

Global Heavy Duty Torque Converter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy Duty Torque Converter market size is expected to reach \$ 1371 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Heavy-duty hydraulic torque converters are fluid-based transmission components utilized in construction machinery, mining vehicles, heavy-duty trucks, port equipment, and specialized machinery. By circulating hydraulic fluid to transmit and amplify engine torque, they facilitate smooth vehicle starts, dampen shock loads, and enable high-traction output at low speeds.

The upstream supply chain encompasses high-strength steel, castings and forgings, hydraulic fluids, seals, bearings, pump wheels, turbines, stators, as well as welding, heat treatment, and precision machining equipment. Downstream applications include wheel loaders, bulldozers, mining trucks, heavy commercial vehicles, fire trucks, port machinery, and oilfield equipment.

Globally, the heavy-duty hydraulic torque converter market features an average unit price of \$1,240, with global sales volume standing at approximately 759,000 units. The industry's annual production capacity ranges from 800,000 to 900,000 units, and the sector maintains a profit margin of approximately 25%.

The global heavy-duty hydraulic torque converter market is poised for continuous evolution, driven by advancements in high torque density, fuel efficiency, extended service life, and intelligent control systems. Construction machinery, mining transport, port logistics, and specialized vehicles remain the core demand sectors; consequently, products will increasingly be integrated with power-shift transmissions, electronic control

units, and thermal management systems to enhance transmission efficiency and reliability under demanding operating conditions. Concurrently, stricter emission regulations and the transition toward new energy sources are driving the evolution of traditional hydraulic torque converters—specifically through the optimization of lock-up clutches, integration into hybrid powertrain systems, the expansion of remanufacturing and repair services, and the development of highly reliable aftermarket solutions. While the shift toward fully electric powertrains may curtail a portion of traditional demand, heavy-duty applications—characterized by high load capacities, extended operating hours, and harsh environmental conditions—are expected to retain a robust and enduring market presence.

This report studies the global Heavy Duty Torque Converter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy Duty Torque Converter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy Duty Torque Converter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy Duty Torque Converter total production and demand, 2021-2032, (K Units)

Global Heavy Duty Torque Converter total production value, 2021-2032, (USD Million)

Global Heavy Duty Torque Converter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy Duty Torque Converter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy Duty Torque Converter domestic production, consumption, key domestic manufacturers and share

Global Heavy Duty Torque Converter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy Duty Torque Converter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy Duty Torque Converter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy Duty Torque Converter market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yutaka Giken, Schaeffler, ZF, Valeo, Punch Powertrain, Allison Transmission, EXEDY, Precision of New Hampton, Valeo Kapec, Shaanxi Aerospace Power Hi-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy Duty Torque Converter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy Duty Torque Converter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy Duty Torque Converter Market, Segmentation by Type:

Single-stage Torque Converter

Multi-stage Torque Converter

Global Heavy Duty Torque Converter Market, Segmentation by Housing Type:

Fixed Housing Type

Rotating Housing Type

Global Heavy Duty Torque Converter Market, Segmentation by Locking Mechanism:

Non-locking Type

Locking Clutch Type

Global Heavy Duty Torque Converter Market, Segmentation by Application:

Loaders

Bulldozers

Mining Trucks

Heavy Commercial Vehicles

Others

Companies Profiled:

Yutaka Giken

Schaeffler

ZF

Valeo

Punch Powertrain

Allison Transmission

EXEDY

Precision of New Hampton

Valeo Kapec

Shaanxi Aerospace Power Hi-Tech

Hongyu

Key Questions Answered:

