

Global Heavy-Duty Truck Electrified Transmissions Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy-Duty Truck Electrified Transmissions market size is expected to reach \$ 2913 million by 2032, rising at a market growth of 15.6% CAGR during the forecast period (2026-2032).

Heavy-Duty Truck Electrified Transmissions are electric-drive transmission assemblies developed for new energy heavy-duty trucks, mainly serving battery electric, plug-in hybrid, range-extended and fuel cell heavy-duty truck platforms. A typical product includes gear transmission mechanisms, shift actuation systems, housings, shafts, lubrication and cooling systems, sensors, control units, and optional traction motor or hybrid modules. It is designed to optimize traction efficiency, gradeability, shift quality and motor operating range under different speed, load and road gradient conditions.

Heavy-Duty Truck Electrified Transmissions are mainly used in tractor trucks, dump trucks, construction trucks, mining haulage vehicles, regional logistics trucks and municipal special-purpose trucks. Compared with conventional heavy-duty truck transmissions, their design focus shifts from engine speed matching to motor efficiency management, regenerative braking coordination, high-torque durability and electronic shift calibration. Major production and application regions include China, Europe and North America. China is advancing faster due to new energy heavy-duty trucks, battery-swapping trucks and short-haul closed-loop operations, while Europe and North America focus more on low-carbon long-haul freight, hybrid transition technologies and high-end commercial vehicle electrification platforms.

In 2025, global Heavy-Duty Truck Electrified Transmissions production reached approximately 110,000-140,000 units, with mainstream OEM-level FOB prices ranging from USD 5,800 to USD 8,600 per unit. Price differences mainly depend on gear count,

torque class, motor integration, hybrid compatibility, shift actuation method, cooling structure and control unit configuration. Heavy-duty multi-speed EV transmissions, hybrid electrified transmissions and integrated motor-transmission assemblies are generally positioned at the upper end of the price range.

The global Heavy-Duty Truck Electrified Transmissions market is moving from vehicle-specific engineering toward platform-based product development. The growth of new energy heavy-duty trucks is no longer driven only by batteries and motors, as OEMs are increasingly reassessing the role of transmission systems in range, gradeability, payload, energy consumption and vehicle availability. For heavy tractor trucks, dump trucks, mining trucks and regional logistics vehicles, single-speed reduction systems may struggle to balance launch torque, highway efficiency and motor cost under high-load and high-grade conditions. As a result, multi-speed electrified transmissions are becoming an important solution for improving total vehicle economics. At the same time, plug-in hybrid and range-extended heavy-duty trucks still have practical value in long-haul, cold-region, mountainous and infrastructure-limited applications, supporting demand for hybrid electrified transmissions and integrated motor-transmission assemblies.

Market challenges remain concentrated in cost, reliability and the pace of scalable OEM adoption. Heavy-duty truck duty cycles are more demanding than passenger cars and light commercial vehicles, requiring transmissions to withstand higher torque, longer operating hours and more complex thermal loads. Product validation cycles are longer, and service networks are harder to build quickly. Over the next few years, downstream demand will develop along two main paths. Short-haul transport, ports, steel mills, mining and urban construction vehicles will drive adoption of medium-to-high-torque, multi-speed and high-reliability products, while tractor trucks, regional distribution and premium logistics fleets will push upgrades toward lightweight design, higher efficiency, lower noise and intelligent shift control. As OEMs move from single-vehicle development to platform-based electrification, suppliers with transmission design, control calibration, motor coordination and system integration capabilities will gain stronger competitive positions.

This report studies the global Heavy-Duty Truck Electrified Transmissions production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy-Duty Truck Electrified Transmissions and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Heavy-Duty Truck Electrified Transmissions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy-Duty Truck Electrified Transmissions total production and demand, 2021-2032, (Units)

Global Heavy-Duty Truck Electrified Transmissions total production value, 2021-2032, (USD Million)

Global Heavy-Duty Truck Electrified Transmissions production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Heavy-Duty Truck Electrified Transmissions consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Heavy-Duty Truck Electrified Transmissions domestic production, consumption, key domestic manufacturers and share

Global Heavy-Duty Truck Electrified Transmissions production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Heavy-Duty Truck Electrified Transmissions production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Heavy-Duty Truck Electrified Transmissions production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Heavy-Duty Truck Electrified Transmissions market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF Friedrichshafen AG, Eaton Corporation plc, Driventic GmbH, Allison Transmission, Inc., Dana Incorporated, TREMEC Corporation, Sigma Powertrain, Inc., VCST Industrial Products BV, BorgWarner Inc., Hyundai Transys Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy-Duty Truck Electrified Transmissions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy-Duty Truck Electrified Transmissions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy-Duty Truck Electrified Transmissions Market, Segmentation by Type:

Battery Electric Truck Transmissions

Plug-in Hybrid Truck Transmissions

Range-Extended Electric Truck Transmissions

Others

Global Heavy-Duty Truck Electrified Transmissions Market, Segmentation by Gear Count:

Four-Speed Transmissions

Six-Speed and Above Transmissions

Two-Speed and Three-Speed Transmissions

Global Heavy-Duty Truck Electrified Transmissions Market, Segmentation by Shift Actuation:

Pneumatic Shift Actuation

Electric Shift Actuation

Electro-Hydraulic Shift Actuation

Others

Global Heavy-Duty Truck Electrified Transmissions Market, Segmentation by Vehicle Weight Class:

31 t to 49 t Trucks

49 t to 80 t Trucks

Others

Global Heavy-Duty Truck Electrified Transmissions Market, Segmentation by Application:

Tractor Trucks

Dump and Construction Trucks

Rigid Cargo and Logistics Trucks

Others

Companies Profiled:

ZF Friedrichshafen AG

Eaton Corporation plc

Driventic GmbH

Allison Transmission, Inc.

Dana Incorporated

TREMEC Corporation

Sigma Powertrain, Inc.

VCST Industrial Products BV

BorgWarner Inc.

Hyundai Transys Inc.

Shaanxi Fast Auto Drive Group Co., Ltd.

Suzhou Lvkon Transmission S&T Co., Ltd.

Tebaijia Powertrain Technology Co., Ltd.

Zhejiang Wanliyang Co., Ltd.

Zhuzhou Gear Co., Ltd.

Key Questions Answered:

1. How big is the global Heavy-Duty Truck Electrified Transmissions market?
2. What is the demand of the global Heavy-Duty Truck Electrified Transmissions market?

3. What is the year over year growth of the global Heavy-Duty Truck Electrified Transmissions market?
4. What is the production and production value of the global Heavy-Duty Truck Electrified Transmissions market?
5. Who are the key producers in the global Heavy-Duty Truck Electrified Transmissions market?
6. What are the growth factors driving the market demand?

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