

Global Heavy Duty Torque Converter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy Duty Torque Converter market size was valued at US\$ 968 million in 2025 and is forecast to a readjusted size of US\$ 1371 million by 2032 with a CAGR of 5.1% during review period.

Heavy-duty hydraulic torque converters are fluid-based transmission components utilized in construction machinery, mining vehicles, heavy-duty trucks, port equipment, and specialized machinery. By circulating hydraulic fluid to transmit and amplify engine torque, they facilitate smooth vehicle starts, dampen shock loads, and enable high-traction output at low speeds.

The upstream supply chain encompasses high-strength steel, castings and forgings, hydraulic fluids, seals, bearings, pump wheels, turbines, stators, as well as welding, heat treatment, and precision machining equipment. Downstream applications include wheel loaders, bulldozers, mining trucks, heavy commercial vehicles, fire trucks, port machinery, and oilfield equipment.

Globally, the heavy-duty hydraulic torque converter market features an average unit price of \$1,240, with global sales volume standing at approximately 759,000 units. The industry's annual production capacity ranges from 800,000 to 900,000 units, and the sector maintains a profit margin of approximately 25%.

The global heavy-duty hydraulic torque converter market is poised for continuous evolution, driven by advancements in high torque density, fuel efficiency, extended service life, and intelligent control systems. Construction machinery, mining transport, port logistics, and specialized vehicles remain the core demand sectors; consequently,

products will increasingly be integrated with power-shift transmissions, electronic control units, and thermal management systems to enhance transmission efficiency and reliability under demanding operating conditions. Concurrently, stricter emission regulations and the transition toward new energy sources are driving the evolution of traditional hydraulic torque converters—specifically through the optimization of lock-up clutches, integration into hybrid powertrain systems, the expansion of remanufacturing and repair services, and the development of highly reliable aftermarket solutions. While the shift toward fully electric powertrains may curtail a portion of traditional demand, heavy-duty applications—characterized by high load capacities, extended operating hours, and harsh environmental conditions—are expected to retain a robust and enduring market presence.

This report is a detailed and comprehensive analysis for global Heavy Duty Torque Converter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy Duty Torque Converter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Duty Torque Converter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Duty Torque Converter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy Duty Torque Converter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy Duty Torque Converter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Duty Torque Converter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yutaka Giken, Schaeffler, ZF, Valeo, Punch Powertrain, Allison Transmission, EXEDY, Precision of New Hampton, Valeo Kapec, Shaanxi Aerospace Power Hi-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy Duty Torque Converter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage Torque Converter

Multi-stage Torque Converter

Market segment by Housing Type

Fixed Housing Type

Rotating Housing Type

Market segment by Locking Mechanism

Non-locking Type

Locking Clutch Type

Market segment by Application

Loaders

Bulldozers

Mining Trucks

Heavy Commercial Vehicles

Others

Major players covered

Yutaka Giken

Schaeffler

ZF

Valeo

Punch Powertrain

Allison Transmission

EXEDY

Precision of New Hampton

Valeo Kapec

Shaanxi Aerospace Power Hi-Tech

Hongyu

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy Duty Torque Converter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Duty Torque Converter, with price, sales quantity, revenue, and global market share of Heavy Duty Torque Converter from 2021 to 2026.

Chapter 3, the Heavy Duty Torque Converter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Duty Torque Converter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy Duty Torque Converter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Duty Torque Converter.