1. How big is the global Heavy Duty Torque Converter market?
2. What is the demand of the global Heavy Duty Torque Converter market?
3. What is the year over year growth of the global Heavy Duty Torque Converter market?
4. What is the production and production value of the global Heavy Duty Torque Converter market?
5. Who are the key producers in the global Heavy Duty Torque Converter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Heavy Duty Torque Converter Introduction
- 1.2 World Heavy Duty Torque Converter Supply & Forecast
 - 1.2.1 World Heavy Duty Torque Converter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Heavy Duty Torque Converter Production (2021-2032)
 - 1.2.3 World Heavy Duty Torque Converter Pricing Trends (2021-2032)
- 1.3 World Heavy Duty Torque Converter Production by Region (Based on Production Site)
 - 1.3.1 World Heavy Duty Torque Converter Production Value by Region (2021-2032)
 - 1.3.2 World Heavy Duty Torque Converter Production by Region (2021-2032)
 - 1.3.3 World Heavy Duty Torque Converter Average Price by Region (2021-2032)
 - 1.3.4 North America Heavy Duty Torque Converter Production (2021-2032)
 - 1.3.5 Europe Heavy Duty Torque Converter Production (2021-2032)
 - 1.3.6 China Heavy Duty Torque Converter Production (2021-2032)
 - 1.3.7 Japan Heavy Duty Torque Converter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Heavy Duty Torque Converter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Heavy Duty Torque Converter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Heavy Duty Torque Converter Demand (2021-2032)
- 2.2 World Heavy Duty Torque Converter Consumption by Region
 - 2.2.1 World Heavy Duty Torque Converter Consumption by Region (2021-2026)
 - 2.2.2 World Heavy Duty Torque Converter Consumption Forecast by Region (2027-2032)
- 2.3 United States Heavy Duty Torque Converter Consumption (2021-2032)
- 2.4 China Heavy Duty Torque Converter Consumption (2021-2032)
- 2.5 Europe Heavy Duty Torque Converter Consumption (2021-2032)
- 2.6 Japan Heavy Duty Torque Converter Consumption (2021-2032)
- 2.7 South Korea Heavy Duty Torque Converter Consumption (2021-2032)
- 2.8 ASEAN Heavy Duty Torque Converter Consumption (2021-2032)
- 2.9 India Heavy Duty Torque Converter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Heavy Duty Torque Converter Production Value by Manufacturer (2021-2026)
- 3.2 World Heavy Duty Torque Converter Production by Manufacturer (2021-2026)
- 3.3 World Heavy Duty Torque Converter Average Price by Manufacturer (2021-2026)
- 3.4 Heavy Duty Torque Converter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Heavy Duty Torque Converter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Heavy Duty Torque Converter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Heavy Duty Torque Converter in 2025
- 3.6 Heavy Duty Torque Converter Market: Overall Company Footprint Analysis
 - 3.6.1 Heavy Duty Torque Converter Market: Region Footprint
 - 3.6.2 Heavy Duty Torque Converter Market: Company Product Type Footprint
 - 3.6.3 Heavy Duty Torque Converter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Heavy Duty Torque Converter Production Value Comparison
 - 4.1.1 United States VS China: Heavy Duty Torque Converter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Heavy Duty Torque Converter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Heavy Duty Torque Converter Production Comparison
 - 4.2.1 United States VS China: Heavy Duty Torque Converter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Heavy Duty Torque Converter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Heavy Duty Torque Converter Consumption Comparison
 - 4.3.1 United States VS China: Heavy Duty Torque Converter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Heavy Duty Torque Converter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Heavy Duty Torque Converter Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Heavy Duty Torque Converter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Heavy Duty Torque Converter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Heavy Duty Torque Converter Production (2021-2026)

4.5 China Based Heavy Duty Torque Converter Manufacturers and Market Share

4.5.1 China Based Heavy Duty Torque Converter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Heavy Duty Torque Converter Production Value (2021-2026)

4.5.3 China Based Manufacturers Heavy Duty Torque Converter Production (2021-2026)

4.6 Rest of World Based Heavy Duty Torque Converter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Heavy Duty Torque Converter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Heavy Duty Torque Converter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Heavy Duty Torque Converter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Heavy Duty Torque Converter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-stage Torque Converter

