

Global Heavy-Duty Lifting Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heavy-Duty Lifting Robot market size is expected to reach \$ 5347 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Heavy-duty lifting robots are automated devices used in industrial settings to lift, move, and precisely position heavy objects within a defined space. Their rated load typically ranges from hundreds of kilograms to several tons, and they are characterized by high stability and safety.

Key upstream components of heavy-duty lifting robots include servo systems, reducers, controllers, and sensors. Core technologies include motion control algorithms, path planning, load compensation and dynamic control, and industrial communication. Downstream applications are mainly in automotive manufacturing, new energy industries, heavy industry, aerospace, warehousing and logistics, and ports/shipbuilding.

In 2025, global sales of heavy-duty lifting robots reached 78,000 units, with a production capacity of approximately 115,000 units. The average selling price was US\$35,000 per unit, and the average gross profit margin was 28%-35%.

This report studies the global Heavy-Duty Lifting Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy-Duty Lifting Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy-Duty Lifting Robot that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy-Duty Lifting Robot total production and demand, 2021-2032, (K Units)

Global Heavy-Duty Lifting Robot total production value, 2021-2032, (USD Million)

Global Heavy-Duty Lifting Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy-Duty Lifting Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy-Duty Lifting Robot domestic production, consumption, key domestic manufacturers and share

Global Heavy-Duty Lifting Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy-Duty Lifting Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy-Duty Lifting Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy-Duty Lifting Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, ABB, FANUC, Yaskawa, Tianjin Langyu, Siasun, Guangdong Jiateng, Geek+, Hikrobot, St?ubli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy-Duty Lifting Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy-Duty Lifting Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy-Duty Lifting Robot Market, Segmentation by Type:

Light to Heavy Load

Medium to Heavy Load

Heavy to Heavy Load

Extra Heavy Load

Global Heavy-Duty Lifting Robot Market, Segmentation by Lifting Structure:

Scissor Lift for Heavy Loads

Screw Lift

Chain Lift

Multi-scissor Synchronous Lift

Submersible Jacking

Global Heavy-Duty Lifting Robot Market, Segmentation by Drive and Chassis Structure:

Dual Steering Wheel Drive

Multi-Wheel Drive

McCanum Wheel Omnidirectional

Tracked Heavy Duty

Global Heavy-Duty Lifting Robot Market, Segmentation by Application:

Automobile Manufacturing

New Energy Industry

Heavy Industry

Aerospace

Warehousing and Logistics

Ports

Companies Profiled:

KUKA

ABB

FANUC

Yaskawa

Tianjin Langyu

Siasun

Guangdong Jiateng

Geek+

Hikrobot

St?ubli

Kawasaki

Comau

Konecranes

Toyota

Key Questions Answered:

1. How big is the global Heavy-Duty Lifting Robot market?
2. What is the demand of the global Heavy-Duty Lifting Robot market?
3. What is the year over year growth of the global Heavy-Duty Lifting Robot market?
4. What is the production and production value of the global Heavy-Duty Lifting Robot market?
5. Who are the key producers in the global Heavy-Duty Lifting Robot market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Heavy-Duty Lifting Robot Introduction
- 1.2 World Heavy-Duty Lifting Robot Supply & Forecast
 - 1.2.1 World Heavy-Duty Lifting Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Heavy-Duty Lifting Robot Production (2021-2032)
 - 1.2.3 World Heavy-Duty Lifting Robot Pricing Trends (2021-2032)
- 1.3 World Heavy-Duty Lifting Robot Production by Region (Based on Production Site)
 - 1.3.1 World Heavy-Duty Lifting Robot Production Value by Region (2021-2032)
 - 1.3.2 World Heavy-Duty Lifting Robot Production by Region (2021-2032)
 - 1.3.3 World Heavy-Duty Lifting Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Heavy-Duty Lifting Robot Production (2021-2032)
 - 1.3.5 Europe Heavy-Duty Lifting Robot Production (2021-2032)
 - 1.3.6 China Heavy-Duty Lifting Robot Production (2021-2032)
 - 1.3.7 Japan Heavy-Duty Lifting Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Heavy-Duty Lifting Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Heavy-Duty Lifting Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Heavy-Duty Lifting Robot Demand (2021-2032)
- 2.2 World Heavy-Duty Lifting Robot Consumption by Region
 - 2.2.1 World Heavy-Duty Lifting Robot Consumption by Region (2021-2026)
 - 2.2.2 World Heavy-Duty Lifting Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Heavy-Duty Lifting Robot Consumption (2021-2032)
- 2.4 China Heavy-Duty Lifting Robot Consumption (2021-2032)
- 2.5 Europe Heavy-Duty Lifting Robot Consumption (2021-2032)
- 2.6 Japan Heavy-Duty Lifting Robot Consumption (2021-2032)
- 2.7 South Korea Heavy-Duty Lifting Robot Consumption (2021-2032)
- 2.8 ASEAN Heavy-Duty Lifting Robot Consumption (2021-2032)
- 2.9 India Heavy-Duty Lifting Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Heavy-Duty Lifting Robot Production Value by Manufacturer (2021-2026)

