

Global Heat Sinks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heat Sinks market size is expected to reach \$ 5583 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Heat sinks are essential thermal management components designed to transfer and dissipate heat generated by electronic and power devices into the surrounding environment, thereby reducing junction temperature and improving system reliability. Structurally, heat sinks typically consist of a metal base and fin arrays, utilizing conduction, convection, and radiation for heat dissipation. They can be categorized into passive and active heat sinks, with advanced configurations incorporating heat pipes or vapor chambers, while common manufacturing processes include extrusion, die casting, stamping, skiving, and bonded assemblies. Heat sinks are widely used across consumer electronics, data centers and servers, telecommunications and power systems, industrial power electronics, new energy vehicles, and lighting and display applications.

In 2025, global heat sink shipments were estimated at roughly 310?320 million units. On an ex-factory basis (approx. FOB net selling price), the blended ASP typically fell around \$10 per unit.

Against the backdrop of increasing power density and integration across global electronics and energy systems, heat sinks are becoming a critical foundational component for ensuring system reliability and performance. Downstream applications such as power semiconductors, data centers, telecommunications equipment, and new energy systems are placing higher demands on thermal efficiency, compactness, and long-term stability, directly driving continuous upgrades in heat sink materials, structures, and manufacturing processes. Demand for aluminum alloy, copper-based,

and composite heat sinks remains steady in conventional electronics, while advanced solutions incorporating vapor chambers, heat pipes, and liquid-assisted cooling are gaining traction in high-end applications, expanding both the technological scope and value potential of the market.

At the same time, the heat sinks market faces several challenges and risks. Volatility in raw material prices—particularly aluminum and copper—creates cyclical pressure on manufacturing costs and margins. In addition, rising requirements for thermal performance, lightweight design, and customization from downstream customers are extending development cycles and increasing engineering and validation costs. Given the strong dependence of heat sink performance on system-level integration, limited standardization raises entry barriers for smaller manufacturers in terms of technical expertise, scalable delivery, and global customer support capabilities.

From a downstream demand perspective, the application focus of heat sinks is gradually shifting from consumer electronics toward industrial and infrastructure-level markets. Rapid demand growth in data centers, high-performance computing, 5G base stations, electric vehicles, and energy storage systems is driving strong adoption of high-reliability, high-heat-flux thermal solutions. At the same time, increasing emphasis on service life, environmental adaptability, and safety margins in sectors such as renewable energy, rail transportation, and industrial automation is accelerating the evolution of heat sinks from single-function components into essential enablers of system stability and energy efficiency.

This report studies the global Heat Sinks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat Sinks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat Sinks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heat Sinks total production and demand, 2021-2032, (K Units)

Global Heat Sinks total production value, 2021-2032, (USD Million)

Global Heat Sinks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heat Sinks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Heat Sinks domestic production, consumption, key domestic manufacturers and share

Global Heat Sinks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heat Sinks production by Material Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heat Sinks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heat Sinks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boyd Corporation (incl. Aavid Thermalloy), Delta Electronics, SUNON Technology Co., Ltd., Advanced Thermal Solutions (ATS), TE Connectivity, Wakefield-Vette, Radian Thermal Products, Getec Industrial Ltd., Miba / DAU Heat Sinks, T-Global Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat Sinks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat Sinks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heat Sinks Market, Segmentation by Material Type:

Aluminum

Copper

Aluminum and Copper Composite

Others

Global Heat Sinks Market, Segmentation by Cooling Method:

Active Heat Sinks

Passive Heat Sinks

Hybrid Heat Sinks

Others

Global Heat Sinks Market, Segmentation by Manufacturing Process:

Extruded Heat Sink

Die Cast Heat Sink

Skived and Forged Fin Heat Sink

Others

Global Heat Sinks Market, Segmentation by Power Density Class:

Low Power

Medium Power

High Power

Global Heat Sinks Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Data Centers and Servers

Industrial Power Electronics

Communication Equipment

Other

Companies Profiled:

Boyd Corporation (incl. Aavid Thermalloy)

Delta Electronics

SUNON Technology Co., Ltd.

Advanced Thermal Solutions (ATS)

TE Connectivity

Wakefield-Vette

Radian Thermal Products

Getec Industrial Ltd.

Miba / DAU Heat Sinks

T-Global Technology

Alpha Novatech

Wellste

Richconn

Ya Ji Aluminum

YTS Technology

Tuling Metal

Fischer Elektronik

Ohmite Manufacturing

Mecc.AI

CUI?Same Sky?

