

Global Heavy-Duty Truck Electric Drive Powertrain Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy-Duty Truck Electric Drive Powertrain Systems market size was valued at US\$ 5453 million in 2025 and is forecast to a readjusted size of US\$ 19574 million by 2032 with a CAGR of 17.6% during review period.

Heavy-Duty Truck Electric Drive Powertrain Systems refer to integrated electric propulsion and driveline systems used in new energy heavy-duty trucks. These systems convert electrical energy into tractive force and perform speed reduction, gear shifting, torque distribution and power delivery. A typical system may include traction motors, motor controllers, reducers, electrified transmissions, differentials, electric drive axles, half shafts, axle housings, cooling units and control modules. Major configurations include central drive systems, integrated electric drive axle systems, distributed electric drive systems and hybrid electrified transmission systems.

Heavy-Duty Truck Electric Drive Powertrain Systems are mainly used in battery electric trucks, battery-swapping trucks, fuel cell electric trucks, plug-in hybrid trucks and range-extended heavy-duty trucks. Typical applications include port drayage, steel mill transport, mining haulage, construction dump trucks, tractor trucks, regional logistics and municipal refuse vehicles. Major production and application regions include China, Europe and North America. China is advancing fastest in commercial deployment, battery-swapping heavy trucks and integrated e-axle applications, while Europe and North America are mainly driven by zero-emission freight, regional distribution and high-end electric powertrain platforms.

In 2025, global Heavy-Duty Truck Electric Drive Powertrain Systems production

reached approximately 285,000-325,000 units, with mainstream OEM-level FOB prices ranging from USD 15,000 to USD 21,000 per unit. Price differences mainly depend on system architecture, rated power, number of gears, motor configuration, e-axle integration, electrified transmission content, thermal management design and control unit configuration. High-power dual-motor e-axes and multi-speed electrified transmission systems are generally positioned at the upper end of the price range.

The global Heavy-Duty Truck Electric Drive Powertrain Systems market is moving from early demonstration toward scalable commercialization. Electric heavy-duty trucks are gaining traction first in high-utilization operating scenarios such as ports, mines, steel mills, aggregates transport, urban construction and regional delivery. Growth is mainly driven by lower operating costs, diesel substitution, tighter emission regulations, the expansion of battery-swapping and fast-charging infrastructure, and continuous improvement in vehicle platform integration. Compared with conventional engine, transmission and axle combinations, electric drive powertrain systems can reduce mechanical driveline losses, deliver stronger low-speed torque and free up more packaging space for vehicle design. As e-axes, central drive units and electrified transmissions develop in parallel, competition is shifting from individual components to complete system architecture.

At the same time, the market still faces challenges in cost, reliability, thermal management, service networks and duty-cycle matching. Long-haul trucking is more sensitive to range, charging time and payload, while high-power e-axes and multi-speed electrified transmissions improve efficiency and gradeability but also increase system cost and calibration complexity. Over the next few years, downstream demand will expand in two directions. Closed-loop scenarios such as short-haul transport, mining, ports and steel mills will accelerate standardized system adoption, while tractor trucks and premium logistics fleets will drive upgrades toward dual-motor, multi-speed, lightweight and high-efficiency integrated systems. For OEMs and Tier 1 suppliers, the ability to balance cost, reliability, energy consumption and platform compatibility will determine access to the next generation of new energy heavy-duty truck programs.

This report is a detailed and comprehensive analysis for global Heavy-Duty Truck Electric Drive Powertrain Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are

provided.

Key Features:

Global Heavy-Duty Truck Electric Drive Powertrain Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Truck Electric Drive Powertrain Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Truck Electric Drive Powertrain Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Truck Electric Drive Powertrain Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Heavy-Duty Truck Electric Drive Powertrain Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy-Duty Truck Electric Drive Powertrain Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF Friedrichshafen AG, Dana Incorporated, Cummins Inc., Allison Transmission, Inc., Eaton Corporation plc, Danfoss A/S, Voith GmbH & Co. KGaA, BAE Systems plc, Kessler + Co. GmbH & Co. KG, Wabtec Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy-Duty Truck Electric Drive Powertrain Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Central Drive Systems

Integrated Electric Drive Axle Systems

Hybrid Electric Transmission Systems

Others

Market segment by Gross Vehicle Weight

31 t to 49 t Trucks

49 t to 80 t Trucks

Others

Market segment by Motor Configuration

Single Motor Systems

Dual Motor Systems

Multiple Motor Systems

Market segment by Drive Layout

Single Rear Drive Axle Systems

Tandem Drive Axle Systems

Central Propeller Shaft Drive Systems

Market segment by Application

Battery Electric Trucks

Plug-in Hybrid and Range-Extended Trucks

Fuel Cell Electric Trucks

Others

Major players covered

ZF Friedrichshafen AG

Dana Incorporated

Cummins Inc.

Allison Transmission, Inc.

Eaton Corporation plc

Danfoss A/S

Voith GmbH & Co. KGaA

BAE Systems plc

Kessler + Co. GmbH & Co. KG

Wabtec Corporation

Robert Bosch GmbH

BorgWarner Inc.

Schaeffler AG

Equipmake Holdings plc

Turntide Technologies Inc.

Hyundai Transys Inc.

Shaanxi Fast Auto Drive Group Co., Ltd.

Shaanxi Hande Axle Co., Ltd.

Suzhou Lvkon Transmission S&T Co., Ltd.

Tebaijia Powertrain Technology Co., Ltd.

Jing-Jin Electric Technologies Co., Ltd.

Shanghai Edrive Co., Ltd.

Suzhou Inovance Automotive Co., Ltd.

Shanghai OE Industrial Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy-Duty Truck Electric Drive Powertrain Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy-Duty Truck Electric Drive Powertrain Systems, with price, sales quantity, revenue, and global market share of Heavy-Duty Truck Electric Drive Powertrain Systems from 2021 to 2026.

Chapter 3, the Heavy-Duty Truck Electric Drive Powertrain Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy-Duty Truck Electric Drive Powertrain Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy-Duty Truck Electric Drive Powertrain Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy-Duty Truck Electric Drive Powertrain Systems.

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