Chapter 14 and 15, to describe Heavy Duty Torque Converter sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Heavy Duty Torque Converter Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single-stage Torque Converter

1.3.3 Multi-stage Torque Converter

1.4 Market Analysis by Housing Type

1.4.1 Overview: Global Heavy Duty Torque Converter Consumption Value by Housing Type: 2021 Versus 2025 Versus 2032

1.4.2 Fixed Housing Type

1.4.3 Rotating Housing Type

1.5 Market Analysis by Locking Mechanism

1.5.1 Overview: Global Heavy Duty Torque Converter Consumption Value by Locking Mechanism: 2021 Versus 2025 Versus 2032

1.5.2 Non-locking Type

1.5.3 Locking Clutch Type

1.6 Market Analysis by Application

1.6.1 Overview: Global Heavy Duty Torque Converter Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Loaders

1.6.3 Bulldozers

1.6.4 Mining Trucks

1.6.5 Heavy Commercial Vehicles

1.6.6 Others

1.7 Global Heavy Duty Torque Converter Market Size & Forecast

1.7.1 Global Heavy Duty Torque Converter Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Heavy Duty Torque Converter Sales Quantity (2021-2032)

1.7.3 Global Heavy Duty Torque Converter Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Yutaka Giken

2.1.1 Yutaka Giken Details

2.1.2 Yutaka Giken Major Business

- 2.1.3 Yutaka Giken Heavy Duty Torque Converter Product and Services
- 2.1.4 Yutaka Giken Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Yutaka Giken Recent Developments/Updates
- 2.2 Schaeffler
 - 2.2.1 Schaeffler Details
 - 2.2.2 Schaeffler Major Business
 - 2.2.3 Schaeffler Heavy Duty Torque Converter Product and Services
 - 2.2.4 Schaeffler Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Schaeffler Recent Developments/Updates
- 2.3 ZF
 - 2.3.1 ZF Details
 - 2.3.2 ZF Major Business
 - 2.3.3 ZF Heavy Duty Torque Converter Product and Services
 - 2.3.4 ZF Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 ZF Recent Developments/Updates
- 2.4 Valeo
 - 2.4.1 Valeo Details
 - 2.4.2 Valeo Major Business
 - 2.4.3 Valeo Heavy Duty Torque Converter Product and Services
 - 2.4.4 Valeo Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Valeo Recent Developments/Updates
- 2.5 Punch Powertrain
 - 2.5.1 Punch Powertrain Details
 - 2.5.2 Punch Powertrain Major Business
 - 2.5.3 Punch Powertrain Heavy Duty Torque Converter Product and Services
 - 2.5.4 Punch Powertrain Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Punch Powertrain Recent Developments/Updates
- 2.6 Allison Transmission
 - 2.6.1 Allison Transmission Details
 - 2.6.2 Allison Transmission Major Business
 - 2.6.3 Allison Transmission Heavy Duty Torque Converter Product and Services
 - 2.6.4 Allison Transmission Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Allison Transmission Recent Developments/Updates

2.7 EXEDY

2.7.1 EXEDY Details

2.7.2 EXEDY Major Business

2.7.3 EXEDY Heavy Duty Torque Converter Product and Services

2.7.4 EXEDY Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 EXEDY Recent Developments/Updates

2.8 Precision of New Hampton

2.8.1 Precision of New Hampton Details

2.8.2 Precision of New Hampton Major Business

2.8.3 Precision of New Hampton Heavy Duty Torque Converter Product and Services

2.8.4 Precision of New Hampton Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Precision of New Hampton Recent Developments/Updates

2.9 Valeo Kapec

2.9.1 Valeo Kapec Details

2.9.2 Valeo Kapec Major Business

2.9.3 Valeo Kapec Heavy Duty Torque Converter Product and Services

2.9.4 Valeo Kapec Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Valeo Kapec Recent Developments/Updates

2.10 Shaanxi Aerospace Power Hi-Tech

2.10.1 Shaanxi Aerospace Power Hi-Tech Details

2.10.2 Shaanxi Aerospace Power Hi-Tech Major Business

2.10.3 Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Product and Services

2.10.4 Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Shaanxi Aerospace Power Hi-Tech Recent Developments/Updates

2.11 Hongyu

2.11.1 Hongyu Details

2.11.2 Hongyu Major Business

2.11.3 Hongyu Heavy Duty Torque Converter Product and Services

2.11.4 Hongyu Heavy Duty Torque Converter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Hongyu Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HEAVY DUTY TORQUE CONVERTER BY MANUFACTURER