Key Questions Answered:

1. How big is the global Heat Sinks market?
2. What is the demand of the global Heat Sinks market?
3. What is the year over year growth of the global Heat Sinks market?
4. What is the production and production value of the global Heat Sinks market?
5. Who are the key producers in the global Heat Sinks market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Heat Sinks Introduction
- 1.2 World Heat Sinks Supply & Forecast
 - 1.2.1 World Heat Sinks Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Heat Sinks Production (2021-2032)
 - 1.2.3 World Heat Sinks Pricing Trends (2021-2032)
- 1.3 World Heat Sinks Production by Region (Based on Production Site)
 - 1.3.1 World Heat Sinks Production Value by Region (2021-2032)
 - 1.3.2 World Heat Sinks Production by Region (2021-2032)
 - 1.3.3 World Heat Sinks Average Price by Region (2021-2032)
 - 1.3.4 North America Heat Sinks Production (2021-2032)
 - 1.3.5 Europe Heat Sinks Production (2021-2032)
 - 1.3.6 China Heat Sinks Production (2021-2032)
 - 1.3.7 Japan Heat Sinks Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Heat Sinks Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Heat Sinks Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Heat Sinks Demand (2021-2032)
- 2.2 World Heat Sinks Consumption by Region
 - 2.2.1 World Heat Sinks Consumption by Region (2021-2026)
 - 2.2.2 World Heat Sinks Consumption Forecast by Region (2027-2032)
- 2.3 United States Heat Sinks Consumption (2021-2032)
- 2.4 China Heat Sinks Consumption (2021-2032)
- 2.5 Europe Heat Sinks Consumption (2021-2032)
- 2.6 Japan Heat Sinks Consumption (2021-2032)
- 2.7 South Korea Heat Sinks Consumption (2021-2032)
- 2.8 ASEAN Heat Sinks Consumption (2021-2032)
- 2.9 India Heat Sinks Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Heat Sinks Production Value by Manufacturer (2021-2026)

- 3.2 World Heat Sinks Production by Manufacturer (2021-2026)
- 3.3 World Heat Sinks Average Price by Manufacturer (2021-2026)
- 3.4 Heat Sinks Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Heat Sinks Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Heat Sinks in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Heat Sinks in 2025
- 3.6 Heat Sinks Market: Overall Company Footprint Analysis
 - 3.6.1 Heat Sinks Market: Region Footprint
 - 3.6.2 Heat Sinks Market: Company Product Type Footprint
 - 3.6.3 Heat Sinks Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Heat Sinks Production Value Comparison
 - 4.1.1 United States VS China: Heat Sinks Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Heat Sinks Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Heat Sinks Production Comparison
 - 4.2.1 United States VS China: Heat Sinks Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Heat Sinks Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Heat Sinks Consumption Comparison
 - 4.3.1 United States VS China: Heat Sinks Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Heat Sinks Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Heat Sinks Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Heat Sinks Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Heat Sinks Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Heat Sinks Production (2021-2026)
- 4.5 China Based Heat Sinks Manufacturers and Market Share
 - 4.5.1 China Based Heat Sinks Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Heat Sinks Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Heat Sinks Production (2021-2026)
- 4.6 Rest of World Based Heat Sinks Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Heat Sinks Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Heat Sinks Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Heat Sinks Production (2021-2026)

5 MARKET ANALYSIS BY MATERIAL TYPE

- 5.1 World Heat Sinks Market Size Overview by Material Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Material Type
 - 5.2.1 Aluminum
 - 5.2.2 Copper
 - 5.2.3 Aluminum and Copper Composite
 - 5.2.4 Others
- 5.3 Market Segment by Material Type
 - 5.3.1 World Heat Sinks Production by Material Type (2021-2032)
 - 5.3.2 World Heat Sinks Production Value by Material Type (2021-2032)
 - 5.3.3 World Heat Sinks Average Price by Material Type (2021-2032)

6 MARKET ANALYSIS BY COOLING METHOD

- 6.1 World Heat Sinks Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Cooling Method
 - 6.2.1 Active Heat Sinks
 - 6.2.2 Passive Heat Sinks
 - 6.2.3 Hybrid Heat Sinks
 - 6.2.4 Others
- 6.3 Market Segment by Cooling Method
 - 6.3.1 World Heat Sinks Production by Cooling Method (2021-2032)
 - 6.3.2 World Heat Sinks Production Value by Cooling Method (2021-2032)
 - 6.3.3 World Heat Sinks Average Price by Cooling Method (2021-2032)

7 MARKET ANALYSIS BY MANUFACTURING PROCESS

7.1 World Heat Sinks Market Size Overview by Manufacturing Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Manufacturing Process