5.2.2 Multi-stage Torque Converter

5.3 Market Segment by Type

5.3.1 World Heavy Duty Torque Converter Production by Type (2021-2032)

5.3.2 World Heavy Duty Torque Converter Production Value by Type (2021-2032)

5.3.3 World Heavy Duty Torque Converter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HOUSING TYPE

6.1 World Heavy Duty Torque Converter Market Size Overview by Housing Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Housing Type

6.2.1 Fixed Housing Type

6.2.2 Rotating Housing Type

6.3 Market Segment by Housing Type

6.3.1 World Heavy Duty Torque Converter Production by Housing Type (2021-2032)

6.3.2 World Heavy Duty Torque Converter Production Value by Housing Type (2021-2032)

6.3.3 World Heavy Duty Torque Converter Average Price by Housing Type (2021-2032)

7 MARKET ANALYSIS BY LOCKING MECHANISM

7.1 World Heavy Duty Torque Converter Market Size Overview by Locking Mechanism: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Locking Mechanism

7.2.1 Non-locking Type

7.2.2 Locking Clutch Type

7.3 Market Segment by Locking Mechanism

7.3.1 World Heavy Duty Torque Converter Production by Locking Mechanism (2021-2032)

7.3.2 World Heavy Duty Torque Converter Production Value by Locking Mechanism (2021-2032)

7.3.3 World Heavy Duty Torque Converter Average Price by Locking Mechanism (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Heavy Duty Torque Converter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Loaders

8.2.2 Bulldozers

8.2.3 Mining Trucks

8.2.4 Heavy Commercial Vehicles

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Heavy Duty Torque Converter Production by Application (2021-2032)