- 3.1 Global Heavy Duty Torque Converter Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Heavy Duty Torque Converter Revenue by Manufacturer (2021-2026)
- 3.3 Global Heavy Duty Torque Converter Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Heavy Duty Torque Converter by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Heavy Duty Torque Converter Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Heavy Duty Torque Converter Manufacturer Market Share in 2025
- 3.5 Heavy Duty Torque Converter Market: Overall Company Footprint Analysis
 - 3.5.1 Heavy Duty Torque Converter Market: Region Footprint
 - 3.5.2 Heavy Duty Torque Converter Market: Company Product Type Footprint
 - 3.5.3 Heavy Duty Torque Converter Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Heavy Duty Torque Converter Market Size by Region
 - 4.1.1 Global Heavy Duty Torque Converter Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Heavy Duty Torque Converter Consumption Value by Region (2021-2032)
 - 4.1.3 Global Heavy Duty Torque Converter Average Price by Region (2021-2032)
- 4.2 North America Heavy Duty Torque Converter Consumption Value (2021-2032)
- 4.3 Europe Heavy Duty Torque Converter Consumption Value (2021-2032)
- 4.4 Asia-Pacific Heavy Duty Torque Converter Consumption Value (2021-2032)
- 4.5 South America Heavy Duty Torque Converter Consumption Value (2021-2032)
- 4.6 Middle East & Africa Heavy Duty Torque Converter Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Heavy Duty Torque Converter Sales Quantity by Type (2021-2032)
- 5.2 Global Heavy Duty Torque Converter Consumption Value by Type (2021-2032)
- 5.3 Global Heavy Duty Torque Converter Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Heavy Duty Torque Converter Sales Quantity by Application (2021-2032)
- 6.2 Global Heavy Duty Torque Converter Consumption Value by Application

(2021-2032)

6.3 Global Heavy Duty Torque Converter Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Heavy Duty Torque Converter Sales Quantity by Type (2021-2032)

7.2 North America Heavy Duty Torque Converter Sales Quantity by Application
(2021-2032)

7.3 North America Heavy Duty Torque Converter Market Size by Country

7.3.1 North America Heavy Duty Torque Converter Sales Quantity by Country
(2021-2032)

7.3.2 North America Heavy Duty Torque Converter Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Heavy Duty Torque Converter Sales Quantity by Type (2021-2032)

8.2 Europe Heavy Duty Torque Converter Sales Quantity by Application (2021-2032)

8.3 Europe Heavy Duty Torque Converter Market Size by Country

8.3.1 Europe Heavy Duty Torque Converter Sales Quantity by Country (2021-2032)

8.3.2 Europe Heavy Duty Torque Converter Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Heavy Duty Torque Converter Market Size by Region

9.3.1 Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Heavy Duty Torque Converter Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Heavy Duty Torque Converter Sales Quantity by Type (2021-2032)

10.2 South America Heavy Duty Torque Converter Sales Quantity by Application (2021-2032)

10.3 South America Heavy Duty Torque Converter Market Size by Country

10.3.1 South America Heavy Duty Torque Converter Sales Quantity by Country (2021-2032)

10.3.2 South America Heavy Duty Torque Converter Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Heavy Duty Torque Converter Market Size by Country

