

# Global Heat-resistant Ceramic Adhesive Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Heat-resistant Ceramic Adhesive market size is expected to reach \$ 1991 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of heat-resistant ceramic adhesives reached 180,000 tons, with an average selling price of US\$6,500 per ton. Heat-resistant ceramic adhesives are special adhesive materials based on inorganic ceramic systems, capable of long-term operation in high-temperature environments of 800-1600?. They possess characteristics such as high temperature resistance, corrosion resistance, low shrinkage, and good mechanical strength, and are widely used in the bonding and repair of furnace linings, refractory materials, electronic ceramics, automotive exhaust systems, and aerospace components. Their upstream raw materials mainly include alumina powder, silica, zirconium oxide, phosphates, silicates, and dispersants. On average, each ton of product consumes approximately 400 kg of alumina, 300 kg of silica, and 1 kg of zirconium oxide. 00kg, phosphate 120kg, additives 80kg; downstream mainly supplies refractory material plants, steel and non-ferrous metallurgy, electronic ceramics, automotive and aerospace enterprises, of which metallurgy and industrial furnaces account for 40%, electronic ceramics and power account for 25%, automotive exhaust and new energy account for 20%, and aerospace and others account for 15%; global total capacity is about 220,000 tons/year, and the industry gross profit margin is about 30%-40%; the future way out lies in upgrading to ultra-high temperature (>1600?), fast curing, low volatility and composite reinforcement; demand and business opportunities come from high-temperature industrial energy-saving transformation, new energy equipment, semiconductors and domestic substitution of high-end ceramics, driving the continuous increase in the volume of high-performance heat-resistant ceramic adhesives.

From a market perspective, heat-resistant ceramic adhesives are currently in a

development stage characterized by 'steady demand growth + breakthroughs in high-end products.' High-temperature industries such as steel, non-ferrous metallurgy, cement, and glass are traditional pillar markets. With the increasing scale and continuous operation of equipment, the reliance on high-temperature resistant, long-life bonding and repair materials continues to rise, creating strong rigid demand and a stable replacement market for these products.

From a structural upgrading perspective, the rapid rise of emerging fields such as new energy, semiconductors, advanced ceramics, and aerospace is driving the market to upgrade from general-purpose medium- and low-temperature adhesives to ultra-high temperature, high purity, low volatility, and high reliability adhesives. Particularly in power battery thermal management, power device packaging, and high-end ceramic structural components, the requirements for material performance consistency and process adaptability have significantly increased, creating premium pricing opportunities for companies with formulation development and application verification capabilities.

From a competitive landscape perspective, the industry as a whole is not highly concentrated. International manufacturers still have an advantage in high-end and specialized applications, while domestic companies are continuously strengthening their competitiveness in terms of cost, delivery, and customized services. As downstream customers increasingly demand material stability and systematic solutions, competition based on single products will gradually shift towards competition based on comprehensive capabilities encompassing materials, processes, and services, potentially accelerating industry consolidation.

Looking at future trends and opportunities, energy conservation and emission reduction will drive increased demand for high-temperature equipment maintenance and lifespan extension. Coupled with the progress of domestically produced high-end equipment and the substitution of new materials, this will continue to expand the market space for high-performance heat-resistant ceramic adhesives. Overall, while the field is not large in scale, its technological barriers are gradually increasing, and its applications are highly sticky, offering long-term, stable growth and structural opportunities, especially in high-end niche markets where it presents significant investment and strategic positioning value.

This report studies the global Heat-resistant Ceramic Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat-resistant Ceramic Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat-resistant Ceramic Adhesive that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Heat-resistant Ceramic Adhesive total production and demand, 2021-2032, (Kilotons)

Global Heat-resistant Ceramic Adhesive total production value, 2021-2032, (USD Million)

Global Heat-resistant Ceramic Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Heat-resistant Ceramic Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Heat-resistant Ceramic Adhesive domestic production, consumption, key domestic manufacturers and share

Global Heat-resistant Ceramic Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Heat-resistant Ceramic Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Heat-resistant Ceramic Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Heat-resistant Ceramic Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aremco, Cotronics, Vitcas, THREEBOND INTERNATIONAL, INC., Schupp Ceramics, Jyoti Ceramic, JIUPENG, Wale Apparatus, Sauereisen, Win-ceramic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat-resistant Ceramic Adhesive market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat-resistant Ceramic Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Heat-resistant Ceramic Adhesive Market, Segmentation by Type:

High-strength Structural Type

High Thermal Conductivity/Electrical Conductivity Type

Flexible Sealing Type

Others

#### Global Heat-resistant Ceramic Adhesive Market, Segmentation by Long-term Temperature Resistance:

Long-term Temperature Resistance: -60°C ~ 350°C

Long-term Temperature Resistance: 800°C ~ 1600°C

Others

#### Global Heat-resistant Ceramic Adhesive Market, Segmentation by Physical Form:

Single-component Paste/Solid Form

Two-component (A/B) Putty

Powder + Liquid Form

Pre-formed Sheet/Film

### Global Heat-resistant Ceramic Adhesive Market, Segmentation by Application:

Electronics

Automotive

Aerospace

Others

### Companies Profiled:

Aremco

Cotronics

Vitcas

THREEBOND INTERNATIONAL,INC.

Schupp Ceramics

Jyoti Ceramic

JIUPENG

Wale Apparatus

Sauereisen

Win-ceramic

TITAN INDUSTRIAL CERAMIC

Zibo Shengyang New Material Co.,Ltd

Duratec

Polytec PT

**Key Questions Answered:**

1. How big is the global Heat-resistant Ceramic Adhesive market?
2. What is the demand of the global Heat-resistant Ceramic Adhesive market?
3. What is the year over year growth of the global Heat-resistant Ceramic Adhesive market?
4. What is the production and production value of the global Heat-resistant Ceramic Adhesive market?
5. Who are the key producers in the global Heat-resistant Ceramic Adhesive market?
6. What are the growth factors driving the market demand?

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