7.2.1 Extruded Heat Sink

7.2.2 Die Cast Heat Sink

7.2.3 Skived and Forged Fin Heat Sink

7.2.4 Others

7.3 Market Segment by Manufacturing Process

7.3.1 World Heat Sinks Production by Manufacturing Process (2021-2032)

7.3.2 World Heat Sinks Production Value by Manufacturing Process (2021-2032)

7.3.3 World Heat Sinks Average Price by Manufacturing Process (2021-2032)

8 MARKET ANALYSIS BY POWER DENSITY CLASS

8.1 World Heat Sinks Market Size Overview by Power Density Class: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Power Density Class

8.2.1 Low Power

8.2.2 Medium Power

8.2.3 High Power

8.3 Market Segment by Power Density Class

8.3.1 World Heat Sinks Production by Power Density Class (2021-2032)

8.3.2 World Heat Sinks Production Value by Power Density Class (2021-2032)

8.3.3 World Heat Sinks Average Price by Power Density Class (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Heat Sinks Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Consumer Electronics

9.2.2 Automotive Electronics

9.2.3 Data Centers and Servers

9.2.4 Industrial Power Electronics

9.2.5 Communication Equipment

9.2.6 Other

9.3 Market Segment by Application

9.3.1 World Heat Sinks Production by Application (2021-2032)

9.3.2 World Heat Sinks Production Value by Application (2021-2032)

9.3.3 World Heat Sinks Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Boyd Corporation (incl. Aavid Thermalloy)

10.1.1 Boyd Corporation (incl. Aavid Thermalloy) Details

10.1.2 Boyd Corporation (incl. Aavid Thermalloy) Major Business

10.1.3 Boyd Corporation (incl. Aavid Thermalloy) Heat Sinks Product and Services

10.1.4 Boyd Corporation (incl. Aavid Thermalloy) Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Boyd Corporation (incl. Aavid Thermalloy) Recent Developments/Updates

10.1.6 Boyd Corporation (incl. Aavid Thermalloy) Competitive Strengths & Weaknesses

10.2 Delta Electronics

10.2.1 Delta Electronics Details

10.2.2 Delta Electronics Major Business

10.2.3 Delta Electronics Heat Sinks Product and Services

10.2.4 Delta Electronics Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Delta Electronics Recent Developments/Updates

10.2.6 Delta Electronics Competitive Strengths & Weaknesses

10.3 SUNON Technology Co., Ltd.

10.3.1 SUNON Technology Co., Ltd. Details

10.3.2 SUNON Technology Co., Ltd. Major Business

10.3.3 SUNON Technology Co., Ltd. Heat Sinks Product and Services

10.3.4 SUNON Technology Co., Ltd. Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 SUNON Technology Co., Ltd. Recent Developments/Updates

10.3.6 SUNON Technology Co., Ltd. Competitive Strengths & Weaknesses

10.4 Advanced Thermal Solutions (ATS)

10.4.1 Advanced Thermal Solutions (ATS) Details

10.4.2 Advanced Thermal Solutions (ATS) Major Business

10.4.3 Advanced Thermal Solutions (ATS) Heat Sinks Product and Services

10.4.4 Advanced Thermal Solutions (ATS) Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Advanced Thermal Solutions (ATS) Recent Developments/Updates

10.4.6 Advanced Thermal Solutions (ATS) Competitive Strengths & Weaknesses

10.5 TE Connectivity

- 10.5.1 TE Connectivity Details
- 10.5.2 TE Connectivity Major Business
- 10.5.3 TE Connectivity Heat Sinks Product and Services
- 10.5.4 TE Connectivity Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 TE Connectivity Recent Developments/Updates
- 10.5.6 TE Connectivity Competitive Strengths & Weaknesses
- 10.6 Wakefield-Vette
- 10.6.1 Wakefield-Vette Details
- 10.6.2 Wakefield-Vette Major Business
- 10.6.3 Wakefield-Vette Heat Sinks Product and Services
- 10.6.4 Wakefield-Vette Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Wakefield-Vette Recent Developments/Updates
- 10.6.6 Wakefield-Vette Competitive Strengths & Weaknesses
- 10.7 Radian Thermal Products
- 10.7.1 Radian Thermal Products Details
- 10.7.2 Radian Thermal Products Major Business
- 10.7.3 Radian Thermal Products Heat Sinks Product and Services
- 10.7.4 Radian Thermal Products Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 Radian Thermal Products Recent Developments/Updates
- 10.7.6 Radian Thermal Products Competitive Strengths & Weaknesses
- 10.8 Getec Industrial Ltd.
- 10.8.1 Getec Industrial Ltd. Details
- 10.8.2 Getec Industrial Ltd. Major Business
- 10.8.3 Getec Industrial Ltd. Heat Sinks Product and Services
- 10.8.4 Getec Industrial Ltd. Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 Getec Industrial Ltd. Recent Developments/Updates
- 10.8.6 Getec Industrial Ltd. Competitive Strengths & Weaknesses
- 10.9 Miba / DAU Heat Sinks
- 10.9.1 Miba / DAU Heat Sinks Details
- 10.9.2 Miba / DAU Heat Sinks Major Business
- 10.9.3 Miba / DAU Heat Sinks Heat Sinks Product and Services
- 10.9.4 Miba / DAU Heat Sinks Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Miba / DAU Heat Sinks Recent Developments/Updates
- 10.9.6 Miba / DAU Heat Sinks Competitive Strengths & Weaknesses

