

# Global Heavy-Duty Truck Engines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Heavy-Duty Truck Engines market size was valued at US\$ 34652 million in 2025 and is forecast to a readjusted size of US\$ 46259 million by 2032 with a CAGR of 4.2% during review period.

Heavy-duty truck engines are power units specifically designed for heavy-duty trucks and other high-load commercial vehicles. Characterized by large displacement, high power and torque output, and the capability for prolonged continuous operation, they meet the heavy-duty power demands of sectors such as freight transport, construction, mining, and port logistics. In 2025, global sales volume reached 2.05 million units with a production capacity of approximately 2.90 million units; the average selling price was \$16,428 per unit, and the average gross profit margin ranged from 20% to 30%.

The upstream sector primarily comprises suppliers of cast iron, aluminum alloys, high-strength steel, engine components, and fuel systems, covering core parts such as cylinder blocks, cylinder heads, crankshafts, camshafts, pistons, fuel injection systems, and turbochargers. The midstream sector consists of enterprises engaged in the R&D, manufacturing, and powertrain system integration of heavy-duty truck engines. The downstream sector primarily involves applications in heavy-duty tractor units, dump trucks, construction vehicles, mining vehicles, port transport vehicles, and large-scale logistics vehicles.

Global emissions regulations continue to drive technological upgrades for heavy-duty truck engines. Europe is advancing the stricter Euro VII emissions standards, while the U.S. Environmental Protection Agency (EPA) has proposed more rigorous pollutant

emission requirements for heavy-duty vehicles and engines for the post-2027 period, prompting engine manufacturers to accelerate the development of low-emission technologies. China is also actively implementing the National VI emissions standards and promoting green logistics and new-energy heavy-duty trucks, thereby driving the evolution of traditional diesel engines toward higher efficiency and lower pollution. Meanwhile, the global automotive supply chain is accelerating the diversification of powertrain technologies, with engine manufacturers working to alleviate long-term carbon emission pressures through the development of hybrid, hydrogen, and new-energy powertrain systems.

This report is a detailed and comprehensive analysis for global Heavy-Duty Truck Engines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Heavy-Duty Truck Engines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Truck Engines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Truck Engines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Truck Engines market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy-Duty Truck Engines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy-Duty Truck Engines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cummins, Daimler Truck, Volvo Group, PACCAR, TRATON GROUP, Scania, Isuzu, Hino Motors, Deutz AG, Caterpillar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Heavy-Duty Truck Engines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Diesel Engines

Natural Gas Engines

New Energy Engines

#### Market segment by Cylinder Configuration

Inline Engine

V-Engine

## Market segment by Displacement

8?12 L

12?16 L

## Market segment by Application

Construction

Mining

Transportation

Others

## Major players covered

Cummins

Daimler Truck

Volvo Group

PACCAR

TRATON GROUP

Scania

Isuzu

Hino Motors

Deutz AG

Caterpillar

Weichai Power

Yuchai

FAWDE

DCEC

CNHTC

Dongfeng Longqing

SAIC Motor Powertrain

Hanma Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy-Duty Truck Engines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy-Duty Truck Engines, with price, sales quantity, revenue, and global market share of Heavy-Duty Truck Engines from

2021 to 2026.

Chapter 3, the Heavy-Duty Truck Engines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy-Duty Truck Engines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy-Duty Truck Engines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy-Duty Truck Engines.

Chapter 14 and 15, to describe Heavy-Duty Truck Engines sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

##### 1.3.1 Overview: Global Heavy-Duty Truck Engines Consumption Value by Type: 2021 Versus 2025 Versus 2032

##### 1.3.2 Diesel Engines

##### 1.3.3 Natural Gas Engines

##### 1.3.4 New Energy Engines

#### 1.4 Market Analysis by Cylinder Configuration

##### 1.4.1 Overview: Global Heavy-Duty Truck Engines Consumption Value by Cylinder Configuration: 2021 Versus 2025 Versus 2032

