oil Burner Production Value Market Share by Application (2021-2032)

Figure 61. World Heavy Fuel Oil Burner Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Heavy Fuel Oil Burner Industry Chain

Figure 63. Heavy Fuel Oil Burner Procurement Model

Figure 64. Heavy Fuel Oil Burner Sales Model

Figure 65. Heavy Fuel Oil Burner Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Heavy Fuel Oil Burner Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB80527E158AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB80527E158AEN.html>