

Global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market size was valued at US\$ 9775 million in 2025 and is forecast to a readjusted size of US\$ 13185 million by 2032 with a CAGR of 4.4% during review period.

Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers are critical thermal management components used in high-output powertrains for heavy-duty trucks, construction machinery, agricultural equipment, mining machines, port and yard handling equipment, and large generator sets. They primarily include engine coolant radiators and charge-air intercoolers, typically built from aluminum or copper–aluminum composite materials in tube-and-fin or plate-fin designs to transfer heat from engine coolant or compressed intake air to ambient air, thereby keeping engines and boosting systems within safe operating temperatures and enabling compliance with emission, fuel-efficiency, and durability requirements. These products can be supplied as standalone units or integrated into complete cooling modules and serve both OEM fitment and the global replacement market. Major production bases are located in China, the United States, Germany, Japan and other industrial countries, and volumes are commonly measured in sets.

In 2025, global production of heavy-duty truck and off-highway equipment radiators and intercoolers can be reasonably estimated at around 14–18 million sets, with typical manufacturer FOB prices in the range of approximately USD 450–750 per set.

Within the broader commercial vehicle and off-highway thermal management landscape, heavy-duty truck and off-highway equipment radiators and intercoolers are positioned on a structurally growing trajectory. Rising freight activity and infrastructure spending, together with sustained investment in construction, mining and agricultural machinery, are driving continuous renewal of heavy-duty trucks and off-highway fleets and, with it, robust demand for reliable engine cooling and charge-air cooling hardware. At the same time, progressively tighter emission and fuel-efficiency regulations are forcing engines to operate at higher boost levels and within narrower thermal windows, making high-performance radiators and intercoolers an essential enabler for OEMs to meet legislative targets. Against this backdrop, Asia-Pacific, led by China, India and Southeast Asia, has emerged as the dominant production and demand region for intercoolers and heavy-duty cooling systems, supported by strong growth in commercial vehicle output and off-highway equipment deployments.

The segment nevertheless faces several structural challenges. Volatility in aluminum and copper prices, combined with aggressive cost-down programs at OEMs, continues to compress margins for traditional radiator manufacturers. Off-highway duty cycles characterized by dust, vibration and wide temperature swings impose stringent requirements on corrosion resistance, clogging resistance and serviceability, pushing suppliers to invest in improved core geometries, coatings and easy-to-clean designs. In parallel, the powertrain landscape in heavy-duty trucks and off-highway equipment is gradually shifting toward electrified, hybrid and alternative-fuel solutions, where cooling requirements extend beyond the engine to batteries, e-motors and power electronics. Suppliers that only offer stand-alone radiators or charge-air coolers and lack system integration capabilities risk losing share as OEMs increasingly source complete, optimized thermal modules rather than single components.

On the demand side, OEMs and fleet operators are moving from a narrow focus on basic cooling capacity toward a more holistic view that emphasizes high thermal efficiency, extended service life and lower total cost of ownership. This favors integrated cooling modules, lighter yet more durable materials and designs that reduce fouling and simplify maintenance. In construction, mining and port equipment, modular radiator and intercooler systems with fast removal and replacement features are increasingly standard on premium machines to cope with severe dust and load conditions. At the same time, the large global in-service base of heavy-duty trucks and off-highway equipment, combined with accelerated fleet renewal driven by emission upgrades, is supporting a dynamic aftermarket for replacement and performance-upgrade radiators and intercoolers. Leading suppliers are beginning to embed sensors, digital diagnostics and predictive maintenance capabilities into cooling systems, turning what was once a

purely mechanical component into a smarter, value-added module that helps customers reduce downtime and energy consumption and establishes new differentiation in an otherwise mature component market.

This report is a detailed and comprehensive analysis for global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy-Duty Truck and Off-Highway

Equipment Radiators and Intercoolers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Yinlun Machinery Co., Ltd., Guangdong Xintongshi Group Co., Ltd., Shenyang Huatie Profile Co., Ltd., Liaocheng Detong Traffic Equipment Manufacturing Co., Ltd., Yangzhou Zhuoer Radiator Co., Ltd., Shandong Xinyixiang Auto Parts Co., Ltd., Wuhu Kean Automotive Parts Co., Ltd., Nanning Baling Technology Co., Ltd., Weifang Hengan Radiator Group Co., Ltd., Ningbo Lurun Cooler Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tube and Fin

Plate and Fin

Others

Market segment by Material System

Brazed Aluminum

Copper and Brass

Others

Market segment by Vehicle Power Class

Below 150 kW

150 to 300 kW

300 to 600 kW

Above 600 kW

Market segment by Customer Channel

OEM Fitment

Aftermarket Replacement

Market segment by Application

Heavy Duty Trucks

Construction and Mining Equipment

Agricultural Machinery

Specialty and Port Machinery

Major players covered

Zhejiang Yinlun Machinery Co., Ltd.

Guangdong Xintongshi Group Co., Ltd.

Shenyang Huatie Profile Co., Ltd.

Liaocheng Detong Traffic Equipment Manufacturing Co., Ltd.

Yangzhou Zhuoer Radiator Co., Ltd.

Shandong Xinyixiang Auto Parts Co., Ltd.

Wuhu Kean Automotive Parts Co., Ltd.

Nanning Baling Technology Co., Ltd.

Weifang Hengan Radiator Group Co., Ltd.

Ningbo Lurun Cooler Manufacturing Co., Ltd.

Qingdao Automobile Radiator Co., Ltd.

Guangdong Hongdao Heat Exchange Technology Co., Ltd.

Taian Dingxin Cooler Co., Ltd.

AKG Group

T.RAD Co., Ltd.

Modine Manufacturing Company

MAHLE GmbH

Tata AutoComp Systems Ltd. (TitanX Engine Cooling)

Valeo

China North Industries Group Corporation Limited (NORINCO Group)

China South Industries Group Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers, with price, sales quantity, revenue, and global market share of Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers from 2021 to 2026.

Chapter 3, the Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers.

Chapter 14 and 15, to describe Heavy-Duty Truck and Off-Highway Equipment Radiators and Intercoolers sales channel, distributors, customers, research findings and

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