10.10 T-Global Technology

10.10.1 T-Global Technology Details

10.10.2 T-Global Technology Major Business

10.10.3 T-Global Technology Heat Sinks Product and Services

10.10.4 T-Global Technology Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 T-Global Technology Recent Developments/Updates

10.10.6 T-Global Technology Competitive Strengths & Weaknesses

10.11 Alpha Novatech

10.11.1 Alpha Novatech Details

10.11.2 Alpha Novatech Major Business

10.11.3 Alpha Novatech Heat Sinks Product and Services

10.11.4 Alpha Novatech Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Alpha Novatech Recent Developments/Updates

10.11.6 Alpha Novatech Competitive Strengths & Weaknesses

10.12 Wellste

10.12.1 Wellste Details

10.12.2 Wellste Major Business

10.12.3 Wellste Heat Sinks Product and Services

10.12.4 Wellste Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Wellste Recent Developments/Updates

10.12.6 Wellste Competitive Strengths & Weaknesses

10.13 Richconn

10.13.1 Richconn Details

10.13.2 Richconn Major Business

10.13.3 Richconn Heat Sinks Product and Services

10.13.4 Richconn Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Richconn Recent Developments/Updates

10.13.6 Richconn Competitive Strengths & Weaknesses

10.14 Ya Ji Aluminum

10.14.1 Ya Ji Aluminum Details

10.14.2 Ya Ji Aluminum Major Business

10.14.3 Ya Ji Aluminum Heat Sinks Product and Services

10.14.4 Ya Ji Aluminum Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Ya Ji Aluminum Recent Developments/Updates

- 10.14.6 Ya Ji Aluminum Competitive Strengths & Weaknesses
- 10.15 YTS Technology
 - 10.15.1 YTS Technology Details
 - 10.15.2 YTS Technology Major Business
 - 10.15.3 YTS Technology Heat Sinks Product and Services
 - 10.15.4 YTS Technology Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 YTS Technology Recent Developments/Updates
 - 10.15.6 YTS Technology Competitive Strengths & Weaknesses
- 10.16 Tuling Metal
 - 10.16.1 Tuling Metal Details
 - 10.16.2 Tuling Metal Major Business
 - 10.16.3 Tuling Metal Heat Sinks Product and Services
 - 10.16.4 Tuling Metal Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Tuling Metal Recent Developments/Updates
 - 10.16.6 Tuling Metal Competitive Strengths & Weaknesses
- 10.17 Fischer Elektronik
 - 10.17.1 Fischer Elektronik Details
 - 10.17.2 Fischer Elektronik Major Business
 - 10.17.3 Fischer Elektronik Heat Sinks Product and Services
 - 10.17.4 Fischer Elektronik Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Fischer Elektronik Recent Developments/Updates
 - 10.17.6 Fischer Elektronik Competitive Strengths & Weaknesses
- 10.18 Ohmite Manufacturing
 - 10.18.1 Ohmite Manufacturing Details
 - 10.18.2 Ohmite Manufacturing Major Business
 - 10.18.3 Ohmite Manufacturing Heat Sinks Product and Services
 - 10.18.4 Ohmite Manufacturing Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Ohmite Manufacturing Recent Developments/Updates
 - 10.18.6 Ohmite Manufacturing Competitive Strengths & Weaknesses
- 10.19 Mecc.AI
 - 10.19.1 Mecc.AI Details
 - 10.19.2 Mecc.AI Major Business
 - 10.19.3 Mecc.AI Heat Sinks Product and Services
 - 10.19.4 Mecc.AI Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.19.5 Mecc.AI Recent Developments/Updates
- 10.19.6 Mecc.AI Competitive Strengths & Weaknesses
- 10.20 CUI?Same Sky?
 - 10.20.1 CUI?Same Sky? Details
 - 10.20.2 CUI?Same Sky? Major Business
 - 10.20.3 CUI?Same Sky? Heat Sinks Product and Services
 - 10.20.4 CUI?Same Sky? Heat Sinks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 CUI?Same Sky? Recent Developments/Updates
 - 10.20.6 CUI?Same Sky? Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Heat Sinks Industry Chain
- 11.2 Heat Sinks Upstream Analysis
 - 11.2.1 Heat Sinks Core Raw Materials
 - 11.2.2 Main Manufacturers of Heat Sinks Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Heat Sinks Production Mode
- 11.6 Heat Sinks Procurement Model
- 11.7 Heat Sinks Industry Sales Model and Sales Channels
 - 11.7.1 Heat Sinks Sales Model
 - 11.7.2 Heat Sinks Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Heat Sinks Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Heat Sinks Production Value by Region (2021-2026) & (USD Million)