- 3.2 World Heavy-Duty Lifting Robot Production by Manufacturer (2021-2026)
- 3.3 World Heavy-Duty Lifting Robot Average Price by Manufacturer (2021-2026)
- 3.4 Heavy-Duty Lifting Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Heavy-Duty Lifting Robot Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Heavy-Duty Lifting Robot in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Heavy-Duty Lifting Robot in 2025
- 3.6 Heavy-Duty Lifting Robot Market: Overall Company Footprint Analysis
 - 3.6.1 Heavy-Duty Lifting Robot Market: Region Footprint
 - 3.6.2 Heavy-Duty Lifting Robot Market: Company Product Type Footprint
 - 3.6.3 Heavy-Duty Lifting Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Heavy-Duty Lifting Robot Production Value Comparison
 - 4.1.1 United States VS China: Heavy-Duty Lifting Robot Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Heavy-Duty Lifting Robot Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Heavy-Duty Lifting Robot Production Comparison
 - 4.2.1 United States VS China: Heavy-Duty Lifting Robot Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Heavy-Duty Lifting Robot Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Heavy-Duty Lifting Robot Consumption Comparison
 - 4.3.1 United States VS China: Heavy-Duty Lifting Robot Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Heavy-Duty Lifting Robot Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Heavy-Duty Lifting Robot Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Heavy-Duty Lifting Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Heavy-Duty Lifting Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Heavy-Duty Lifting Robot Production (2021-2026)

4.5 China Based Heavy-Duty Lifting Robot Manufacturers and Market Share

4.5.1 China Based Heavy-Duty Lifting Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Heavy-Duty Lifting Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Heavy-Duty Lifting Robot Production (2021-2026)

4.6 Rest of World Based Heavy-Duty Lifting Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Heavy-Duty Lifting Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Heavy-Duty Lifting Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Heavy-Duty Lifting Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Heavy-Duty Lifting Robot Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Light to Heavy Load

5.2.2 Medium to Heavy Load

5.2.3 Heavy to Heavy Load

5.2.4 Extra Heavy Load

5.3 Market Segment by Type

5.3.1 World Heavy-Duty Lifting Robot Production by Type (2021-2032)

5.3.2 World Heavy-Duty Lifting Robot Production Value by Type (2021-2032)

5.3.3 World Heavy-Duty Lifting Robot Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LIFTING STRUCTURE

6.1 World Heavy-Duty Lifting Robot Market Size Overview by Lifting Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Lifting Structure

6.2.1 Scissor Lift for Heavy Loads

- 6.2.2 Screw Lift
- 6.2.3 Chain Lift
- 6.2.4 Multi-scissor Synchronous Lift
- 6.2.5 Submersible Jacking
- 6.3 Market Segment by Lifting Structure
 - 6.3.1 World Heavy-Duty Lifting Robot Production by Lifting Structure (2021-2032)
 - 6.3.2 World Heavy-Duty Lifting Robot Production Value by Lifting Structure (2021-2032)
 - 6.3.3 World Heavy-Duty Lifting Robot Average Price by Lifting Structure (2021-2032)

