

Global Heat Wet Scrubber for LCD Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heat Wet Scrubber for LCD market size was valued at US\$ 66.68 million in 2025 and is forecast to a readjusted size of US\$ 109 million by 2032 with a CAGR of 7.2% during review period.

An LCD heat-wet scrubber is essentially a point-of-use or tool-side waste-gas abatement system for TFT-LCD and related electronics manufacturing processes. Its core task is to reduce the hazards of process exhaust immediately after gases leave the chamber by using thermal decomposition, combustion, or heat-catalytic reaction, followed by cooling, wet absorption, and byproduct or particle management for stable discharge. Public product pages show that this is not a simple wet scrubber tower. Instead, it typically combines a reaction chamber, cooling section, wet tank or wet tower, powder-removal or self-cleaning structure, and control system. The main target gases include SiH₄, NF₃, CF₄, SF₆, NH₃, HCl, WF₆, and PH₃ from CVD, Diffusion, Etch, Thin Film, and some Solar or MOCVD processes. Typical customers are panel makers, semiconductor fabs, and their facilities, EHS, and equipment engineering teams. Market offerings range from standard standalone tools and modular product families to configurable local scrubbers and full system solutions bundled with installation, commissioning, spare parts, onsite support, and 24 hour service. Competition is driven not only by throughput, but also by PFC abatement capability, byproduct control, uptime, ease of maintenance, and compliance readiness.

The LCD heat-wet scrubber industry is evolving from a traditional facilities support segment into a core safety and compliance equipment category for high-risk process gases. Public product pages clearly show that these systems are used to treat hazardous exhaust streams such as SiH₄, NF₃, CF₄, SF₆, NH₃, and HCl in TFT-LCD

and broader semiconductor manufacturing, with widespread use in CVD, Etch, Diffusion, Thin Film, and some Solar processes. As display and electronics manufacturers continue to pursue higher yield, larger substrate formats, and more stable continuous production, waste-gas treatment systems are shifting from passive end-of-pipe tools to active enablers of production safety, environmental compliance, and tool uptime. The importance of point-of-use and tool-side treatment is rising in particular, because official pages explicitly note that gas mixing in central exhaust systems can create flammable, explosive, and corrosive risks, while source-side thermal reaction, cooling, and wet scrubbing can reduce those risks more effectively and stabilize byproduct management.

From a technology competition perspective, the sector is moving toward multiple coexisting routes, but the real differentiator is no longer the reaction principle alone. GST, DAS, and Greenstar publicly present Burn Wet, Heat Wet, Heat Catalyst Wet, Plasma Wet, Wet, and hybrid approaches, showing that the market has not converged on a single route and is instead segmenting solutions by gas characteristics, PFC abatement requirements, particulate byproduct behavior, and customer cost structure. At the same time, the leading public selling points are increasingly focused on PFC removal performance, automatic powder handling, self-cleaning, lower water and power consumption, compact footprint, higher uptime, multi-inlet integration, and low-maintenance design. This means customers are no longer evaluating these systems on a laboratory basis of whether they can treat gas at all, but on a factory basis of whether they can run reliably over time while controlling total cost of ownership. The companies most likely to win long-term display and semiconductor orders will be those that integrate removal efficiency, maintenance ease, compliance readiness, and service responsiveness into one scalable platform.

From an industrial geography perspective, this sector shows a pattern of concentrated production, outward-expanding service coverage, and globally distributed demand. The validated manufacturers in this round are primarily headquartered and producing in Korea, Japan, mainland China, Taiwan, and Germany, which aligns with the long-standing clustering of display, semiconductor, and related equipment supply chains in East Asia and selected European technology centers. At the same time, sales and service networks have expanded well beyond those production hubs. DAS publicly lists service locations across Asia and the United States, GST highlights its global network, and Kanken has established a footprint in Southeast Asia, indicating that revenue increasingly depends on cross-border delivery, onsite support, and downstream service. Combined with continued policy pressure from the EPA and the EU on fluorinated greenhouse gases, electronics manufacturing emissions, and abatement-related

reporting, the sector is positioned to benefit from the combined pull of environmental compliance, advanced process expansion, and higher customer expectations for safe continuous manufacturing. For that reason, this market should be viewed as a resilient growth-oriented equipment niche supported by both process upgrades and tighter regulation.

This report is a detailed and comprehensive analysis for global Heat Wet Scrubber for LCD market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heat Wet Scrubber for LCD market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heat Wet Scrubber for LCD market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heat Wet Scrubber for LCD market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heat Wet Scrubber for LCD market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heat Wet Scrubber for LCD

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heat Wet Scrubber for LCD market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Triple Cores Technology Corp., UNISEM Co., Ltd., Global Standard Technology Co., Ltd., SemiAn Technology Co., Ltd., EBARA CORPORATION, Kanken Techno Co., Ltd., AIR WATER INC., Integrated Plasma Inc., Greenstar (Beijing) Environmental Technology Co., Ltd., DAS Environmental Expert GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heat Wet Scrubber for LCD market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Capacity: Below 300LPM

Capacity: 300LPM-500LPM

Capacity: 500LPM-800LPM

Market segment by Official Application Positioning

TFT LCD Dedicated

Semiconductor-Led, LCD-Compatible

Cross-Electronics Manufacturing Platform

General Semiconductor Facilities Platform

Market segment by Primary Treatment Principle

Thermal-Wet

Burn-Wet

Heat-Catalyst Wet

Plasma-Wet

Wet-Only

Dry Or Hybrid

Market segment by Application

Deposition Process Exhaust Abatement

Etch Process Exhaust Abatement

Chamber Cleaning Exhaust Abatement

Diffusion And Thermal Process Exhaust Abatement

Wet Cleaning Exhaust Abatement

Multi-Process Exhaust Abatement

Major players covered

Triple Cores Technology Corp.

UNISEM Co., Ltd.

Global Standard Technology Co., Ltd.

SemiAn Technology Co., Ltd.

EBARA CORPORATION

Kanken Techno Co., Ltd.

AIR WATER INC.

Integrated Plasma Inc.

Greenstar (Beijing) Environmental Technology Co., Ltd.

DAS Environmental Expert GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heat Wet Scrubber for LCD product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat Wet Scrubber for LCD, with price, sales quantity, revenue, and global market share of Heat Wet Scrubber for LCD from 2021 to 2026.

Chapter 3, the Heat Wet Scrubber for LCD competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heat Wet Scrubber for LCD breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heat Wet Scrubber for LCD market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat Wet Scrubber for LCD.

Chapter 14 and 15, to describe Heat Wet Scrubber for LCD sales channel, distributors, customers, research findings and conclusion.

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