Table 3. World Heat Sinks Production Value by Region (2027-2032) & (USD Million)

Table 4. World Heat Sinks Production Value Market Share by Region (2021-2026)

Table 5. World Heat Sinks Production Value Market Share by Region (2027-2032)

Table 6. World Heat Sinks Production by Region (2021-2026) & (K Units)

Table 7. World Heat Sinks Production by Region (2027-2032) & (K Units)

Table 8. World Heat Sinks Production Market Share by Region (2021-2026)

Table 9. World Heat Sinks Production Market Share by Region (2027-2032)

Table 10. World Heat Sinks Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Heat Sinks Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Heat Sinks Major Market Trends

Table 13. World Heat Sinks Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Heat Sinks Consumption by Region (2021-2026) & (K Units)

Table 15. World Heat Sinks Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Heat Sinks Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Heat Sinks Producers in 2025

Table 18. World Heat Sinks Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Heat Sinks Producers in 2025

Table 20. World Heat Sinks Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Heat Sinks Company Evaluation Quadrant

Table 22. World Heat Sinks Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Heat Sinks Production Site of Key Manufacturer

Table 24. Heat Sinks Market: Company Product Type Footprint

Table 25. Heat Sinks Market: Company Product Application Footprint

Table 26. Heat Sinks Competitive Factors

Table 27. Heat Sinks New Entrant and Capacity Expansion Plans

Table 28. Heat Sinks Mergers & Acquisitions Activity

Table 29. United States VS China Heat Sinks Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Heat Sinks Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Heat Sinks Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Heat Sinks Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Heat Sinks Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Heat Sinks Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Heat Sinks Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Heat Sinks Production Market Share (2021-2026)

Table 37. China Based Heat Sinks Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Heat Sinks Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Heat Sinks Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Heat Sinks Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Heat Sinks Production Market Share (2021-2026)

Table 42. Rest of World Based Heat Sinks Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Heat Sinks Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Heat Sinks Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Heat Sinks Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Heat Sinks Production Market Share (2021-2026)

Table 47. World Heat Sinks Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Heat Sinks Production by Material Type (2021-2026) & (K Units)

Table 49. World Heat Sinks Production by Material Type (2027-2032) & (K Units)

Table 50. World Heat Sinks Production Value by Material Type (2021-2026) & (USD Million)

Table 51. World Heat Sinks Production Value by Material Type (2027-2032) & (USD

Million)

Table 52. World Heat Sinks Average Price by Material Type (2021-2026) & (US\$/Unit)

Table 53. World Heat Sinks Average Price by Material Type (2027-2032) & (US\$/Unit)

Table 54. World Heat Sinks Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Heat Sinks Production by Cooling Method (2021-2026) & (K Units)

Table 56. World Heat Sinks Production by Cooling Method (2027-2032) & (K Units)

Table 57. World Heat Sinks Production Value by Cooling Method (2021-2026) & (USD Million)

Table 58. World Heat Sinks Production Value by Cooling Method (2027-2032) & (USD Million)

Table 59. World Heat Sinks Average Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 60. World Heat Sinks Average Price by Cooling Method (2027-2032) & (US\$/Unit)

Table 61. World Heat Sinks Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Heat Sinks Production by Manufacturing Process (2021-2026) & (K Units)

Table 63. World Heat Sinks Production by Manufacturing Process (2027-2032) & (K Units)

Table 64. World Heat Sinks Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 65. World Heat Sinks Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 66. World Heat Sinks Average Price by Manufacturing Process (2021-2026) & (US\$/Unit)

