

Global Heavy Equipment Tires Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy Equipment Tires market size was valued at US\$ 14117 million in 2025 and is forecast to a readjusted size of US\$ 20652 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Heavy Equipment Tire output reached about 14 million units and global capacity of around 16 million units. The average price is about USD 980 per unit, with gross margins near 26%. Heavy Equipment Tire refers to a category of heavy-duty pneumatic or solid tires specifically engineered for construction, mining, agriculture, forestry, industrial, port, and earthmoving equipment operating under extreme load, harsh terrain, and demanding environmental conditions. These tires are manufactured using natural rubber, synthetic rubber (such as SBR and BR), carbon black, silica, steel cord, textile reinforcement, bead wire, chemical additives, and specialized tread compounds designed for high load capacity, cut and puncture resistance, heat dissipation, and long service life. Depending on the application, heavy equipment tires include radial, bias-ply, solid, and foam-filled designs with various tread patterns optimized for traction, flotation, durability, or fuel efficiency. The supply chain begins with upstream suppliers of natural and synthetic rubber, reinforcing materials, steel cord, chemicals, and tire manufacturing equipment, followed by tire manufacturers that perform compound formulation, component production, tire building, curing, testing, and quality certification. Products are then distributed through OEM channels to manufacturers of construction, mining, agricultural, and industrial machinery, as well as through aftermarket distributors and dealers for replacement demand. Downstream customers include construction contractors, mining companies, agricultural operations, forestry businesses, ports and logistics operators, municipal services, military organizations, and equipment rental fleets, with increasing demand driven by

infrastructure investment, mining expansion, mechanized agriculture, electrification of off-highway equipment, and the adoption of intelligent tire monitoring technologies.

Report Scope

This report is a detailed and comprehensive analysis for global Heavy Equipment Tires market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy Equipment Tires market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Equipment Tires market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Equipment Tires market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Equipment Tires market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy Equipment Tires

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Equipment Tires market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Yokohama, Continental, Balkrishna, Titan International, Zhongce Rubber, Triangle Tyre, Sumitomo Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Heavy Equipment Tires market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Radial Tires

Bias-Ply Tires

Solid Tires

Foam-Filled Tires

Market segment by Load Capacity

<5 tons

5–20 tons

20–50 tons

>50 tons

Market segment by Application

Construction

Mining

Agriculture

Logistics

Others

Major players covered

Michelin

Bridgestone

Goodyear

Yokohama

Continental

Balkrishna

Titan International

Zhongce Rubber

Triangle Tyre

Sumitomo Rubber

Alliance Tire

Aeolus Tyre

Guizhou Tyre

Double Coin Holdings

JK Tyre & Industries

Apollo Tyres

Nokian Tyres

Petlas Tire

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Heavy Equipment Tires product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Equipment Tires, with price, sales quantity, revenue, and global market share of Heavy Equipment Tires from 2021 to 2026.

Chapter 3, the Heavy Equipment Tires competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Equipment Tires breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy Equipment Tires market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Equipment Tires.

Chapter 14 and 15, to describe Heavy Equipment Tires sales channel, distributors, customers, research findings and conclusion.

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