

Global Heavy-Duty Autonomous Ground Vehicles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heavy-Duty Autonomous Ground Vehicles market size was valued at US\$ 47136 million in 2025 and is forecast to a readjusted size of US\$ 118036 million by 2032 with a CAGR of 14.0% during review period.

In 2025, global Heavy-Duty Autonomous Ground Vehicles production reached approximately 0.15 million units, with an average global market price of around US\$ 300,000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 40%. Heavy-Duty Autonomous Ground Vehicles are large, high-payload unmanned ground systems designed to operate autonomously or semi-autonomously in demanding outdoor environments. The heavy-duty autonomous ground vehicle industry chain consists of upstream suppliers providing core components such as high-performance sensors (LiDAR, radar, GNSS/INS), power systems (diesel, hybrid, and electric drivetrains), semiconductors, and ruggedized mechanical chassis; midstream system integrators and OEMs who design and manufacture autonomous mining trucks, construction vehicles, and logistics haulers with full autonomy stacks; and downstream end users including mining companies, construction firms, military organizations, and large-scale logistics operators that deploy these systems for material transport, excavation, and unmanned operations in harsh or high-risk environments. This segment is becoming one of the most commercially viable areas of autonomy because it replaces high-cost, high-risk human labor in structured industrial environments.

This report is a detailed and comprehensive analysis for global Heavy-Duty Autonomous Ground Vehicles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heavy-Duty Autonomous Ground Vehicles market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Autonomous Ground Vehicles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Autonomous Ground Vehicles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Heavy-Duty Autonomous Ground Vehicles market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heavy-Duty Autonomous Ground Vehicles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heavy-Duty Autonomous Ground Vehicles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics Land

Systems (NYSE: GD, USA), Rheinmetall AG (ETR: RHM, Germany), Oshkosh Corporation (NYSE: OSK, USA), L3Harris Technologies (NYSE: LHX, USA), QinetiQ Group plc (LSE: QQ., UK), Milrem Robotics (Private, Estonia), Roboteam Holdings Ltd (Private, Israel), ASELSAN A.?. (BIST: ASELS, Turkey), Teledyne Technologies (NYSE: TDY, USA), Elbit Systems Ltd (TASE: ESL, Israel), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heavy-Duty Autonomous Ground Vehicles market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Autonomous Mining Trucks

Autonomous Construction Vehicles (Dozers, Loaders, Haul Trucks)

Military Logistics & Tactical UGVs

Autonomous Industrial Haulers (Factories, Ports, Warehouses)

Off-Road Autonomous Utility Vehicles

Market segment by Payload Capacity

Medium Heavy-Duty (5?20 Tons)

Heavy-Duty (20?100 Tons)

Ultra Heavy-Duty (>100 Tons, Mining-Class Vehicles)

Market segment by Propulsion

Diesel-Powered Autonomous Vehicles

Hybrid (Diesel-Electric) Systems

Fully Electric Heavy-Duty Platforms

Hydrogen / Emerging Fuel Systems

Market segment by Application

Mining Companies

Construction Enterprises

Defense Organizations

Logistics & Industrial Operators

Government Infrastructure Projects

Major players covered

General Dynamics Land Systems (NYSE: GD, USA)

Rheinmetall AG (ETR: RHM, Germany)

Oshkosh Corporation (NYSE: OSK, USA)

L3Harris Technologies (NYSE: LHX, USA)

QinetiQ Group plc (LSE: QQ., UK)

Milrem Robotics (Private, Estonia)

Roboteam Holdings Ltd (Private, Israel)

ASELSAN A.?. (BIST: ASELS, Turkey)

Teledyne Technologies (NYSE: TDY, USA)

Elbit Systems Ltd (TASE: ESL, Israel)

Clearpath Robotics (Private, Canada)

Ghost Robotics (Private, USA)

AgileX Robotics (Private, China)

REBIO Group (Private, China)

NorthValley Robotics (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heavy-Duty Autonomous Ground Vehicles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heavy-Duty Autonomous Ground Vehicles, with price, sales quantity, revenue, and global market share of Heavy-Duty

Autonomous Ground Vehicles from 2021 to 2026.

Chapter 3, the Heavy-Duty Autonomous Ground Vehicles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heavy-Duty Autonomous Ground Vehicles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heavy-Duty Autonomous Ground Vehicles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heavy-Duty Autonomous Ground Vehicles.

Chapter 14 and 15, to describe Heavy-Duty Autonomous Ground Vehicles sales channel, distributors, customers, research findings and conclusion.

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