##### 1.4.2 Inline Engine

##### 1.4.3 V-Engine

#### 1.5 Market Analysis by Displacement

##### 1.5.1 Overview: Global Heavy-Duty Truck Engines Consumption Value by Displacement: 2021 Versus 2025 Versus 2032

##### 1.5.2 8?12 L

##### 1.5.3 12?16 L

#### 1.6 Market Analysis by Application

##### 1.6.1 Overview: Global Heavy-Duty Truck Engines Consumption Value by Application: 2021 Versus 2025 Versus 2032

##### 1.6.2 Construction

##### 1.6.3 Mining

##### 1.6.4 Transportation

##### 1.6.5 Others

#### 1.7 Global Heavy-Duty Truck Engines Market Size & Forecast

##### 1.7.1 Global Heavy-Duty Truck Engines Consumption Value (2021 & 2025 & 2032)

##### 1.7.2 Global Heavy-Duty Truck Engines Sales Quantity (2021-2032)

##### 1.7.3 Global Heavy-Duty Truck Engines Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

#### 2.1 Cummins

##### 2.1.1 Cummins Details

##### 2.1.2 Cummins Major Business

- 2.1.3 Cummins Heavy-Duty Truck Engines Product and Services
- 2.1.4 Cummins Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Cummins Recent Developments/Updates
- 2.2 Daimler Truck
  - 2.2.1 Daimler Truck Details
  - 2.2.2 Daimler Truck Major Business
  - 2.2.3 Daimler Truck Heavy-Duty Truck Engines Product and Services
  - 2.2.4 Daimler Truck Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Daimler Truck Recent Developments/Updates
- 2.3 Volvo Group
  - 2.3.1 Volvo Group Details
  - 2.3.2 Volvo Group Major Business
  - 2.3.3 Volvo Group Heavy-Duty Truck Engines Product and Services
  - 2.3.4 Volvo Group Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Volvo Group Recent Developments/Updates
- 2.4 PACCAR
  - 2.4.1 PACCAR Details
  - 2.4.2 PACCAR Major Business
  - 2.4.3 PACCAR Heavy-Duty Truck Engines Product and Services
  - 2.4.4 PACCAR Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 PACCAR Recent Developments/Updates
- 2.5 TRATON GROUP
  - 2.5.1 TRATON GROUP Details
  - 2.5.2 TRATON GROUP Major Business
  - 2.5.3 TRATON GROUP Heavy-Duty Truck Engines Product and Services
  - 2.5.4 TRATON GROUP Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 TRATON GROUP Recent Developments/Updates
- 2.6 Scania
  - 2.6.1 Scania Details
  - 2.6.2 Scania Major Business
  - 2.6.3 Scania Heavy-Duty Truck Engines Product and Services
  - 2.6.4 Scania Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Scania Recent Developments/Updates