Table 67. World Heat Sinks Average Price by Manufacturing Process (2027-2032) & (US\$/Unit)

Table 68. World Heat Sinks Production Value by Power Density Class, (USD Million), 2021 & 2025 & 2032

Table 69. World Heat Sinks Production by Power Density Class (2021-2026) & (K Units)

Table 70. World Heat Sinks Production by Power Density Class (2027-2032) & (K Units)

Table 71. World Heat Sinks Production Value by Power Density Class (2021-2026) & (USD Million)

Table 72. World Heat Sinks Production Value by Power Density Class (2027-2032) & (USD Million)

Table 73. World Heat Sinks Average Price by Power Density Class (2021-2026) & (US\$/Unit)

Table 74. World Heat Sinks Average Price by Power Density Class (2027-2032) & (US\$/Unit)

Table 75. World Heat Sinks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Heat Sinks Production by Application (2021-2026) & (K Units)

Table 77. World Heat Sinks Production by Application (2027-2032) & (K Units)

Table 78. World Heat Sinks Production Value by Application (2021-2026) & (USD Million)

Table 79. World Heat Sinks Production Value by Application (2027-2032) & (USD Million)

Table 80. World Heat Sinks Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Heat Sinks Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Boyd Corporation (incl. Aavid Thermalloy) Basic Information, Manufacturing Base and Competitors

Table 83. Boyd Corporation (incl. Aavid Thermalloy) Major Business

Table 84. Boyd Corporation (incl. Aavid Thermalloy) Heat Sinks Product and Services

Table 85. Boyd Corporation (incl. Aavid Thermalloy) Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Boyd Corporation (incl. Aavid Thermalloy) Recent Developments/Updates

Table 87. Boyd Corporation (incl. Aavid Thermalloy) Competitive Strengths & Weaknesses

Table 88. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 89. Delta Electronics Major Business

Table 90. Delta Electronics Heat Sinks Product and Services

Table 91. Delta Electronics Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Delta Electronics Recent Developments/Updates

Table 93. Delta Electronics Competitive Strengths & Weaknesses

Table 94. SUNON Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 95. SUNON Technology Co., Ltd. Major Business

Table 96. SUNON Technology Co., Ltd. Heat Sinks Product and Services

Table 97. SUNON Technology Co., Ltd. Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. SUNON Technology Co., Ltd. Recent Developments/Updates

Table 99. SUNON Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 100. Advanced Thermal Solutions (ATS) Basic Information, Manufacturing Base and Competitors

Table 101. Advanced Thermal Solutions (ATS) Major Business

- Table 102. Advanced Thermal Solutions (ATS) Heat Sinks Product and Services
- Table 103. Advanced Thermal Solutions (ATS) Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Advanced Thermal Solutions (ATS) Recent Developments/Updates
- Table 105. Advanced Thermal Solutions (ATS) Competitive Strengths & Weaknesses
- Table 106. TE Connectivity Basic Information, Manufacturing Base and Competitors
- Table 107. TE Connectivity Major Business
- Table 108. TE Connectivity Heat Sinks Product and Services
- Table 109. TE Connectivity Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. TE Connectivity Recent Developments/Updates
- Table 111. TE Connectivity Competitive Strengths & Weaknesses
- Table 112. Wakefield-Vette Basic Information, Manufacturing Base and Competitors
- Table 113. Wakefield-Vette Major Business
- Table 114. Wakefield-Vette Heat Sinks Product and Services
- Table 115. Wakefield-Vette Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Wakefield-Vette Recent Developments/Updates
- Table 117. Wakefield-Vette Competitive Strengths & Weaknesses
- Table 118. Radian Thermal Products Basic Information, Manufacturing Base and Competitors
- Table 119. Radian Thermal Products Major Business
- Table 120. Radian Thermal Products Heat Sinks Product and Services
- Table 121. Radian Thermal Products Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Radian Thermal Products Recent Developments/Updates
- Table 123. Radian Thermal Products Competitive Strengths & Weaknesses
- Table 124. Getec Industrial Ltd. Basic Information, Manufacturing Base and Competitors
- Table 125. Getec Industrial Ltd. Major Business
- Table 126. Getec Industrial Ltd. Heat Sinks Product and Services
- Table 127. Getec Industrial Ltd. Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Getec Industrial Ltd. Recent Developments/Updates
- Table 129. Getec Industrial Ltd. Competitive Strengths & Weaknesses
- Table 130. Miba / DAU Heat Sinks Basic Information, Manufacturing Base and Competitors
- Table 131. Miba / DAU Heat Sinks Major Business

