

# Global Heavy-Duty Engine Radiators Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Heavy-Duty Engine Radiators market size is expected to reach \$ 4520 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Heavy-Duty Engine Radiators are core heat-exchange components in engine cooling systems for heavy trucks, construction equipment, mining vehicles, agricultural machinery, special-purpose vehicles, and port bridge machinery. They dissipate the heat carried by engine coolant to ambient air under high thermal loads, stabilizing engine temperature limits and preventing derating, overheating events, and long-term durability degradation. Typical designs include a heat-exchanger core, tanks and inlet-outlet interfaces, sealing and joining structures, and mounting hardware, with engineering priorities centered on robustness against low-speed high-load duty, continuous operation, vibration and shock, dust and debris exposure, thermal cycling, and corrosive environments, while maintaining serviceability and lifecycle cost efficiency.

From a system perspective, the value of a heavy-duty engine radiator extends beyond heat rejection capacity to airflow management, fan drive coordination, coolant flow control, and pressure-drop optimization, as well as modular integration with adjacent cooling components. As power density increases and emissions control becomes more stringent, radiators must deliver higher performance within constrained packaging space without compromising clogging resistance, leak prevention, fatigue life, and consistent manufacturability. In off-highway applications, structural reinforcement, surface protection, and rapid cleaning and maintenance solutions often define product differentiation.

In 2025, global Heavy-Duty Engine Radiators shipments, including OEM fitment and replacement demand, are estimated at roughly 12–18 million units, with typical ex-factory prices in the range of USD 160–280 per unit.

Driven by global fleet renewal cycles and ongoing infrastructure development, heavy-duty engine radiators are evolving from standalone components into system-level thermal management solutions. Rising engine power density, more frequent continuous heavy-duty operation, and expanded deployment in high-ambient-temperature regions are pushing OEMs to demand higher thermal margins, rigorous durability validation, and consistent quality delivery. Meanwhile, modular supply and platform-based designs help shorten vehicle development timelines, reduce integration effort, and enhance parts commonality, creating attractive opportunities for suppliers with integrated engineering and manufacturing capabilities.

Key challenges stem from duty-cycle diversification and compounded reliability risks. Dust clogging can accelerate performance decay, vibration and shock may trigger fatigue-related leakage, and corrosive operating environments introduce uncertainty in service life—each elevating OEM requirements for traceability, validation, and quality consistency. In parallel, cost volatility in materials and manufacturing, lead-time and inventory pressures, and regional differences in durability and service preferences raise the bar for supply-chain responsiveness and platform engineering.

On the demand side, heavy trucks increasingly prioritize system-level balance between fuel efficiency and reliability, accelerating front-end module integration and standardization. Construction and mining vehicles emphasize extreme-duty durability margins, anti-clogging performance, and fast serviceability, while agricultural and port machinery place greater weight on seasonal high-load operation and corrosion exposure, driving continual improvement in protective design and maintenance efficiency. Overall, suppliers that can deliver high heat rejection, high durability, strong serviceability, and modular supply readiness are best positioned to capture incremental growth and long-term OEM relationships in the global heavy-duty equipment value chain.

This report studies the global Heavy-Duty Engine Radiators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heavy-Duty Engine Radiators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Heavy-Duty Engine Radiators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heavy-Duty Engine Radiators total production and demand, 2021-2032, (K Units)

Global Heavy-Duty Engine Radiators total production value, 2021-2032, (USD Million)

Global Heavy-Duty Engine Radiators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heavy-Duty Engine Radiators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heavy-Duty Engine Radiators domestic production, consumption, key domestic manufacturers and share

Global Heavy-Duty Engine Radiators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heavy-Duty Engine Radiators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heavy-Duty Engine Radiators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heavy-Duty Engine Radiators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Modine Manufacturing Company, MAHLE GmbH (BEHR by MAHLE), Valeo, T.RAD Co., Ltd., AKG Group, Tata AutoComp Systems Ltd. (TitanX Engine Cooling), Standard Motor Products, Inc. (Nissens), NRF, DENSO Corporation, Zhejiang Yinlun Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heavy-Duty Engine Radiators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heavy-Duty Engine Radiators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heavy-Duty Engine Radiators Market, Segmentation by Type:

Tube and Fin

Bar and Plate

Others

## Global Heavy-Duty Engine Radiators Market, Segmentation by Material System:

Aluminum Brazed

Copper and Brass

Others

## Global Heavy-Duty Engine Radiators Market, Segmentation by Engine Power:

Up To 250 kW

250 kW To 400 kW

Above 400 kW

## Global Heavy-Duty Engine Radiators Market, Segmentation by Mounting Layout:

Front Mounted

Side Mounted

Rear Mounted

## Global Heavy-Duty Engine Radiators Market, Segmentation by Application:

Heavy Truck

Construction Equipment Vehicle

Mining Vehicle

Others

## Companies Profiled:

Modine Manufacturing Company

MAHLE GmbH (BEHR by MAHLE)

Valeo

T.RAD Co., Ltd.

AKG Group

Tata AutoComp Systems Ltd. (TitanX Engine Cooling)

Standard Motor Products, Inc. (Nissens)

NRF

DENSO Corporation

Zhejiang Yinlun Machinery Co., Ltd.

Wuxi Hongsheng Heat Exchanger Manufacturing Co., Ltd.

Weihai Bond Cooling System Co., Ltd.

Guangdong Tongshi Group Co., Ltd.

Shandong Jiaxiang Automotive Radiator Co., Ltd.

Jiangsu Weichuang Radiator Manufacturing Co., Ltd.

Shenyang Huatie Cooling System Co., Ltd.

Liaocheng Detong Transportation Equipment Manufacturing Co., Ltd.

Yangzhou Zhuoer Radiator Co., Ltd.

Shandong Xinyixiang Auto Parts Co., Ltd.

Wuhu Kean Automotive Parts Co., Ltd.

Key Questions Answered:

1. How big is the global Heavy-Duty Engine Radiators market?
2. What is the demand of the global Heavy-Duty Engine Radiators market?
3. What is the year over year growth of the global Heavy-Duty Engine Radiators market?
4. What is the production and production value of the global Heavy-Duty Engine Radiators market?
5. Who are the key producers in the global Heavy-Duty Engine Radiators market?
6. What are the growth factors driving the market demand?

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Figure 80. Methodology

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