## 2.7 Isuzu

### 2.7.1 Isuzu Details

### 2.7.2 Isuzu Major Business

### 2.7.3 Isuzu Heavy-Duty Truck Engines Product and Services

### 2.7.4 Isuzu Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Isuzu Recent Developments/Updates

## 2.8 Hino Motors

### 2.8.1 Hino Motors Details

### 2.8.2 Hino Motors Major Business

### 2.8.3 Hino Motors Heavy-Duty Truck Engines Product and Services

### 2.8.4 Hino Motors Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Hino Motors Recent Developments/Updates

## 2.9 Deutz AG

### 2.9.1 Deutz AG Details

### 2.9.2 Deutz AG Major Business

### 2.9.3 Deutz AG Heavy-Duty Truck Engines Product and Services

### 2.9.4 Deutz AG Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Deutz AG Recent Developments/Updates

## 2.10 Caterpillar

### 2.10.1 Caterpillar Details

### 2.10.2 Caterpillar Major Business

### 2.10.3 Caterpillar Heavy-Duty Truck Engines Product and Services

### 2.10.4 Caterpillar Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Caterpillar Recent Developments/Updates

## 2.11 Weichai Power

### 2.11.1 Weichai Power Details

### 2.11.2 Weichai Power Major Business

### 2.11.3 Weichai Power Heavy-Duty Truck Engines Product and Services

### 2.11.4 Weichai Power Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 Weichai Power Recent Developments/Updates

## 2.12 Yuchai

### 2.12.1 Yuchai Details

### 2.12.2 Yuchai Major Business

### 2.12.3 Yuchai Heavy-Duty Truck Engines Product and Services

2.12.4 Yuchai Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Yuchai Recent Developments/Updates

2.13 FAWDE

2.13.1 FAWDE Details

2.13.2 FAWDE Major Business

2.13.3 FAWDE Heavy-Duty Truck Engines Product and Services

2.13.4 FAWDE Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 FAWDE Recent Developments/Updates

2.14 DCEC

2.14.1 DCEC Details

2.14.2 DCEC Major Business

2.14.3 DCEC Heavy-Duty Truck Engines Product and Services

2.14.4 DCEC Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 DCEC Recent Developments/Updates

2.15 CNHTC

2.15.1 CNHTC Details

2.15.2 CNHTC Major Business

2.15.3 CNHTC Heavy-Duty Truck Engines Product and Services

2.15.4 CNHTC Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 CNHTC Recent Developments/Updates

2.16 Dongfeng Longqing

2.16.1 Dongfeng Longqing Details

2.16.2 Dongfeng Longqing Major Business

2.16.3 Dongfeng Longqing Heavy-Duty Truck Engines Product and Services

2.16.4 Dongfeng Longqing Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Dongfeng Longqing Recent Developments/Updates

2.17 SAIC Motor Powertrain

2.17.1 SAIC Motor Powertrain Details

2.17.2 SAIC Motor Powertrain Major Business

2.17.3 SAIC Motor Powertrain Heavy-Duty Truck Engines Product and Services

2.17.4 SAIC Motor Powertrain Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 SAIC Motor Powertrain Recent Developments/Updates

2.18 Hanma Technology

- 2.18.1 Hanma Technology Details
- 2.18.2 Hanma Technology Major Business
- 2.18.3 Hanma Technology Heavy-Duty Truck Engines Product and Services
- 2.18.4 Hanma Technology Heavy-Duty Truck Engines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.18.5 Hanma Technology Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: HEAVY-DUTY TRUCK ENGINES BY MANUFACTURER**

- 3.1 Global Heavy-Duty Truck Engines Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Heavy-Duty Truck Engines Revenue by Manufacturer (2021-2026)
- 3.3 Global Heavy-Duty Truck Engines Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Heavy-Duty Truck Engines by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Heavy-Duty Truck Engines Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Heavy-Duty Truck Engines Manufacturer Market Share in 2025
- 3.5 Heavy-Duty Truck Engines Market: Overall Company Footprint Analysis
  - 3.5.1 Heavy-Duty Truck Engines Market: Region Footprint
  - 3.5.2 Heavy-Duty Truck Engines Market: Company Product Type Footprint
  - 3.5.3 Heavy-Duty Truck Engines Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Heavy-Duty Truck Engines Market Size by Region
  - 4.1.1 Global Heavy-Duty Truck Engines Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Heavy-Duty Truck Engines Consumption Value by Region (2021-2032)
  - 4.1.3 Global Heavy-Duty Truck Engines Average Price by Region (2021-2032)
- 4.2 North America Heavy-Duty Truck Engines Consumption Value (2021-2032)
- 4.3 Europe Heavy-Duty Truck Engines Consumption Value (2021-2032)
- 4.4 Asia-Pacific Heavy-Duty Truck Engines Consumption Value (2021-2032)
- 4.5 South America Heavy-Duty Truck Engines Consumption Value (2021-2032)
- 4.6 Middle East & Africa Heavy-Duty Truck Engines Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Heavy-Duty Truck Engines Sales Quantity by Type (2021-2032)
- 5.2 Global Heavy-Duty Truck Engines Consumption Value by Type (2021-2032)
- 5.3 Global Heavy-Duty Truck Engines Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Heavy-Duty Truck Engines Sales Quantity by Application (2021-2032)
- 6.2 Global Heavy-Duty Truck Engines Consumption Value by Application (2021-2032)
- 6.3 Global Heavy-Duty Truck Engines Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Heavy-Duty Truck Engines Sales Quantity by Type (2021-2032)
- 7.2 North America Heavy-Duty Truck Engines Sales Quantity by Application (2021-2032)
- 7.3 North America Heavy-Duty Truck Engines Market Size by Country
  - 7.3.1 North America Heavy-Duty Truck Engines Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Heavy-Duty Truck Engines Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Heavy-Duty Truck Engines Sales Quantity by Type (2021-2032)
- 8.2 Europe Heavy-Duty Truck Engines Sales Quantity by Application (2021-2032)
- 8.3 Europe Heavy-Duty Truck Engines Market Size by Country
  - 8.3.1 Europe Heavy-Duty Truck Engines Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Heavy-Duty Truck Engines Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Heavy-Duty Truck Engines Market Size by Region
  - 9.3.1 Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Heavy-Duty Truck Engines Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Heavy-Duty Truck Engines Sales Quantity by Type (2021-2032)
- 10.2 South America Heavy-Duty Truck Engines Sales Quantity by Application (2021-2032)
- 10.3 South America Heavy-Duty Truck Engines Market Size by Country
  - 10.3.1 South America Heavy-Duty Truck Engines Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Heavy-Duty Truck Engines Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Heavy-Duty Truck Engines Market Size by Country
  - 11.3.1 Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Heavy-Duty Truck Engines Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Heavy-Duty Truck Engines Market Drivers