- Table 132. Miba / DAU Heat Sinks Heat Sinks Product and Services
- Table 133. Miba / DAU Heat Sinks Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Miba / DAU Heat Sinks Recent Developments/Updates
- Table 135. Miba / DAU Heat Sinks Competitive Strengths & Weaknesses
- Table 136. T-Global Technology Basic Information, Manufacturing Base and Competitors
- Table 137. T-Global Technology Major Business
- Table 138. T-Global Technology Heat Sinks Product and Services
- Table 139. T-Global Technology Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. T-Global Technology Recent Developments/Updates
- Table 141. T-Global Technology Competitive Strengths & Weaknesses
- Table 142. Alpha Novatech Basic Information, Manufacturing Base and Competitors
- Table 143. Alpha Novatech Major Business
- Table 144. Alpha Novatech Heat Sinks Product and Services
- Table 145. Alpha Novatech Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Alpha Novatech Recent Developments/Updates
- Table 147. Alpha Novatech Competitive Strengths & Weaknesses
- Table 148. Wellste Basic Information, Manufacturing Base and Competitors
- Table 149. Wellste Major Business
- Table 150. Wellste Heat Sinks Product and Services
- Table 151. Wellste Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. Wellste Recent Developments/Updates
- Table 153. Wellste Competitive Strengths & Weaknesses
- Table 154. Richconn Basic Information, Manufacturing Base and Competitors
- Table 155. Richconn Major Business
- Table 156. Richconn Heat Sinks Product and Services
- Table 157. Richconn Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Richconn Recent Developments/Updates
- Table 159. Richconn Competitive Strengths & Weaknesses
- Table 160. Ya Ji Aluminum Basic Information, Manufacturing Base and Competitors
- Table 161. Ya Ji Aluminum Major Business
- Table 162. Ya Ji Aluminum Heat Sinks Product and Services
- Table 163. Ya Ji Aluminum Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 164. Ya Ji Aluminum Recent Developments/Updates
- Table 165. Ya Ji Aluminum Competitive Strengths & Weaknesses
- Table 166. YTS Technology Basic Information, Manufacturing Base and Competitors
- Table 167. YTS Technology Major Business
- Table 168. YTS Technology Heat Sinks Product and Services
- Table 169. YTS Technology Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. YTS Technology Recent Developments/Updates
- Table 171. YTS Technology Competitive Strengths & Weaknesses
- Table 172. Tuling Metal Basic Information, Manufacturing Base and Competitors
- Table 173. Tuling Metal Major Business
- Table 174. Tuling Metal Heat Sinks Product and Services
- Table 175. Tuling Metal Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. Tuling Metal Recent Developments/Updates
- Table 177. Tuling Metal Competitive Strengths & Weaknesses
- Table 178. Fischer Elektronik Basic Information, Manufacturing Base and Competitors
- Table 179. Fischer Elektronik Major Business
- Table 180. Fischer Elektronik Heat Sinks Product and Services
- Table 181. Fischer Elektronik Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Fischer Elektronik Recent Developments/Updates
- Table 183. Fischer Elektronik Competitive Strengths & Weaknesses
- Table 184. Ohmite Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 185. Ohmite Manufacturing Major Business
- Table 186. Ohmite Manufacturing Heat Sinks Product and Services
- Table 187. Ohmite Manufacturing Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. Ohmite Manufacturing Recent Developments/Updates
- Table 189. Ohmite Manufacturing Competitive Strengths & Weaknesses
- Table 190. Mecc.AI Basic Information, Manufacturing Base and Competitors
- Table 191. Mecc.AI Major Business
- Table 192. Mecc.AI Heat Sinks Product and Services
- Table 193. Mecc.AI Heat Sinks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Mecc.AI Recent Developments/Updates
- Table 195. Mecc.AI Competitive Strengths & Weaknesses
- Table 196. CUI?Same Sky? Basic Information, Manufacturing Base and Competitors

Table 197. CUI?Same Sky? Major Business

Table 198. CUI?Same Sky? Heat Sinks Product and Services

Table 199. CUI?Same Sky? Heat Sinks Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. CUI?Same Sky? Recent Developments/Updates

Table 201. CUI?Same Sky? Competitive Strengths & Weaknesses

Table 202. Global Key Players of Heat Sinks Upstream (Raw Materials)

Table 203. Global Heat Sinks Typical Customers

Table 204. Heat Sinks Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Heat Sinks Picture

Figure 2. World Heat Sinks Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Heat Sinks Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Heat Sinks Production (2021-2032) & (K Units)

