

Global Heat-Resistant Inorganic Adhesive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEC0C9F2F2BBEN.html>

Date: February 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GEC0C9F2F2BBEN

Abstracts

The global Heat-Resistant Inorganic Adhesive market size is expected to reach \$ 681 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Heat-Resistant Inorganic Adhesives are bonding/sealing/potting materials whose primary bonding network is inorganic (silicates, phosphates, oxide/sol-gel systems, calcium-aluminate/geopolymer binders). Typical products include ceramic adhesive/cement and refractory mortars/cements used for high-temperature joints, repairs, and insulation assembly. Upstream: alumina/silica/zircon/magnesia, phosphates, sodium/potassium silicates, colloidal silica and specialty fillers; midstream: formulation + cure control (air-set / heat-set / chemical-set); downstream: industrial furnaces & refractory installation (steel/cement/glass/non-ferrous/boilers) and high-temperature electrical/semiconductor/aerospace assembly. Products split into low-ASP/high-volume refractory mortars and high-ASP/low-volume ceramic adhesives; margins are typically higher in specialty ceramic adhesives than in bulk refractory mortars.

Heat-resistant inorganic adhesives, as key materials capable of maintaining stable bonding performance in extreme high-temperature environments, have been deeply applied in multiple core industrial fields such as aerospace, metallurgy, electronic power, and new energy, becoming an important support for ensuring the structural integrity of equipment under high-temperature conditions and improving product reliability. The core driving force for the continuous development of this field stems from the upgrading demand of high-end equipment manufacturing and the rapid expansion of emerging industries. With the continuous improvement of performance requirements for core components such as engine parts and spacecraft thermal protection systems in the aerospace field, as well as the pursuit of energy conservation, consumption reduction and service life extension of equipment in traditional high-temperature industries such

as metallurgy and chemical industry, the market has put forward more stringent standards for the core performance of heat-resistant inorganic adhesives such as temperature resistance limit, medium corrosion resistance and bonding strength, directly forcing the technological iteration and upgrading of products; at the same time, the rise of the new energy industry, especially the emergence of emerging application scenarios such as high-temperature packaging of photovoltaic modules and thermal management systems of new energy vehicle batteries, has opened up new market growth points for heat-resistant inorganic adhesives; in addition, the global emphasis on the localization of high-end materials and policy support have also provided an important opportunity for local enterprises to break overseas technological monopolies and realize the import substitution of core products. However, the development of the industry still faces many challenges that need to be overcome. Technically, how to balance good flexibility and construction convenience while improving the high-temperature resistance of materials, and avoid problems such as brittleness and debonding in high-temperature environments, is a core technical bottleneck commonly faced by the industry. The core formulas and preparation processes have long been controlled by a few overseas enterprises, and local enterprises are under great pressure in R&D; in the market, high-end application fields have extremely high requirements for product performance consistency and stability, with a long customer certification cycle and high access threshold, making it difficult for new entrants to quickly open the market; in addition, problems such as limited supply of high-end raw materials, high production costs and imperfect industry standard systems have further restricted the large-scale and high-quality development of the industry. These challenges require enterprises to gradually solve them by increasing R&D investment, strengthening industry-university-research collaborative innovation and improving supply chain layout. This report studies the global Heat-Resistant Inorganic Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat-Resistant Inorganic Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat-Resistant Inorganic Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heat-Resistant Inorganic Adhesive total production and demand, 2021-2032, (K MT)

Global Heat-Resistant Inorganic Adhesive total production value, 2021-2032, (USD Million)

Global Heat-Resistant Inorganic Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Heat-Resistant Inorganic Adhesive consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Heat-Resistant Inorganic Adhesive domestic production, consumption, key domestic manufacturers and share

Global Heat-Resistant Inorganic Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Heat-Resistant Inorganic Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Heat-Resistant Inorganic Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Heat-Resistant Inorganic Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aremco Products, Cotronics, TOAGOSEI, Threebond, Sauereisen, Asahi Chemical, Fortafix, Saint-Gobain Joinleader, Vitcas, Glassbond, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat-Resistant Inorganic Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat-Resistant Inorganic Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heat-Resistant Inorganic Adhesive Market, Segmentation by Type:

Silicate Type

Metal-Oxide Sol?Gel Type

Phosphate Type

Borate Type

Other

Global Heat-Resistant Inorganic Adhesive Market, Segmentation by Temperature Rating:

500?800?C

Above 800?C

Others

Global Heat-Resistant Inorganic Adhesive Market, Segmentation by Channel:

Online Sales

Offline Sales

Global Heat-Resistant Inorganic Adhesive Market, Segmentation by Application:

Building

Model

Casting

Water Conservancy

Medical

Equipment Installation

Lamp

Automobile

Heater

Analytical Equipment

Semiconductor

Electronic Components

Fuel Cell

Others

Companies Profiled:

Aremco Products

Cotronics

TOAGOSEI

Threebond

Sauereisen

Asahi Chemical

Fortafix

Saint-Gobain Joinleader

Vitcas

Glassbond

ZIRCAR Ceramics

Zhuzhou Shilin

Dongguan Huirui

Wuhan Double-Bond

Beijing Zhisheng Weihua

Key Questions Answered:

1. How big is the global Heat-Resistant Inorganic Adhesive market?
2. What is the demand of the global Heat-Resistant Inorganic Adhesive market?
3. What is the year over year growth of the global Heat-Resistant Inorganic Adhesive market?
4. What is the production and production value of the global Heat-Resistant Inorganic Adhesive market?
5. Who are the key producers in the global Heat-Resistant Inorganic Adhesive market?
6. What are the growth factors driving the market demand?

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