11.3.1 Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Heavy Duty Torque Converter Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Heavy Duty Torque Converter Market Drivers
- 12.2 Heavy Duty Torque Converter Market Restraints
- 12.3 Heavy Duty Torque Converter Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Heavy Duty Torque Converter and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Heavy Duty Torque Converter
- 13.3 Heavy Duty Torque Converter Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Heavy Duty Torque Converter Typical Distributors
- 14.3 Heavy Duty Torque Converter Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Heavy Duty Torque Converter Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Heavy Duty Torque Converter Consumption Value by Housing Type, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Heavy Duty Torque Converter Consumption Value by Locking Mechanism, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Heavy Duty Torque Converter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Yutaka Giken Basic Information, Manufacturing Base and Competitors
- Table 6. Yutaka Giken Major Business
- Table 7. Yutaka Giken Heavy Duty Torque Converter Product and Services
- Table 8. Yutaka Giken Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Yutaka Giken Recent Developments/Updates
- Table 10. Schaeffler Basic Information, Manufacturing Base and Competitors
- Table 11. Schaeffler Major Business
- Table 12. Schaeffler Heavy Duty Torque Converter Product and Services
- Table 13. Schaeffler Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Schaeffler Recent Developments/Updates
- Table 15. ZF Basic Information, Manufacturing Base and Competitors
- Table 16. ZF Major Business
- Table 17. ZF Heavy Duty Torque Converter Product and Services
- Table 18. ZF Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. ZF Recent Developments/Updates
- Table 20. Valeo Basic Information, Manufacturing Base and Competitors
- Table 21. Valeo Major Business
- Table 22. Valeo Heavy Duty Torque Converter Product and Services
- Table 23. Valeo Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Valeo Recent Developments/Updates
- Table 25. Punch Powertrain Basic Information, Manufacturing Base and Competitors
- Table 26. Punch Powertrain Major Business
- Table 27. Punch Powertrain Heavy Duty Torque Converter Product and Services

Table 28. Punch Powertrain Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Punch Powertrain Recent Developments/Updates

Table 30. Allison Transmission Basic Information, Manufacturing Base and Competitors

Table 31. Allison Transmission Major Business

Table 32. Allison Transmission Heavy Duty Torque Converter Product and Services

Table 33. Allison Transmission Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Allison Transmission Recent Developments/Updates

Table 35. EXEDY Basic Information, Manufacturing Base and Competitors

Table 36. EXEDY Major Business

Table 37. EXEDY Heavy Duty Torque Converter Product and Services

Table 38. EXEDY Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. EXEDY Recent Developments/Updates

Table 40. Precision of New Hampton Basic Information, Manufacturing Base and Competitors

Table 41. Precision of New Hampton Major Business

Table 42. Precision of New Hampton Heavy Duty Torque Converter Product and Services

Table 43. Precision of New Hampton Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Precision of New Hampton Recent Developments/Updates

Table 45. Valeo Kapec Basic Information, Manufacturing Base and Competitors

Table 46. Valeo Kapec Major Business

Table 47. Valeo Kapec Heavy Duty Torque Converter Product and Services

Table 48. Valeo Kapec Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Valeo Kapec Recent Developments/Updates

Table 50. Shaanxi Aerospace Power Hi-Tech Basic Information, Manufacturing Base and Competitors

Table 51. Shaanxi Aerospace Power Hi-Tech Major Business

Table 52. Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Product and Services

Table 53. Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 54. Shaanxi Aerospace Power Hi-Tech Recent Developments/Updates

Table 55. Hongyu Basic Information, Manufacturing Base and Competitors

Table 56. Hongyu Major Business

Table 57. Hongyu Heavy Duty Torque Converter Product and Services

Table 58. Hongyu Heavy Duty Torque Converter Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Hongyu Recent Developments/Updates

Table 60. Global Heavy Duty Torque Converter Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 61. Global Heavy Duty Torque Converter Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global Heavy Duty Torque Converter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 63. Market Position of Manufacturers in Heavy Duty Torque Converter, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and Heavy Duty Torque Converter Production Site of Key Manufacturer

Table 65. Heavy Duty Torque Converter Market: Company Product Type Footprint

Table 66. Heavy Duty Torque Converter Market: Company Product Application Footprint

Table 67. Heavy Duty Torque Converter New Market Entrants and Barriers to Market Entry

Table 68. Heavy Duty Torque Converter Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Heavy Duty Torque Converter Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Heavy Duty Torque Converter Sales Quantity by Region (2021-2026) & (K Units)

Table 71. Global Heavy Duty Torque Converter Sales Quantity by Region (2027-2032) & (K Units)

Table 72. Global Heavy Duty Torque Converter Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Heavy Duty Torque Converter Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Heavy Duty Torque Converter Average Price by Region (2021-2026) & (US\$/Unit)

Table 75. Global Heavy Duty Torque Converter Average Price by Region (2027-2032) & (US\$/Unit)

