

Global Heat Stress Monitor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Heat Stress Monitor market size was valued at USD 41 million in 2023 and is forecast to a readjusted size of USD 59 million by 2030 with a CAGR of 5.5% during review period.

Heat Stress Monitor (HSM) is an essential tool for occupational and environmental health and safety (OEHS) professionals to measure radiant temperature, dry bulb ambient temperature, relative humidity, wind speed, and air pressure parameters that affect heat stress in various conditions from industrial workplaces to underground mines.

The Americas is expected to hold the largest share of the heat stress monitor market by 2025. The Americas is the leading region in terms of the adoption of heat stress monitor technology; this is due to several health and safety awareness programs introduced by the US and Canadian governments. These governments have regulations that support the market for occupational safety equipment, which is the major driver for the growth of the heat stress monitor market. Moreover, there is a growing demand for heat stress monitors in sports and athletics, and military, which, in turn, contributes to the growth of the heat stress monitor market. Heat stress monitor is gaining a lot of traction as it is an essential tool for occupational health and safety officers to evaluate work locations and verify that environmental conditions including humidity, airflow, and temperature are effective and appropriate for the prevention of heat stress.

The Global Info Research report includes an overview of the development of the Heat Stress Monitor industry chain, the market status of Military (Fix/Portable HSM, Handheld HSM), Athletics and Sports (Fix/Portable HSM, Handheld HSM), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Heat Stress Monitor.

Regionally, the report analyzes the Heat Stress Monitor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Heat Stress Monitor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Heat Stress Monitor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Heat Stress Monitor industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Fix/Portable HSM, Handheld HSM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Heat Stress Monitor market.

Regional Analysis: The report involves examining the Heat Stress Monitor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Heat Stress Monitor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Heat Stress Monitor:

Company Analysis: Report covers individual Heat Stress Monitor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Heat Stress Monitor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military, Athletics and Sports).

Technology Analysis: Report covers specific technologies relevant to Heat Stress Monitor. It assesses the current state, advancements, and potential future developments in Heat Stress Monitor areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Heat Stress Monitor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Heat Stress Monitor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fix/Portable HSM

Handheld HSM

Market segment by Application

Military

Athletics and Sports

Manufacturing Plants

Mining and Oil & Gas

Others

Major players covered

TSI

Flir Systems (Extech)

Nielsen-Kellerman

Reed Instrument

Romteck Australia

TES Electrical Electronic

PCE Instruments

Sato Keiryoki Mfg

LSI Lastem

Runrite Electronics

SKC

Sper Scientific

Numag Data Systems

General Tools & Instruments

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heat Stress Monitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat Stress Monitor, with price, sales, revenue and global market share of Heat Stress Monitor from 2019 to 2024.

Chapter 3, the Heat Stress Monitor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heat Stress Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Heat Stress Monitor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat Stress Monitor.

Chapter 14 and 15, to describe Heat Stress Monitor sales channel, distributors, customers, research findings and conclusion.

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