12.2 Heavy-Duty Truck Engines Market Restraints

12.3 Heavy-Duty Truck Engines Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Heavy-Duty Truck Engines and Key Manufacturers

13.2 Manufacturing Costs Percentage of Heavy-Duty Truck Engines

13.3 Heavy-Duty Truck Engines Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Heavy-Duty Truck Engines Typical Distributors

14.3 Heavy-Duty Truck Engines Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Heavy-Duty Truck Engines Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Heavy-Duty Truck Engines Consumption Value by Cylinder Configuration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Heavy-Duty Truck Engines Consumption Value by Displacement, (USD Million), 2021 & 2025 & 2032

Table 4. Global Heavy-Duty Truck Engines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Cummins Basic Information, Manufacturing Base and Competitors

Table 6. Cummins Major Business

Table 7. Cummins Heavy-Duty Truck Engines Product and Services

Table 8. Cummins Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Cummins Recent Developments/Updates

Table 10. Daimler Truck Basic Information, Manufacturing Base and Competitors

Table 11. Daimler Truck Major Business

Table 12. Daimler Truck Heavy-Duty Truck Engines Product and Services

Table 13. Daimler Truck Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Daimler Truck Recent Developments/Updates

Table 15. Volvo Group Basic Information, Manufacturing Base and Competitors

Table 16. Volvo Group Major Business

Table 17. Volvo Group Heavy-Duty Truck Engines Product and Services

Table 18. Volvo Group Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Volvo Group Recent Developments/Updates

Table 20. PACCAR Basic Information, Manufacturing Base and Competitors

Table 21. PACCAR Major Business

Table 22. PACCAR Heavy-Duty Truck Engines Product and Services

Table 23. PACCAR Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. PACCAR Recent Developments/Updates

Table 25. TRATON GROUP Basic Information, Manufacturing Base and Competitors

Table 26. TRATON GROUP Major Business

Table 27. TRATON GROUP Heavy-Duty Truck Engines Product and Services

Table 28. TRATON GROUP Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. TRATON GROUP Recent Developments/Updates

Table 30. Scania Basic Information, Manufacturing Base and Competitors

Table 31. Scania Major Business

Table 32. Scania Heavy-Duty Truck Engines Product and Services

Table 33. Scania Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Scania Recent Developments/Updates

Table 35. Isuzu Basic Information, Manufacturing Base and Competitors

Table 36. Isuzu Major Business

Table 37. Isuzu Heavy-Duty Truck Engines Product and Services

Table 38. Isuzu Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Isuzu Recent Developments/Updates

Table 40. Hino Motors Basic Information, Manufacturing Base and Competitors

Table 41. Hino Motors Major Business

Table 42. Hino Motors Heavy-Duty Truck Engines Product and Services

Table 43. Hino Motors Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Hino Motors Recent Developments/Updates

Table 45. Deutz AG Basic Information, Manufacturing Base and Competitors

Table 46. Deutz AG Major Business

Table 47. Deutz AG Heavy-Duty Truck Engines Product and Services

Table 48. Deutz AG Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Deutz AG Recent Developments/Updates

Table 50. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 51. Caterpillar Major Business

Table 52. Caterpillar Heavy-Duty Truck Engines Product and Services

Table 53. Caterpillar Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Caterpillar Recent Developments/Updates

