

Global Heat Setting and Finishing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heat Setting and Finishing Equipment market size was valued at US\$ 2324 million in 2025 and is forecast to a readjusted size of US\$ 3792 million by 2032 with a CAGR of 7.3% during review period.

Heat setting equipment is a key set of equipment in the textile finishing process. It primarily works by heating, stretching, and cooling fabrics under controlled tension and temperature conditions, causing the fiber molecular structure to rearrange and stabilize, thereby eliminating internal stress, stabilizing dimensions, improving hand feel, and enhancing appearance quality. This equipment is generally suitable for chemical fibers and their blends, and can also be used for finishing knitted fabrics and some functional fabrics. It plays a decisive role in controlling width, weight, shrinkage, and wrinkle resistance, and is one of the core finishing equipment for achieving industrial consistency and quality stability in textile fabrics. In 2025, sales reached 59,000 units, with an average price of US\$36,000. Total production capacity was 70,000 units, with a gross profit margin of 37%.

Heat setting equipment is a crucial piece of equipment in the finishing process of fabrics, directly determining the dimensional stability, width control, and finished product appearance quality. It is an indispensable core process in the production of chemical fibers, knitted fabrics, and functional fabrics. Although the textile industry itself has a certain cyclical nature, once companies enter a stable production phase, heat setting equipment often needs to operate continuously for extended periods. Upgrades and modifications are driven more by energy efficiency, quality requirements, and product upgrades, rather than solely by short-term order fluctuations. This gives this type of

equipment a rigid demand characteristic in the textile equipment industry: 'it moves with production capacity but is not easily replaced.'

With rising energy costs and increasingly stringent environmental regulations, the focus of competition in heat setting equipment is shifting from simple mechanical performance to energy consumption control, temperature uniformity, and operational stability. Equipment with efficient heat recovery systems, precise temperature control, and online monitoring capabilities is more likely to meet the requirements of high-end fabrics and continuous production. Simultaneously, some leading manufacturers are beginning to integrate their equipment with MES or production management systems to help customers optimize process parameters and reduce unit energy consumption. The future market will increasingly reflect comprehensive competition based on 'equipment performance + energy efficiency solutions + long-term operation and maintenance support,' rather than a single price-driven approach.

This report is a detailed and comprehensive analysis for global Heat Setting and Finishing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heat Setting and Finishing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heat Setting and Finishing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heat Setting and Finishing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Heat Setting and Finishing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heat Setting and Finishing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heat Setting and Finishing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JENSEN Group, Kannegiesser, Girbau, Alliance Laundry Systems, Herbert Kannegiesser GmbH, HaiShih Laundry Machine Co., Ltd., XINGXING Laundry Machinery, Sea-Lion Machinery Group, JINTAI Laundry Equipment, B&C Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Heat Setting and Finishing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric Heating Type

Steam Heating Type

Gas Heating Type

Market segment by Working Speed

Low-speed Ironing Machine (
Medium-speed Ironing Machine (20?35 m/min)

High-speed Ironing Machine (35?50 m/min)

Market segment by Processing Method

Dry Heat Setting Machine

Wet Heat Setting Machine

Super-High-Temperature Heat Setting Machine

Market segment by Application

Hotel Industry

Healthcare Industry

Commercial Laundry Plants

Industrial Laundry Centers

Others

Major players covered

JENSEN Group

Kannegiesser

Girbau

Alliance Laundry Systems

Herbert Kannegiesser GmbH

HaiShih Laundry Machine Co., Ltd.

XINGXING Laundry Machinery

Sea-Lion Machinery Group

JINTAI Laundry Equipment

B&C Technologies

Domus Laundry Equipment

Fagor Industrial

Imesa S.p.A.

GMP Srl

Yamamoto Co., Ltd.

Shandong Little Duck Group Laundry Equipment Co., Ltd.

Shanghai Yasen Wash Equipment Co., Ltd.

UniMac

Shanghai Benfoss Industrial Co., Ltd.

Pinter

TMT Machinery

Thieme

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heat Setting and Finishing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat Setting and Finishing Equipment, with price, sales quantity, revenue, and global market share of Heat Setting and Finishing Equipment from 2021 to 2026.

Chapter 3, the Heat Setting and Finishing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heat Setting and Finishing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heat Setting and Finishing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat Setting and Finishing Equipment.

Chapter 14 and 15, to describe Heat Setting and Finishing Equipment sales channel, distributors, customers, research findings and conclusion.

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