

# Global Heat Treatment Furnace Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Heat Treatment Furnace market size was valued at USD 11560 million in 2023 and is forecast to a readjusted size of USD 12850 million by 2030 with a CAGR of 1.5% during review period.

Heat Treatment is the process in which metallic/steel parts are exposed completely or partially to time-temperature sequences in order to change the mechanical and/or corrosion properties.

Academically, Heat treating is a group of industrial and metalworking processes used to alter the physical, and sometimes chemical, properties of a material.

The Heat Treatment Furnace is those furnaces used in the process of hear treatment.

For industry structure analysis, the Heat Treatment Furnace industry is not concentrated. These manufacturers range from large multinational corporations to small privately owned companies compete in this industry. The top five producers include Andritz, Tenova, Primetals Technologies, Aichelin Group and Inductotherm Corporation, account for about 10 % of the revenue market. Regionally, Europe is the biggest production value area, also the leader in the whole Heat Treatment Furnace industry.

Europe occupied 28% of the production market. It is followed by North America and China, which respectively account for around 26% and 26% of the global total industry. Other countries have a smaller amount of production. Geographically, Europe was the largest consumption market in the world, which took about 26% of the global

consumption volume.

The Global Info Research report includes an overview of the development of the Heat Treatment Furnace industry chain, the market status of Metallurgical (Atmosphere Furnaces, Vacuum Furnaces), Transportation (Atmosphere Furnaces, Vacuum Furnaces), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Heat Treatment Furnace.

Regionally, the report analyzes the Heat Treatment Furnace markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Heat Treatment Furnace market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Heat Treatment Furnace market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Heat Treatment Furnace industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Atmosphere Furnaces, Vacuum Furnaces).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Heat Treatment Furnace market.

**Regional Analysis:** The report involves examining the Heat Treatment Furnace market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the Heat Treatment Furnace market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Heat Treatment Furnace:

**Company Analysis:** Report covers individual Heat Treatment Furnace manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Heat Treatment Furnace. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Metallurgical, Transportation).

**Technology Analysis:** Report covers specific technologies relevant to Heat Treatment Furnace. It assesses the current state, advancements, and potential future developments in Heat Treatment Furnace areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Heat Treatment Furnace market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Heat Treatment Furnace market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Atmosphere Furnaces

Vacuum Furnaces

## Market segment by Application

Metallurgical

Transportation

Others

## Major players covered

Andritz

Tenova

Primetals Technologies

Aichelin Group

Inductotherm Corporation

ALD

Ipsen

Despatch

SECO/WARWICK

Nachi-Fujikoshi

PVA TePla

Cieffe(Accu?)

Mersen

Gasbarre Furnace

TPS

Surface Combustion

CEC

Sistem Teknik

AVS

TAV

Nutec Bickley

Shenwu

Phoenix Furnace

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heat Treatment Furnace product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat Treatment Furnace, with price, sales, revenue and global market share of Heat Treatment Furnace from 2019 to 2024.

Chapter 3, the Heat Treatment Furnace competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heat Treatment Furnace breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Heat Treatment Furnace market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat Treatment Furnace.

Chapter 14 and 15, to describe Heat Treatment Furnace sales channel, distributors, customers, research findings and conclusion.

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