Table 55. Weichai Power Basic Information, Manufacturing Base and Competitors

Table 56. Weichai Power Major Business

Table 57. Weichai Power Heavy-Duty Truck Engines Product and Services

Table 58. Weichai Power Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

|                                                                                                                                                                                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 59. Weichai Power Recent Developments/Updates                                                                                                                            |
| Table 60. Yuchai Basic Information, Manufacturing Base and Competitors                                                                                                         |
| Table 61. Yuchai Major Business                                                                                                                                                |
| Table 62. Yuchai Heavy-Duty Truck Engines Product and Services                                                                                                                 |
| Table 63. Yuchai Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)                |
| Table 64. Yuchai Recent Developments/Updates                                                                                                                                   |
| Table 65. FAWDE Basic Information, Manufacturing Base and Competitors                                                                                                          |
| Table 66. FAWDE Major Business                                                                                                                                                 |
| Table 67. FAWDE Heavy-Duty Truck Engines Product and Services                                                                                                                  |
| Table 68. FAWDE Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 69. FAWDE Recent Developments/Updates                                                                                                                                    |
| Table 70. DCEC Basic Information, Manufacturing Base and Competitors                                                                                                           |
| Table 71. DCEC Major Business                                                                                                                                                  |
| Table 72. DCEC Heavy-Duty Truck Engines Product and Services                                                                                                                   |
| Table 73. DCEC Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)                  |
| Table 74. DCEC Recent Developments/Updates                                                                                                                                     |
| Table 75. CNHTC Basic Information, Manufacturing Base and Competitors                                                                                                          |
| Table 76. CNHTC Major Business                                                                                                                                                 |
| Table 77. CNHTC Heavy-Duty Truck Engines Product and Services                                                                                                                  |
| Table 78. CNHTC Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 79. CNHTC Recent Developments/Updates                                                                                                                                    |
| Table 80. Dongfeng Longqing Basic Information, Manufacturing Base and Competitors                                                                                              |
| Table 81. Dongfeng Longqing Major Business                                                                                                                                     |
| Table 82. Dongfeng Longqing Heavy-Duty Truck Engines Product and Services                                                                                                      |
| Table 83. Dongfeng Longqing Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)     |
| Table 84. Dongfeng Longqing Recent Developments/Updates                                                                                                                        |
| Table 85. SAIC Motor Powertrain Basic Information, Manufacturing Base and Competitors                                                                                          |
| Table 86. SAIC Motor Powertrain Major Business                                                                                                                                 |
| Table 87. SAIC Motor Powertrain Heavy-Duty Truck Engines Product and Services                                                                                                  |
| Table 88. SAIC Motor Powertrain Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026) |

|                                                                                                                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 89. SAIC Motor Powertrain Recent Developments/Updates                                                                                                               |
| Table 90. Hanma Technology Basic Information, Manufacturing Base and Competitors                                                                                          |
| Table 91. Hanma Technology Major Business                                                                                                                                 |
| Table 92. Hanma Technology Heavy-Duty Truck Engines Product and Services                                                                                                  |
| Table 93. Hanma Technology Heavy-Duty Truck Engines Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 94. Hanma Technology Recent Developments/Updates                                                                                                                    |
| Table 95. Global Heavy-Duty Truck Engines Sales Quantity by Manufacturer (2021-2026) & (K Units)                                                                          |
| Table 96. Global Heavy-Duty Truck Engines Revenue by Manufacturer (2021-2026) & (USD Million)                                                                             |
| Table 97. Global Heavy-Duty Truck Engines Average Price by Manufacturer (2021-2026) & (US\$/Unit)                                                                         |
| Table 98. Market Position of Manufacturers in Heavy-Duty Truck Engines, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025                                            |
| Table 99. Head Office and Heavy-Duty Truck Engines Production Site of Key Manufacturer                                                                                    |
| Table 100. Heavy-Duty Truck Engines Market: Company Product Type Footprint                                                                                                |
| Table 101. Heavy-Duty Truck Engines Market: Company Product Application Footprint                                                                                         |
| Table 102. Heavy-Duty Truck Engines New Market Entrants and Barriers to Market Entry                                                                                      |
| Table 103. Heavy-Duty Truck Engines Mergers, Acquisition, Agreements, and Collaborations                                                                                  |
| Table 104. Global Heavy-Duty Truck Engines Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR                                                            |
| Table 105. Global Heavy-Duty Truck Engines Sales Quantity by Region (2021-2026) & (K Units)                                                                               |
| Table 106. Global Heavy-Duty Truck Engines Sales Quantity by Region (2027-2032) & (K Units)                                                                               |
| Table 107. Global Heavy-Duty Truck Engines Consumption Value by Region (2021-2026) & (USD Million)                                                                        |
| Table 108. Global Heavy-Duty Truck Engines Consumption Value by Region (2027-2032) & (USD Million)                                                                        |
| Table 109. Global Heavy-Duty Truck Engines Average Price by Region (2021-2026) & (US\$/Unit)                                                                              |
| Table 110. Global Heavy-Duty Truck Engines Average Price by Region (2027-2032) & (US\$/Unit)                                                                              |
| Table 111. Global Heavy-Duty Truck Engines Sales Quantity by Type (2021-2026) & (K                                                                                        |