7 MARKET ANALYSIS BY DRIVE AND CHASSIS STRUCTURE

- 7.1 World Heavy-Duty Lifting Robot Market Size Overview by Drive and Chassis Structure: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Drive and Chassis Structure
 - 7.2.1 Dual Steering Wheel Drive
 - 7.2.2 Multi-Wheel Drive
 - 7.2.3 McCanum Wheel Omnidirectional
 - 7.2.4 Tracked Heavy Duty
- 7.3 Market Segment by Drive and Chassis Structure
 - 7.3.1 World Heavy-Duty Lifting Robot Production by Drive and Chassis Structure (2021-2032)
 - 7.3.2 World Heavy-Duty Lifting Robot Production Value by Drive and Chassis Structure (2021-2032)
 - 7.3.3 World Heavy-Duty Lifting Robot Average Price by Drive and Chassis Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Heavy-Duty Lifting Robot Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Automobile Manufacturing
 - 8.2.2 New Energy Industry
 - 8.2.3 Heavy Industry
 - 8.2.4 Aerospace
 - 8.2.5 Warehousing and Logistics
 - 8.2.6 Ports
- 8.3 Market Segment by Application

- 8.3.1 World Heavy-Duty Lifting Robot Production by Application (2021-2032)
- 8.3.2 World Heavy-Duty Lifting Robot Production Value by Application (2021-2032)
- 8.3.3 World Heavy-Duty Lifting Robot Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 KUKA

- 9.1.1 KUKA Details
- 9.1.2 KUKA Major Business
- 9.1.3 KUKA Heavy-Duty Lifting Robot Product and Services
- 9.1.4 KUKA Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 KUKA Recent Developments/Updates
- 9.1.6 KUKA Competitive Strengths & Weaknesses

9.2 ABB

- 9.2.1 ABB Details
- 9.2.2 ABB Major Business
- 9.2.3 ABB Heavy-Duty Lifting Robot Product and Services
- 9.2.4 ABB Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 ABB Recent Developments/Updates
- 9.2.6 ABB Competitive Strengths & Weaknesses

9.3 FANUC

- 9.3.1 FANUC Details
- 9.3.2 FANUC Major Business
- 9.3.3 FANUC Heavy-Duty Lifting Robot Product and Services
- 9.3.4 FANUC Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 FANUC Recent Developments/Updates
- 9.3.6 FANUC Competitive Strengths & Weaknesses

9.4 Yaskawa

- 9.4.1 Yaskawa Details
- 9.4.2 Yaskawa Major Business
- 9.4.3 Yaskawa Heavy-Duty Lifting Robot Product and Services
- 9.4.4 Yaskawa Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Yaskawa Recent Developments/Updates
- 9.4.6 Yaskawa Competitive Strengths & Weaknesses

9.5 Tianjin Langyu

- 9.5.1 Tianjin Langyu Details
- 9.5.2 Tianjin Langyu Major Business
- 9.5.3 Tianjin Langyu Heavy-Duty Lifting Robot Product and Services
- 9.5.4 Tianjin Langyu Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Tianjin Langyu Recent Developments/Updates
- 9.5.6 Tianjin Langyu Competitive Strengths & Weaknesses
- 9.6 Siasun
 - 9.6.1 Siasun Details
 - 9.6.2 Siasun Major Business
 - 9.6.3 Siasun Heavy-Duty Lifting Robot Product and Services
 - 9.6.4 Siasun Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Siasun Recent Developments/Updates
 - 9.6.6 Siasun Competitive Strengths & Weaknesses
- 9.7 Guangdong Jiateng
 - 9.7.1 Guangdong Jiateng Details
 - 9.7.2 Guangdong Jiateng Major Business
 - 9.7.3 Guangdong Jiateng Heavy-Duty Lifting Robot Product and Services
 - 9.7.4 Guangdong Jiateng Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Guangdong Jiateng Recent Developments/Updates
 - 9.7.6 Guangdong Jiateng Competitive Strengths & Weaknesses
- 9.8 Geek+
 - 9.8.1 Geek+ Details
 - 9.8.2 Geek+ Major Business
 - 9.8.3 Geek+ Heavy-Duty Lifting Robot Product and Services
 - 9.8.4 Geek+ Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Geek+ Recent Developments/Updates
 - 9.8.6 Geek+ Competitive Strengths & Weaknesses
- 9.9 Hikrobot
 - 9.9.1 Hikrobot Details
 - 9.9.2 Hikrobot Major Business
 - 9.9.3 Hikrobot Heavy-Duty Lifting Robot Product and Services
 - 9.9.4 Hikrobot Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Hikrobot Recent Developments/Updates
 - 9.9.6 Hikrobot Competitive Strengths & Weaknesses