8.3.2 World Heavy Duty Torque Converter Production Value by Application (2021-2032)

8.3.3 World Heavy Duty Torque Converter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Yutaka Giken

9.1.1 Yutaka Giken Details

9.1.2 Yutaka Giken Major Business

9.1.3 Yutaka Giken Heavy Duty Torque Converter Product and Services

9.1.4 Yutaka Giken Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Yutaka Giken Recent Developments/Updates

9.1.6 Yutaka Giken Competitive Strengths & Weaknesses

9.2 Schaeffler

9.2.1 Schaeffler Details

9.2.2 Schaeffler Major Business

9.2.3 Schaeffler Heavy Duty Torque Converter Product and Services

9.2.4 Schaeffler Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Schaeffler Recent Developments/Updates

9.2.6 Schaeffler Competitive Strengths & Weaknesses

9.3 ZF

9.3.1 ZF Details

9.3.2 ZF Major Business

9.3.3 ZF Heavy Duty Torque Converter Product and Services

9.3.4 ZF Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 ZF Recent Developments/Updates

9.3.6 ZF Competitive Strengths & Weaknesses

9.4 Valeo

9.4.1 Valeo Details

9.4.2 Valeo Major Business

9.4.3 Valeo Heavy Duty Torque Converter Product and Services

9.4.4 Valeo Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Valeo Recent Developments/Updates

9.4.6 Valeo Competitive Strengths & Weaknesses

9.5 Punch Powertrain

9.5.1 Punch Powertrain Details

9.5.2 Punch Powertrain Major Business

- 9.5.3 Punch Powertrain Heavy Duty Torque Converter Product and Services
- 9.5.4 Punch Powertrain Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Punch Powertrain Recent Developments/Updates
- 9.5.6 Punch Powertrain Competitive Strengths & Weaknesses
- 9.6 Allison Transmission
 - 9.6.1 Allison Transmission Details
 - 9.6.2 Allison Transmission Major Business
 - 9.6.3 Allison Transmission Heavy Duty Torque Converter Product and Services
 - 9.6.4 Allison Transmission Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Allison Transmission Recent Developments/Updates
 - 9.6.6 Allison Transmission Competitive Strengths & Weaknesses
- 9.7 EXEDY
 - 9.7.1 EXEDY Details
 - 9.7.2 EXEDY Major Business
 - 9.7.3 EXEDY Heavy Duty Torque Converter Product and Services
 - 9.7.4 EXEDY Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 EXEDY Recent Developments/Updates
 - 9.7.6 EXEDY Competitive Strengths & Weaknesses
- 9.8 Precision of New Hampton
 - 9.8.1 Precision of New Hampton Details
 - 9.8.2 Precision of New Hampton Major Business
 - 9.8.3 Precision of New Hampton Heavy Duty Torque Converter Product and Services
 - 9.8.4 Precision of New Hampton Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Precision of New Hampton Recent Developments/Updates
 - 9.8.6 Precision of New Hampton Competitive Strengths & Weaknesses
- 9.9 Valeo Kapec
 - 9.9.1 Valeo Kapec Details
 - 9.9.2 Valeo Kapec Major Business
 - 9.9.3 Valeo Kapec Heavy Duty Torque Converter Product and Services
 - 9.9.4 Valeo Kapec Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Valeo Kapec Recent Developments/Updates
 - 9.9.6 Valeo Kapec Competitive Strengths & Weaknesses
- 9.10 Shaanxi Aerospace Power Hi-Tech
 - 9.10.1 Shaanxi Aerospace Power Hi-Tech Details

- 9.10.2 Shaanxi Aerospace Power Hi-Tech Major Business
- 9.10.3 Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Product and Services
- 9.10.4 Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Shaanxi Aerospace Power Hi-Tech Recent Developments/Updates
- 9.10.6 Shaanxi Aerospace Power Hi-Tech Competitive Strengths & Weaknesses
- 9.11 Hongyu
 - 9.11.1 Hongyu Details
 - 9.11.2 Hongyu Major Business
 - 9.11.3 Hongyu Heavy Duty Torque Converter Product and Services
 - 9.11.4 Hongyu Heavy Duty Torque Converter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Hongyu Recent Developments/Updates
 - 9.11.6 Hongyu Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Heavy Duty Torque Converter Industry Chain
- 10.2 Heavy Duty Torque Converter Upstream Analysis
 - 10.2.1 Heavy Duty Torque Converter Core Raw Materials
 - 10.2.2 Main Manufacturers of Heavy Duty Torque Converter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Heavy Duty Torque Converter Production Mode
- 10.6 Heavy Duty Torque Converter Procurement Model
- 10.7 Heavy Duty Torque Converter Industry Sales Model and Sales Channels
 - 10.7.1 Heavy Duty Torque Converter Sales Model
 - 10.7.2 Heavy Duty Torque Converter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Heavy Duty Torque Converter Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Heavy Duty Torque Converter Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Heavy Duty Torque Converter Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Heavy Duty Torque Converter Production Value Market Share by Region (2021-2026)
- Table 5. World Heavy Duty Torque Converter Production Value Market Share by Region (2027-2032)
- Table 6. World Heavy Duty Torque Converter Production by Region (2021-2026) & (K Units)
- Table 7. World Heavy Duty Torque Converter Production by Region (2027-2032) & (K Units)
- Table 8. World Heavy Duty Torque Converter Production Market Share by Region (2021-2026)
- Table 9. World Heavy Duty Torque Converter Production Market Share by Region (2027-2032)
- Table 10. World Heavy Duty Torque Converter Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Heavy Duty Torque Converter Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Heavy Duty Torque Converter Major Market Trends
- Table 13. World Heavy Duty Torque Converter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Heavy Duty Torque Converter Consumption by Region (2021-2026) & (K Units)
- Table 15. World Heavy Duty Torque Converter Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Heavy Duty Torque Converter Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Heavy Duty Torque Converter Producers in 2025
- Table 18. World Heavy Duty Torque Converter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Heavy Duty Torque Converter Producers in 2025

Table 20. World Heavy Duty Torque Converter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Heavy Duty Torque Converter Company Evaluation Quadrant

