

# Global Heavy-Duty Gas Turbine Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Heavy-Duty Gas Turbine Services market size is expected to reach \$ 25492 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Heavy-Duty Gas Turbine Services refer to a suite of professional technical services tailored to ensure the reliable, efficient, and long-term operation of heavy-duty gas turbines widely used in power generation, oil & gas, and industrial fields. Covering the entire lifecycle of equipment, these services primarily include routine maintenance, fault diagnosis and repair, overhaul of key components (such as hot gas path parts and rotors), performance optimization upgrades, and operational technical support, with the integration of digital technologies like remote monitoring and predictive maintenance to enhance service efficiency and reduce unplanned downtime. As a critical link in the energy equipment industry, they strictly comply with clean energy regulations and industrial safety standards to safeguard the stable operation of energy supply systems. Global demand for Heavy-Duty Gas Turbine Services is steadily rising, driven by the aging global fleet of gas turbines requiring regular maintenance and upgrades, the accelerated transition from coal to gas power generation amid global carbon reduction goals, and the surging energy demand from rapid industrialization in emerging markets. Business opportunities lie in advancing digital transformation by leveraging AI and IoT technologies to upgrade predictive maintenance and digital twin diagnostic systems, developing retrofit solutions for low-carbon emissions (such as hydrogen-blended combustion upgrades) to meet stringent environmental regulations, expanding localized service networks in high-growth regions like Asia-Pacific to capture the demand from new gas power projects, and promoting long-term performance-based service contracts to enhance customer stickiness while exploring the potential of the hydrogen-fueled gas turbine service market.

This report studies the global Heavy-Duty Gas Turbine Services demand, key

companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy-Duty Gas Turbine Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heavy-Duty Gas Turbine Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Heavy-Duty Gas Turbine Services total market, 2021-2032, (USD Million)

Global Heavy-Duty Gas Turbine Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Heavy-Duty Gas Turbine Services total market, key domestic companies, and share, (USD Million)

Global Heavy-Duty Gas Turbine Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Heavy-Duty Gas Turbine Services total market by Service Lifecycle Stage, CAGR, 2021-2032, (USD Million)

Global Heavy-Duty Gas Turbine Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Heavy-Duty Gas Turbine Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Vernova, Mitsubishi Power, Siemens Energy, Kawasaki Heavy Industries, MTU Aero Engines, Ansaldo Energia, Sulzer, MAN Diesel & Turbo, MJB International, Proenergy Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Heavy-Duty Gas Turbine Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Service Lifecycle Stage, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy-Duty Gas Turbine Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy-Duty Gas Turbine Services Market, Segmentation by Service Lifecycle Stage:

Pre-Commissioning Inspection

Routine Maintenance Service

Overhaul & Retrofit Service

Decommissioning & Disposal Service

Global Heavy-Duty Gas Turbine Services Market, Segmentation by Service Technology Type:

Predictive Maintenance Service

Remote Monitoring Service

Component Repair & Replacement Service

Performance Optimization Service

Global Heavy-Duty Gas Turbine Services Market, Segmentation by Service Scope:

On-Site Technical Support Service

Off-Site Overhaul Service

#### Global Heavy-Duty Gas Turbine Services Market, Segmentation by Application:

Power Generation

Oil & Gas Exploration

Heavy Industry Manufacturing

Municipal Energy Supply

#### **Companies Profiled:**

GE Vernova

Mitsubishi Power

Siemens Energy

Kawasaki Heavy Industries

MTU Aero Engines

Ansaldo Energia

Sulzer

MAN Diesel & Turbo

MJB International

Proenergy Services

EthosEnergy

Allied Power Group (APG)

MD&A

RWG

Chromalloy

FieldCore

Baker Hughes

Doosan Enerbility

MAN PrimeServ

#### Key Questions Answered

1. How big is the global Heavy-Duty Gas Turbine Services market?
2. What is the demand of the global Heavy-Duty Gas Turbine Services market?
3. What is the year over year growth of the global Heavy-Duty Gas Turbine Services market?
4. What is the total value of the global Heavy-Duty Gas Turbine Services market?
5. Who are the Major Players in the global Heavy-Duty Gas Turbine Services market?
6. What are the growth factors driving the market demand?

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