9.10 St?ubli

9.10.1 St?ubli Details

9.10.2 St?ubli Major Business

9.10.3 St?ubli Heavy-Duty Lifting Robot Product and Services

9.10.4 St?ubli Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 St?ubli Recent Developments/Updates

9.10.6 St?ubli Competitive Strengths & Weaknesses

9.11 Kawasaki

9.11.1 Kawasaki Details

9.11.2 Kawasaki Major Business

9.11.3 Kawasaki Heavy-Duty Lifting Robot Product and Services

9.11.4 Kawasaki Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kawasaki Recent Developments/Updates

9.11.6 Kawasaki Competitive Strengths & Weaknesses

9.12 Comau

9.12.1 Comau Details

9.12.2 Comau Major Business

9.12.3 Comau Heavy-Duty Lifting Robot Product and Services

9.12.4 Comau Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Comau Recent Developments/Updates

9.12.6 Comau Competitive Strengths & Weaknesses

9.13 Konecranes

9.13.1 Konecranes Details

9.13.2 Konecranes Major Business

9.13.3 Konecranes Heavy-Duty Lifting Robot Product and Services

9.13.4 Konecranes Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Konecranes Recent Developments/Updates

9.13.6 Konecranes Competitive Strengths & Weaknesses

9.14 Toyota

9.14.1 Toyota Details

9.14.2 Toyota Major Business

9.14.3 Toyota Heavy-Duty Lifting Robot Product and Services

9.14.4 Toyota Heavy-Duty Lifting Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Toyota Recent Developments/Updates

9.14.6 Toyota Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Heavy-Duty Lifting Robot Industry Chain

10.2 Heavy-Duty Lifting Robot Upstream Analysis

10.2.1 Heavy-Duty Lifting Robot Core Raw Materials

10.2.2 Main Manufacturers of Heavy-Duty Lifting Robot Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Heavy-Duty Lifting Robot Production Mode

10.6 Heavy-Duty Lifting Robot Procurement Model

10.7 Heavy-Duty Lifting Robot Industry Sales Model and Sales Channels

10.7.1 Heavy-Duty Lifting Robot Sales Model

10.7.2 Heavy-Duty Lifting Robot Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Heavy-Duty Lifting Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Heavy-Duty Lifting Robot Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Heavy-Duty Lifting Robot Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Heavy-Duty Lifting Robot Production Value Market Share by Region (2021-2026)
- Table 5. World Heavy-Duty Lifting Robot Production Value Market Share by Region (2027-2032)
- Table 6. World Heavy-Duty Lifting Robot Production by Region (2021-2026) & (K Units)
- Table 7. World Heavy-Duty Lifting Robot Production by Region (2027-2032) & (K Units)
- Table 8. World Heavy-Duty Lifting Robot Production Market Share by Region (2021-2026)
- Table 9. World Heavy-Duty Lifting Robot Production Market Share by Region (2027-2032)
- Table 10. World Heavy-Duty Lifting Robot Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 11. World Heavy-Duty Lifting Robot Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 12. Heavy-Duty Lifting Robot Major Market Trends
- Table 13. World Heavy-Duty Lifting Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Heavy-Duty Lifting Robot Consumption by Region (2021-2026) & (K Units)
- Table 15. World Heavy-Duty Lifting Robot Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Heavy-Duty Lifting Robot Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Heavy-Duty Lifting Robot Producers in 2025
- Table 18. World Heavy-Duty Lifting Robot Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Heavy-Duty Lifting Robot Producers in 2025
- Table 20. World Heavy-Duty Lifting Robot Average Price by Manufacturer (2021-2026)

& (K US\$/Unit)

Table 21. Global Heavy-Duty Lifting Robot Company Evaluation Quadrant

Table 22. World Heavy-Duty Lifting Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Heavy-Duty Lifting Robot Production Site of Key Manufacturer

Table 24. Heavy-Duty Lifting Robot Market: Company Product Type Footprint

Table 25. Heavy-Duty Lifting Robot Market: Company Product Application Footprint

Table 26. Heavy-Duty Lifting Robot Competitive Factors

Table 27. Heavy-Duty Lifting Robot New Entrant and Capacity Expansion Plans

Table 28. Heavy-Duty Lifting Robot Mergers & Acquisitions Activity

Table 29. United States VS China Heavy-Duty Lifting Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Heavy-Duty Lifting Robot Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Heavy-Duty Lifting Robot Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Heavy-Duty Lifting Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Heavy-Duty Lifting Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Heavy-Duty Lifting Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Heavy-Duty Lifting Robot Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Heavy-Duty Lifting Robot Production Market Share (2021-2026)