Figure 5. World Heat Sinks Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Heat Sinks Production Value Market Share by Region (2021-2032)

Figure 7. World Heat Sinks Production Market Share by Region (2021-2032)

Figure 8. North America Heat Sinks Production (2021-2032) & (K Units)

Figure 9. Europe Heat Sinks Production (2021-2032) & (K Units)

Figure 10. China Heat Sinks Production (2021-2032) & (K Units)

Figure 11. Japan Heat Sinks Production (2021-2032) & (K Units)

Figure 12. Heat Sinks Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Heat Sinks Consumption (2021-2032) & (K Units)

Figure 15. World Heat Sinks Consumption Market Share by Region (2021-2032)

Figure 16. United States Heat Sinks Consumption (2021-2032) & (K Units)

Figure 17. China Heat Sinks Consumption (2021-2032) & (K Units)

Figure 18. Europe Heat Sinks Consumption (2021-2032) & (K Units)

Figure 19. Japan Heat Sinks Consumption (2021-2032) & (K Units)

Figure 20. South Korea Heat Sinks Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Heat Sinks Consumption (2021-2032) & (K Units)

Figure 22. India Heat Sinks Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Heat Sinks by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Heat Sinks Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Heat Sinks Markets in 2025

Figure 26. United States VS China: Heat Sinks Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Heat Sinks Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Heat Sinks Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Heat Sinks Production Market Share 2025

Figure 30. China Based Manufacturers Heat Sinks Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Heat Sinks Production Market Share 2025

Figure 32. World Heat Sinks Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Heat Sinks Production Value Market Share by Material Type in 2025

Figure 34. Aluminum

Figure 35. Copper

Figure 36. Aluminum and Copper Composite

Figure 37. Others

Figure 38. World Heat Sinks Production Market Share by Material Type (2021-2032)

Figure 39. World Heat Sinks Production Value Market Share by Material Type (2021-2032)

Figure 40. World Heat Sinks Average Price by Material Type (2021-2032) & (US\$/Unit)

Figure 41. World Heat Sinks Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Heat Sinks Production Value Market Share by Cooling Method in 2025

Figure 43. Active Heat Sinks

Figure 44. Passive Heat Sinks

Figure 45. Hybrid Heat Sinks

Figure 46. Others

Figure 47. World Heat Sinks Production Market Share by Cooling Method (2021-2032)

Figure 48. World Heat Sinks Production Value Market Share by Cooling Method (2021-2032)

Figure 49. World Heat Sinks Average Price by Cooling Method (2021-2032) & (US\$/Unit)

Figure 50. World Heat Sinks Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 51. World Heat Sinks Production Value Market Share by Manufacturing Process in 2025

Figure 52. Extruded Heat Sink

Figure 53. Die Cast Heat Sink

Figure 54. Skived and Forged Fin Heat Sink

Figure 55. Others

Figure 56. World Heat Sinks Production Market Share by Manufacturing Process (2021-2032)

Figure 57. World Heat Sinks Production Value Market Share by Manufacturing Process (2021-2032)

Figure 58. World Heat Sinks Average Price by Manufacturing Process (2021-2032) & (US\$/Unit)

Figure 59. World Heat Sinks Production Value by Power Density Class, (USD Million), 2021 & 2025 & 2032

Figure 60. World Heat Sinks Production Value Market Share by Power Density Class in 2025

Figure 61. Low Power

Figure 62. Medium Power

Figure 63. High Power

Figure 64. World Heat Sinks Production Market Share by Power Density Class (2021-2032)

Figure 65. World Heat Sinks Production Value Market Share by Power Density Class (2021-2032)

Figure 66. World Heat Sinks Average Price by Power Density Class (2021-2032) & (US\$/Unit)

Figure 67. World Heat Sinks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 68. World Heat Sinks Production Value Market Share by Application in 2025

Figure 69. Consumer Electronics

Figure 70. Automotive Electronics

Figure 71. Data Centers and Servers

Figure 72. Industrial Power Electronics

Figure 73. Communication Equipment

Figure 74. Other

Figure 75. World Heat Sinks Production Market Share by Application (2021-2032)

Figure 76. World Heat Sinks Production Value Market Share by Application (2021-2032)

Figure 77. World Heat Sinks Average Price by Application (2021-2032) & (US\$/Unit)

Figure 78. Heat Sinks Industry Chain

Figure 79. Heat Sinks Procurement Model

Figure 80. Heat Sinks Sales Model

Figure 81. Heat Sinks Sales Channels, Direct Sales, and Distribution

Figure 82. Methodology

Figure 83. Research Process and Data Source

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