

Global Heat-Slip Low Temperature Heat Shrink Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heat-Slip Low Temperature Heat Shrink Film market size is expected to reach \$ 557 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of low-temperature heat-shrinkable film with thermal slip properties is projected to reach 218,200 tons, with an average selling price of \$2,000 per ton. The global annual production capacity for this type of film stands at approximately 300,000 tons, with a gross margin of approximately 23.5%. Low-temperature heat-shrinkable film with thermal slip properties is a specialized packaging material primarily utilized for the packaging and protection of products. This film possesses the ability to shrink at relatively low temperatures, creating a tight, form-fitting wrap that effectively shields products from physical damage, dust, moisture, and other environmental factors. The upstream raw materials for this film include various polyolefin resins, such as Linear Low-Density Polyethylene (LLDPE), Low-Density Polyethylene (LDPE), and Metallocene Polyethylene (mPE). The midstream segment consists of the manufacturers of these heat-shrinkable films, while the downstream market is primarily concentrated in sectors such as food, pharmaceuticals, and industrial manufacturing.

Low-temperature, high-slip heat-shrink film represents a specialized niche that has emerged within the packaging materials sector in recent years. It was developed primarily to address the demand for packaging films that can maintain excellent shrinkage and "slip" properties—specifically, the ability to slide smoothly along the tracks of packaging machinery—even in low-temperature environments. The market is currently in a phase of steady growth, with applications concentrated in sectors that impose stringent requirements on packaging temperature and efficiency, such as food

and beverages, daily chemical products, and electronic components. As downstream users continue to raise their standards regarding packaging speed, energy efficiency, and low-temperature adaptability, low-temperature, high-slip heat-shrink films are gradually displacing certain traditional heat-shrink products, becoming a key option for enterprises seeking to optimize their packaging processes. In terms of market competition, several domestic film manufacturers with substantial technical expertise have already achieved large-scale production; their product performance is progressively approaching or has even reached international standards. Overall, the market is characterized by technology-driven growth, regional concentration, and increasingly intensified differentiated competition.

This report studies the global Heat-Slip Low Temperature Heat Shrink Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat-Slip Low Temperature Heat Shrink Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat-Slip Low Temperature Heat Shrink Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heat-Slip Low Temperature Heat Shrink Film total production and demand, 2021-2032, (Tons)

Global Heat-Slip Low Temperature Heat Shrink Film total production value, 2021-2032, (USD Million)

Global Heat-Slip Low Temperature Heat Shrink Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Heat-Slip Low Temperature Heat Shrink Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Heat-Slip Low Temperature Heat Shrink Film domestic production, consumption, key domestic manufacturers and share

Global Heat-Slip Low Temperature Heat Shrink Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Heat-Slip Low Temperature Heat Shrink Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Heat-Slip Low Temperature Heat Shrink Film production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Heat-Slip Low Temperature Heat Shrink Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KEEPTOP Packaging, Clysar, Amcor, FlexiPack, Yorkshire Packaging Systems, Plastic Union, Benison, Bagla Group, TBS-Pack, Borealis AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat-Slip Low Temperature Heat Shrink Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat-Slip Low Temperature Heat Shrink Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heat-Slip Low Temperature Heat Shrink Film Market, Segmentation by Type:

9um

11um

14um

19um

Others

Global Heat-Slip Low Temperature Heat Shrink Film Market, Segmentation by Shrinkage Direction:

Transverse Shrink Film

Longitudinal Shrink Film

Global Heat-Slip Low Temperature Heat Shrink Film Market, Segmentation by Material Type:

Polyethylene (PE)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Polyolefin (POF)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Polyvinyl Chloride (PVC)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Global Heat-Slip Low Temperature Heat Shrink Film Market, Segmentation by Application:

Food

Pharmaceutical

Industrial

Consumer Electronics

Cosmetics

Others

Companies Profiled:

KEEPTOP Packaging

Clysar

Amcor

FlexiPack

Yorkshire Packaging Systems

Plastic Union

Benison

Bagla Group

TBS-Pack

Borealis AG

Coveris

ZHEJIANG ZHONGCHENG

SHANGHAI NANOU

REAL FILM

Anhui Shenjia Packing Material

JIANG SU LI BIN

Yifan Industrial

HUIHE PLASTIC

COSMO

Shenzhen Xianzi Bio Technology

Great Silver Pack

Hainan Shiner Industrial

Foshan Gaoming Haineng Technology

Zhejiang Jiuteng Packaging

Key Questions Answered:

1. How big is the global Heat-Slip Low Temperature Heat Shrink Film market?
2. What is the demand of the global Heat-Slip Low Temperature Heat Shrink Film market?
3. What is the year over year growth of the global Heat-Slip Low Temperature Heat Shrink Film market?
4. What is the production and production value of the global Heat-Slip Low Temperature Heat Shrink Film market?
5. Who are the key producers in the global Heat-Slip Low Temperature Heat Shrink Film market?
6. What are the growth factors driving the market demand?

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