Table 76. Global Heavy Duty Torque Converter Sales Quantity by Type (2021-2026) & (K Units)

Table 77. Global Heavy Duty Torque Converter Sales Quantity by Type (2027-2032) & (K Units)

Table 78. Global Heavy Duty Torque Converter Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global Heavy Duty Torque Converter Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global Heavy Duty Torque Converter Average Price by Type (2021-2026) & (US\$/Unit)

Table 81. Global Heavy Duty Torque Converter Average Price by Type (2027-2032) & (US\$/Unit)

Table 82. Global Heavy Duty Torque Converter Sales Quantity by Application (2021-2026) & (K Units)

Table 83. Global Heavy Duty Torque Converter Sales Quantity by Application (2027-2032) & (K Units)

Table 84. Global Heavy Duty Torque Converter Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global Heavy Duty Torque Converter Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global Heavy Duty Torque Converter Average Price by Application (2021-2026) & (US\$/Unit)

Table 87. Global Heavy Duty Torque Converter Average Price by Application (2027-2032) & (US\$/Unit)

Table 88. North America Heavy Duty Torque Converter Sales Quantity by Type (2021-2026) & (K Units)

Table 89. North America Heavy Duty Torque Converter Sales Quantity by Type (2027-2032) & (K Units)

Table 90. North America Heavy Duty Torque Converter Sales Quantity by Application (2021-2026) & (K Units)

Table 91. North America Heavy Duty Torque Converter Sales Quantity by Application (2027-2032) & (K Units)

Table 92. North America Heavy Duty Torque Converter Sales Quantity by Country (2021-2026) & (K Units)

Table 93. North America Heavy Duty Torque Converter Sales Quantity by Country (2027-2032) & (K Units)

Table 94. North America Heavy Duty Torque Converter Consumption Value by Country (2021-2026) & (USD Million)

Table 95. North America Heavy Duty Torque Converter Consumption Value by Country

(2027-2032) & (USD Million)

Table 96. Europe Heavy Duty Torque Converter Sales Quantity by Type (2021-2026) & (K Units)

Table 97. Europe Heavy Duty Torque Converter Sales Quantity by Type (2027-2032) & (K Units)

Table 98. Europe Heavy Duty Torque Converter Sales Quantity by Application (2021-2026) & (K Units)

Table 99. Europe Heavy Duty Torque Converter Sales Quantity by Application (2027-2032) & (K Units)

Table 100. Europe Heavy Duty Torque Converter Sales Quantity by Country (2021-2026) & (K Units)

Table 101. Europe Heavy Duty Torque Converter Sales Quantity by Country (2027-2032) & (K Units)

Table 102. Europe Heavy Duty Torque Converter Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Heavy Duty Torque Converter Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Type (2021-2026) & (K Units)

Table 105. Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Type (2027-2032) & (K Units)

Table 106. Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Application (2021-2026) & (K Units)

Table 107. Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Application (2027-2032) & (K Units)

Table 108. Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Region (2021-2026) & (K Units)

Table 109. Asia-Pacific Heavy Duty Torque Converter Sales Quantity by Region (2027-2032) & (K Units)

Table 110. Asia-Pacific Heavy Duty Torque Converter Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Heavy Duty Torque Converter Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Heavy Duty Torque Converter Sales Quantity by Type (2021-2026) & (K Units)

Table 113. South America Heavy Duty Torque Converter Sales Quantity by Type (2027-2032) & (K Units)

Table 114. South America Heavy Duty Torque Converter Sales Quantity by Application (2021-2026) & (K Units)

Table 115. South America Heavy Duty Torque Converter Sales Quantity by Application (2027-2032) & (K Units)

Table 116. South America Heavy Duty Torque Converter Sales Quantity by Country (2021-2026) & (K Units)

Table 117. South America Heavy Duty Torque Converter Sales Quantity by Country (2027-2032) & (K Units)

Table 118. South America Heavy Duty Torque Converter Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Heavy Duty Torque Converter Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Type (2021-2026) & (K Units)

