

# Global Heating Element Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Heating Element market size was valued at USD 9552.6 million in 2023 and is forecast to a readjusted size of USD 12990 million by 2030 with a CAGR of 4.5% during review period.

Heating element is a heating device converts electricity into heat through the process of resistive or Joule heating. Electric current passing through the element encounters resistance, resulting in heating of the element. Unlike the peltier effect, this process is independent of the direction of current flow.

Global core heating element manufacturers include Zoppas Industries, NIBE Industrier AB, Watlow (Tinicum) etc. The top 5 companies hold a share about 25%. Geographically speaking, China holds about 40% of global market share, followed by Europe with about 30% share. In terms of type, tubular heaters segment holds an important share of over 20%. In terms of application, appliances segment accounts for over 30% of the total share.

The Global Info Research report includes an overview of the development of the Heating Element industry chain, the market status of Chemical Industry (Immersion Heaters, Tubular Heaters), Pharmaceutical Industry (Immersion Heaters, Tubular Heaters), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Heating Element.

Regionally, the report analyzes the Heating Element markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Heating Element market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Heating Element market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Heating Element industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Immersion Heaters, Tubular Heaters).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Heating Element market.

**Regional Analysis:** The report involves examining the Heating Element market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Heating Element market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Heating Element:

**Company Analysis:** Report covers individual Heating Element manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Heating Element This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical Industry,

Pharmaceutical Industry).

**Technology Analysis:** Report covers specific technologies relevant to Heating Element. It assesses the current state, advancements, and potential future developments in Heating Element areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Heating Element market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Heating Element market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Immersion Heaters

Tubular Heaters

Circulation Heaters

Band Heaters

Strip Heaters

Coil Heaters

Flexible Heaters

Other Types

## Market segment by Application

Chemical Industry

Pharmaceutical Industry

Transportation

Appliances

Others

## Major players covered

Zoppas Industries

NIBE Industrier AB

Watlow (Tinicum)

Zhenjiang Dongfang Electric Heating Technology

Hangzhou Heatwell Electric Heating Technology Co., Ltd.

Tutco

Sino-Japan Electric Heater

Headway Electric Heat Components

Thermowatt (Ariston Thermo)

Tempco Electric Heater Corporation

Thermon Group Holdings, Inc.

Spirax-Sarco Engineering plc

Minco Products, Inc.

Tamman

Hotset GmbH

OMEGA(Spectris plc)

Durex Industries

Indeeco

Holroyd Components Ltd.

Wattco

Industrial Heater Corp.

Friedr. Freck GmbH

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heating Element product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heating Element, with price, sales, revenue and global market share of Heating Element from 2019 to 2024.

Chapter 3, the Heating Element competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heating Element breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Heating Element market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heating Element.

Chapter 14 and 15, to describe Heating Element sales channel, distributors, customers, research findings and conclusion.

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