

Global Heavy Duty Truck Radiator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy Duty Truck Radiator market size is expected to reach \$ 461 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global heavy duty truck radiator production reached approximately 785 k units, the average price is 400 usd/unit. Heavy duty truck radiators are heat exchange devices specifically designed for heavy-duty diesel locomotives such as large commercial trucks and engineering vehicles. They are primarily used to cool the coolant in the engine's cooling system. By increasing the heat dissipation area and utilizing the oncoming wind or forced convection from an electric fan, they dissipate the heat generated by the engine's high-temperature coolant into the atmosphere, thus maintaining the engine within its optimal operating temperature range and preventing power loss, component wear, or malfunction due to overheating. These radiators typically feature high pressure resistance, high heat dissipation capacity, strong shock resistance, and robust construction to adapt to the long-distance, high-load transportation and complex road conditions of heavy-duty trucks.

Market Concentration and Major Players:

Internationally, the heavy-duty truck radiator market is highly concentrated, primarily in developed countries like Europe and America. Major manufacturers include Dura-Lite and Active. Domestically, the heavy-duty truck radiator market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process uses aluminum or copper alloys as the base material,

precision stamping and rolling to form heat pipes and louvered heat dissipation strips. After lamination and assembly, the core is brazed in a vacuum or protective atmosphere furnace to form the heat dissipation core. Subsequently, the side panel water chambers are welded, and anti-corrosion coating and airtightness testing are performed.

Market trends are driven by the electrification of commercial vehicles and stringent emission regulations. Products are evolving from single-engine cooling to multi-source thermal management systems covering batteries, motors, and electronic controls. Lightweight, thin-walled designs and highly corrosion-resistant structures are becoming the technological focus. Modular integrated delivery and intelligent temperature control capabilities are continuously improving. Industry competition is focusing on providing system-level solutions and ensuring reliability throughout the entire product lifecycle.

This report studies the global Heavy Duty Truck Radiator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Duty Truck Radiator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Duty Truck Radiator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Duty Truck Radiator total production and demand, 2021-2032, (K Units)

Global Heavy Duty Truck Radiator total production value, 2021-2032, (USD Million)

Global Heavy Duty Truck Radiator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy Duty Truck Radiator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy Duty Truck Radiator domestic production, consumption, key domestic manufacturers and share

Global Heavy Duty Truck Radiator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy Duty Truck Radiator production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy Duty Truck Radiator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy Duty Truck Radiator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dura-Lite (USA), Active (Canada), DENSO (Japan), Valeo (France), TitanX (Sweden), Marelli (Japan), Delphi (USA), Dolphin (Mexico), Mahle (Germany), AKG Group (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Duty Truck Radiator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Duty Truck Radiator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Duty Truck Radiator Market, Segmentation by Materials:

Aluminum Radiator

Copper Radiator

Global Heavy Duty Truck Radiator Market, Segmentation by Row:

2-row Pipe

3-row Pipe

4-row Pipe

Others

Global Heavy Duty Truck Radiator Market, Segmentation by Structure:

Tube-type

Plate-fin

Global Heavy Duty Truck Radiator Market, Segmentation by Application:

26001–33000 Pounds Truck

33001–80000 Pounds Truck

Companies Profiled:

Dura-Lite (USA)

Active (Canada)

DENSO (Japan)

Valeo (France)

TitanX (Sweden)

Marelli (Japan)

Delphi (USA)

Dolphin (Mexico)

Mahle (Germany)

AKG Group (Germany)

NRF (Netherlands)

CSF (USA)

T.RAD (Japan)

Modine (USA)

Pacific Radiator Manufacturers (Canada)

Grayson Thermal Systems (UK)

Hanon Systems (South Korea)

Guangxi Balin Technology(China)

Key Questions Answered:

1. How big is the global Heavy Duty Truck Radiator market?
2. What is the demand of the global Heavy Duty Truck Radiator market?
3. What is the year over year growth of the global Heavy Duty Truck Radiator market?
4. What is the production and production value of the global Heavy Duty Truck Radiator market?
5. Who are the key producers in the global Heavy Duty Truck Radiator market?

6. What are the growth factors driving the market demand?

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