

Global Heavy Duty Truck Tire Changer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy Duty Truck Tire Changer market size is expected to reach \$ 111 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global production of heavy duty truck tire changers reached 4,170 units, with an average selling price of US\$18,000 per unit. Heavy duty truck tire changers are specialized tire changing equipment for trucks, buses, coaches, construction vehicles, and some agricultural machinery. Their core value lies in their superior clamping capacity, wider rim fit range, stronger puncture and drive torque, and more comprehensive safety interlocking and tooling systems. This transforms the high-risk, purely manual process of changing large-size, thick-bead, and heavy-duty tires into a controllable, repeatable, and more efficient standardized process. The upstream of the industry chain mainly consists of structural components and electromechanical-hydraulic core components: high-strength steel structures and welded parts, hydraulic power and valve groups, reduction gears and bearings, grippers/chucks and assembly/disassembly tools, control electrical systems and human-machine interfaces, etc.; the midstream involves OEMs completing design, assembly, testing and certification; the downstream heavily relies on a delivery system of 'distributors/integrators + installation and commissioning + training + spare parts' because heavy equipment has high unit value, complex installation and maintenance, and high downtime costs. Gross profit margin is approximately 25%-45%.

Key technology trends include: First, the continued penetration of automation and auxiliary mechanisms, such as stronger tire-puncture mechanisms, more stable clamping and anti-skid strategies, motion coordination, and operation guidance, thereby reducing reliance on skilled workers and improving consistency; Second, the

advancement of digitalization and networking capabilities, with industry research explicitly mentioning digital interfaces, automated systems, and IoT capabilities for remote diagnostics, maintenance reminders, and equipment status management; Third, a wider range of adaptability, with specialized tooling and 'damage prevention' capabilities developed to meet specific needs such as super-single, low aspect ratio, and aluminum alloy rim protection solutions; Fourth, systematic delivery for fleet and heavy-duty truck scenarios, packaging tire removal and installation machines with lifting, wheel assembly handling, balancing, and workstation management to improve customers' total cost of ownership performance. Regionally, for 'heavy-duty truck tire changers,' growth is concentrated in three areas: firstly, the Asia-Pacific region, especially China and Southeast Asia, is experiencing fleet expansion and mature maintenance outsourcing systems; secondly, high compliance and efficiency in North America and Europe are driving fleets and large chains to increase the penetration of automated equipment; and thirdly, the demand for engineering tires related to ports, mines, and infrastructure is driving structural growth in larger tonnage and larger-size equipment. Mature markets tend to prefer high-end models with 'high automation + high safety + strong service,' while emerging markets prefer mid-range hydraulic models that are 'sufficient, reliable, and have controllable maintenance costs'.

This report studies the global Heavy Duty Truck Tire Changer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Duty Truck Tire Changer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Duty Truck Tire Changer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Duty Truck Tire Changer total production and demand, 2021-2032, (K Units)

Global Heavy Duty Truck Tire Changer total production value, 2021-2032, (USD Million)

Global Heavy Duty Truck Tire Changer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy Duty Truck Tire Changer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy Duty Truck Tire Changer domestic production, consumption, key domestic manufacturers and share

Global Heavy Duty Truck Tire Changer production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy Duty Truck Tire Changer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy Duty Truck Tire Changer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy Duty Truck Tire Changer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Duty Truck Tire Changer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Duty Truck Tire Changer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Duty Truck Tire Changer Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

Global Heavy Duty Truck Tire Changer Market, Segmentation by Structure:

Vertical

Horizontal

Global Heavy Duty Truck Tire Changer Market, Segmentation by Drive Method:

Pneumatic

Electro-hydraulic

Global Heavy Duty Truck Tire Changer Market, Segmentation by Application:

Tire Shop

Truck Dealer

Truck Repair Shop

Others

Companies Profiled:

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Key Questions Answered:

1. How big is the global Heavy Duty Truck Tire Changer market?
2. What is the demand of the global Heavy Duty Truck Tire Changer market?
3. What is the year over year growth of the global Heavy Duty Truck Tire Changer market?
4. What is the production and production value of the global Heavy Duty Truck Tire Changer market?
5. Who are the key producers in the global Heavy Duty Truck Tire Changer market?
6. What are the growth factors driving the market demand?

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