Table 37. China Based Heavy-Duty Lifting Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Heavy-Duty Lifting Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Heavy-Duty Lifting Robot Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Heavy-Duty Lifting Robot Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Heavy-Duty Lifting Robot Production Market Share (2021-2026)

Table 42. Rest of World Based Heavy-Duty Lifting Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Heavy-Duty Lifting Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Heavy-Duty Lifting Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Heavy-Duty Lifting Robot Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Heavy-Duty Lifting Robot Production Market Share (2021-2026)

Table 47. World Heavy-Duty Lifting Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Heavy-Duty Lifting Robot Production by Type (2021-2026) & (K Units)

Table 49. World Heavy-Duty Lifting Robot Production by Type (2027-2032) & (K Units)

Table 50. World Heavy-Duty Lifting Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Heavy-Duty Lifting Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Heavy-Duty Lifting Robot Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Heavy-Duty Lifting Robot Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Heavy-Duty Lifting Robot Production Value by Lifting Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Heavy-Duty Lifting Robot Production by Lifting Structure (2021-2026) & (K Units)

Table 56. World Heavy-Duty Lifting Robot Production by Lifting Structure (2027-2032) & (K Units)

Table 57. World Heavy-Duty Lifting Robot Production Value by Lifting Structure (2021-2026) & (USD Million)

Table 58. World Heavy-Duty Lifting Robot Production Value by Lifting Structure (2027-2032) & (USD Million)

Table 59. World Heavy-Duty Lifting Robot Average Price by Lifting Structure (2021-2026) & (K US\$/Unit)

Table 60. World Heavy-Duty Lifting Robot Average Price by Lifting Structure (2027-2032) & (K US\$/Unit)

Table 61. World Heavy-Duty Lifting Robot Production Value by Drive and Chassis Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Heavy-Duty Lifting Robot Production by Drive and Chassis Structure (2021-2026) & (K Units)

Table 63. World Heavy-Duty Lifting Robot Production by Drive and Chassis Structure

(2027-2032) & (K Units)

Table 64. World Heavy-Duty Lifting Robot Production Value by Drive and Chassis Structure (2021-2026) & (USD Million)

Table 65. World Heavy-Duty Lifting Robot Production Value by Drive and Chassis Structure (2027-2032) & (USD Million)

Table 66. World Heavy-Duty Lifting Robot Average Price by Drive and Chassis Structure (2021-2026) & (K US\$/Unit)

Table 67. World Heavy-Duty Lifting Robot Average Price by Drive and Chassis Structure (2027-2032) & (K US\$/Unit)

Table 68. World Heavy-Duty Lifting Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Heavy-Duty Lifting Robot Production by Application (2021-2026) & (K Units)

Table 70. World Heavy-Duty Lifting Robot Production by Application (2027-2032) & (K Units)

Table 71. World Heavy-Duty Lifting Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Heavy-Duty Lifting Robot Production Value by Application (2027-2032) & (USD Million)

Table 73. World Heavy-Duty Lifting Robot Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Heavy-Duty Lifting Robot Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. KUKA Basic Information, Manufacturing Base and Competitors

Table 76. KUKA Major Business

Table 77. KUKA Heavy-Duty Lifting Robot Product and Services

Table 78. KUKA Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. KUKA Recent Developments/Updates

Table 80. KUKA Competitive Strengths & Weaknesses

Table 81. ABB Basic Information, Manufacturing Base and Competitors

Table 82. ABB Major Business

Table 83. ABB Heavy-Duty Lifting Robot Product and Services

Table 84. ABB Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ABB Recent Developments/Updates