Table 22. World Heavy Duty Torque Converter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Heavy Duty Torque Converter Production Site of Key Manufacturer

Table 24. Heavy Duty Torque Converter Market: Company Product Type Footprint

Table 25. Heavy Duty Torque Converter Market: Company Product Application Footprint

Table 26. Heavy Duty Torque Converter Competitive Factors

Table 27. Heavy Duty Torque Converter New Entrant and Capacity Expansion Plans

Table 28. Heavy Duty Torque Converter Mergers & Acquisitions Activity

Table 29. United States VS China Heavy Duty Torque Converter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Heavy Duty Torque Converter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Heavy Duty Torque Converter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Heavy Duty Torque Converter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Heavy Duty Torque Converter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Heavy Duty Torque Converter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Heavy Duty Torque Converter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Heavy Duty Torque Converter Production Market Share (2021-2026)

Table 37. China Based Heavy Duty Torque Converter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Heavy Duty Torque Converter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Heavy Duty Torque Converter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Heavy Duty Torque Converter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Heavy Duty Torque Converter Production Market Share (2021-2026)

Table 42. Rest of World Based Heavy Duty Torque Converter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Heavy Duty Torque Converter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Heavy Duty Torque Converter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Heavy Duty Torque Converter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Heavy Duty Torque Converter Production Market Share (2021-2026)

Table 47. World Heavy Duty Torque Converter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Heavy Duty Torque Converter Production by Type (2021-2026) & (K Units)

Table 49. World Heavy Duty Torque Converter Production by Type (2027-2032) & (K Units)

Table 50. World Heavy Duty Torque Converter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Heavy Duty Torque Converter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Heavy Duty Torque Converter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Heavy Duty Torque Converter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Heavy Duty Torque Converter Production Value by Housing Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Heavy Duty Torque Converter Production by Housing Type (2021-2026) & (K Units)

Table 56. World Heavy Duty Torque Converter Production by Housing Type (2027-2032) & (K Units)

Table 57. World Heavy Duty Torque Converter Production Value by Housing Type (2021-2026) & (USD Million)

Table 58. World Heavy Duty Torque Converter Production Value by Housing Type (2027-2032) & (USD Million)

Table 59. World Heavy Duty Torque Converter Average Price by Housing Type (2021-2026) & (US\$/Unit)

Table 60. World Heavy Duty Torque Converter Average Price by Housing Type

(2027-2032) & (US\$/Unit)

Table 61. World Heavy Duty Torque Converter Production Value by Locking Mechanism, (USD Million), 2021 & 2025 & 2032

Table 62. World Heavy Duty Torque Converter Production by Locking Mechanism (2021-2026) & (K Units)

Table 63. World Heavy Duty Torque Converter Production by Locking Mechanism (2027-2032) & (K Units)

Table 64. World Heavy Duty Torque Converter Production Value by Locking Mechanism (2021-2026) & (USD Million)

Table 65. World Heavy Duty Torque Converter Production Value by Locking Mechanism (2027-2032) & (USD Million)

Table 66. World Heavy Duty Torque Converter Average Price by Locking Mechanism (2021-2026) & (US\$/Unit)

Table 67. World Heavy Duty Torque Converter Average Price by Locking Mechanism (2027-2032) & (US\$/Unit)

Table 68. World Heavy Duty Torque Converter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Heavy Duty Torque Converter Production by Application (2021-2026) & (K Units)

Table 70. World Heavy Duty Torque Converter Production by Application (2027-2032) & (K Units)

Table 71. World Heavy Duty Torque Converter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Heavy Duty Torque Converter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Heavy Duty Torque Converter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Heavy Duty Torque Converter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Yutaka Giken Basic Information, Manufacturing Base and Competitors

Table 76. Yutaka Giken Major Business

Table 77. Yutaka Giken Heavy Duty Torque Converter Product and Services

Table 78. Yutaka Giken Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Yutaka Giken Recent Developments/Updates

