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Global Heat Shrink Tubing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heat Shrink Tubing market size is expected to reach $ 3079 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Heat shrink tubing is a shrinkable plastic tube used to insulate wires, providing abrasion resistance and environmental protection for stranded and solid wire conductors, connections, joints and terminals in electrical work. It can also be used to repair the insulation on wires or to bundle them together, to protect wires or small parts from minor abrasion, and to create cable entry seals, offering environmental sealing protection. Heat shrink tubing is ordinarily made of nylon or polyolefin, which shrinks radially (but not longitudinally) when heated, to between one-half and one-sixth of its diameter. Heat shrink tubing can be made of any one of a range of thermoplastics, including polyolefin, polyvinyl chloride (PVC), Viton® (for high-temp and corrosive environments), Neoprene®, polytetrafluoroethylene (PTFE), fluorinated ethylene propylene (FEP) and Kynar®. In addition to these polymers, some types of special-application heat shrink can also include an adhesive lining that helps to bond the tubing to underlying cables and connectors, forming strong seals that can often be waterproof. Another material that is sometimes added to heat shrink tubing is conductive polymer thick film, which provides an electrical connection between the two or more conductive objects that are being joined by the tubing – without the need to solder them first. In 2025, global heat shrink tubing sales reached approximately 10,411.90 million meters, with an average price of 218.62 US$/km.

Growth in the global heat shrink tubing market is primarily driven by the rapid development of electric vehicles and traction batteries, energy storage systems, data centers, renewable energy, power-grid infrastructure, and industrial automation, all of which require improved insulation, sealing, moisture resistance, flame retardancy,

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temperature resistance, and mechanical protection for wires and cables. Continued expansion in global battery demand, data-center infrastructure, and power transmission and distribution systems is increasing the use of high-performance polyolefin, fluoropolymer, silicone, and adhesive-lined dual-wall tubing in automotive wiring harnesses, battery connections, communications equipment, and cable accessories. At the same time, hazardous-substance restrictions and chemical-compliance requirements under frameworks such as RoHS and REACH, together with increasingly stringent reliability and fire-safety standards in the automotive, electronics, power, and aerospace industries, are accelerating the shift from conventional tubing toward halogen-free, low-smoke, chemical-resistant, and high-temperature products. Greater automation in downstream assembly, component standardization, and supply-chain localization are also reducing application costs and lead times, supporting broader adoption in emerging markets and safety-critical applications.

Report Scope

This report studies the global Heat Shrink Tubing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat Shrink Tubing and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat Shrink Tubing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heat Shrink Tubing total production and demand, 2021-2032, (million meters)

Global Heat Shrink Tubing total production value, 2021-2032, (USD Million)

Global Heat Shrink Tubing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million meters), (based on production site)

Global Heat Shrink Tubing consumption by region & country, CAGR, 2021-2032 & (million meters)

U.S. VS China: Heat Shrink Tubing domestic production, consumption, key

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domestic manufacturers and share

Global Heat Shrink Tubing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million meters)

Global Heat Shrink Tubing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million meters)

Global Heat Shrink Tubing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million meters)

This report profiles key players in the global Heat Shrink Tubing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Woer Heat-Shrinkable Material Co., Ltd., TE Connectivity plc, 3M Company, Sumitomo Electric Industries, Ltd., HellermannTyton, DSG-Canusa, LS Cable & System Ltd., Hongshang Heat Shrinkable Materials Co., Ltd., Nuode New Materials Co., Ltd., Pexco LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat Shrink Tubing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (million meters) and average price (US$/km) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat Shrink Tubing Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heat Shrink Tubing Market, Segmentation by Type:

Polyolefin Heat Shrinkable Tube

Fluoropolymer Heat Shrinkable Tube

Chlorinated Polyolefin Heat Shrinkable Tube

Others

Global Heat Shrink Tubing Market, Segmentation by Wall Construction:

Single-Wall Heat Shrink Tubing

Dual-Wall Heat Shrink Tubing

Multi-Layer Composite Heat Shrink Tubing

Global Heat Shrink Tubing Market, Segmentation by Continuous Operating Temperature:

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Up to 125°C

Above 125°C to 150°C

Above 150°C

Global Heat Shrink Tubing Market, Segmentation by Application:

Wire and Cable

Automotive

Appliances

Electronic Equipment

Data Center

Others

Companies Profiled:

Shenzhen Woer Heat-Shrinkable Material Co., Ltd.

TE Connectivity plc

3M Company

Sumitomo Electric Industries, Ltd.

HellermannTyton

DSG-Canusa

LS Cable & System Ltd.

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Hongshang Heat Shrinkable Materials Co., Ltd.

Nuode New Materials Co., Ltd.

Pexco LLC

Guangzhou Kaiheng Enterprise Group Co., Ltd.

Jiangsu Dasheng Heat Shrinkable Material Co., Ltd.

GREMTEK SAS

Key Questions Answered:

1. How big is the global Heat Shrink Tubing market?
2. What is the demand of the global Heat Shrink Tubing market?
3. What is the year over year growth of the global Heat Shrink Tubing market?
4. What is the production and production value of the global Heat Shrink Tubing market?
5. Who are the key producers in the global Heat Shrink Tubing market?
6. What are the growth factors driving the market demand?

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