Units)

Table 112. Global Heavy-Duty Truck Engines Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Global Heavy-Duty Truck Engines Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global Heavy-Duty Truck Engines Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global Heavy-Duty Truck Engines Average Price by Type (2021-2026) & (US\$/Unit)

Table 116. Global Heavy-Duty Truck Engines Average Price by Type (2027-2032) & (US\$/Unit)

Table 117. Global Heavy-Duty Truck Engines Sales Quantity by Application (2021-2026) & (K Units)

Table 118. Global Heavy-Duty Truck Engines Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Global Heavy-Duty Truck Engines Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global Heavy-Duty Truck Engines Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global Heavy-Duty Truck Engines Average Price by Application (2021-2026) & (US\$/Unit)

Table 122. Global Heavy-Duty Truck Engines Average Price by Application (2027-2032) & (US\$/Unit)

Table 123. North America Heavy-Duty Truck Engines Sales Quantity by Type (2021-2026) & (K Units)

Table 124. North America Heavy-Duty Truck Engines Sales Quantity by Type (2027-2032) & (K Units)

Table 125. North America Heavy-Duty Truck Engines Sales Quantity by Application (2021-2026) & (K Units)

Table 126. North America Heavy-Duty Truck Engines Sales Quantity by Application (2027-2032) & (K Units)

Table 127. North America Heavy-Duty Truck Engines Sales Quantity by Country (2021-2026) & (K Units)

Table 128. North America Heavy-Duty Truck Engines Sales Quantity by Country (2027-2032) & (K Units)

Table 129. North America Heavy-Duty Truck Engines Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America Heavy-Duty Truck Engines Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe Heavy-Duty Truck Engines Sales Quantity by Type (2021-2026) & (K Units)

Table 132. Europe Heavy-Duty Truck Engines Sales Quantity by Type (2027-2032) & (K Units)

Table 133. Europe Heavy-Duty Truck Engines Sales Quantity by Application (2021-2026) & (K Units)

Table 134. Europe Heavy-Duty Truck Engines Sales Quantity by Application (2027-2032) & (K Units)

Table 135. Europe Heavy-Duty Truck Engines Sales Quantity by Country (2021-2026) & (K Units)

Table 136. Europe Heavy-Duty Truck Engines Sales Quantity by Country (2027-2032) & (K Units)

Table 137. Europe Heavy-Duty Truck Engines Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe Heavy-Duty Truck Engines Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Type (2021-2026) & (K Units)

Table 140. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Type (2027-2032) & (K Units)

Table 141. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Application (2021-2026) & (K Units)

Table 142. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Application (2027-2032) & (K Units)

Table 143. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Region (2021-2026) & (K Units)

Table 144. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity by Region (2027-2032) & (K Units)

Table 145. Asia-Pacific Heavy-Duty Truck Engines Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific Heavy-Duty Truck Engines Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America Heavy-Duty Truck Engines Sales Quantity by Type (2021-2026) & (K Units)

Table 148. South America Heavy-Duty Truck Engines Sales Quantity by Type (2027-2032) & (K Units)

Table 149. South America Heavy-Duty Truck Engines Sales Quantity by Application (2021-2026) & (K Units)

Table 150. South America Heavy-Duty Truck Engines Sales Quantity by Application

(2027-2032) & (K Units)

Table 151. South America Heavy-Duty Truck Engines Sales Quantity by Country  
(2021-2026) & (K Units)

Table 152. South America Heavy-Duty Truck Engines Sales Quantity by Country  
(2027-2032) & (K Units)

