

Global Heater Cooler Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heater Cooler Devices market size was valued at US\$ 292 million in 2025 and is forecast to a readjusted size of US\$ 399 million by 2032 with a CAGR of 4.5% during review period.

Heater-Cooler Devices (HCDs) are specialized systems used in medical procedures, particularly during surgeries, to regulate a patient's body temperature. They play a crucial role in maintaining the necessary thermal conditions during complex procedures, such as heart surgeries, where precise temperature control is vital to support patient stability and minimize the risk of complications.

In 2025, global Heater Cooler Devices production reached approximately 4,814 units, with an average global market price of around K US\$ 59 per unit.

The upstream chain includes raw material suppliers (medical-grade metals, polymers, thermal fluids), component manufacturers (compressors, thermoelectric modules, precision temperature sensors, PID controllers, heat exchangers, and medical-grade pumps), and specialized parts producers, all feeding into device assemblers. The downstream chain involves medical device distributors, hospital procurement, and direct sales to healthcare facilities (operating rooms, ICUs, cardiac centers), supported by logistics, regulatory compliance, clinical training, and after-sales service for maintenance and calibration.

Material costs dominate at 45-55% of total costs, led by compressors/thermoelectric modules (25-35%), precision sensors and control electronics (15-20%), and medical-grade enclosures/fluid circuits (10-15%). Manufacturing accounts for 15-20%,

covering assembly, rigorous thermal testing, and FDA/CE compliance validation. R&D and regulatory certification make up 10?15%, while logistics, warehousing, and after-sales support represent 10?15%, with compressor and sensor price volatility driving major cost fluctuations.

This report is a detailed and comprehensive analysis for global Heater Cooler Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heater Cooler Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Heater Cooler Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Heater Cooler Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Heater Cooler Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heater Cooler Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heater Cooler Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Getinge AB, LivaNova, Chalice Medical (ParaTherm), Spectrum Medical, Senko Medical Instrument, Terumo, Gentherm Medical, CardioQuip, Technowood International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heater Cooler Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Reservoir

Dual Reservoir

Market segment by Core Technology

Compression?Based Heater Cooler

Thermoelectric (Peltier) Heater Cooler

Fluid Circulation Heater Cooler

Market segment by Heating/Cooling Capacity

Low Capacity

Medium Capacity

High Capacity

Market segment by Application

Hospital

Clinic

Other

Major players covered

Getinge AB

LivaNova

Chalice Medical (ParaTherm)

Spectrum Medical

Senko Medical Instrument

Terumo

Gentherm Medical

CardioQuip

Technowood International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heater Cooler Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heater Cooler Devices, with price, sales quantity, revenue, and global market share of Heater Cooler Devices from 2021 to 2026.

Chapter 3, the Heater Cooler Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heater Cooler Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heater Cooler Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heater Cooler Devices.

Chapter 14 and 15, to describe Heater Cooler Devices sales channel, distributors, customers, research findings and conclusion.

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