

Global Heavy Duty Truck Wheel Hub Assembly Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy Duty Truck Wheel Hub Assembly market size is expected to reach \$ 3190 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Heavy Duty Truck Wheel Hub Assembly typically refer to integrated wheel hub bearing modules installed at the wheel ends of heavy-duty trucks/tractors/some trailers. These modules integrate the wheel hub bearing, seals, lubrication, preload adjustment, and possibly ABS gear rings into a modular wheel end product that can be directly installed on the vehicle. This reduces assembly complexity, improves consistency, and extends maintenance-free cycles. In terms of materials and processes, heavy-duty truck wheel ends bear high loads and impacts, requiring higher heat treatment and structural strength. For example, the heavy-duty truck wheel hub units developed by Zhejiang Siling Automotive Bearing Co., Ltd. have a wall thickness of approximately 9mm and require special salt bath heat treatment. In 2025, the global production of Heavy Duty Truck Wheel Hub Assembly reached 18.46 million sets, with a unit price of approximately US\$114.8 per set, a gross profit margin of approximately 25%–35%, and an average production capacity of 600,000 sets per company. Customers include: Daimler Truck, Volvo Group, TRATON, PACCAR, Iveco, Renault Trucks, Dana, AxleTech, Hendrickson, SAF-HOLLAND, BPW, etc.

The commercial vehicle wheel hub unit market exhibits a pattern of simultaneous dominance by light commercial vehicles and increasing penetration in medium and heavy-duty trucks. Light commercial vehicles, structurally closer to passenger cars, have strong demand for modular wheel-end design and rapid aftermarket replacement, resulting in a large market base and stable replacement cycles. Medium and heavy-duty trucks and buses, influenced by load and cost structures, still have a higher proportion

of traditional wheel-end solutions. However, given the need for cost reduction in fleet operations and increased reliability requirements, the penetration of pre-adjustable wheel-end units is expected to continue to rise. The high proportion of light commercial vehicles in global production structure means the overall market is more sensitive to the price range of light-duty products. The focus of competition will shift from unit cost to system capabilities and service networks. Commercial vehicle customers value supply stability, quality consistency, and aftermarket availability; suppliers with global channels and platform adaptability are more likely to achieve economies of scale. Meanwhile, regional suppliers are gaining incremental growth in the aftermarket through cost-effectiveness and delivery speed, but need to build a reputation for seal life and consistency. The main uncertainties stem from changes in the commercial vehicle cycle and regulatory technology roadmaps. Macroeconomic fluctuations significantly impact commercial vehicle production and sales, with short-term demand fluctuating with logistics and infrastructure cycles. Upgrades to sensing interfaces and braking system solutions can affect the iteration pace of product platforms. Enterprises need to reduce switching costs through multi-platform coverage and modular universal design.

This report studies the global Heavy Duty Truck Wheel Hub Assembly production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Duty Truck Wheel Hub Assembly and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Duty Truck Wheel Hub Assembly that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Duty Truck Wheel Hub Assembly total production and demand, 2021-2032, (K Sets)

Global Heavy Duty Truck Wheel Hub Assembly total production value, 2021-2032, (USD Million)

Global Heavy Duty Truck Wheel Hub Assembly production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Heavy Duty Truck Wheel Hub Assembly consumption by region & country,

CAGR, 2021-2032 & (K Sets)

U.S. VS China: Heavy Duty Truck Wheel Hub Assembly domestic production, consumption, key domestic manufacturers and share

Global Heavy Duty Truck Wheel Hub Assembly production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Heavy Duty Truck Wheel Hub Assembly production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Heavy Duty Truck Wheel Hub Assembly production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Heavy Duty Truck Wheel Hub Assembly market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Timken, SKF AB, NTN, Fersa Bearings, NSK, Schaeffler Group, JTEKT, IKO, National Engineering Industries Ltd. (NBC Bearings), Wafangdian Bearing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Duty Truck Wheel Hub Assembly market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Duty Truck Wheel Hub Assembly Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Duty Truck Wheel Hub Assembly Market, Segmentation by Type:

Single-row

Double-row

Others

Global Heavy Duty Truck Wheel Hub Assembly Market, Segmentation by Market:

Original Equipment

Aftermarket

Global Heavy Duty Truck Wheel Hub Assembly Market, Segmentation by Integration:

Without Encoder

With ABS Encoder

Others

Global Heavy Duty Truck Wheel Hub Assembly Market, Segmentation by Application:

Steer Axle

Drive Axle

Trailer Axle

Others

Companies Profiled:

Timken

SKF AB

NTN

Fersa Bearings

NSK

Schaeffler Group

JTEKT

IKO

National Engineering Industries Ltd. (NBC Bearings)

Wafangdian Bearing Co., Ltd.

Zhejiang Sling Automobile Bearing Co.,Ltd.

Zhejiang Zhaofeng Mechanical And Electronic Co., Ltd.

Changzhou NRB Corporation

WanXiang Precision Industry Co.,Ltd

Shuanglin Co., Ltd.

Hangzhou Radical Energy-Saving Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Heavy Duty Truck Wheel Hub Assembly market?
2. What is the demand of the global Heavy Duty Truck Wheel Hub Assembly market?
3. What is the year over year growth of the global Heavy Duty Truck Wheel Hub Assembly market?
4. What is the production and production value of the global Heavy Duty Truck Wheel Hub Assembly market?
5. Who are the key producers in the global Heavy Duty Truck Wheel Hub Assembly market?
6. What are the growth factors driving the market demand?

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