Table 80. Yutaka Giken Competitive Strengths & Weaknesses

Table 81. Schaeffler Basic Information, Manufacturing Base and Competitors

Table 82. Schaeffler Major Business

- Table 83. Schaeffler Heavy Duty Torque Converter Product and Services
- Table 84. Schaeffler Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Schaeffler Recent Developments/Updates
- Table 86. Schaeffler Competitive Strengths & Weaknesses
- Table 87. ZF Basic Information, Manufacturing Base and Competitors
- Table 88. ZF Major Business
- Table 89. ZF Heavy Duty Torque Converter Product and Services
- Table 90. ZF Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ZF Recent Developments/Updates
- Table 92. ZF Competitive Strengths & Weaknesses
- Table 93. Valeo Basic Information, Manufacturing Base and Competitors
- Table 94. Valeo Major Business
- Table 95. Valeo Heavy Duty Torque Converter Product and Services
- Table 96. Valeo Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Valeo Recent Developments/Updates
- Table 98. Valeo Competitive Strengths & Weaknesses
- Table 99. Punch Powertrain Basic Information, Manufacturing Base and Competitors
- Table 100. Punch Powertrain Major Business
- Table 101. Punch Powertrain Heavy Duty Torque Converter Product and Services
- Table 102. Punch Powertrain Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Punch Powertrain Recent Developments/Updates
- Table 104. Punch Powertrain Competitive Strengths & Weaknesses
- Table 105. Allison Transmission Basic Information, Manufacturing Base and Competitors
- Table 106. Allison Transmission Major Business
- Table 107. Allison Transmission Heavy Duty Torque Converter Product and Services
- Table 108. Allison Transmission Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Allison Transmission Recent Developments/Updates
- Table 110. Allison Transmission Competitive Strengths & Weaknesses
- Table 111. EXEDY Basic Information, Manufacturing Base and Competitors
- Table 112. EXEDY Major Business

- Table 113. EXEDY Heavy Duty Torque Converter Product and Services
- Table 114. EXEDY Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. EXEDY Recent Developments/Updates
- Table 116. EXEDY Competitive Strengths & Weaknesses
- Table 117. Precision of New Hampton Basic Information, Manufacturing Base and Competitors
- Table 118. Precision of New Hampton Major Business
- Table 119. Precision of New Hampton Heavy Duty Torque Converter Product and Services
- Table 120. Precision of New Hampton Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Precision of New Hampton Recent Developments/Updates
- Table 122. Precision of New Hampton Competitive Strengths & Weaknesses
- Table 123. Valeo Kapec Basic Information, Manufacturing Base and Competitors
- Table 124. Valeo Kapec Major Business
- Table 125. Valeo Kapec Heavy Duty Torque Converter Product and Services
- Table 126. Valeo Kapec Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Valeo Kapec Recent Developments/Updates
- Table 128. Valeo Kapec Competitive Strengths & Weaknesses
- Table 129. Shaanxi Aerospace Power Hi-Tech Basic Information, Manufacturing Base and Competitors
- Table 130. Shaanxi Aerospace Power Hi-Tech Major Business
- Table 131. Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Product and Services
- Table 132. Shaanxi Aerospace Power Hi-Tech Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Shaanxi Aerospace Power Hi-Tech Recent Developments/Updates
- Table 134. Shaanxi Aerospace Power Hi-Tech Competitive Strengths & Weaknesses
- Table 135. Hongyu Basic Information, Manufacturing Base and Competitors
- Table 136. Hongyu Major Business
- Table 137. Hongyu Heavy Duty Torque Converter Product and Services
- Table 138. Hongyu Heavy Duty Torque Converter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. Hongyu Recent Developments/Updates

Table 140. Hongyu Competitive Strengths & Weaknesses

Table 141. Global Key Players of Heavy Duty Torque Converter Upstream (Raw Materials)

Table 142. Global Heavy Duty Torque Converter Typical Customers

Table 143. Heavy Duty Torque Converter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Heavy Duty Torque Converter Picture