Table 121. Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Type (2027-2032) & (K Units)

Table 122. Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Country (2021-2026) & (K Units)

Table 125. Middle East & Africa Heavy Duty Torque Converter Sales Quantity by Country (2027-2032) & (K Units)

Table 126. Middle East & Africa Heavy Duty Torque Converter Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Heavy Duty Torque Converter Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Heavy Duty Torque Converter Raw Material

Table 129. Key Manufacturers of Heavy Duty Torque Converter Raw Materials

Table 130. Heavy Duty Torque Converter Typical Distributors

Table 131. Heavy Duty Torque Converter Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Heavy Duty Torque Converter Picture
- Figure 2. Global Heavy Duty Torque Converter Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Heavy Duty Torque Converter Revenue Market Share by Type in 2025
- Figure 4. Single-stage Torque Converter Examples
- Figure 5. Multi-stage Torque Converter Examples
- Figure 6. Global Heavy Duty Torque Converter Revenue by Housing Type, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Heavy Duty Torque Converter Revenue Market Share by Housing Type in 2025
- Figure 8. Fixed Housing Type Examples
- Figure 9. Rotating Housing Type Examples
- Figure 10. Global Heavy Duty Torque Converter Revenue by Locking Mechanism, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Heavy Duty Torque Converter Revenue Market Share by Locking Mechanism in 2025
- Figure 12. Non-locking Type Examples
- Figure 13. Locking Clutch Type Examples
- Figure 14. Global Heavy Duty Torque Converter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Heavy Duty Torque Converter Revenue Market Share by Application in 2025
- Figure 16. Loaders Examples
- Figure 17. Bulldozers Examples
- Figure 18. Mining Trucks Examples
- Figure 19. Heavy Commercial Vehicles Examples
- Figure 20. Others Examples
- Figure 21. Global Heavy Duty Torque Converter Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Heavy Duty Torque Converter Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Heavy Duty Torque Converter Sales Quantity (2021-2032) & (K Units)
- Figure 24. Global Heavy Duty Torque Converter Price (2021-2032) & (US\$/Unit)
- Figure 25. Global Heavy Duty Torque Converter Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Heavy Duty Torque Converter Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Heavy Duty Torque Converter by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Heavy Duty Torque Converter Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Heavy Duty Torque Converter Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Heavy Duty Torque Converter Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Heavy Duty Torque Converter Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Heavy Duty Torque Converter Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Heavy Duty Torque Converter Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Heavy Duty Torque Converter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Heavy Duty Torque Converter Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Heavy Duty Torque Converter Revenue Market Share by Application (2021-2032)

Figure 42. Global Heavy Duty Torque Converter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Heavy Duty Torque Converter Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Heavy Duty Torque Converter Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Heavy Duty Torque Converter Sales Quantity Market Share

by Country (2021-2032)

Figure 46. North America Heavy Duty Torque Converter Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Heavy Duty Torque Converter Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Heavy Duty Torque Converter Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Heavy Duty Torque Converter Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Heavy Duty Torque Converter Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 55. France Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Heavy Duty Torque Converter Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Heavy Duty Torque Converter Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Heavy Duty Torque Converter Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Heavy Duty Torque Converter Consumption Value Market Share by Region (2021-2032)

Figure 63. China Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 66. India Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Heavy Duty Torque Converter Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Heavy Duty Torque Converter Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Heavy Duty Torque Converter Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Heavy Duty Torque Converter Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Heavy Duty Torque Converter Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Heavy Duty Torque Converter Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Heavy Duty Torque Converter Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Heavy Duty Torque Converter Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Heavy Duty Torque Converter Consumption Value (2021-2032) & (USD Million)

Figure 83. Heavy Duty Torque Converter Market Drivers

Figure 84. Heavy Duty Torque Converter Market Restraints

Figure 85. Heavy Duty Torque Converter Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Heavy Duty Torque Converter in 2025

Figure 88. Manufacturing Process Analysis of Heavy Duty Torque Converter

Figure 89. Heavy Duty Torque Converter Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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