

Global Heavy Equipment Tires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy Equipment Tires market size is expected to reach \$ 20652 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Heavy Equipment Tire output reached about 14 million units and global capacity of around 16 million units. The average price is about USD 980 per unit, with gross margins near 26%. Heavy Equipment Tire refers to a category of heavy-duty pneumatic or solid tires specifically engineered for construction, mining, agriculture, forestry, industrial, port, and earthmoving equipment operating under extreme load, harsh terrain, and demanding environmental conditions. These tires are manufactured using natural rubber, synthetic rubber (such as SBR and BR), carbon black, silica, steel cord, textile reinforcement, bead wire, chemical additives, and specialized tread compounds designed for high load capacity, cut and puncture resistance, heat dissipation, and long service life. Depending on the application, heavy equipment tires include radial, bias-ply, solid, and foam-filled designs with various tread patterns optimized for traction, flotation, durability, or fuel efficiency. The supply chain begins with upstream suppliers of natural and synthetic rubber, reinforcing materials, steel cord, chemicals, and tire manufacturing equipment, followed by tire manufacturers that perform compound formulation, component production, tire building, curing, testing, and quality certification. Products are then distributed through OEM channels to manufacturers of construction, mining, agricultural, and industrial machinery, as well as through aftermarket distributors and dealers for replacement demand. Downstream customers include construction contractors, mining companies, agricultural operations, forestry businesses, ports and logistics operators, municipal services, military organizations, and equipment rental fleets, with increasing demand driven by infrastructure investment, mining expansion, mechanized agriculture, electrification of off-highway equipment, and the adoption of intelligent tire monitoring technologies.

Report Scope

This report studies the global Heavy Equipment Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Equipment Tires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Equipment Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Equipment Tires total production and demand, 2021-2032, (K Units)

Global Heavy Equipment Tires total production value, 2021-2032, (USD Million)

Global Heavy Equipment Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy Equipment Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy Equipment Tires domestic production, consumption, key domestic manufacturers and share

Global Heavy Equipment Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy Equipment Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy Equipment Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy Equipment Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Yokohama, Continental, Balkrishna, Titan International, Zhongce Rubber, Triangle Tyre, Sumitomo Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Equipment Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Equipment Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Heavy Equipment Tires Market, Segmentation by Type:

Radial Tires

Bias-Ply Tires

Solid Tires

Foam-Filled Tires

Global Heavy Equipment Tires Market, Segmentation by Load Capacity:

<5 tons

5–20 tons

20–50 tons

>50 tons

Global Heavy Equipment Tires Market, Segmentation by Application:

Construction

Mining

Agriculture

Logistics

Others

Companies Profiled:

Michelin

Bridgestone

Goodyear

Yokohama

Continental

Balkrishna

Titan International

Zhongce Rubber

Triangle Tyre

Sumitomo Rubber

Alliance Tire

Aeolus Tyre

Guizhou Tyre

Double Coin Holdings

JK Tyre & Industries

Apollo Tyres

Nokian Tyres

Petlas Tire

Key Questions Answered

1. How big is the global Heavy Equipment Tires market?
2. What is the demand of the global Heavy Equipment Tires market?
3. What is the year over year growth of the global Heavy Equipment Tires market?
4. What is the total value of the global Heavy Equipment Tires market?
5. Who are the Major Players in the global Heavy Equipment Tires market?
6. What are the growth factors driving the market demand?

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