Figure 2. World Heavy Duty Torque Converter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Heavy Duty Torque Converter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Heavy Duty Torque Converter Production (2021-2032) & (K Units)

Figure 5. World Heavy Duty Torque Converter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Heavy Duty Torque Converter Production Value Market Share by Region (2021-2032)

Figure 7. World Heavy Duty Torque Converter Production Market Share by Region (2021-2032)

Figure 8. North America Heavy Duty Torque Converter Production (2021-2032) & (K Units)

Figure 9. Europe Heavy Duty Torque Converter Production (2021-2032) & (K Units)

Figure 10. China Heavy Duty Torque Converter Production (2021-2032) & (K Units)

Figure 11. Japan Heavy Duty Torque Converter Production (2021-2032) & (K Units)

Figure 12. Heavy Duty Torque Converter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 15. World Heavy Duty Torque Converter Consumption Market Share by Region (2021-2032)

Figure 16. United States Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 17. China Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 18. Europe Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 19. Japan Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 20. South Korea Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 22. India Heavy Duty Torque Converter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Heavy Duty Torque Converter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Heavy Duty Torque Converter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Heavy Duty Torque

Converter Markets in 2025

Figure 26. United States VS China: Heavy Duty Torque Converter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Heavy Duty Torque Converter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Heavy Duty Torque Converter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Heavy Duty Torque Converter Production Market Share 2025

Figure 30. China Based Manufacturers Heavy Duty Torque Converter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Heavy Duty Torque Converter Production Market Share 2025

Figure 32. World Heavy Duty Torque Converter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Heavy Duty Torque Converter Production Value Market Share by Type in 2025

Figure 34. Single-stage Torque Converter

Figure 35. Multi-stage Torque Converter

Figure 36. World Heavy Duty Torque Converter Production Market Share by Type (2021-2032)

Figure 37. World Heavy Duty Torque Converter Production Value Market Share by Type (2021-2032)

Figure 38. World Heavy Duty Torque Converter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Heavy Duty Torque Converter Production Value by Housing Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Heavy Duty Torque Converter Production Value Market Share by Housing Type in 2025

Figure 41. Fixed Housing Type

Figure 42. Rotating Housing Type

Figure 43. World Heavy Duty Torque Converter Production Market Share by Housing Type (2021-2032)

Figure 44. World Heavy Duty Torque Converter Production Value Market Share by Housing Type (2021-2032)

Figure 45. World Heavy Duty Torque Converter Average Price by Housing Type (2021-2032) & (US\$/Unit)

Figure 46. World Heavy Duty Torque Converter Production Value by Locking Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 47. World Heavy Duty Torque Converter Production Value Market Share by Locking Mechanism in 2025

Figure 48. Non-locking Type

Figure 49. Locking Clutch Type

Figure 50. World Heavy Duty Torque Converter Production Market Share by Locking Mechanism (2021-2032)

Figure 51. World Heavy Duty Torque Converter Production Value Market Share by Locking Mechanism (2021-2032)

Figure 52. World Heavy Duty Torque Converter Average Price by Locking Mechanism (2021-2032) & (US\$/Unit)

Figure 53. World Heavy Duty Torque Converter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Heavy Duty Torque Converter Production Value Market Share by Application in 2025

Figure 55. Loaders

Figure 56. Bulldozers

Figure 57. Mining Trucks

Figure 58. Heavy Commercial Vehicles

Figure 59. Others

Figure 60. World Heavy Duty Torque Converter Production Market Share by Application (2021-2032)

Figure 61. World Heavy Duty Torque Converter Production Value Market Share by Application (2021-2032)

Figure 62. World Heavy Duty Torque Converter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Heavy Duty Torque Converter Industry Chain

Figure 64. Heavy Duty Torque Converter Procurement Model

Figure 65. Heavy Duty Torque Converter Sales Model

Figure 66. Heavy Duty Torque Converter Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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