

# Global Heat Setting and Finishing Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDB32079DEB5EN.html>

Date: January 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: GDB32079DEB5EN

## Abstracts

The global Heat Setting and Finishing Equipment market size is expected to reach \$ 3792 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Heat setting equipment is a key set of equipment in the textile finishing process. It primarily works by heating, stretching, and cooling fabrics under controlled tension and temperature conditions, causing the fiber molecular structure to rearrange and stabilize, thereby eliminating internal stress, stabilizing dimensions, improving hand feel, and enhancing appearance quality. This equipment is generally suitable for chemical fibers and their blends, and can also be used for finishing knitted fabrics and some functional fabrics. It plays a decisive role in controlling width, weight, shrinkage, and wrinkle resistance, and is one of the core finishing equipment for achieving industrial consistency and quality stability in textile fabrics. In 2025, sales reached 59,000 units, with an average price of US\$36,000. Total production capacity was 70,000 units, with a gross profit margin of 37%.

Heat setting equipment is a crucial piece of equipment in the finishing process of fabrics, directly determining the dimensional stability, width control, and finished product appearance quality. It is an indispensable core process in the production of chemical fibers, knitted fabrics, and functional fabrics. Although the textile industry itself has a certain cyclical nature, once companies enter a stable production phase, heat setting equipment often needs to operate continuously for extended periods. Upgrades and modifications are driven more by energy efficiency, quality requirements, and product upgrades, rather than solely by short-term order fluctuations. This gives this type of equipment a rigid demand characteristic in the textile equipment industry: 'it moves with production capacity but is not easily replaced.'

With rising energy costs and increasingly stringent environmental regulations, the focus of competition in heat setting equipment is shifting from simple mechanical performance

to energy consumption control, temperature uniformity, and operational stability. Equipment with efficient heat recovery systems, precise temperature control, and online monitoring capabilities is more likely to meet the requirements of high-end fabrics and continuous production. Simultaneously, some leading manufacturers are beginning to integrate their equipment with MES or production management systems to help customers optimize process parameters and reduce unit energy consumption. The future market will increasingly reflect comprehensive competition based on 'equipment performance + energy efficiency solutions + long-term operation and maintenance support,' rather than a single price-driven approach.

This report studies the global Heat Setting and Finishing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat Setting and Finishing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat Setting and Finishing Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Heat Setting and Finishing Equipment total production and demand, 2021-2032, (Units)

Global Heat Setting and Finishing Equipment total production value, 2021-2032, (USD Million)

Global Heat Setting and Finishing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Heat Setting and Finishing Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Heat Setting and Finishing Equipment domestic production, consumption, key domestic manufacturers and share

Global Heat Setting and Finishing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Heat Setting and Finishing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Heat Setting and Finishing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Heat Setting and Finishing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JENSEN Group, Kannegiesser, Girbau, Alliance Laundry Systems, Herbert Kannegiesser GmbH, HaiShih Laundry

Machine Co., Ltd., XINGXING Laundry Machinery, Sea-Lion Machinery Group, JINTAI Laundry Equipment, B&C Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat Setting and Finishing Equipment market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat Setting and Finishing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heat Setting and Finishing Equipment Market, Segmentation by Type:

Electric Heating Type

Steam Heating Type

Gas Heating Type

## Global Heat Setting and Finishing Equipment Market, Segmentation by Working Speed:

- Low-speed Ironing Machine (
- Medium-speed Ironing Machine (20?35 m/min)
- High-speed Ironing Machine (35?50 m/min)

## Global Heat Setting and Finishing Equipment Market, Segmentation by Processing Method:

- Dry Heat Setting Machine
- Wet Heat Setting Machine
- Super-High-Temperature Heat Setting Machine

## Global Heat Setting and Finishing Equipment Market, Segmentation by Application:

- Hotel Industry
- Healthcare Industry
- Commercial Laundry Plants
- Industrial Laundry Centers
- Others

## **Companies Profiled:**

- JENSEN Group
- Kanngiesser
- Girbau

Alliance Laundry Systems

Herbert Kannegiesser GmbH

HaiShih Laundry Machine Co., Ltd.

XINGXING Laundry Machinery

Sea-Lion Machinery Group

JINTAI Laundry Equipment

B&C Technologies

Domus Laundry Equipment

Fagor Industrial

Imesa S.p.A.

GMP Srl

Yamamoto Co., Ltd.

Shandong Little Duck Group Laundry Equipment Co., Ltd.

Shanghai Yasen Wash Equipment Co., Ltd.

UniMac

Shanghai Benfoss Industrial Co., Ltd.

Pinter

TMT Machinery

Thieme

**Key Questions Answered:**

1. How big is the global Heat Setting and Finishing Equipment market?
2. What is the demand of the global Heat Setting and Finishing Equipment market?
3. What is the year over year growth of the global Heat Setting and Finishing Equipment market?
4. What is the production and production value of the global Heat Setting and Finishing Equipment market?
5. Who are the key producers in the global Heat Setting and Finishing Equipment market?
6. What are the growth factors driving the market demand?

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