

Global Heavy Duty Truck Wheel Hub Assembly Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy Duty Truck Wheel Hub Assembly market size was valued at US\$ 2181 million in 2025 and is forecast to a readjusted size of US\$ 3190 million by 2032 with a CAGR of 5.6% during review period.

Heavy Duty Truck Wheel Hub Assembly typically refer to integrated wheel hub bearing modules installed at the wheel ends of heavy-duty trucks/tractors/some trailers. These modules integrate the wheel hub bearing, seals, lubrication, preload adjustment, and possibly ABS gear rings into a modular wheel end product that can be directly installed on the vehicle. This reduces assembly complexity, improves consistency, and extends maintenance-free cycles. In terms of materials and processes, heavy-duty truck wheel ends bear high loads and impacts, requiring higher heat treatment and structural strength. For example, the heavy-duty truck wheel hub units developed by Zhejiang Siling Automotive Bearing Co., Ltd. have a wall thickness of approximately 9mm and require special salt bath heat treatment. In 2025, the global production of Heavy Duty Truck Wheel Hub Assembly reached 18.46 million sets, with a unit price of approximately US\$114.8 per set, a gross profit margin of approximately 25%–35%, and an average production capacity of 600,000 sets per company. Customers include: Daimler Truck, Volvo Group, TRATON, PACCAR, Iveco, Renault Trucks, Dana, AxleTech, Hendrickson, SAF-HOLLAND, BPW, etc.

The commercial vehicle wheel hub unit market exhibits a pattern of simultaneous dominance by light commercial vehicles and increasing penetration in medium and heavy-duty trucks. Light commercial vehicles, structurally closer to passenger cars, have strong demand for modular wheel-end design and rapid aftermarket replacement,

resulting in a large market base and stable replacement cycles. Medium and heavy-duty trucks and buses, influenced by load and cost structures, still have a higher proportion of traditional wheel-end solutions. However, given the need for cost reduction in fleet operations and increased reliability requirements, the penetration of pre-adjustable wheel-end units is expected to continue to rise. The high proportion of light commercial vehicles in global production structure means the overall market is more sensitive to the price range of light-duty products. The focus of competition will shift from unit cost to system capabilities and service networks. Commercial vehicle customers value supply stability, quality consistency, and aftermarket availability; suppliers with global channels and platform adaptability are more likely to achieve economies of scale. Meanwhile, regional suppliers are gaining incremental growth in the aftermarket through cost-effectiveness and delivery speed, but need to build a reputation for seal life and consistency. The main uncertainties stem from changes in the commercial vehicle cycle and regulatory technology roadmaps. Macroeconomic fluctuations significantly impact commercial vehicle production and sales, with short-term demand fluctuating with logistics and infrastructure cycles. Upgrades to sensing interfaces and braking system solutions can affect the iteration pace of product platforms. Enterprises need to reduce switching costs through multi-platform coverage and modular universal design.

This report is a detailed and comprehensive analysis for global Heavy Duty Truck Wheel Hub Assembly market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy Duty Truck Wheel Hub Assembly market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Heavy Duty Truck Wheel Hub Assembly market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Heavy Duty Truck Wheel Hub Assembly market size and forecasts, by Type and

by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Heavy Duty Truck Wheel Hub Assembly market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy Duty Truck Wheel Hub Assembly

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Duty Truck Wheel Hub Assembly market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Timken, SKF AB, NTN, Fersa Bearings, NSK, Schaeffler Group, JTEKT, IKO, National Engineering Industries Ltd. (NBC Bearings), Wafangdian Bearing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy Duty Truck Wheel Hub Assembly market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-row

Double-row

Others

Market segment by Market

Original Equipment

Aftermarket

Market segment by Integration

Without Encoder

With ABS Encoder

Others

Market segment by Application

Steer Axle

Drive Axle

Trailer Axle

Others

Major players covered

Timken

SKF AB

NTN

Fersa Bearings

NSK

Schaeffler Group

JTEKT

IKO

National Engineering Industries Ltd. (NBC Bearings)

Wafangdian Bearing Co., Ltd.

Zhejiang Sling Automobile Bearing Co.,Ltd.

Zhejiang Zhaofeng Mechanical And Electronic Co., Ltd.

Changzhou NRB Corporation

WanXiang Precision Industry Co.,Ltd

Shuanglin Co., Ltd.

Hangzhou Radical Energy-Saving Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy Duty Truck Wheel Hub Assembly product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Duty Truck Wheel Hub Assembly, with price, sales quantity, revenue, and global market share of Heavy Duty Truck Wheel Hub Assembly from 2021 to 2026.

Chapter 3, the Heavy Duty Truck Wheel Hub Assembly competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Duty Truck Wheel Hub Assembly breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy Duty Truck Wheel Hub Assembly market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Duty Truck Wheel Hub Assembly.

Chapter 14 and 15, to describe Heavy Duty Truck Wheel Hub Assembly sales channel, distributors, customers, research findings and conclusion.

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