

Global Heavy Duty Motor Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFD1304637CEN.html>

Date: February 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: GFD1304637CEN

Abstracts

According to our (Global Info Research) latest study, the global Heavy Duty Motor Oil market size was valued at US\$ 45342 million in 2025 and is forecast to a readjusted size of US\$ 56135 million by 2032 with a CAGR of 3.2% during review period.

Heavy Duty Motor Oil is an engine lubricant engineered for high-load, long-duty-cycle operation—primarily in heavy-duty diesel engines used in trucks, buses, off-highway machinery, mining equipment, and generator sets. Compared with passenger-car motor oils, HDEO typically features a more robust detergent/dispersant and anti-wear/oxidation-control system to handle higher soot loading and harsher thermal-shear conditions, and it is commonly positioned around API/ACEA and OEM approvals to ensure durability and aftertreatment compatibility. In 2025, global Heavy Duty Motor Oil sales reached approximately 9,030 kilotons, with an average price of 4,880 US\$/Ton.

The heavy-duty motor oil market is primarily driven by (i) a large installed base of commercial vehicles and off-highway equipment that generates recurring maintenance demand, (ii) tightening emissions and evolving engine designs that accelerate adoption of higher-performance oil categories and OEM-approved formulations, and (iii) fleet and industrial users' focus on uptime and total cost of ownership, which supports premium oils aligned with extended drain strategies and condition-based maintenance.

This report is a detailed and comprehensive analysis for global Heavy Duty Motor Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy Duty Motor Oil market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Heavy Duty Motor Oil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Heavy Duty Motor Oil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Heavy Duty Motor Oil market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy Duty Motor Oil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy Duty Motor Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shell, ExxonMobil, BP, Chevron, TotalEnergies, Fuchs Petrolub, Motul, Lucas Oil Products, GS Caltex, Petromin Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy Duty Motor Oil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mineral Oil

Semi-Synthetic

Full Synthetic

Market segment by Viscosity Grade

5W-30

10W-30

10W-40

15W-40

20W-50

Market segment by Performance Standard

API CK-4

API FA-4

ACEA E7/E9

Others

Market segment by Application

On-Highway Trucks

Engineering Machinery

Power Generation

Others

Major players covered

Shell

ExxonMobil

BP

Chevron

TotalEnergies

Fuchs Petrolub

Motul

Lucas Oil Products

GS Caltex

Petromin Corporation

Phillips 66

Valvoline

Sinopec

PetroChina Kunlun Lubricants

Qingdao Copton Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy Duty Motor Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy Duty Motor Oil, with price, sales quantity, revenue, and global market share of Heavy Duty Motor Oil from 2021 to 2026.

Chapter 3, the Heavy Duty Motor Oil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy Duty Motor Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy Duty Motor Oil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy Duty Motor Oil.

Chapter 14 and 15, to describe Heavy Duty Motor Oil sales channel, distributors, customers, research findings and conclusion.

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