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Global Heat Stress Meters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heat Stress Meters market size is expected to reach $ 106 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Heat Stress Meter production reached approximately 285 K Units, with an average global market price of around 241 USD per Unit.

A Heat Stress Meter is a professional monitoring device used to assess human heat stress risk in hot environments. It typically measures parameters such as air temperature, humidity, globe temperature, natural wet bulb temperature, air movement, or radiant heat, and calculates WBGT, Heat Index, Thermal Work Limit, or other heat stress indicators to evaluate the risk of heat fatigue, heat illness, and heat-related injuries among workers, athletes, military personnel, and outdoor laborers. Unlike ordinary temperature and humidity meters, Heat Stress Meters are designed for integrated thermal load assessment, risk classification, alarms, data logging, and occupational safety compliance. They are widely used in construction, mining, manufacturing, oil and gas, power utilities, sports training, schools, military, firefighting, agriculture, and public health management.

The upstream core components of a Heat Stress Meter mainly include temperature and humidity sensors, globe temperature sensors, air velocity sensors, barometric pressure sensors, MCUs and signal processing chips, communication modules, etc. Typical suppliers include Sensirion, Bosch Sensortec, Vaisala, IST AG, STMicroelectronics, Texas Instruments, Microchip, NXP, etc. The downstream applications are mainly in the construction industry, mining, oil and gas, industrial manufacturing, military, sports and other fields.

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The single-line production capacity of Heat Stress Meter varies greatly depending on the stability of sensor supply, the degree of automation in component assembly, calibration and algorithm verification, aging testing, and factory consistency testing. The industry gross profit margin is usually in the range of 25%-35%.

The core value of a Heat Stress Meter lies in its ability to convert temperature, humidity, radiant heat, airflow, and heat-load-related indicators into measurable, alarmable, and recordable safety data in the field. It addresses long-standing pain points in heat safety management, such as relying only on air temperature, depending on manual judgment, detecting risks too late, and lacking continuous records for compliance and accountability. As extreme heat events become more frequent, heat stress in construction, mining, manufacturing, agriculture, oil and gas, sports training, and military outdoor operations is shifting from a seasonal concern to a routine safety management issue. By using indicators such as WBGT, Heat Index, and Thermal Work Limit, Heat Stress Meters provide companies and public institutions with a more practical basis for risk assessment, enabling heat protection to move from reactive response toward proactive warning.

From a global industry perspective, North America is mainly driven by occupational safety, industrial hygiene, military training, and sports heat-risk management, with companies such as TSI, Kestrel, and Extech maintaining strong positions in professional heat stress instruments and workplace safety applications. Japan is supported by heatstroke prevention, school sports, factory safety, and public health management, with suppliers such as KEM, A&D, SATO offering products ranging from handheld meters to fixed monitoring systems. Taiwan is active in portable instruments, data-logging heat stress meters, and OEM/ODM supply, with companies such as AZ, Tenmars, TES, and Scarlet Tech covering multiple product tiers. European suppliers are more focused on microclimate assessment, occupational hygiene, and continuous industrial monitoring systems. The competitive landscape is gradually evolving from standalone handheld meters toward a broader structure that combines portable devices, fixed monitors, wearable solutions, and cloud-connected monitoring platforms. According to our data, the market share in North America and Asia Pacific was 46% and 37% in 2025, and the top 5 manufacturers in the world accounted for more than 50% of the market share.

The growth of Heat Stress Meters is mainly driven by the normalization of extreme heat, stricter workplace safety requirements, and the digitalization of corporate EHS management. As heat stress risks continue to rise across construction, mining, manufacturing, oil and gas, agriculture, sports training, military, and emergency

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response scenarios, traditional approaches based only on air temperature and manual judgment are no longer sufficient for effective field safety management. Indicators such as WBGT and Heat Index help convert temperature, humidity, radiant heat, wind speed, and workload into measurable, alertable, and traceable safety data. Looking ahead, Heat Stress Meters are expected to evolve from standalone handheld meters into integrated heat risk management systems combining fixed monitoring, wearable devices, cloud-based alerts, and EHS platform connectivity, creating sustained growth potential in occupational health, outdoor work safety, industrial operations, and public health management.

This report studies the global Heat Stress Meters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat Stress Meters and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat Stress Meters that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Heat Stress Meters total production and demand, 2021-2032, (K Units)
Global Heat Stress Meters total production value, 2021-2032, (USD Million)
Global Heat Stress Meters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Heat Stress Meters consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Heat Stress Meters domestic production, consumption, key domestic manufacturers and share
Global Heat Stress Meters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Heat Stress Meters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Heat Stress Meters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heat Stress Meters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSI, Extech (Teledyne FLIR), Kestrel (Nielsen-

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Kellerman), Kyoto Electronics Manufacturing, SATO KEIRYOKI MFG, LSI LASTEM, A&D Company, SIBATA SCIENTIFIC TECHNOLOGY, Senseca Italy Srl, REED Instruments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat Stress Meters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat Stress Meters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heat Stress Meters Market, Segmentation by Type:

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Portable Type

Fixed Type

Others

Global Heat Stress Meters Market, Segmentation by Function:

Connected Type

Standalone Non-connected Type

Global Heat Stress Meters Market, Segmentation by Response:

Standard-response Type

Fast-response Type

Global Heat Stress Meters Market, Segmentation by Application:

Construction

Mining

Oil and Gas

Industrial Manufacturing

Military

Sports

Others

Companies Profiled:

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TSI

Extech (Teledyne FLIR)

Kestrel (Nielsen-Kellerman)

Kyoto Electronics Manufacturing

SATO KEIRYOKI MFG

LSI LASTEM

A&D Company

SIBATA SCIENTIFIC TECHNOLOGY

Senseca Italy Srl

REED Instruments

PCE Instruments

TES Electrical Electronic

Sper Scientific Instruments

General Tools & Instruments

Scarlet Tech

AZ Instrument Corp

Lutron Electronic Enterprise

Triplett Test Equipment & Tools

TENMARS ELECTRONICS

Jt Technology

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Key Questions Answered:

1. How big is the global Heat Stress Meters market?
2. What is the demand of the global Heat Stress Meters market?
3. What is the year over year growth of the global Heat Stress Meters market?
4. What is the production and production value of the global Heat Stress Meters market?
5. Who are the key producers in the global Heat Stress Meters market?
6. What are the growth factors driving the market demand?

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