Table 153. South America Heavy-Duty Truck Engines Consumption Value by Country  
(2021-2026) & (USD Million)

Table 154. South America Heavy-Duty Truck Engines Consumption Value by Country  
(2027-2032) & (USD Million)

Table 155. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by Type  
(2021-2026) & (K Units)

Table 156. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by Type  
(2027-2032) & (K Units)

Table 157. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by  
Application (2021-2026) & (K Units)

Table 158. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by  
Application (2027-2032) & (K Units)

Table 159. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by Country  
(2021-2026) & (K Units)

Table 160. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity by Country  
(2027-2032) & (K Units)

Table 161. Middle East & Africa Heavy-Duty Truck Engines Consumption Value by  
Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa Heavy-Duty Truck Engines Consumption Value by  
Country (2027-2032) & (USD Million)

Table 163. Heavy-Duty Truck Engines Raw Material

Table 164. Key Manufacturers of Heavy-Duty Truck Engines Raw Materials

Table 165. Heavy-Duty Truck Engines Typical Distributors

Table 166. Heavy-Duty Truck Engines Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Heavy-Duty Truck Engines Picture

Figure 2. Global Heavy-Duty Truck Engines Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Heavy-Duty Truck Engines Revenue Market Share by Type in 2025

Figure 4. Diesel Engines Examples

Figure 5. Natural Gas Engines Examples

Figure 6. New Energy Engines Examples

Figure 7. Global Heavy-Duty Truck Engines Revenue by Cylinder Configuration, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Heavy-Duty Truck Engines Revenue Market Share by Cylinder Configuration in 2025

Figure 9. Inline Engine Examples

Figure 10. V-Engine Examples

Figure 11. Global Heavy-Duty Truck Engines Revenue by Displacement, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Heavy-Duty Truck Engines Revenue Market Share by Displacement in 2025

Figure 13. 8?12 L Examples

Figure 14. 12?16 L Examples

Figure 15. Global Heavy-Duty Truck Engines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Heavy-Duty Truck Engines Revenue Market Share by Application in 2025

Figure 17. Construction Examples

Figure 18. Mining Examples

Figure 19. Transportation Examples

Figure 20. Others Examples

Figure 21. Global Heavy-Duty Truck Engines Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Heavy-Duty Truck Engines Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Heavy-Duty Truck Engines Sales Quantity (2021-2032) & (K Units)

Figure 24. Global Heavy-Duty Truck Engines Price (2021-2032) & (US\$/Unit)

Figure 25. Global Heavy-Duty Truck Engines Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Heavy-Duty Truck Engines Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Heavy-Duty Truck Engines by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Heavy-Duty Truck Engines Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Heavy-Duty Truck Engines Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Heavy-Duty Truck Engines Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Heavy-Duty Truck Engines Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Heavy-Duty Truck Engines Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Heavy-Duty Truck Engines Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Heavy-Duty Truck Engines Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Heavy-Duty Truck Engines Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Heavy-Duty Truck Engines Revenue Market Share by Application (2021-2032)

Figure 42. Global Heavy-Duty Truck Engines Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Heavy-Duty Truck Engines Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Heavy-Duty Truck Engines Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Heavy-Duty Truck Engines Sales Quantity Market Share by

Country (2021-2032)

Figure 46. North America Heavy-Duty Truck Engines Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Heavy-Duty Truck Engines Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Heavy-Duty Truck Engines Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Heavy-Duty Truck Engines Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Heavy-Duty Truck Engines Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 55. France Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Heavy-Duty Truck Engines Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Heavy-Duty Truck Engines Consumption Value Market Share by Region (2021-2032)

Figure 63. China Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 66. India Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Heavy-Duty Truck Engines Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Heavy-Duty Truck Engines Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Heavy-Duty Truck Engines Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Heavy-Duty Truck Engines Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Heavy-Duty Truck Engines Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Heavy-Duty Truck Engines Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Heavy-Duty Truck Engines Consumption Value (2021-2032) & (USD Million)

Figure 83. Heavy-Duty Truck Engines Market Drivers

Figure 84. Heavy-Duty Truck Engines Market Restraints

Figure 85. Heavy-Duty Truck Engines Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Heavy-Duty Truck Engines in 2025

Figure 88. Manufacturing Process Analysis of Heavy-Duty Truck Engines

Figure 89. Heavy-Duty Truck Engines Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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