

Global Heat-Slip Low Temperature Heat Shrink Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heat-Slip Low Temperature Heat Shrink Film market size was valued at US\$ 449 million in 2025 and is forecast to a readjusted size of US\$ 557 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the global production volume of low-temperature heat-shrinkable film with thermal slip properties is projected to reach 218,200 tons, with an average selling price of \$2,000 per ton. The global annual production capacity for this type of film stands at approximately 300,000 tons, with a gross margin of approximately 23.5%. Low-temperature heat-shrinkable film with thermal slip properties is a specialized packaging material primarily utilized for the packaging and protection of products. This film possesses the ability to shrink at relatively low temperatures, creating a tight, form-fitting wrap that effectively shields products from physical damage, dust, moisture, and other environmental factors. The upstream raw materials for this film include various polyolefin resins, such as Linear Low-Density Polyethylene (LLDPE), Low-Density Polyethylene (LDPE), and Metallocene Polyethylene (mPE). The midstream segment consists of the manufacturers of these heat-shrinkable films, while the downstream market is primarily concentrated in sectors such as food, pharmaceuticals, and industrial manufacturing.

Low-temperature, high-slip heat-shrink film represents a specialized niche that has emerged within the packaging materials sector in recent years. It was developed primarily to address the demand for packaging films that can maintain excellent shrinkage and 'slip' properties?specifically, the ability to slide smoothly along the tracks of packaging machinery?even in low-temperature environments. The market is currently

in a phase of steady growth, with applications concentrated in sectors that impose stringent requirements on packaging temperature and efficiency, such as food and beverages, daily chemical products, and electronic components. As downstream users continue to raise their standards regarding packaging speed, energy efficiency, and low-temperature adaptability, low-temperature, high-slip heat-shrink films are gradually displacing certain traditional heat-shrink products, becoming a key option for enterprises seeking to optimize their packaging processes. In terms of market competition, several domestic film manufacturers with substantial technical expertise have already achieved large-scale production; their product performance is progressively approaching?or has even reached?international standards. Overall, the market is characterized by technology-driven growth, regional concentration, and increasingly intensified differentiated competition.

This report is a detailed and comprehensive analysis for global Heat-Slip Low Temperature Heat Shrink Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heat-Slip Low Temperature Heat Shrink Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Heat-Slip Low Temperature Heat Shrink Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Heat-Slip Low Temperature Heat Shrink Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Heat-Slip Low Temperature Heat Shrink Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

Global Heat-Slip Low Temperature Heat Shrink Film Market 2026 by Manufacturers, Regions, Type and Application,...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heat-Slip Low Temperature Heat Shrink Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heat-Slip Low Temperature Heat Shrink Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KEEPTOP Packaging, Clysar, Amcor, FlexiPack, Yorkshire Packaging Systems, Plastic Union, Benison, Bagla Group, TBS-Pack, Borealis AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heat-Slip Low Temperature Heat Shrink Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

9um

11um

14um

19um

Others

Market segment by Shrinkage Direction

Transverse Shrink Film

Longitudinal Shrink Film

Market segment by Material Type

Polyethylene (PE)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Polyolefin (POF)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Polyvinyl Chloride (PVC)-based Low-Temperature Heat-Shrink Film with Thermal Slip

Market segment by Application

Food

Pharmaceutical

Industrial

Consumer Electronics

Cosmetics

Others

Major players covered

KEEPTOP Packaging

Clysar

Amcor

FlexiPack

Yorkshire Packaging Systems

Plastic Union

Benison

Bagla Group

TBS-Pack

Borealis AG

Coveris

ZHEJIANG ZHONGCHENG

SHANGHAI NANOU

REAL FILM

Anhui Shenjia Packing Material

JIANG SU LI BIN

Yifan Industrial

HUIHE PLASTIC

COSMO

Shenzhen Xianzi Bio Technology

Great Silver Pack

Hainan Shiner Industrial

Foshan Gaoming Haineng Technology

Zhejiang Jiuteng Packaging

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heat-Slip Low Temperature Heat Shrink Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat-Slip Low Temperature Heat Shrink Film, with price, sales quantity, revenue, and global market share of Heat-Slip Low Temperature Heat Shrink Film from 2021 to 2026.

Chapter 3, the Heat-Slip Low Temperature Heat Shrink Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heat-Slip Low Temperature Heat Shrink Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heat-Slip Low Temperature Heat Shrink Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat-Slip Low Temperature Heat Shrink Film.

Chapter 14 and 15, to describe Heat-Slip Low Temperature Heat Shrink Film sales channel, distributors, customers, research findings and conclusion.

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