Table 86. ABB Competitive Strengths & Weaknesses

Table 87. FANUC Basic Information, Manufacturing Base and Competitors

Table 88. FANUC Major Business

- Table 89. FANUC Heavy-Duty Lifting Robot Product and Services
- Table 90. FANUC Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. FANUC Recent Developments/Updates
- Table 92. FANUC Competitive Strengths & Weaknesses
- Table 93. Yaskawa Basic Information, Manufacturing Base and Competitors
- Table 94. Yaskawa Major Business
- Table 95. Yaskawa Heavy-Duty Lifting Robot Product and Services
- Table 96. Yaskawa Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Yaskawa Recent Developments/Updates
- Table 98. Yaskawa Competitive Strengths & Weaknesses
- Table 99. Tianjin Langyu Basic Information, Manufacturing Base and Competitors
- Table 100. Tianjin Langyu Major Business
- Table 101. Tianjin Langyu Heavy-Duty Lifting Robot Product and Services
- Table 102. Tianjin Langyu Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Tianjin Langyu Recent Developments/Updates
- Table 104. Tianjin Langyu Competitive Strengths & Weaknesses
- Table 105. Siasun Basic Information, Manufacturing Base and Competitors
- Table 106. Siasun Major Business
- Table 107. Siasun Heavy-Duty Lifting Robot Product and Services
- Table 108. Siasun Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Siasun Recent Developments/Updates
- Table 110. Siasun Competitive Strengths & Weaknesses
- Table 111. Guangdong Jiateng Basic Information, Manufacturing Base and Competitors
- Table 112. Guangdong Jiateng Major Business
- Table 113. Guangdong Jiateng Heavy-Duty Lifting Robot Product and Services
- Table 114. Guangdong Jiateng Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Guangdong Jiateng Recent Developments/Updates
- Table 116. Guangdong Jiateng Competitive Strengths & Weaknesses
- Table 117. Geek+ Basic Information, Manufacturing Base and Competitors
- Table 118. Geek+ Major Business
- Table 119. Geek+ Heavy-Duty Lifting Robot Product and Services
- Table 120. Geek+ Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Geek+ Recent Developments/Updates

Table 122. Geek+ Competitive Strengths & Weaknesses

Table 123. Hikrobot Basic Information, Manufacturing Base and Competitors

Table 124. Hikrobot Major Business

Table 125. Hikrobot Heavy-Duty Lifting Robot Product and Services

Table 126. Hikrobot Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hikrobot Recent Developments/Updates

Table 128. Hikrobot Competitive Strengths & Weaknesses

Table 129. St?ubli Basic Information, Manufacturing Base and Competitors

Table 130. St?ubli Major Business

Table 131. St?ubli Heavy-Duty Lifting Robot Product and Services

Table 132. St?ubli Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. St?ubli Recent Developments/Updates

Table 134. St?ubli Competitive Strengths & Weaknesses

Table 135. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 136. Kawasaki Major Business

Table 137. Kawasaki Heavy-Duty Lifting Robot Product and Services

Table 138. Kawasaki Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kawasaki Recent Developments/Updates

Table 140. Kawasaki Competitive Strengths & Weaknesses

Table 141. Comau Basic Information, Manufacturing Base and Competitors

Table 142. Comau Major Business

Table 143. Comau Heavy-Duty Lifting Robot Product and Services

Table 144. Comau Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Comau Recent Developments/Updates

Table 146. Comau Competitive Strengths & Weaknesses

Table 147. Konecranes Basic Information, Manufacturing Base and Competitors

Table 148. Konecranes Major Business

Table 149. Konecranes Heavy-Duty Lifting Robot Product and Services

Table 150. Konecranes Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Konecranes Recent Developments/Updates

Table 152. Konecranes Competitive Strengths & Weaknesses

- Table 153. Toyota Basic Information, Manufacturing Base and Competitors
- Table 154. Toyota Major Business
- Table 155. Toyota Heavy-Duty Lifting Robot Product and Services
- Table 156. Toyota Heavy-Duty Lifting Robot Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Toyota Recent Developments/Updates
- Table 158. Toyota Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Heavy-Duty Lifting Robot Upstream (Raw Materials)
- Table 160. Global Heavy-Duty Lifting Robot Typical Customers
- Table 161. Heavy-Duty Lifting Robot Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Heavy-Duty Lifting Robot Picture
- Figure 2. World Heavy-Duty Lifting Robot Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Heavy-Duty Lifting Robot Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Heavy-Duty Lifting Robot Production (2021-2032) & (K Units)
- Figure 5. World Heavy-Duty Lifting Robot Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Heavy-Duty Lifting Robot Production Value Market Share by Region (2021-2032)
- Figure 7. World Heavy-Duty Lifting Robot Production Market Share by Region (2021-2032)
- Figure 8. North America Heavy-Duty Lifting Robot Production (2021-2032) & (K Units)
- Figure 9. Europe Heavy-Duty Lifting Robot Production (2021-2032) & (K Units)
- Figure 10. China Heavy-Duty Lifting Robot Production (2021-2032) & (K Units)
- Figure 11. Japan Heavy-Duty Lifting Robot Production (2021-2032) & (K Units)
- Figure 12. Heavy-Duty Lifting Robot Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 15. World Heavy-Duty Lifting Robot Consumption Market Share by Region (2021-2032)
- Figure 16. United States Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 17. China Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 18. Europe Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 19. Japan Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 22. India Heavy-Duty Lifting Robot Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Heavy-Duty Lifting Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Heavy-Duty Lifting Robot Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Heavy-Duty Lifting Robot Markets in 2025
- Figure 26. United States VS China: Heavy-Duty Lifting Robot Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Heavy-Duty Lifting Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Heavy-Duty Lifting Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Heavy-Duty Lifting Robot Production Market Share 2025

Figure 30. China Based Manufacturers Heavy-Duty Lifting Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Heavy-Duty Lifting Robot Production Market Share 2025

Figure 32. World Heavy-Duty Lifting Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Heavy-Duty Lifting Robot Production Value Market Share by Type in 2025

Figure 34. Light to Heavy Load

Figure 35. Medium to Heavy Load

Figure 36. Heavy to Heavy Load

Figure 37. Extra Heavy Load

Figure 38. World Heavy-Duty Lifting Robot Production Market Share by Type (2021-2032)

Figure 39. World Heavy-Duty Lifting Robot Production Value Market Share by Type (2021-2032)

Figure 40. World Heavy-Duty Lifting Robot Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Heavy-Duty Lifting Robot Production Value by Lifting Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Heavy-Duty Lifting Robot Production Value Market Share by Lifting Structure in 2025

Figure 43. Scissor Lift for Heavy Loads

Figure 44. Screw Lift

Figure 45. Chain Lift

Figure 46. Multi-scissor Synchronous Lift

Figure 47. Submersible Jacking

Figure 48. World Heavy-Duty Lifting Robot Production Market Share by Lifting Structure (2021-2032)

Figure 49. World Heavy-Duty Lifting Robot Production Value Market Share by Lifting Structure (2021-2032)

Figure 50. World Heavy-Duty Lifting Robot Average Price by Lifting Structure

(2021-2032) & (K US\$/Unit)

Figure 51. World Heavy-Duty Lifting Robot Production Value by Drive and Chassis Structure, (USD Million), 2021 & 2025 & 2032

Figure 52. World Heavy-Duty Lifting Robot Production Value Market Share by Drive and Chassis Structure in 2025

Figure 53. Dual Steering Wheel Drive

Figure 54. Multi-Wheel Drive

Figure 55. McCanum Wheel Omnidirectional

Figure 56. Tracked Heavy Duty

Figure 57. World Heavy-Duty Lifting Robot Production Market Share by Drive and Chassis Structure (2021-2032)

Figure 58. World Heavy-Duty Lifting Robot Production Value Market Share by Drive and Chassis Structure (2021-2032)

Figure 59. World Heavy-Duty Lifting Robot Average Price by Drive and Chassis Structure (2021-2032) & (K US\$/Unit)

Figure 60. World Heavy-Duty Lifting Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Heavy-Duty Lifting Robot Production Value Market Share by Application in 2025

Figure 62. Automobile Manufacturing

Figure 63. New Energy Industry

Figure 64. Heavy Industry

Figure 65. Aerospace

Figure 66. Warehousing and Logistics

Figure 67. Ports

Figure 68. World Heavy-Duty Lifting Robot Production Market Share by Application (2021-2032)

Figure 69. World Heavy-Duty Lifting Robot Production Value Market Share by Application (2021-2032)

Figure 70. World Heavy-Duty Lifting Robot Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 71. Heavy-Duty Lifting Robot Industry Chain

Figure 72. Heavy-Duty Lifting Robot Procurement Model

Figure 73. Heavy-Duty Lifting Robot Sales Model

Figure 74. Heavy-Duty Lifting Robot Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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